

LETTER of OFFER
PART I

Issuer Details	
Name and Address of Issuer	Nuvama Wealth Finance Limited., 801- 804, Inspire BKC, BKC, Bandra East, Mumbai – 400 051
Business Segment / Activity	Systemically Important Non Deposit Taking Non-Banking Financial Company registered with the Reserve Bank of India
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. Tushar Agrawal
Group Affiliation (If Any)	Promoted by Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) ("NWML") and PAGAC Ecstasy Pte. Ltd. ("PAGAC")

PART II

Issue Details		
ISIN	INE918K14CW7	
Proposed Date of Issue	01-January-26	
Amount (Rs.)	Rs. 50,00,00,000.00	
Tenor and Date of Maturity	46 days 16-February-2026	
Proposed to be Listed / Unlisted	Proposed to be Listed	
End Use of CP / NCD proposed (specific details)	Working Capital	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL Ratings Limited	ICRA Limited
Rating	A1+	A1+
Date of Rating	14-November-25	18-December-25
Validity of Issuance	13-January-26	16-March-26
Validity period for rating	Rating is valid till the maturity of issuance	
For Amount (Rs.)	Rs.20,00,00,00,000.00	Rs.15,00,00,00,000.00

Conditions (If Any)	None
Long term credit rating obtained by the Issuer	None
Unaccepted Credit Rating assigned to the Issuer	None
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Ltd 215, Free Press House, Free Press Marg, Nariman Point, Mumbai – 400021.



Debtenture Trustee Details (Name and Address) (In case of NCD)	N.A	
Credit Enhancement Details (If any)	None	
Description of Instrument	N.A	
Amount (Rs. In Lacs)	NA	
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of the Guarantor	N.A	
Net worth of the Guarantor (Rs. In Lacs)	N.A	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A	
Conditions under which the guarantee will be invoked	N.A	
Trustee Details (Name and Address)	N.A	
Whether guarantor is a group entity If yes, Names of Companies to which Guarantor has issued similar guarantees,	N.A	
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1		
2		
3		
Debtenture Trustee Details (Name and Address) (In case of NCD)	N.A	

PART III
A. Issuer Financial Details

CP Borrowing	Rs.6,80,00,00,000.00
Date of Board Resolution	21-03-2025
1. Limit approved by Board	Rs.60,00,00,00,000.00
2. Limit as per CRA	Rs.20,00,00,00,000.00/ Rs. 15,00,00,00,000.00
3.Limit approved by Regulator concerned (if applicable)	N.A



B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date).

- Refer Annexure 2 & 3.

C. Fund-based facilities from banks/Financial institutions, if any

- Refer Annexure 4.

D. Shareholding Details of Promoters / Details of share Pledged -N.A

E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

(Amt In Millions)

Particulars	Sep 25	FY 25	FY 24	FY 23	FY 22
Equity	115	115	115	115	115
Net worth	9,484	9,007	8,556	7,680	6,964
Investment in Subsidiaries/Affiliates	-	-	-	-	-
Total Debt Outstanding					
-Short Term (< 1 Year)	20,763	11,947	12,207	12,617	9,935
-Other Debt	23,260	25,333	19,678	14,849	14,240
Gross Income	3,588	6,327	5,470	4,540	3,883
Operating Profit (PBITD)	2,503	4,503	3,889	3,166	2,518
Gross Profit (PBSD)	800	1,239	1,157	975	595
Net Profit (Post Tax)	595	923	869	716	448
Audit Qualifications (If Any)	Please refer Annual Reports				

(i) Details of Statutory auditor:

Name and address	Date of appointment	Remarks (Viz. reason for change)
M/s Batliboi & Purohit	August 2, 2024	Approved by the members on August 1, 2024.



(ii) Changes thereof in the last three financial years:

Name	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
S. R. Batliboi & Co. LLP	12 th Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, Maharashtra, India	May 23, 2018	October 31, 2021	October 31, 2021
M/s Choksi & Choksi LLP	Ground Floor, 15/17, Raghavji "B" Building, Raghavji Road, Gowalia Tank, Opp Central Bank of India, Mumbai - 400 036	November 1, 2021	August 1, 2024	NA
M/s Batliboi & Purohit	National Insurance Building, 2nd floor, 204, Dr D. N. Road, Fort, Mumbai - 400 001.	August 2, 2024	NA	NA

F. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year- **Nil**

G. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision- **NIL**

H. Material Litigation if any: **NIL**

I. Regulatory Strictures, if any: **NIL**

J. Residual maturity profile of its assets and liabilities as on September 30, 2025.

(Amount in Rs million)

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit	-	-	-	-	-	-	-	-	-
Advances	2,457.92	2,173.79	3,604.49	10,635.47	19,103.08	2,973.64	-	-	40,948.40
Investments	-	-	-	1,998.94	-	-	-	-	1,998.94
Borrowings	1,496.14	2,879.71	4,330.40	3,597.99	8,458.72	21,399.76	1,859.80	-	44,022.53
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-



Foreign Currency Liabilities (FCL)	-	0.16	-	-	-	-	-	-	0.16
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For Nuvama Wealth Finance Limited



Authorized Signatory



Date: 01-January-2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.

Annexure 2

Details of CPs issued during the last 15 months * :

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount	Purpose
INE918K14BS7	11-Sep-24	100.00	11-Dec-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BU3	20-Sep-24	50.00	20-Dec-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BV1	20-Sep-24	100.00	10-Dec-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BT5	20-Sep-24	11.00	19-Sep-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BW9	07-Oct-24	125.00	06-Dec-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BX7	18-Oct-24	150.00	28-Oct-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BY5	22-Oct-24	15.00	21-Nov-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14BZ2	23-Oct-24	100.00	22-Nov-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CA3	24-Oct-24	150.00	23-Jan-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CB1	28-Oct-24	150.00	24-Dec-24	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CC9	05-Dec-24	15.00	05-Dec-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CD7	06-Dec-24	125.00	25-Nov-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CE5	18-Dec-24	100.00	07-Mar-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CF2	03-Mar-25	150.00	29-May-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CH8	24-Mar-25	75.00	24-Mar-26	75.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CG0	25-Mar-25	25.00	20-Mar-26	25.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CI6	15-May-25	50.00	11-Nov-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CJ4	27-May-25	150.00	26-Aug-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CK2	03-Jun-25	50.00	01-Sep-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CL0	24-Jun-25	100.00	19-Dec-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	1500 Crs/1500 Crs	Working Capital
INE918K14CM8	25-Jul-25	100.00	24-Oct-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CN6	29-Jul-25	55.00	27-Jun-26	55.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CI6	07-Aug-25	100.00	11-Nov-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CO4	26-Aug-25	100.00	10-Mar-26	100.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CP1	28-Aug-25	50.00	15-Sep-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CQ9	11-Sep-25	200.00	11-Dec-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CR7	22-Sep-25	100.00	22-Dec-25	0.00	ICICI Bank Ltd	CRISIL/CARE	CRISIL A1+/CARE A1+	2000 Crs/1800 Crs	Working Capital
INE918K14CS5	06-Oct-25	25.00	31-Dec-25	0.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CD7	06-Oct-25	25.00	25-Nov-25	0.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CO4	07-Nov-25	50.00	10-Mar-26	50.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CO4	10-Nov-25	25.00	10-Mar-26	25.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CT3	13-Nov-25	150.00	12-Feb-26	150.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CU1	05-Dec-25	25.00	05-Mar-26	25.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital
INE918K14CV9	08-Dec-25	175.00	09-Mar-26	175.00	ICICI Bank Ltd	CRISIL/ICRA	CRISIL A1+/ICRA A1+	2000 Crs/1500 Crs	Working Capital



Annexure 3

Details Of Other Debt Instruments Outstanding as on September 30, 2025

ISIN Number	Issuance Date	Amount Issued (in Rs.)	Maturity Date	Amount Outstanding (in Rs.)
INE918K07PT9	28-Mar-25	4,35,00,000.00	30-Jun-28	5,09,92,939.27
INE918K07PT9	27-Feb-25	3,00,00,000.00	30-Jun-28	3,51,16,735.14
INE918K07PT9	21-Feb-25	20,00,00,000.00	30-Jun-28	23,21,59,645.81
INE918K07PT9	27-Jan-25	2,10,00,000.00	30-Jun-28	2,44,81,488.03
INE918K07PT9	31-Dec-24	25,00,00,000.00	30-Jun-28	28,77,03,383.04
INE918K07PM4	24-Dec-24	2,20,00,000.00	24-Mar-28	2,54,16,901.60
INE918K07PM4	23-Dec-24	11,89,00,000.00	24-Mar-28	14,13,04,331.87
INE918K07PM4	22-Nov-24	10,00,00,000.00	24-Mar-28	11,85,91,186.63
INE918K07PQ5	18-Nov-24	34,80,00,000.00	19-May-28	39,69,15,673.68
INE918K07PP7	08-Nov-24	20,00,00,000.00	09-Nov-26	21,69,69,863.01
INE918K07PM4	21-Oct-24	10,80,00,000.00	24-Mar-28	12,75,64,170.26
INE918K07PM4	23-Sep-24	14,05,00,000.00	24-Mar-28	16,55,03,464.64
INE918K07PG6	30-Aug-24	30,00,000.00	02-Nov-27	36,23,000.74
INE918K07PK8	29-Aug-24	10,00,00,000.00	29-Jun-26	10,86,74,947.08
INE918K07PL6	29-Aug-24	9,50,00,000.00	30-Aug-27	10,25,89,253.26
INE918K07PH4	23-Aug-24	15,50,00,000.00	21-Jan-28	17,64,71,287.26
INE918K07PH4	21-Aug-24	4,94,00,000.00	21-Jan-28	5,64,82,682.77
INE918K07PH4	16-Aug-24	3,60,00,000.00	21-Jan-28	4,09,58,028.43
INE918K07PG6	09-Aug-24	3,50,00,000.00	02-Nov-27	4,21,39,238.33
INE918K07PJO	08-Aug-24	75,00,00,000.00	09-Aug-27	76,07,27,054.79
INE918K07PI2	30-Jul-24	24,00,00,000.00	30-Jul-27	26,16,33,927.24
INE918K07PH4	22-Jul-24	25,55,00,000.00	21-Jan-28	29,03,80,147.82
INE918K07PG6	22-Jul-24	11,30,00,000.00	02-Nov-27	13,57,56,950.37
INE918K07PF8	22-Jul-24	1,55,00,000.00	13-Jul-27	1,85,29,997.48
INE918K07PG6	27-Jun-24	1,00,00,000.00	02-Nov-27	1,20,25,647.30
INE918K07PG6	24-Jun-24	9,80,00,000.00	02-Nov-27	11,79,47,589.18
INE918K07PF8	24-Jun-24	2,83,00,000.00	13-Jul-27	3,37,32,166.21
INE918K07PG6	19-Jun-24	2,50,00,000.00	02-Nov-27	3,00,86,560.65
INE918K07PF8	10-Jun-24	3,90,00,000.00	13-Jul-27	4,64,33,518.88
INE918K07PG6	27-May-24	6,87,00,000.00	02-Nov-27	8,25,11,574.70
INE918K07PG6	24-May-24	10,00,000.00	02-Nov-27	12,04,077.68
INE918K07PF8	21-May-24	20,86,00,000.00	13-Jul-27	24,81,22,060.89
INE918K07PG6	21-May-24	50,00,000.00	02-Nov-27	60,01,155.76
INE918K07PF8	13-May-24	12,00,00,000.00	13-Jul-27	14,27,06,764.02
INE918K07PG6	03-May-24	27,50,00,000.00	02-Nov-27	32,96,54,137.80
INE918K07KJ1	23-Apr-24	1,00,00,000.00	14-Dec-26	1,22,00,284.09
INE918K07PF8	12-Apr-24	14,20,00,000.00	13-Jul-27	16,84,34,240.03
INE918K07PD3	07-Mar-24	4,50,00,000.00	02-Aug-27	5,43,18,467.09
INE918K07JY2	06-Mar-24	5,00,00,000.00	24-Nov-25	6,12,28,389.73
INE918K07PD3	04-Mar-24	21,75,00,000.00	02-Aug-27	26,25,32,127.57
INE918K07PD3	28-Feb-24	7,90,00,000.00	02-Aug-27	9,54,40,685.74
INE918K07PD3	07-Feb-24	7,00,00,000.00	02-Aug-27	8,44,73,490.50
INE918K07PD3	01-Feb-24	39,60,00,000.00	02-Aug-27	47,76,01,911.18
INE918K07KJ1	19-Jan-24	5,53,00,000.00	14-Dec-26	6,74,78,017.91
INE918K07PB7	29-Dec-23	11,70,00,000.00	13-May-27	15,52,48,250.11
INE918K07PC5	29-Dec-23	9,40,00,000.00	14-May-27	13,05,64,771.44
INE918K07PA9	28-Dec-23	2,00,00,000.00	29-Jun-27	2,68,60,028.52
INE918K07OY2	26-Dec-23	15,70,00,000.00	10-May-27	20,88,40,887.68
INE918K07OZ9	26-Dec-23	6,30,00,000.00	11-May-27	8,77,37,068.30
INE918K07OW6	22-Dec-23	3,70,00,000.00	21-Jun-27	4,63,30,404.36
INE918K07OX4	22-Dec-23	2,40,00,000.00	23-Mar-26	3,03,04,724.91
INE918K07OV8	21-Dec-23	70,00,000.00	21-Jun-27	86,14,511.09
INE918K07KJ1	20-Dec-23	10,00,00,000.00	14-Dec-26	12,22,69,172.03
INE918K07OT2	19-Dec-23	14,70,00,000.00	03-May-27	19,57,94,586.59
INE918K07OU0	19-Dec-23	3,20,00,000.00	04-May-27	4,46,23,530.91
INE918K07OS4	12-Dec-23	12,00,00,000.00	26-Apr-27	16,01,25,605.14
INE918K07OR6	12-Dec-23	4,20,00,000.00	27-Apr-27	5,86,74,350.03
INE918K07OQ8	08-Dec-23	1,00,00,000.00	08-Jun-27	1,23,88,165.52
INE918K07OO3	05-Dec-23	1,00,00,000.00	20-Apr-27	1,40,02,358.83
INE918K07OPO	05-Dec-23	70,00,000.00	19-Apr-27	93,61,388.41



INE918K07ON5	01-Dec-23	1,00,00,000.00	01-Jun-27	1,24,06,734.64
INE918K07OL9	30-Nov-23	4,20,00,000.00	15-Apr-27	5,89,15,401.81
INE918K07OM7	30-Nov-23	6,10,00,000.00	13-Apr-27	8,17,38,454.16
INE918K07OK1	29-Nov-23	4,60,00,000.00	27-Feb-26	5,82,39,667.73
INE918K07OJ3	29-Nov-23	2,10,00,000.00	28-May-27	2,64,66,161.26
INE918K07OH7	28-Nov-23	2,80,00,000.00	13-Apr-27	3,92,77,003.73
INE918K07OI5	28-Nov-23	6,70,00,000.00	12-Apr-27	8,97,67,326.04
INE918K07OG9	24-Nov-23	1,50,00,000.00	25-May-27	2,01,58,633.44
INE918K07OF1	21-Nov-23	5,50,00,000.00	05-Apr-27	7,37,81,104.48
INE918K07OE4	21-Nov-23	2,90,00,000.00	06-Apr-27	4,07,27,654.21
INE918K07OD6	15-Nov-23	4,30,00,000.00	30-Mar-27	5,77,64,744.79
INE918K07OC8	15-Nov-23	1,50,00,000.00	29-Mar-27	2,11,00,929.63
INE918K07OB0	13-Nov-23	2,00,00,000.00	11-Feb-26	2,50,63,248.34
INE918K07NZ1	07-Nov-23	3,60,00,000.00	22-Mar-27	4,84,71,691.59
INE918K07OA2	07-Nov-23	90,00,000.00	23-Mar-27	1,26,86,363.66
INE918K07NY4	01-Nov-23	4,50,00,000.00	03-May-27	5,62,32,402.81
INE918K07NX6	31-Oct-23	7,70,00,000.00	16-Mar-27	10,88,77,351.38
INE918K07NW8	31-Oct-23	15,20,00,000.00	15-Mar-27	20,52,37,549.89
INE918K07NV0	30-Oct-23	2,40,00,000.00	30-Apr-27	3,14,63,069.23
INE918K07NU2	25-Oct-23	9,40,00,000.00	09-Mar-27	12,68,83,704.04
INE918K07NT4	25-Oct-23	2,60,00,000.00	10-Mar-27	3,67,43,117.79
INE918K07NR8	17-Oct-23	11,00,00,000.00	01-Mar-27	14,90,95,844.92
INE918K07NQ0	17-Oct-23	3,70,00,000.00	02-Mar-27	5,25,03,410.69
INE918K07NP2	12-Oct-23	1,00,00,000.00	12-Apr-27	1,35,89,716.42
INE918K07NN7	10-Oct-23	2,70,00,000.00	23-Feb-27	3,83,93,750.98
INE918K07NO5	10-Oct-23	5,10,00,000.00	22-Feb-27	6,92,51,605.64
INE918K07NM9	05-Oct-23	50,00,000.00	05-Apr-27	63,02,078.88
INE918K07NL1	03-Oct-23	7,70,00,000.00	15-Feb-27	10,48,54,562.97
INE918K07NK3	03-Oct-23	1,20,00,000.00	16-Feb-27	1,71,11,154.85
INE918K07NI7	27-Sep-23	1,00,00,000.00	29-Mar-27	1,26,11,648.56
INE918K07NG1	26-Sep-23	18,10,00,000.00	08-Feb-27	24,65,78,655.47
INE918K07NH9	26-Sep-23	2,30,00,000.00	09-Feb-27	3,28,18,718.82
INE918K07NF3	25-Sep-23	2,30,00,000.00	24-Dec-25	2,96,70,457.38
INE918K07NCO	22-Sep-23	12,00,00,000.00	03-Feb-27	16,41,40,890.39
INE918K07NB2	22-Sep-23	2,90,00,000.00	04-Feb-27	4,15,39,563.92
INE918K07NE6	22-Sep-23	1,50,00,000.00	23-Mar-27	1,96,27,011.49
INE918K07ND8	22-Sep-23	1,50,00,000.00	24-Mar-27	1,30,73,695.28
INE918K07NA4	21-Sep-23	3,00,00,000.00	22-Mar-27	3,79,28,029.52
INE918K07MZ3	20-Sep-23	2,20,00,000.00	19-Mar-27	2,81,90,182.55
INE918K07MX8	14-Sep-23	2,00,00,000.00	15-Mar-27	2,53,17,235.85
INE918K07MW0	12-Sep-23	6,80,00,000.00	25-Jan-27	9,29,38,807.36
INE918K07MV2	12-Sep-23	2,30,00,000.00	27-Jan-27	3,29,11,790.22
INE918K07MT6	11-Sep-23	3,20,00,000.00	12-Mar-27	4,13,21,070.77
INE918K07MU4	11-Sep-23	20,00,000.00	15-Mar-27	17,39,345.82
INE918K07MS8	05-Sep-23	1,00,00,000.00	18-Jan-27	1,36,87,438.13
INE918K07MQ2	01-Sep-23	2,60,00,000.00	14-Jan-27	3,55,31,501.74
INE918K07MO7	01-Sep-23	6,20,00,000.00	02-Mar-27	8,03,87,991.90
INE918K07MR0	01-Sep-23	3,50,00,000.00	15-Jan-27	4,98,32,480.00
INE918K07MP4	01-Sep-23	1,00,00,000.00	01-Dec-25	1,36,00,536.93
INE918K07MN9	30-Aug-23	2,00,00,000.00	01-Mar-27	2,53,95,588.53
INE918K07MK5	29-Aug-23	5,30,00,000.00	11-Jan-27	7,26,59,306.66
INE918K07MM1	29-Aug-23	3,30,00,000.00	12-Jan-27	4,74,14,229.72
INE918K07ML3	29-Aug-23	50,00,000.00	11-Jan-27	68,59,458.46
INE918K07MJ7	28-Aug-23	8,00,00,000.00	26-Feb-27	10,33,79,243.06
INE918K07MH1	22-Aug-23	1,60,00,000.00	05-Jan-27	2,29,10,471.45
INE918K07MI9	22-Aug-23	40,00,000.00	04-Jan-27	54,96,306.52
INE918K07MG3	18-Aug-23	2,10,00,000.00	17-Feb-27	2,89,30,981.70
INE918K07MF5	17-Aug-23	1,10,00,000.00	30-Dec-26	1,57,87,231.41
INE918K07ME8	11-Aug-23	1,50,00,000.00	10-Feb-27	1,90,05,052.31
INE918K07MC2	09-Aug-23	3,70,00,000.00	22-Dec-26	5,31,00,612.67
INE918K07MD0	09-Aug-23	30,00,000.00	21-Dec-26	41,31,290.88
INE918K07LZ5	01-Aug-23	2,50,00,000.00	14-Dec-26	3,61,51,442.86
INE918K07LY8	31-Jul-23	6,50,00,000.00	29-Jan-27	8,44,14,694.14



INE918K07LX0	28-Jul-23	60,00,000.00	27-Jan-27	78,19,087.78
INE918K07LV4	25-Jul-23	1,60,00,000.00	07-Dec-26	2,30,65,934.01
INE918K07LW2	25-Jul-23	80,00,000.00	08-Dec-26	1,10,61,563.70
INE918K07LS0	20-Jul-23	1,20,00,000.00	02-Dec-26	1,74,05,118.82
INE918K07LK7	13-Jul-23	2,00,00,000.00	25-Nov-26	2,89,12,716.47
INE918K07LJ9	13-Jul-23	1,60,00,000.00	11-Jan-27	2,10,01,654.59
INE918K07LI1	13-Jul-23	50,00,000.00	24-Nov-26	69,34,383.34
INE918K07LF7	11-Jul-23	90,00,000.00	12-Jan-27	83,26,913.64
INE918K07LD2	11-Jul-23	6,90,00,000.00	11-Jan-27	9,05,80,427.62
INE918K07LE0	10-Jul-23	60,00,000.00	08-Jan-27	78,56,039.59
INE918K07LA8	07-Jul-23	5,00,00,000.00	05-Jan-27	6,38,78,627.07
INE918K07KZ7	07-Jul-23	5,00,00,000.00	05-Jan-27	6,55,62,777.83
INE918K07KY0	04-Jul-23	3,00,00,000.00	04-Jan-27	3,89,21,481.00
INE918K07KW4	03-Jul-23	11,30,00,000.00	16-Nov-26	15,66,87,423.60
INE918K07KV6	30-Jun-23	20,00,00,000.00	28-Dec-26	26,20,74,597.63
INE918K07KU8	30-Jun-23	3,50,00,000.00	29-Dec-26	4,59,60,220.64
INE918K07KT0	28-Jun-23	5,20,00,000.00	29-Dec-26	6,88,71,495.27
INE918K07KS2	28-Jun-23	30,00,000.00	28-Dec-26	26,56,239.93
INE918K07KR4	27-Jun-23	29,50,00,000.00	09-Nov-26	41,06,92,897.27
INE918K07KP8	23-Jun-23	12,90,00,000.00	22-Dec-26	16,65,45,709.80
INE918K07KQ6	22-Jun-23	70,00,000.00	21-Dec-26	61,85,102.93
INE918K07KM5	21-Jun-23	1,50,00,000.00	23-Dec-26	2,09,34,231.46
INE918K07KN3	21-Jun-23	50,00,000.00	22-Dec-26	44,36,314.86
INE918K07KO1	20-Jun-23	6,60,00,000.00	21-Dec-26	8,52,24,054.57
INE918K07KJ1	15-Jun-23	35,00,000.00	14-Dec-26	42,60,408.34
INE918K07KL7	14-Jun-23	2,50,00,000.00	14-Dec-26	3,19,97,600.80
INE918K07KK9	13-Jun-23	1,00,00,000.00	14-Dec-26	1,33,92,100.15
INE918K07KH5	08-Jun-23	2,00,00,000.00	21-Oct-26	2,79,46,225.03
INE918K07KG7	31-May-23	20,90,00,000.00	13-Oct-26	29,25,44,782.67
INE918K07KF9	31-May-23	1,70,00,000.00	30-Nov-26	1,51,62,944.79
INE918K07KE2	26-May-23	5,10,00,000.00	24-Nov-26	6,75,27,533.34
INE918K07KD4	25-May-23	5,73,00,000.00	23-Nov-26	5,13,34,433.78
INE918K07KB8	25-May-23	3,00,00,000.00	24-Nov-26	2,67,18,499.21
INE918K07JY2	24-May-23	5,00,00,000.00	24-Nov-25	6,12,10,467.52
INE918K07KA0	23-May-23	10,80,00,000.00	05-Oct-26	15,15,48,429.99
INE918K07JZ9	22-May-23	7,00,00,000.00	20-Nov-26	6,23,26,339.43
INE918K07JX4	18-May-23	4,00,00,000.00	16-Nov-26	3,58,50,835.08
INE918K07JW6	16-May-23	12,60,00,000.00	28-Sep-26	17,70,14,396.92
INE918K07JU0	28-Apr-23	33,70,00,000.00	09-Sep-26	47,57,76,409.44
INE918K07JT2	25-Apr-23	8,80,00,000.00	07-Sep-26	12,43,42,210.32
INE918K07JQ8	18-Apr-23	5,10,00,000.00	31-Aug-26	7,00,63,819.38
INE918K07JP0	11-Apr-23	1,50,00,000.00	24-Aug-26	2,06,25,541.38
INE918K07JO3	06-Apr-23	5,40,00,000.00	19-Aug-26	7,43,52,780.87
INE918K07JM7	21-Mar-23	1,50,00,000.00	03-Aug-26	2,07,18,838.02
INE918K07JL9	14-Mar-23	4,40,00,000.00	27-Jul-26	6,08,72,348.54
INE918K07JK1	06-Mar-23	2,80,00,000.00	20-Jul-26	3,88,05,005.94
INE918K07JJ3	28-Feb-23	11,20,00,000.00	13-Jul-26	15,58,46,147.38
INE918K07JI5	21-Feb-23	17,00,00,000.00	06-Jul-26	23,70,19,672.54
INE918K07JH7	14-Feb-23	7,40,00,000.00	29-Jun-26	10,33,70,371.39
INE918K07JG9	07-Feb-23	3,40,00,000.00	22-Jun-26	4,75,43,175.28
INE918K07JF1	31-Jan-23	4,70,00,000.00	15-Jun-26	6,57,88,889.09
INE918K07JD6	25-Jan-23	4,90,00,000.00	05-Jun-26	6,51,19,826.45
INE918K07JB0	23-Jan-23	10,00,00,000.00	15-May-26	13,33,34,382.96
INE918K07JE4	18-Jan-23	30,00,00,000.00	20-Jul-26	40,59,62,419.62
INE918K07JB0	17-Jan-23	24,10,00,000.00	15-May-26	32,13,04,725.71
INE918K07JD6	06-Dec-22	21,00,00,000.00	05-Jun-26	27,83,40,129.89
INE918K07JB0	15-Nov-22	59,40,00,000.00	15-May-26	79,11,92,713.84
INE918K07JA2	30-Aug-22	1,80,00,000.00	27-Feb-26	1,74,47,445.30
INE918K07IX6	28-Jul-22	40,70,00,000.00	27-Jan-26	57,97,11,008.00
INE918K07IY4	27-Jul-22	11,00,00,000.00	27-Jan-26	10,68,05,261.56
INE918K07IV0	07-Jul-22	25,00,00,000.00	06-Jul-26	36,11,71,050.53
INE918K07FL7	24-Apr-20	90,00,000.00	28-Dec-26	1,57,08,499.95
INE918K07FL7	20-Feb-20	10,00,000.00	28-Dec-26	17,55,551.59



INE918K07FL7	07-Jan-20	30,00,000.00	28-Dec-26	52,37,084.06
INE918K07FL7	26-Dec-19	1,00,00,000.00	28-Dec-26	1,74,57,148.80
INE918K07PX1	24-Jul-25	50,00,00,000.00	22-Jan-29	55,06,57,664.93
INE918K07PX1	06-Aug-25	1,00,00,000.00	22-Jan-29	1,10,22,756.82
INE918K07PX1	18-Aug-25	6,60,00,000.00	22-Jan-29	7,30,36,378.00
INE918K07PX1	25-Aug-25	5,85,00,000.00	22-Jan-29	6,48,28,061.42
INE918K07PX1	26-Aug-25	25,00,00,000.00	22-Jan-29	27,63,88,483.30
INE918K07PX1	18-Sep-25	3,75,00,000.00	22-Jan-29	4,10,52,975.55
INE918K07QA7	30-Sep-25	26,48,00,000.00	31-Aug-35	31,60,60,282.76
INE918K07PN2	25-Oct-24	75,00,00,000.00	23-Apr-26	75,00,00,000.00
INE918K07PO0	25-Oct-24	10,00,00,000.00	26-Oct-26	10,00,00,000.00
INE918K07PR3	13-Dec-24	1,10,00,00,000.00	16-Jun-27	1,10,00,00,000.00
INE918K07PS1	20-Dec-24	1,00,00,00,000.00	20-Aug-26	1,00,00,00,000.00
INE918K07PU7	17-Jan-25	1,25,00,00,000.00	17-Jan-28	1,25,00,00,000.00
INE918K07PV5	24-Jan-25	50,00,00,000.00	24-Feb-27	50,00,00,000.00
INE918K07PW3	13-Feb-25	1,50,00,00,000.00	16-Apr-27	1,50,00,00,000.00
INE918K07PW3	17-Mar-25	1,00,00,00,000.00	16-Apr-27	1,00,00,00,000.00
INE918K07PR3	27-Mar-25	50,00,00,000.00	16-Jun-27	50,00,00,000.00
INE918K07PR3	07-Apr-25	75,00,00,000.00	16-Jun-27	75,00,00,000.00
INE918K07PY9	12-Aug-25	1,60,00,00,000.00	11-Jun-27	1,60,00,00,000.00
INE918K07PZ6	22-Aug-25	2,00,00,00,000.00	22-Jul-27	2,00,00,00,000.00
INE918K07FV6	05-Feb-20	27,63,36,000.00	05-Feb-30	29,48,05,086.90
INE918K07FU8	05-Feb-20	26,34,05,000.00	05-Feb-30	26,53,31,664.00

Note* 0.83 millions is unclaimed accrued interest in NCD

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Annexure 4

Bank fund based facilities from banks/Financial institutions :

Name of the bank	Nature of facility	Fund Base Sanction	Rs. In Crs	
			O/s as on 30 Sep 25	Asset classification
ICICI Bank Limited	Overdraft	4.00	-	Standard
HDFC Bank Limited	Overdraft	5.00	-	Standard
Aditya Birla Finance Limited	TL	40.00	40.00	Standard
CITI Bank N.A.	WCDL	5.00	-	Standard
Poonawalla Fincorp Limited	TL	75.00	62.08	Standard
		129.00	102.08	

