

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

PART I

- **PROPOSED DATE OF ISSUE** : 18.02.2025 **TENOR**: 91 days **DUE DATE***: 20.05.2025
- **ISSUE REFERENCE** : SPTLCP63/A **ISIN CODE**: INE941D14659
- **ISSUE SIZE (Maturity Value)** : Rs. 700 crore
- **CREDIT RATING FOR CP**

Credit Rating for CP	CRISIL A1+	CARE A1+
Issued by	CRISIL Ratings Limited (CRISIL)	CARE Ratings Limited (CARE)
Date of Rating	31.01.2025	31.01.2025
Validity of Issuance	31.03.2025	31.03.2025
Validity Period of Rating	Throughout the life of the CP with maximum maturity of 1 year	
For Amount	Rs. 7500 Crore	Rs. 7500 Crore
Conditions (if any)	NA	NA

- **Exact Purpose of Issue of CP** : To finance current assets and funding gaps
- **CREDIT SUPPORT (if any)** : NA
 - a) Description of Instrument : -
 - b) Amount : -
 - c) Issued By : -
 - d) In Favour of : -
- **Net Worth of the Guarantor Company (name and address)** : NA
 - Names of Companies to which Guarantor has issued Similar Guarantee* : -
 - Extent of the Guarantee offered by the Guarantor Company* : -
 - Conditions under which the Guarantee will be invoked* : -

DETAILS OF CURRENT TRANCHE :

ISIN CODE	Amount Rs. in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE941D14659	100	20.05.2025	CRISIL A1+/ CARE A1+	Throughout the life of the CP with maximum maturity of 1 year	CRISIL/ CARE

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

- **Name and address of the Trustee**: NA
- **Listing**:
Proposed to be listed/unlisted : To be listed on BSE
- **ISSUING AND PAYING AGENT (Name and Address)** : ICICI Bank Limited, Shop no. 18, Unit no. 1,
1st Floor, Shree Ganesh CHS, Sector I, Vashi,
Navi Mumbai - 400 703.
- **Market Conventions** : FIMMDA CONVENTIONS
- **CP Borrowing Limit** : Rs. 7500 Crore
- **Supporting Board Resolution for CP Borrowing** : Resolution dated 14.08.2023
- **Total CP Outstanding (as on date)** : Rs. 2000 Crore
- **Details of CPs issued during the last 15 Months** : As per Annexure I
- **Details of other Debt Instruments outstanding** : As per Annexure II
- **Bank fund-based facilities from Banks/Financial Institutions , if any** : As Per Annexure III

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

PART II

NAME AND ADDRESS OF ISSUER : Sikka Ports & Terminals Limited
1st floor, Maker Chambers IV, 222 Nariman Point; Mumbai- 400021

LINE OF BUSINESS : Port Infrastructure facilities, Equipment Hiring, Construction and Engineering services, Provision of Infrastructure Facilities as Co-developer of Special Economic Zone and Investments

CHIEF EXECUTIVE : Sh. Ritesh Shiyal (Chief Financial Officer)

GROUP AFFILIATION (if any) : Reliance Industries Holding Private Limited

FINANCIAL SUMMARY

(Rs. In Crore)

Particulars	Nine Months as at 31.12.2024	As at 31.03.2024	As at 31.03.2023	As at 31.03.2022
Equity	27,229.20	26,649.80	24,751.08	19,124.40
Net Worth*	22,725.84	21,489.23	19,686.77	17,113.59
Investment in subsidiaries/affiliates	18,023.27	18,019.10	17,051.60	5,477.75
Total Debt outstanding:				
Short Term (<1 year)	2,480.92	3,962.09	3,765.47	4,948.36
Other Debt	20,077.60	20,216.96	22,402.52	18,469.41
Gross Income	6,333.60	8,034.06	7,628.21	7,167.55
Operating Profit (PBITD)	3,609.00	5,157.10	5,964.68	5,901.69
Gross Profit (PBSD)	2,340.88	3,345.00	4,160.73	3,736.72
Net profit (Post Tax)	692.34	860.16	1,296.65	1,957.06

*Net worth as per clause (57) of section 2 of the Companies Act, 2013

Audit qualifications (If any) : NIL

Material Litigation (If any) : NIL

Rugulatory Strictures (if any) : NIL

Details of default of CPs, Including Technical delay in Redemption during Past Three years: NIL

ISIN No	Maturity Date	Amount in Crs	Remark
-	-	-	-

Details of default and delay in redemption of any other borrowing during last three years : NIL


AUTHORISED SIGNATORY OF THE ISSUER
DATE: 17.02.2025

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

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Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

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PART I

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- **CREDIT RATING FOR CP**

Credit Rating for CP	CRISIL A1+	CARE A1+
Issued by	CRISIL Ratings Limited (CRISIL)	CARE Ratings Limited (CARE)
Date of Rating	31.01.2025	31.01.2025
Validity of Issuance	31.03.2025	31.03.2025
Validity Period of Rating	Throughout the life of the CP with maximum maturity of 1 year	
For Amount	Rs. 7500 Crore	Rs. 7500 Crore
Conditions (if any)	NA	NA

- **Exact Purpose of Issue of CP** : To finance current assets and funding gaps
- **CREDIT SUPPORT (if any)** : NA
 - e) Description of Instrument : -
 - f) Amount : -
 - g) Issued By : -
 - h) In Favour of : -
- **Net Worth of the Guarantor Company (name and address)** : NA
 - Names of Companies to which Guarantor has issued Similar Guarantee* : -
 - Extent of the Guarantee offered by the Guarantor Company* : -
 - Conditions under which the Guarantee will be invoked* : -

DETAILS OF CURRENT TRANCHE :

ISIN CODE	Amount Rs. in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE941D14659	300	20.05.2025	CRISIL A1+/ CARE A1+	Throughout the life of the CP with maximum maturity of 1 year	CRISIL/ CARE

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

- **Name and address of the Trustee**: NA
- **Listing**:
Proposed to be listed/unlisted : To be listed on BSE
- **ISSUING AND PAYING AGENT (Name and Address)** : ICICI Bank Limited, Shop no. 18, Unit no. 1,
1st Floor, Shree Ganesh CHS, Sector I, Vashi,
Navi Mumbai - 400 703.
- **Market Conventions** : FIMMDA CONVENTIONS
- **CP Borrowing Limit** : Rs. 7500 Crore
- **Supporting Board Resolution for CP Borrowing** : Resolution dated 14.08.2023
- **Total CP Outstanding (as on date)** : Rs. 2000 Crore
- **Details of CPs issued during the last 15 Months** : As per Annexure I
- **Details of other Debt Instruments outstanding** : As per Annexure II
- **Bank fund-based facilities from Banks/Financial Institutions , if any** : As Per Annexure III

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CIN: U45102GJ1997PLCo31906

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CHIEF EXECUTIVE : Sh. Ritesh Shiyal (Chief Financial Officer)

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(Rs. In Crore)

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*Net worth as per clause (57) of section 2 of the Companies Act, 2013

Audit qualifications (If any) : NIL

Material Litigation (If any) : NIL

Rugulatory Strictures (if any) : NIL

Details of default of CPs, Including Technical delay in Redemption during Past Three years: NIL

ISIN No	Maturity Date	Amount in Crs	Remark
-	-	-	-

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For Amount	Rs. 7500 Crore	Rs. 7500 Crore
Conditions (if any)	NA	NA

- **Exact Purpose of Issue of CP** : To finance current assets and funding gaps
- **CREDIT SUPPORT (if any)** : NA
 - i) **Description of Instrument** : -
 - j) **Amount** : -
 - k) **Issued By** : -
 - l) **In Favour of** : -
- **Net Worth of the Guarantor Company (name and address)** : NA
 - Names of Companies to which Guarantor has issued Similar Guarantee* : -
 - Extent of the Guarantee offered by the Guarantor Company* : -
 - Conditions under which the Guarantee will be invoked* : -

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ISIN CODE	Amount Rs. in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
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 - m) Description of Instrument : -
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 - o) Issued By : -
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CHIEF EXECUTIVE : Sh. Ritesh Shiyal (Chief Financial Officer)

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*Net worth as per clause (57) of section 2 of the Companies Act, 2013

Audit qualifications (If any) : NIL

Material Litigation (If any) : NIL

Rugulatory Strictures (if any) : NIL

Details of default of CPs, Including Technical delay in Redemption during Past Three years: NIL

ISIN No	Maturity Date	Amount in Crs	Remark
-	-	-	-

Details of default and delay in redemption of any other borrowing during last three years : NIL

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CIN: U45102GJ1997PLCo31906

Annexure I - Details of CPs issued during the last 15 Months:

ISIN	Issue date	Amount (Rs. Crore)	Maturity Date	Amount Outstanding (Rs. Crore)	IPA	CRA	Rating	Rated Amount (Rs. Crore)
INE941D14485	13.11.2023	1500.00	09.02.2024	-	ICICI Bank Limited	CRISIL Ratings Limited/ CARE Ratings Limited	CRISIL A1+ / CARE A1+	7500.00
INE941D14493	20.11.2023	1400.00	16.02.2024	-				
INE941D14501	28.11.2023	1100.00	23.02.2024	-				
INE941D14519	19.01.2024	800.00	19.03.2024	-				
INE941D14527	09.02.2024	1500.00	09.05.2024	-				
INE941D14535	16.02.2024	1400.00	17.05.2024	-				
INE941D14543	22.02.2024	300.00	21.05.2024	-				
INE941D14550	23.02.2024	800.00	22.05.2024	-				
INE941D14568	09.05.2024	2000.00	08.08.2024	-				
INE941D14576	17.05.2024	900.00	16.08.2024	-				
INE941D14584	22.05.2024	1100.00	21.08.2024	-				
INE941D14592	08.08.2024	2000.00	07.11.2024	-				
INE941D14600	21.08.2024	1500.00	20.11.2024	-				
INE941D14618	07.11.2024	1800.00	06.02.2025	-				
INE941D14626	19.11.2024	700.00	18.02.2025	700.00				
INE941D14642	06.02.2025	500.00	07.03.2025	500.00				
INE941D14634	06.02.2025	800.00	08.05.2025	800.00				
Total				2000.00				

Annexure II - Details of other Debt Instruments outstanding as on 31st December 2024:

• Privately Placed Debentures

Description	ISIN	Issue Date	Amount Issued (Rs. Crore)	Maturity Date	Coupon (p.a.)	Amount Outstanding (Rs. Crore)	RTA	Cedit Rating	Secured/ Unsecured	Security Trustee
PPD6	INE941D07158	28.10.2016	2000	28.10.2026	7.95%	2000	KFin Technologies Limited	CRISIL AAA/ Stable by CRISIL Ratings Limited and CARE AAA / Stable by CARE Ratings Limited	Secured	Axis Trustee Services Limited
PPD7	INE941D07166	18.11.2016	2000	18.11.2026	7.90%	2000				
PPD12	INE941D07208	22.04.2021	4000	22.04.2026	6.75%	4000				
PPD13	INE941D07216	17.03.2023	5168 (Subscription amount 4000)	17.04.2026	Zero Coupon	4000 (Subscription amount 4000, Face value 5168)				
Total			13168			12000				

Annexure III - Bank fund-based facilities as on 31st December 2024:

Sr No	Name of the Bank	Nature of Facility	O/S Amount in Rs. Crore	Limit in Rs. Crore	Asset Classification
1	Kotak Mahindra Bank	Rupee Loan	1250	1400	Standard
2	HDFC Bank Limited	Rupee Loan	3300	3500	Standard
3	HDFC Bank Limited	Overdraft Facility	Nil	35	Standard
4	ICICI Bank Limited	Overdraft Facility	Nil	34	Standard
5	State Bank of India	Overdraft Facility	Nil	35	Standard
6	Kotak Mahindra Bank	Overdraft Facility	Nil	1	Standard
7	ICICI Bank Limited	Working Capital Facility	Nil	500	Standard
8	Indusind Bank Limited	Short Term Loan	Nil	25	Standard

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