

LETTER OF OFFER
Issue of Commercial Paper (CP)

PART I

Issuer Details	
Name and Address of Issuer	Kotak Mahindra Prime Limited Corporate Office: Kotak Infiniti, 6th Floor, Building No.21, Infinity Park, Off Western Express Highway, General A.K.Vaidya Marg, Malad (East), Mumbai 400097 Registered office: 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra East, Mumbai- 400051
Business Segment / Activity	The Company is non-banking financial company not accepting public deposits (NBFC-Middle Layer). The Company is re-classified as "NBFC- Investment and Credit Company (NBFC-ICC)" vide RBI circular dated February 22, 2019 on Harmonisation of NBFCs categories. The Company is primarily in the business of car financing that encompasses major portion of the Company's assets. The Company offers finance options for the entire range of passenger cars and multi utility vehicles and inventory/infrastructure funding to car dealers. The Company has entered into strategic arrangement with various car manufacturers in India for being their preferred financier. The Company also offers two-wheeler financing, loan against property and other lending.
Chief Executive (Managing Director / President/ CEO / CFO / Equivalent officer in the hierarchy as per Constitution of the Issuer entity)	Managing Director & CEO - Mr. Shahrukh Todiwala CFO - Mr. Jason Dalgado
Group Affiliation (If Any)	Kotak Mahindra Group

PART II

Issue Details	
ISIN	INE916D146H8
Proposed Date of Issue	December 12, 2025
Amount (Rs.)	50,00,00,000/-
Tenor and Date of Maturity	347 days and November 24, 2026
Proposed to be Listed / Unlisted	Proposed to be listed on BSE
End Use of CP proposed (specific details)	The Proceeds of the issue after meeting the expenditures of and related to the issue of such Commercial Papers if any, will be used for various financing activities of the Company, to repay debts of the Company and for business operations of the Company including working capital requirements. Further, the issue proceeds may be utilized/ invested as approved by the Board of the Company.

MD
M2
Kotak Mahindra Prime Limited
CIN U67200MH1996PLC097730
Kotak Infiniti, 6th Floor,
Building No. 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai - 400 097, India.

kprime.service@kotak.com
www.primeloans.kotak.com

Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051,
India

Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2 (obtained if any)
Credit Rating Issuer	CRISIL	ICRA
Rating	A1+	A1+
Date of Rating	November 21, 2025	December 5, 2025
Validity of Issuance	60 days	3 Months
Validity period for rating	1 year	12 Months
For Amount (Rs.)	Rs. 9,000 Crores	Rs. 9,000 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	AAA/ stable by Crisil Ratings Limited and ICRA Limited	
Unaccepted Credit Rating assigned to the Issuer	Not Applicable	Not Applicable
Issuing and Paying Agent Details (Name and Address)	Kotak Mahindra Bank Ltd 27 BKC, Treasury Operations, 1st Floor, Plot No.C-27, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051	
Debenture Trustee Details (Name and Address) (In case of NCD)	Not Applicable	
Credit Enhancement Details (if any)	Not Applicable	
Description of Instrument	Not Applicable	
Amount (Rs. In Lacs)	Not Applicable	
In favor of	Not Applicable	
Name and Address of the Guarantor	Not Applicable	
Net worth of the Guarantor (Rs. In Lacs)	Not Applicable	
Extent of The Guarantee Offered by the Guarantor for the Issue	Not Applicable	
Conditions under which the guarantee will be invoked	Not Applicable	
Trustee Details (Name and Address)	Not Applicable	


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Whether guarantor is a group entity	Not Applicable	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1 Not Applicable	Not Applicable	Not Applicable
2 Not Applicable	Not Applicable	Not Applicable
3 Not Applicable	Not Applicable	Not Applicable

PART III
A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	September 12, 2023
1. Limit approved by Board (on outstanding bases from time to time)	Rs. 11,000 Crores
2. Limit as per CRA	Rs. 9,000 Crores
3. Limit approved by Regulator concerned (if applicable)	Not Applicable

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer

CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

Refer Annexure I & II to the Letter of Offer


C. Fund-based facilities from banks/Financial institutions:

Refer Annexure III to the Letter of Offer

D. Shareholding Details of Promoters / Details of share Pledged

Sr. No.	Particulars	No. of equity shares held	No. of shares held in demat form	Total Shareholding as % of total no. of equity shares
1	Kotak Mahindra Bank Limited (along with nominees)	17,82,600	17,82,600	51%
2	Kotak Securities Limited	17,12,600	17,12,600	49%

Shared pledged: Nil


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E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

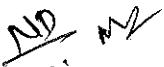
FINANCIAL SUMMARY	Sep-25	Mar-25	Mar -24	Mar -23
	Rs. Crs	Rs. Crs	Rs. Crs	Rs. Crs
EQUITY	3.50	3.50	3.50	3.50
NET WORTH	13,933.72	13,026.92	11,821.75	10,239.24
INVESTMENT IN EQUITY SHARES	3,885.50	3,335.02	3,374.22	2,450.29
TOTAL DEBT OUTSTANDING	35,881.21	33,953.08	28,363.43	22,639.27
-SHORT TERM (< 1 YEAR)	14,948.02	14,724.21	12,747.03	12,566.96
-OTHER DEBT	20,933.19	19,228.87	15,616.40	10,072.31
GROSS INCOME	2,397.99	4,904.43	3,920.49	2,994.46
OPERATING PROFIT (PBIDT)	1,801.62	3,672.69	2,947.97	2,470.69
GROSS PROFIT (PBSD)	694.90	1,356.51	1,177.06	1,283.45
NET PROFIT (POST TAX)	512.51	999.97	867.70	947.53
AUDIT QUALIFICATION (IF ANY)	Nil	Nil	Nil	Nil

As on date, the Company does not have any subsidiary.

F. Details of Statutory auditor and changes thereof in the last three financial years

Name	Address	Date of appointment
M/s Singhi & Co, - Joint Statutory Auditors	B2 402B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013	26-June-2024
M/s Borkar & Muzumdar, - Joint Statutory Auditors	21/168, Anand Nagar Om Chs, Anand Nagar Lane, Off Nehru Road, Vakoia, Santacruz(E), Mumbai - 400055	26-June-2024

Name	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
M/s Mukund M Chitale & Co., Chartered Accountants- Joint Statutory Auditors	2nd Floor, Kapur House, Paranjape B Scheme Road No.1, Vile Parle (E), Mumbai - 400 057	10-Aug-2021	26-June-2024	In order to comply with RBI circular/norms
M/s M M Nissim & Co LLP, Chartered Accountants- Joint Statutory Auditors	Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018	10-Aug-2021	26-June-2024	In order to comply with RBI circular/norms
M/s Price Waterhouse Chartered Accountants LLP	252, Veer Savarkar Marg, Shivaji Park, Dadar, Mumbai - 40028	12-June-2017	10-Aug-2021	In order to comply with RBI circular/norms


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G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.-- None

H. Details of any other material event/ development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision - None

I. Material Litigation if any: Refer Annexure IV to the Letter of Offer

J. Regulatory Strictures, if any: Refer Annexure IV to the Letter of Offer

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

As on March 31, 2025:

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	> 6 months - 1 year	> 1 years		> 5 years	Total
						- 3 years	- 5 years		
Deposit	-	-	-	-	-	-	-	-	-
Advances	3,954.94	1,800.84	1,075.26	3,170.39	6,021.13	13,724.65	4,677.40	5,803.66	40,228.27
Investments	2,697.41	-	-	83.60	-	-	-	3,742.60	6,523.61
Borrowings	1,639.50	1,576.35	1,339.12	3,204.18	6,965.06	10,931.30	8,297.56	-	33,953.07
FCA*	-	-	-	-	-	-	-	-	-
FCL*	-	-	-	-	-	-	-	-	-

*FCA - Foreign Currency Assets; FCL - Foreign Currency Liabilities

AUTHORISED SIGNATORY OF THE ISSUER:



Date: December 11, 2025

ND

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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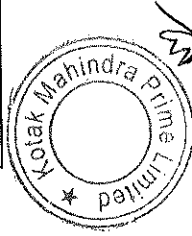
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Annexure I - Details of CPs issued during the last 24 months - as on December 31, 2025

REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2023-24/9666	INE916D14388	08-Dec-23	28-Dec-23	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2023-24/9675	INE916D14388	12-Dec-23	28-Dec-23	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2023-24/9708	INE916D143A0	22-Dec-23	05-Jul-24	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2023-24/9864	INE916D143C6	13-Feb-24	05-Feb-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2023-24/9865	INE916D143C6	13-Feb-24	05-Feb-25	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2023-24/9866	INE916D143C6	13-Feb-24	05-Feb-25	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2023-24/9869	INE916D143C6	14-Feb-24	05-Feb-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2023-24/9870	INE916D143C6	14-Feb-24	05-Feb-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2023-24/9873	INE916D143C6	14-Feb-24	05-Feb-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2023-24/9878	INE916D143C6	16-Feb-24	05-Feb-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2023-24/9879	INE916D143C6	16-Feb-24	05-Feb-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2023-24/9918	INE916D143D4	29-Feb-24	07-Mar-24	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2023-24/9934	INE916D143E2	06-Mar-24	05-Mar-25	150,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	150,000,000.00
LDD/2023-24/9937	INE916D143E2	07-Mar-24	05-Mar-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2023-24/9938	INE916D143E2	07-Mar-24	05-Mar-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2023-24/9939	INE916D143E2	07-Mar-24	05-Mar-25	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2023-24/9942	INE916D143E2	11-Mar-24	05-Mar-25	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2024-25/10047	INE916D143F9	05-Apr-24	03-Jan-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10125	INE916D143G7	08-May-24	15-May-24	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2024-25/10126	INE916D143G7	08-May-24	15-May-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10127	INE916D143G7	08-May-24	15-May-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10128	INE916D143G7	08-May-24	15-May-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10129	INE916D143H5	08-May-24	16-May-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10130	INE916D143G7	08-May-24	15-May-24	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2024-25/10131	INE916D143G7	08-May-24	15-May-24	2,750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,750,000,000.00
LDD/2024-25/10139	INE916D143H5	10-May-24	16-May-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10228	INE916D143I3	12-Jun-24	19-Jun-24	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2024-25/10233	INE916D143K9	18-Jun-24	28-Jun-24	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10268	INE916D143K9	21-Jun-24	28-Jun-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10264	INE916D143M5	21-Jun-24	26-May-25	400,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	400,000,000.00
LDD/2024-25/10259	INE916D143M5	21-Jun-24	26-May-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10284	INE916D143L7	27-Jun-24	31-Jul-24	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10312	INE916D143N3	05-Jul-24	19-Jul-24	7,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	7,500,000,000.00
LDD/2024-25/10314	INE916D143O1	05-Jul-24	12-Jul-24	1,250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,250,000,000.00
LDD/2024-25/10313	INE916D143O1	05-Jul-24	12-Jul-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10341	INE916D143Q6	10-Jul-24	05-May-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10340	INE916D143P8	10-Jul-24	05-Jun-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10339	INE916D143Q6	10-Jul-24	05-May-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10338	INE916D143Q6	10-Jul-24	05-May-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10334	INE916D143P8	10-Jul-24	05-Jun-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10333	INE916D143P8	10-Jul-24	05-Jun-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10423	INE916D143R4	01-Aug-24	09-Aug-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00

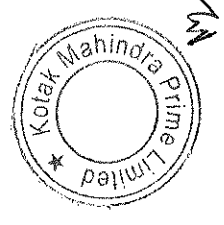
REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2024-25/10424	INE916D143R4	01-Aug-24	09-Aug-24	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2024-25/10499	INE916D143S2	23-Aug-24	07-Aug-25	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2024-25/10498	INE916D143S2	23-Aug-24	07-Aug-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10497	INE916D143S2	23-Aug-24	07-Aug-25	400,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	400,000,000.00
LDD/2024-25/10505	INE916D143T0	27-Aug-24	09-Sep-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10506	INE916D143U8	27-Aug-24	23-Sep-24	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2024-25/10509	INE916D143V6	28-Aug-24	04-Sep-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10510	INE916D143U8	28-Aug-24	23-Sep-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10511	INE916D143W4	28-Aug-24	13-Sep-24	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2024-25/10530	INE916D143X2	29-Aug-24	05-Sep-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10514	INE916D143W4	29-Aug-24	13-Sep-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10513	INE916D143W4	29-Aug-24	13-Sep-24	1,750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,750,000,000.00
LDD/2024-25/10512	INE916D143W4	29-Aug-24	13-Sep-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10573	INE916D143Z7	05-Sep-24	07-Mar-25	3,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,500,000,000.00
LDD/2024-25/10574	INE916D143Y0	05-Sep-24	07-Mar-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10575	INE916D143Z7	05-Sep-24	07-Mar-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10582	INE916D144A8	06-Sep-24	02-Dec-24	1,250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,250,000,000.00
LDD/2024-25/10581	INE916D144A8	06-Sep-24	02-Dec-24	1,750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,750,000,000.00
LDD/2024-25/10580	INE916D143Z7	06-Sep-24	07-Mar-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10579	INE916D144B6	06-Sep-24	17-Sep-24	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2024-25/10578	INE916D144B6	06-Sep-24	17-Sep-24	4,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,000,000,000.00
LDD/2024-25/10614	INE916D144C4	13-Sep-24	20-Sep-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10615	INE916D144D2	11-Sep-24	18-Sep-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10616	INE916D144D2	11-Sep-24	18-Sep-24	250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2024-25/10691	INE916D144E0	04-Oct-24	05-Sep-25	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2024-25/10692	INE916D144E0	04-Oct-24	05-Sep-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10731	INE916D144F7	21-Oct-24	28-Oct-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10730	INE916D144F7	21-Oct-24	28-Oct-24	5,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,000,000,000.00
LDD/2024-25/10746	INE916D144G5	22-Oct-24	29-Oct-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10745	INE916D144G5	22-Oct-24	29-Oct-24	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/10744	INE916D144G5	22-Oct-24	29-Oct-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10743	INE916D144G5	22-Oct-24	29-Oct-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10762	INE916D144H3	23-Oct-24	30-Oct-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10807	INE916D144I1	13-Nov-24	05-Nov-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2024-25/10806	INE916D144I1	13-Nov-24	05-Nov-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2024-25/10805	INE916D144I1	13-Nov-24	05-Nov-25	80,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	80,000,000.00
LDD/2024-25/10804	INE916D144I1	13-Nov-24	05-Nov-25	50,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,000,000.00
LDD/2024-25/10808	INE916D144I1	18-Nov-24	05-Nov-25	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2024-25/10809	INE916D144I1	18-Nov-24	05-Nov-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10821	INE916D144I9	21-Nov-24	19-Feb-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10832	INE916D144K7	26-Nov-24	03-Dec-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10867	INE916D144L5	11-Dec-24	25-Dec-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/10868	INE916D144L5	11-Dec-24	26-Dec-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2024-25/10869	INE916D144L5	11-Dec-24	26-Dec-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10878	INE916D144M3	11-Dec-24	24-Dec-24	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/10879	INE916D144M3	12-Dec-24	24-Dec-24	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2024-25/10896	INE916D144N1	13-Dec-24	20-Dec-24	6,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	6,500,000,000.00
LDD/2024-25/10924	INE916D144O9	23-Dec-24	30-Dec-24	3,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,500,000,000.00
LDD/2024-25/10925	INE916D144O9	23-Dec-24	30-Dec-24	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/10926	INE916D144O9	23-Dec-24	30-Dec-24	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11009	INE916D144P6	09-Jan-25	17-Mar-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11010	INE916D144Q4	09-Jan-25	13-Jun-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11011	INE916D144R2	09-Jan-25	04-Apr-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11021	INE916D144Q4	14-Jan-25	13-Jun-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11027	INE916D144S0	16-Jan-25	05-Jan-26	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2024-25/11028	INE916D144S0	16-Jan-25	05-Jan-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11029	INE916D144S0	16-Jan-25	05-Jan-26	1,500,000,000.00	1,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2024-25/11030	INE916D144S0	16-Jan-25	05-Jan-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2024-25/11031	INE916D144S0	17-Jan-25	05-Jan-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11033	INE916D144S0	17-Jan-25	05-Jan-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11044	INE916D144T8	24-Jan-25	23-Apr-25	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2024-25/11041	INE916D144V4	21-Feb-25	19-Feb-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/11121	INE916D144V4	21-Feb-25	05-Feb-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11122	INE916D144U6	21-Feb-25	05-Feb-26	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2024-25/11124	INE916D144X0	21-Feb-25	28-Jul-25	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11116	INE916D144V4	24-Feb-25	19-Feb-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2024-25/11123	INE916D144W2	24-Feb-25	24-Feb-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/11188	INE916D144Y8	11-Mar-25	06-Mar-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2024-25/11191	INE916D144Y8	11-Mar-25	06-Mar-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2025-26/11264	INE916D144Z5	07-Apr-25	27-Mar-26	3,750,000,000.00	3,750,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,750,000,000.00
LDD/2025-26/11263	INE916D144Z5	07-Apr-25	27-Mar-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2025-26/11316	INE916D145A5	28-Apr-25	25-Jul-25	3,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2025-26/11335	INE916D145B3	06-May-25	06-Apr-26	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11336	INE916D145B3	06-May-25	06-Apr-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11337	INE916D145B3	06-May-25	06-Apr-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11343	INE916D145C1	07-May-25	05-May-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11356	INE916D145E7	09-May-25	08-Aug-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2025-26/11357	INE916D145D9	13-May-25	07-Jul-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11460	INE916D145C1	12-Jun-25	05-May-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2025-26/11462	INE916D145C1	12-Jun-25	05-May-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11463	INE916D145F4	12-Jun-25	20-Apr-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11461	INE916D145G2	12-Jun-25	08-Sep-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11492	INE916D145H0	27-Jun-25	04-Jul-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11525	INE916D145I8	04-Jul-25	11-Jul-25	2,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2025-26/11533	INE916D145C1	16-Jul-25	05-May-26	4,500,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,500,000,000.00
LDD/2025-26/11554	INE916D145L2	16-Jul-25	23-Jul-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11555	INE916D145K4	16-Jul-25	05-Jun-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11556	INE916D145K4	16-Jul-25	05-Jun-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2025-26/11557	INE916D145K4	16-Jul-25	05-Jun-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11558	INE916D145K4	16-Jul-25	05-Jun-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2025-26/11559	INE916D145K4	16-Jul-25	05-Jun-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11560	INE916D145C1	16-Jul-25	05-May-26	1,500,000,000.00	1,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2025-26/11561	INE916D145K4	16-Jul-25	05-Jun-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11562	INE916D145K4	16-Jul-25	05-Jun-26	750,000,000.00	750,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2025-26/11563	INE916D145J6	16-Jul-25	29-May-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2025-26/11564	INE916D145K4	16-Jul-25	05-Jun-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11608	INE916D143S2	31-Jul-25	07-Aug-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11617	INE916D143M0	01-Aug-25	14-Aug-25	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11616	INE916D145E7	01-Aug-25	08-Aug-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11633	INE916D145E7	01-Aug-25	08-Aug-25	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11683	INE916D145O6	21-Aug-25	06-Jul-26	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,000,000,000.00
LDD/2025-26/11682	INE916D145N8	21-Aug-25	28-Aug-25	4,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11681	INE916D145N8	21-Aug-25	28-Aug-25	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2025-26/11708	INE916D145P3	26-Aug-25	21-Jul-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11711	INE916D145P3	26-Aug-25	21-Jul-26	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2025-26/11743	INE916D145Q1	11-Sep-25	25-Sep-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	850,000,000.00
LDD/2025-26/11744	INE916D145R9	11-Sep-25	26-Sep-25	750,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2025-26/11752	INE916D145R9	12-Sep-25	26-Sep-25	850,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11753	INE916D145S7	15-Sep-25	22-Sep-25	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,500,000,000.00
LDD/2025-26/11773	INE916D145T5	18-Sep-25	03-Oct-25	500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2025-26/11778	INE916D145J3	22-Sep-25	30-Sep-25	3,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,500,000,000.00
LDD/2025-26/11824	INE916D145W9	07-Oct-25	17-Oct-25	1,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11825	INE916D145V1	08-Oct-25	15-Oct-25	4,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,500,000,000.00
LDD/2025-26/11826	INE916D145V1	07-Oct-25	15-Oct-25	1,500,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2025-26/11827	INE916D145V1	08-Oct-25	15-Oct-25	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11863	INE916D145X7	16-Oct-25	05-Aug-26	2,500,000,000.00	2,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,500,000,000.00
LDD/2025-26/11866	INE916D145Y5	16-Oct-25	07-Sep-26	750,000,000.00	750,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2025-26/11867	INE916D145Y5	16-Oct-25	07-Sep-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11868	INE916D145Y5	16-Oct-25	07-Sep-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/11869	INE916D145Y5	16-Oct-25	07-Sep-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/11884	INE916D145Z2	23-Oct-25	28-Aug-26	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11910	INE916D145X7	04-Nov-25	05-Aug-26	2,000,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,250,000,000.00
LDD/2025-26/11908	INE916D146B1	04-Nov-25	17-Nov-25	1,250,000,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,500,000,000.00
LDD/2025-26/11907	INE916D146A3	04-Nov-25	12-Nov-25	3,500,000,000.00	3,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	250,000,000.00
LDD/2025-26/11967	INE916D146C9	21-Nov-25	07-Oct-26	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/11966	INE916D146C9	21-Nov-25	07-Oct-26	250,000,000.00	250,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,250,000,000.00
LDD/2025-26/12003	INE916D146D7	03-Dec-25	12-Dec-25	2,000,000,000.00	2,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,500,000,000.00
LDD/2025-26/12005	INE916D146D7	04-Dec-25	12-Dec-25	3,000,000,000.00	3,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,000,000,000.00
LDD/2025-26/12020	INE916D146E5	05-Dec-25	19-Dec-25	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,000,000,000.00
LDD/2025-26/12018	INE916D146E5	05-Dec-25	19-Dec-25	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATINGZ	RATING AGENCYZ	Amount Rated
LDD/2025-26/12021	INE916D146G0	05-Dec-25	24-Dec-25	1,500,000,000.00	1,500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,500,000,000.00
LDD/2025-26/12019	INE916D146F2	05-Dec-25	23-Jan-26	1,000,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/12049	INE916D146H8	10-Dec-25	24-Nov-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/12048	INE916D146I6	10-Dec-25	09-Dec-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/12047	INE916D146I6	10-Dec-25	09-Dec-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/12046	INE916D146I6	10-Dec-25	09-Dec-26	500,000,000.00	500,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	500,000,000.00
LDD/2025-26/12045	INE916D146I6	10-Dec-25	09-Dec-26	750,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
LDD/2025-26/12044	INE916D145X7	10-Dec-25	05-Aug-26	1,000,000,000.00	750,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	750,000,000.00
LDD/2025-26/12043	INE916D146H8	10-Dec-25	24-Nov-26	500,000,000.00	1,000,000,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,000,000,000.00
	TOTAL			266,680,000,000.00	69,750,000,000.00						

For KOTAK MAHINDRA PRIME LIMITED

Mandys Dhruv

Authorized Signatories

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 6th floor,

Building No 21, Infinity Park,

Off Western Express Highway,

General A K Vaidya Marg, Malad (E), Mumbai - 400097, India.

Registered Office:

27, BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400051, India

MN





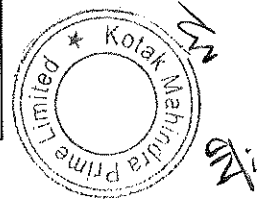
Kotak Mahindra Prime Limited

Annexure II - Debt Instruments Outstanding as on December 11, 2025

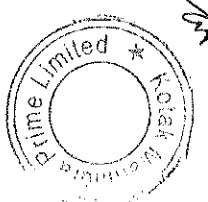
ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916D08DX4	TIER II Debenture	07-Dec-17	07-Dec-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	ICRA			IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	19-Jul-22	19-Jul-27	11,00,00,000.00	11,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	19-Jul-22	19-Jul-27	1,89,00,00,000.00	1,89,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	04-Nov-22	17-Sep-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	14-Dec-22	12-Dec-25	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SB4	Non Convertible Debenture	13-Jan-23	13-Jan-26	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SB4	Non Convertible Debenture	13-Jan-23	13-Jan-26	2,90,00,00,000.00	2,90,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	1,05,00,00,000.00	1,05,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	2,35,00,00,000.00	2,35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	17-Apr-23	22-May-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	17-Apr-23	22-May-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S19	Non Convertible Debenture	22-May-23	10-Jul-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S19	Non Convertible Debenture	22-May-23	10-Jul-26	2,80,00,00,000.00	2,80,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S19	Non Convertible Debenture	05-Jun-23	10-Jul-26	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S17	Non Convertible Debenture	13-Jul-23	13-Jul-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited



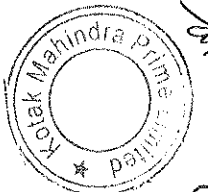
ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SJ7	Non Convertible Debenture	13-Jul-23	13-Jul-28	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	1,500,000,000.00	1,500,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	250,000,000.00	250,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	2,600,000,000.00	2,600,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	11-Sep-23	22-May-26	2,450,000,000.00	2,450,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	1,850,000,000.00	1,850,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	100,000,000.00	100,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	50,000,000.00	50,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SK5	Non Convertible Debenture	16-Oct-23	10-Apr-26	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SK5	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	750,000,000.00	750,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	3,500,000,000.00	3,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	700,000,000.00	700,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	600,000,000.00	600,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	23,000,000.00	23,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	09-Nov-23	09-Nov-26	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	09-Nov-23	09-Nov-26	427,000,000.00	427,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,800,000,000.00	1,800,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,200,000,000.00	1,200,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	300,000,000.00	300,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited



ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	100,000,000.00	100,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	250,000,000.00	250,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	4,650,000,000.00	4,650,000,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	100,000,000.00	100,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	50,000,000.00	50,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,650,000,000.00	1,650,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	200,000,000.00	200,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	31-Jul-24	19-Jul-27	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	31-Jul-24	19-Jul-27	1,750,000,000.00	1,750,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	31-Jul-24	19-Jul-27	40,000,000.00	40,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	50,000,000.00	50,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	120,000,000.00	120,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	840,000,000.00	840,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	950,000,000.00	950,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	750,000,000.00	750,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,250,000,000.00	1,250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	04-Oct-24	17-Sep-29	100,000,000.00	100,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	04-Oct-24	17-Sep-29	2,400,000,000.00	2,400,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	04-Oct-24	17-Sep-29	3,500,000,000.00	3,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	08-Nov-24	21-Oct-27	1,500,000,000.00	1,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	08-Nov-24	18-Aug-27	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	1,100,000,000.00	1,100,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	150,000,000.00	150,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	17-Sep-29	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	2,500,000,000.00	2,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	950,000,000.00	950,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	300,000,000.00	300,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	28-Feb-28	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	1,750,000,000.00	1,750,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited



ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	650,000,000.00	650,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S17	Non Convertible Debenture	11-Feb-25	13-Jul-28	3,000,000,000.00	3,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S23	Non Convertible Debenture	08-Apr-25	19-May-28	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S23	Non Convertible Debenture	08-Apr-25	19-May-28	1,500,000,000.00	1,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S23	Non Convertible Debenture	08-Apr-25	19-May-28	750,000,000.00	750,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S23	Non Convertible Debenture	08-Apr-25	19-May-28	4,000,000,000.00	4,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S23	Non Convertible Debenture	24-Apr-25	19-May-28	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S4	Non Convertible Debenture	22-May-25	21-Jun-27	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S4	Non Convertible Debenture	22-May-25	21-Jun-27	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S8	Non Convertible Debenture	22-May-25	19-Nov-27	2,500,000,000.00	2,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7S8	Non Convertible Debenture	22-May-25	19-Nov-27	2,500,000,000.00	2,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	4,150,000,000.00	4,150,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	700,000,000.00	700,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	150,000,000.00	150,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TB2	Non Convertible Debenture	14-Jul-25	10-Apr-28	2,500,000,000.00	2,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TB2	Non Convertible Debenture	30-Jul-25	10-Apr-28	4,000,000,000.00	4,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	10,000,000.00	10,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	1,490,000,000.00	1,490,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	3,500,000,000.00	3,500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	250,000,000.00	250,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	350,000,000.00	350,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	1,100,000,000.00	1,100,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	175,000,000.00	175,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	500,000,000.00	500,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	885,000,000.00	885,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	1,740,000,000.00	1,740,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	2,000,000,000.00	2,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	3,000,000,000.00	3,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	03-Oct-25	22-Sep-28	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	14-Oct-25	19-Jun-28	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	14-Oct-25	19-Jun-28	1,000,000,000.00	1,000,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	1,200,000,000.00	1,200,000,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited



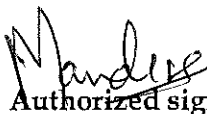

ANNEXURE III to the Letter of Offer dated December 11, 2025:

BANKS	Nature of Facility	Sanctioned Limits (Rs. Crs)	Asset Classification
Bank of Maharashtra	Fund Based	25	Standard
HDFC Bank	Fund Based	1050	Standard
Kotak Mahindra Bank	Fund Based	1,646	Standard
Punjab and Sind Bank	Fund Based	713	Standard
State Bank of India	Fund Based	5,447	Standard
Union Bank of India	Fund Based	1,933	Standard
The Jammu and Kashmir Bank	Fund Based	600	Standard
Indian Bank	Fund Based	893	Standard
Bank of Baroda	Fund Based	1,128	Standard
The South Indian Bank	Fund Based	200	Standard
Punjab National Bank	Fund Based	250	Standard
UCO Bank	Fund Based	300	Standard

ANNEXURE IV to the Letter of Offer dated December 11, 2025:
Material Litigation and Regulatory Strictures for Kotak Mahindra Prime Limited:

1. Litigation where individual claim of Rs.10,00,000/-and above as on 11th December 2025: 24 cases with aggregate value of Rs. 6,31,45,808/-
2. **Regulatory Strictures:** There are no Regulatory Strictures for Kotak Mahindra Prime Limited as on December 11, 2025.

For Kotak Mahindra Prime Limited



 Authorized signatories
 ND

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730
 Kotak Infinity, 6th Floor,
 Building No. 21, Infinity Park,
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