

Letter of Offer

Issue of Commercial Paper (CP) & Non-Convertible Debentures (NCD) of original or initial maturity up to one year

Part I

Issuer Details	Nu Vista Limited
Name and Address of Issuer	Equinox Business Park, Tower 3, East wing, Tower 3, East Wing, 04th Floor, LBS Marg, Kurla, (west), Mumbai: 400 070.
Business Segment / Activity	Manufacturing of Cement and Ready Mix Concrete
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Maneesh Agrawal (CFO)
Group Affiliation (If Any)	None

Part II

Issue Details		
ISIN	INE973U14276	
Proposed Date of Issue	28 Nov' 25	
Amount (Rs)	100 Crores	
Tenor and Date of Maturity	90 days & 26 Feb' 26	
Proposed to be Listed/ Unlisted	Listed	
End Use of CP / NCD proposed (specific details)	Working Capital Requirement	
Market Convention	FIMMDA Conventions	
Credit Ratings Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2
Credit Rating Issuer	Crisil	India Ratings
Rating	A1+	A1+
Date of Ratings	24 Nov 25	24 Nov 25
Validity of Issuance	60 Days	60 Days
Validity Period for rating	1 Year	1 Year
For Amount (Rs.)	400 crore	400 crore
Conditions (If Any)	NA	NA
Long term credit rating obtained by the Issuer	Crisil AA	IND AA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	Axis Bank Ltd., Treasury Operations Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025	
Debenture Trustee Details (Name and Address) (In case of NCD)	NA	
Credit Enhancement Details (If Any)	NA	
Description of Instrument	NA	
Amount (Rs. In Lacs)	NIL	
In Favor of	Investor in Commercial Paper	
Name and Address of Guarantor	NA	



NU VISTA LIMITED

Registered Office: NU Vista Limited, Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West) Mumbai - 400070 | Tel: (022) 6769 2500
 Corporate Office: NU Vista Limited, DLF IT Park 1, Tower C, 10th Floor, 08 Major Arterial Road, New Town (Rajarhat), Kolkata - 700156 | Tel: (033) 4092 3100
 CIN: U26940MH2007PLC353160
 Website: www.nuvoco.com | Email: customer.care@doublebullcement.com



Net worth of the Guarantor (Rs In Lacs)	NA	
Extent of The Guarantee Offered by the Guarantor for the Issue	NA	
Conditions under which the guarantee will be invoked	NA	
Trustee Details (Name and Address)	NA	
Whether guarantor is a group entity	(Yes/ No)	
If Yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
NA	NA	NA

PART III

A. Issuer Financial Details

CP / NCD Borrowing	CP
Date of Board Resolution	31 Oct' 23
1. Limit approved by Board	400 Crore
2. Limit as per CRA	400 Crore
3. Limit approved by Regulator concerned (if applicable)	N.A.

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

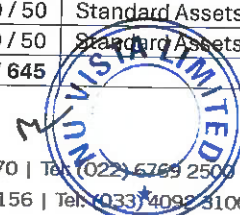
ISIN	Issue Date	Amount Issued (Rs. Crores)	Maturity Date	Amount O/ s (Rs. Crores)	IPA	Debenture Trustee (In case OF NCD)	CRA	Ratings	Rated Amount (Rs. Crores)
INE973U14268	16.10.2025	100	12.12.2025	100	AXIS Bank	N.A.	Crisil & India Ratings	Crisil A1+ & IND A1+	400
INE973U14250	10.10.2025	100	19.12.2025	100	AXIS Bank	N.A.	Crisil & India Ratings	Crisil A1+ & IND A1+	400

C. Fund based facilities from banks/Financial institutions, if any, as on 30 Sep 2025

Name of the Bank	Nature of Facility	O/s Amount/ Limit (Rs)	Asset Classification
Union Bank of India	Working Capital Facility	75 / 150	Standard Assets
Kotak Mahindra Bank	Working Capital Facility	0 / 75	Standard Assets
The South Indian Bank Ltd	Working Capital Facility	0 / 25	Standard Assets
RBL Bank Ltd.	Working Capital Facility	0 / 45	Standard Assets
The Hongkong and Shanghai Banking Corporation Ltd	Working Capital Facility	0 / 50	Standard Assets
Axis Bank Ltd	Working Capital Facility	0 / 160	Standard Assets
IDFC First Bank	Working Capital Facility	0 / 40	Standard Assets
Bank of Baroda	Working Capital Facility	0 / 50	Standard Assets
DBS Bank	Working Capital Facility	0 / 50	Standard Assets
Total		75 / 645	

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E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	As on 30.09.2025 (UnAudited)	As on 31.03.2025 (Audited)	As on 31.03.2024 (Audited)	As on 31.03.2023 (Audited)
Equity	329.90	329.90	329.90	242.08
Net Worth	1364.57	1630.03	1609.07	335.21
Investments in Subsidiaries/ Affiliates	-	-	-	-
Total Debt Outstandings -- Short Term (<1 Year)	1629.34	1558.25	1621.27	1595.21
Other Debt	659.38	826.82	880.85	2232.99
Gross Income	1843.74	3788.73	4000.82	3980.90
Operating Profit (PBITD)	257.71	373.91	529.66	223.35
Gross Profit (PBSD)	196.62	232.23	282.16	-18.02
Net Profit (Post Tax)	64.83	21.74	45.11	(141.43)
Audit Qualification (If Any)	N.A.	N.A.	N.A.	N.A.

Note: If the issuer has not been in existence for three years, the information of the Issuer for the Period such information is available shall be disclosed.

F. Details of Statutory auditor and change thereof in the last three financial years

**M/s. M S K A & Associates,
Chartered Accountants
Floor 4, Duckback House,
41, Shakespeare Sarani,
Kolkata – 70017, India**

No change in statutory auditors in last three financial years

G. Details of default – in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. – **N.A.**

H. Details of any other materials event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matter affecting the issue or investor’s decision. – **N.A.**

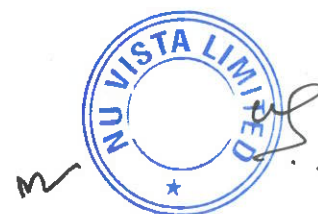
I. Material Litigation if any: **No material litigation and regulatory strictures except as given in the financials.**

(All on going and Outstanding material litigation irrespective of age to be reported)

J. Regulatory Strictures, if any : **No material litigation and regulatory strictures except as given in the financials.**

(Regulatory Strictures issued during the past five financial Years to be reported.

Also, any regulatory structure which continue to be applicable is to be disclosed)



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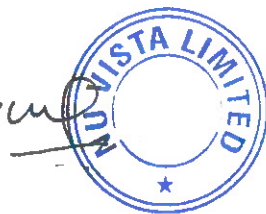
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K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: – **N.A.**

Category	Upto 30/31 days	>1 month - 2 month	>2 month - 3month	>3 month - 6 months	>6 months- 1 year	>1 year - 3 years	>3 years - 5 years	> 5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

For Nu Vista Limited



Authorized Signatory of the Issuer

Date : 27-11-2025

Original/ authenticated copy of any document related to above information will be made available to the investors on request.

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