

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE : 03-Mar-25
 ISSUE REFERENCE: :NWFL/CP/24-25/26
 Issue Size(MATURITY VALUE) ₹ 1,50,00,00,000.00
 CREDIT RATING FOR CP :CRISIL A1+ | CARE A1+
 DATE OF RATING :12-Feb-25 | 04-Feb-25
 VALIDITY FOR ISSUANCE :12-Apr-25 | 04-Feb-25
 VALIDITY PERIOD FOR RATING :Rating is valid till the maturity of issuance
 FOR AMOUNT ₹ 15,00,00,00,000.00 | ₹ 15,00,00,00,000.00
 CONDITIONS(if any) :None
 Exact purpose of Issue of CP :Working Capital
 CREDIT SUPPORT(if any) :None
 A) DESCRIPTION OF INSTRUMENT :NA
 B) AMOUNT :NA
 C) ISSUED BY :NA
 D) IN FAVOUR OF :NA
 NET Worth of the Gaurantor Company (Name &Address) :None
 Names of Companies To Which Guarantor Has Issued SimilarGuarantee :NA
 Extent of The Guarantee Offered By The Guarantor Company :NA
 Conditions Under Which The Guarantee Will Be Invoked :NA
 Name and Address of Trustee :None
 NET Worth of the Gaurantor Company :NA
 CONDITIONS IF ANY :None
 Details of Current Tranche :Annexure1
 Proposed to Be Listed/Unlisted Proposed to be listed
 Market Conventions :FIWMDA CONVENTIONS
 CP Borrowing Limit ₹ 60,00,00,00,000.00
 Supported BR/Operation Committee Resolution for CP Borrowing Dated :18-12-2024
 Total Outstanding (As of Date) ₹ 3,01,00,00,000.00
 Details of CP issue during last 15 months * :Annexure2
 Details of other Debt Instrument Outstanding :Annexure3
 Bank fund based facilities from banks\Financial institution" if any :Annexure4
 ISSUING AND PAYING AGENT :ICICI Bank Ltd
 215, Free Press House, Free Press Marg,
 Nariman Point, Mumbai - 400021

Tenor: 87 days Due Date: 29-May-25
 ISIN: INE918K14CF2
 Disc Rate: 8.60%
 Issued By:Crissil / CARE

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer :Nuvama Wealth Finance Limited., 801- 804, Inspire BKC, BKC, Bandra East, Mumbai - 400 051
 Line Of Business :Systemically Important Non Deposit Taking Non-Banking Financial Company
 registered with the Reserve Bank of India
 Chief Executive :Mr. Tushar Agrawal
 GROUP AFFILIATION (if any) :Promoted by Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) ("NWML")
 and PAGAC Ecstasy Pte. Ltd. ("PAGAC")

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	1,146	1,146	1,146
NET WORTH	0	85,557	76,802	69,640
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	1,22,072	1,26,168	99,349
-OTHER DEBT	0	1,96,775	1,48,485	1,42,401
GROSS INCOME	0	54,702	45,398	38,834
OPERATING PROFIT (PBTD)	0	38,894	31,656	25,180
GROSS PROFIT (PBTD)	0	11,555	9,753	5,946
NET PROFIT (POST TAX)	0	8,694	7,176	4,482

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports

MaterialLitigation,If Any:Nil Regulatory Strictures,If Any:Nil

Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL

For Nuvama Wealth Finance Limited




Offer Date: 03 Mar 2025

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request