LETTER OF OFFER

Issue of Commercial Paper (CP)

PART I

Issuer Details	
Name and Address of Issuer	Kotak Mahindra Prime Limited Corporate Office: Kotak Infiniti, 6th Floor, Building No.21, Infinity Park, Off Western Express Highway, General A.K.Vaidya Marg, Malad (East), Mumbai 400097 Registered office: 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra East, Mumbai- 400051
Business Segment / Activity	The Company is non-banking financial company not accepting public deposits (NBFC-Middle Layer). The Company is re-classified as "NBFC- Investment and Credit Company (NBFC-ICC)" vide RBI circular dated February 22, 2019 on Harmonisation of NBFCs categories. The Company is primarily in the business of car financing that encompasses major portion of the Company's assets. The Company offers finance options for the entire range of passenger cars and multi utility vehicles and inventory/infrastructure funding to car dealers. The Company has entered into strategic arrangement with various car manufacturers in India for being their preferred financier. The Company also offers two-wheeler financing, loan against property and other lending.
Chief Executive (Managing Director / President/ CEO / CFO / Equivalent officer in the hierarchy as per Constitution of the Issuer entity)	Managing Director & CEO - Mr. Shahrukh Todiwala CFO - Mr. Jason Dalgado
Group Affiliation (If Any)	Kotak Mahindra Group

PART II

Issue Details	
ISIN	INE916D146D7
Proposed Date of Issue	December 3, 2025
Amount (Rs.)	200,00,00,000
Tenor and Date of Maturity	9 days and December 12, 2025
Proposed to be Listed / Unlisted	Proposed to be listed on BSE
End Use of CP proposed (specific details)	The Proceeds of the issue after meeting the expenditures of and related to the issue of such Commercial Papers if any, will be used for various financing activities of the Company, to repay debts of the Company and for business operations of the Company including working capital requirements. Further, the issue proceeds may be utilized/ invested as approved by the Board of the Company.

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Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL	ICRA
Rating	A1+	A1+
Date of Rating	November 21, 2025	November 6, 2025
Validity of Issuance	60 days	3 Months
Validity period for rating	1 year	12 Months
For Amount (Rs.)	Rs. 9,000 Crores	Rs. 9,000 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	AAA/ stable by Crisil Ratings Limited and ICRA Limited	
Unaccepted Credit Rating assigned to the Issuer	Not Applicable	Not Applicable
Issuing and Paying Agent Details (Name and Address)	Kotak Mahindra Bank Ltd 27 BKC, Treasury Operations, Ist Floor, Plot No.C-27, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051	
Debenture Trustee Details (Name and Address) (In case of NCD)	Not Applicable	
Credit Enhancement Details (if any)	Not Applicable	
Description of Instrument	Not Applicable	
Amount (Rs. In Lacs)	Not Applicable	
In favor of	Not Applicable	
Name and Address of the Guarantor	Not Applicable	
Net worth of the Guarantor (Rs. In Lacs)	Not Applicable	
Extent of The Guarantee Offered by the Guarantor for the Issue	Not Applicable	
Conditions under which the guarantee will be invoked	Not Applicable	
Trustee Details (Name and Address)	Not Applicable	

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Whether guarantor is a group entity	Not Applicable	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	**Extent of Guarantee**	**Conditions Under Which the guarantee will be invoked**
1 Not Applicable	Not Applicable	Not Applicable
2 Not Applicable	Not Applicable	Not Applicable
3 Not Applicable	Not Applicable	Not Applicable

PART III

A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	September 12, 2023
1. Limit approved by Board (on outstanding bases from time to time)	Rs. 11,000 Crores
2. Limit as per CRA	Rs. 9,000 Crores
3.Limit approved by Regulator concerned (if applicable)	Not Applicable

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer

CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

Refer Annexure I & II to the Letter of Offer

C. Fund-based facilities from banks/Financial institutions:

Refer Annexure III to the Letter of Offer

D. Shareholding Details of Promoters / Details of share Pledged

Sr. No.	Particulars	No. of equity shares held	No. of shares held in demat form	Total Shareholding as % of total no. of equity shares
1	Kotak Mahindra Bank Limited (along with nominees)	17,82,600	17,82,600	51%
2	Kotak Securities Limited	17,12,600	17,12,600	49%

Shared pledged: Nil

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E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

FINANCIAL SUMMARY	Sep-25	Mar-25	Mar -24	Mar -23
	Rs. Crs	Rs. Crs	Rs. Crs	Rs. Crs
EQUITY	3.5	3.50	3.50	3.50
NET WORTH	13,933.72	13,026.92	11,821.75	10,239.24
INVESTMENT IN EQUITY SHARES	3,885.50	3,335.02	3,374.22	2,450.29
TOTAL DEBT OUTSTANDING	35,881.21	33,953.08	28,363.43	22,639.27
-SHORT TERM (< 1 YEAR)	14,948.02	14,724.21	12,747.03	12,566.96
-OTHER DEBT	20,933.19	19,228.87	15,616.40	10,072.31
GROSS INCOME	2,397.99	4,904.43	3,920.49	2,994.46
OPERATING PROFIT (PBIDT)	1,801.62	3,672.69	2,947.97	2,470.69
GROSS PROFIT (PBTD)	694.90	1,356.51	1,177.06	1,283.45
NET PROFIT (POST TAX)	512.51	999.97	867.70	947.53
AUDIT QUALIFICATION (IF ANY)	Nil	Nil	Nil	Nil

As on date, the Company does not have any subsidiary.

F. Details of Statutory auditor and changes thereof in the last three financial years

Name	Address	Date of appointment
M/s Singhi & Co, - Joint Statutory Auditors	B2 402B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013	26-June-2024
M/s Borkar & Muzumdar, – Joint Statutory Auditors	21/168, Anand Nagar Om Chs, Anand Nagar Lane, Off Nehru Road, Vakoa, Santacruz(E), Mumbai - 400055	26-June-2024

Name	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
M/s Mukund M Chitale & Co., Chartered Accountants- Joint Statutory Auditors	2nd Floor, Kapur House, Paranjape B Scheme Road No.1, Vile Parle (E), Mumbai – 400 057	10-Aug-2021	26-June-2024	In order to comply with RBI circular/norms
M/s M M Nissim & Co LLP, Chartered Accountants- Joint Statutory Auditors	Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai – 400 018	10-Aug-2021	26-June-2024	In order to comply with RBI circular/norms
M/s Price Waterhouse Chartered Accountants LLP	252, Veer Savarkar Marg,Shivaji Park, Dadar,Mumbai – 40028	12-June-2017	10-Aug-2021	In order to comply with RBI circular/norms

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G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.-- None

H. Details of any other material event/ development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision - None

I. Material Litigation if any: Refer Annexure IV to the Letter of Offer

J. Regulatory Strictures, if any: Refer Annexure IV to the Letter of Offer

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

As on March 31, 2025:

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	> 3 months - 6 months	> 6 months - 1 year	> 1 years - 3 years	> 3 years - 5 years	> 5 years	Total
Deposit	-	-	-	-	-	-	-	-	-
Advances	3,954.94	1,800.84	1,075.26	3,170.39	6,021.13	13,724.65	4,677.40	5,803.66	40,228.27
Investments	2,697.41	-	-	83.60	-	-	-	3,742.60	6,523.61
Borrowings	1,639.50	1,576.35	1,339.12	3,204.18	6,965.06	10,931.30	8,297.56	-	33,953.07
FCA*	-	-	-	-	-	-	-	-	-
FCL*	-	-	-	-	-	-	-	-	-

*FCA – Foreign Currency Assets; FCL – Foreign Currency Liabilities

AUTHORISED SIGNATORY OF THE ISSUER:

Date: December 2, 2025

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Original / authenticated copy of any document related to above information will be made available to the investors on request.

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Kotak Mahindra Prime Limited

Annexure I - Details of CPs issued during the last 24 months - as on December 02, 2025										
ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D142Z9	30-Nov-23	29-Feb-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D142Z9	30-Nov-23	29-Feb-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D143A0	06-Dec-23	05-Jul-24	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D143B8	08-Dec-23	28-Dec-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D143B8	12-Dec-23	28-Dec-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D143A0	22-Dec-23	05-Jul-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143C6	13-Feb-24	05-Feb-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143C6	13-Feb-24	05-Feb-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143C6	13-Feb-24	05-Feb-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143C6	14-Feb-24	05-Feb-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143C6	14-Feb-24	05-Feb-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143C6	14-Feb-24	05-Feb-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143C6	16-Feb-24	05-Feb-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D143C6	16-Feb-24	05-Feb-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143D4	29-Feb-24	07-Mar-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D143E2	06-Mar-24	05-Mar-25	15,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	15,00,00,000.00
INE916D143E2	06-Mar-24	05-Mar-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D143E2	07-Mar-24	05-Mar-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D143E2	07-Mar-24	05-Mar-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143E2	11-Mar-24	05-Mar-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143F9	05-Apr-24	03-Jan-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143G7	08-May-24	15-May-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00

KOTAK MAHINDRA PRIME LTD.

ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D143G7	08-May-24	15-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143G7	08-May-24	15-May-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143G7	08-May-24	15-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143H5	08-May-24	16-May-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143G7	08-May-24	15-May-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D143H5	08-May-24	16-May-24	2,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,75,00,00,000.00
INE916D143I3	10-May-24	31-May-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143J1	12-Jun-24	19-Jun-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D143K9	18-Jun-24	28-Jun-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D143K9	21-Jun-24	28-Jun-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143M5	21-Jun-24	26-May-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143M5	21-Jun-24	26-May-25	40,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	40,00,00,000.00
INE916D143L7	27-Jun-24	31-Jul-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D143N3	05-Jul-24	19-Jul-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D143O1	05-Jul-24	12-Jul-24	7,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	7,50,00,00,000.00
INE916D143O1	05-Jul-24	12-Jul-24	1,25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,25,00,00,000.00
INE916D143Q6	10-Jul-24	05-May-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143P8	10-Jul-24	05-Jun-25	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D143Q6	10-Jul-24	05-May-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143Q6	10-Jul-24	05-May-25	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D143P8	10-Jul-24	05-Jun-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143P8	10-Jul-24	05-Jun-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143R4	01-Aug-24	09-Aug-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143R4	01-Aug-24	09-Aug-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D143S2	23-Aug-24	07-Aug-25	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D143S2	23-Aug-24	07-Aug-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D143S2	23-Aug-24	07-Aug-25	40,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	40,00,00,000.00
INE916D143T0	27-Aug-24	09-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143U8	27-Aug-24	23-Sep-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D143V6	28-Aug-24	04-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143U8	28-Aug-24	23-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143W4	28-Aug-24	13-Sep-24	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D143X2	29-Aug-24	05-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00

KOTAK MAHINDRA PRIME LTD.

ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D143W4	29-Aug-24	13-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143W4	29-Aug-24	13-Sep-24	1,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,75,00,00,000.00
INE916D143W4	29-Aug-24	13-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D143W4	29-Aug-24	13-Sep-24	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
INE916D143Z7	05-Sep-24	07-Mar-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143Y0	05-Sep-24	06-Jan-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143Z7	05-Sep-24	07-Mar-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144A8	06-Sep-24	02-Dec-24	1,25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,25,00,00,000.00
INE916D144A8	06-Sep-24	02-Dec-24	1,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,75,00,00,000.00
INE916D143Z7	06-Sep-24	07-Mar-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144B6	06-Sep-24	17-Sep-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D144B6	06-Sep-24	17-Sep-24	4,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,00,00,00,000.00
INE916D144C4	13-Sep-24	20-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144D2	11-Sep-24	18-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D144D2	11-Sep-24	18-Sep-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D144D2	11-Sep-24	18-Sep-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D144E0	04-Oct-24	05-Sep-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D144E0	04-Oct-24	05-Sep-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144F7	21-Oct-24	28-Oct-24	5,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,00,000.00
INE916D144F7	21-Oct-24	28-Oct-24	5,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,00,000.00
INE916D144G5	22-Oct-24	29-Oct-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144G5	22-Oct-24	29-Oct-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D144G5	22-Oct-24	29-Oct-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144G5	22-Oct-24	29-Oct-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144H3	23-Oct-24	30-Oct-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144I1	13-Nov-24	05-Nov-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D144I1	13-Nov-24	05-Nov-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D144I1	13-Nov-24	05-Nov-25	8,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	8,00,00,000.00
INE916D144I1	13-Nov-24	05-Nov-25	5,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,000.00
INE916D144I1	18-Nov-24	05-Nov-25	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D144I1	18-Nov-24	05-Nov-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144J9	21-Nov-24	19-Feb-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144K7	26-Nov-24	03-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00

KOTAK MAHINDRA PRIME LTD.

ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D144L5	11-Dec-24	26-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144L5	11-Dec-24	26-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144L5	11-Dec-24	26-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D144M3	11-Dec-24	24-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D144M3	12-Dec-24	24-Dec-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D144N1	13-Dec-24	20-Dec-24	6,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	6,50,00,00,000.00
INE916D144O9	23-Dec-24	30-Dec-24	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
INE916D144O9	23-Dec-24	30-Dec-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144O9	23-Dec-24	30-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144P6	09-Jan-25	17-Mar-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144Q4	09-Jan-25	13-Jun-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144R2	09-Jan-25	04-Apr-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144Q4	14-Jan-25	13-Jun-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144S0	16-Jan-25	05-Jan-26	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D144S0	16-Jan-25	05-Jan-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144S0	16-Jan-25	05-Jan-26	1,50,00,00,000.00	1,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D144S0	16-Jan-25	05-Jan-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D144S0	17-Jan-25	05-Jan-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144S0	17-Jan-25	05-Jan-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144T8	24-Jan-25	23-Apr-25	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D144V4	21-Feb-25	19-Feb-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D144U6	21-Feb-25	05-Feb-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144X0	21-Feb-25	28-Jul-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D144V4	24-Feb-25	19-Feb-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D144W2	24-Feb-25	24-Feb-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D144Y8	11-Mar-25	06-Mar-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D144Y8	11-Mar-25	06-Mar-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D144Z5	07-Apr-25	27-Mar-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D144Z5	07-Apr-25	27-Mar-26	3,75,00,00,000.00	3,75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,75,00,00,000.00
INE916D144Z5	07-Apr-25	27-Mar-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D145A5	28-Apr-25	25-Jul-25	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
INE916D145B3	06-May-25	06-Apr-26	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145B3	06-May-25	06-Apr-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00

KOTAK MAHINDRA PRIME LTD.

ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D145B3	06-May-25	06-Apr-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145C1	07-May-25	05-May-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145E7	09-May-25	08-Aug-25	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D145D9	13-May-25	07-Jul-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145C1	12-Jun-25	05-May-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D145C1	12-Jun-25	05-May-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145F4	12-Jun-25	20-Apr-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145G2	12-Jun-25	08-Sep-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145H0	27-Jun-25	04-Jul-25	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D145I8	04-Jul-25	11-Jul-25	4,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,50,00,00,000.00
INE916D145C1	16-Jul-25	05-May-26	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145L2	16-Jul-25	23-Jul-25	4,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,50,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145C1	16-Jul-25	05-May-26	1,50,00,00,000.00	1,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D145J6	16-Jul-25	29-May-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D145K4	16-Jul-25	05-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D143S2	31-Jul-25	07-Aug-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145M0	01-Aug-25	14-Aug-25	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D145E7	01-Aug-25	08-Aug-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145E7	01-Aug-25	08-Aug-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145O6	21-Aug-25	06-Jul-26	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145N8	21-Aug-25	28-Aug-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145N8	21-Aug-25	28-Aug-25	4,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,00,00,00,000.00
INE916D145P3	26-Aug-25	21-Jul-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145P3	26-Aug-25	21-Jul-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D145Q1	11-Sep-25	25-Sep-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145R9	11-Sep-25	26-Sep-25	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00

KOTAK MAHINDRA BANK LTD.

ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
INE916D145R9	12-Sep-25	26-Sep-25	85,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	85,00,00,000.00
INE916D145S7	15-Sep-25	22-Sep-25	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D145T5	18-Sep-25	03-Oct-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D145U3	22-Sep-25	30-Sep-25	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145W9	07-Oct-25	17-Oct-25	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
INE916D145V1	08-Oct-25	15-Oct-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145V1	07-Oct-25	15-Oct-25	4,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,50,00,00,000.00
INE916D145V1	08-Oct-25	15-Oct-25	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
INE916D145X7	16-Oct-25	05-Aug-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145Y5	16-Oct-25	07-Sep-26	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
INE916D145Y5	16-Oct-25	07-Sep-26	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
INE916D145Y5	16-Oct-25	07-Sep-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145Y5	16-Oct-25	07-Sep-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145Y5	16-Oct-25	07-Sep-26	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
INE916D145Z2	23-Oct-25	28-Aug-26	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
INE916D145X7	04-Nov-25	05-Aug-26	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D146B1	04-Nov-25	17-Nov-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
INE916D146A3	04-Nov-25	12-Nov-25	1,25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,25,00,00,000.00
INE916D146C9	21-Nov-25	07-Oct-26	3,50,00,00,000.00	3,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
INE916D146C9	21-Nov-25	07-Oct-26	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
TOTAL			**2,58,18,00,00,000.00**	**55,50,00,00,000.00**						

For KOTAK MAHINDRA PRIME LIMITED

KOTAK MAHINDRA PRIME LTD.

Authorized Signatories

ND

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 6th floor,

Building No 21, Infinity Park,

Off Western Express Highway,

General A K Vaidya Marg,Malad (E), Mumbai – 400097, India.

Registered Office:

27, BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400051, India

Kotak Mahindra Prime Limited

Annexure II - Debt Instruments Outstanding as on December 02, 2025										
ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916D08DX4	TIER II Debenture	07-Dec-17	07-Dec-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	ICRA			IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	19-Jul-22	19-Jul-27	11,00,00,000.00	11,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	19-Jul-22	19-Jul-27	1,89,00,00,000.00	1,89,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	26-Aug-22	20-Aug-26	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	25-Oct-22	20-Feb-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	04-Nov-22	17-Sep-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	14-Dec-22	12-Dec-25	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SB4	Non Convertible Debenture	13-Jan-23	13-Jan-26	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SB4	Non Convertible Debenture	13-Jan-23	13-Jan-26	2,90,00,00,000.00	2,90,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	28-Feb-23	28-Feb-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	1,05,00,00,000.00	1,05,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	14-Mar-23	22-Jun-26	2,35,00,00,000.00	2,35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	17-Apr-23	22-May-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	17-Apr-23	22-May-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SI9	Non Convertible Debenture	22-May-23	10-Jul-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SI9	Non Convertible Debenture	22-May-23	10-Jul-26	2,80,00,00,000.00	2,80,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

KOTAK MAHINDRA PRIME LTD.

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ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SI9	Non Convertible Debenture	05-Jun-23	10-Jul-26	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	13-Jul-23	13-Jul-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	13-Jul-23	13-Jul-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SA6	Non Convertible Debenture	20-Jul-23	12-Dec-25	2,60,00,00,000.00	2,60,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SH1	Non Convertible Debenture	11-Sep-23	22-May-26	2,45,00,00,000.00	2,45,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	1,85,00,00,000.00	1,85,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	18-Sep-23	13-Jul-28	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SF5	Non Convertible Debenture	16-Oct-23	22-Jun-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SK5	Non Convertible Debenture	16-Oct-23	10-Apr-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SK5	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SK5	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RS0	Non Convertible Debenture	16-Oct-23	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	3,50,00,00,000.00	3,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	60,00,00,000.00	60,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	2,30,00,000.00	2,30,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SL3	Non Convertible Debenture	09-Nov-23	09-Nov-26	42,70,00,000.00	42,70,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,80,00,00,000.00	1,80,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,20,00,00,000.00	1,20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

KOTAK MAHINDRA PRIME LTD.

ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	45,00,00,000.00	45,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	6,00,00,000.00	6,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SN9	Non Convertible Debenture	11-Jan-24	11-Jan-27	54,00,00,000.00	54,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RW2	Non Convertible Debenture	11-Jan-24	20-Feb-26	80,00,00,000.00	80,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SM1	Non Convertible Debenture	18-Jan-24	15-Dec-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,45,00,00,000.00	1,45,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	21-Feb-24	21-Dec-26	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	1,35,00,00,000.00	1,35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	2,65,00,00,000.00	2,65,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SO7	Non Convertible Debenture	21-Feb-24	21-Apr-27	1,15,00,00,000.00	1,15,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

KOTAK MAHINDRA PRIME LTD.

ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	1,31,00,00,000.00	1,31,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	15-Mar-24	15-Mar-29	4,00,00,000.00	4,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	08-Apr-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	08-Apr-24	15-Mar-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	08-Apr-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SQ2	Non Convertible Debenture	08-Apr-24	15-Mar-29	45,00,00,000.00	45,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RX0	Non Convertible Debenture	08-Apr-24	17-Sep-27	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SR0	Non Convertible Debenture	08-Apr-24	10-Feb-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SR0	Non Convertible Debenture	08-Apr-24	10-Feb-27	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SR0	Non Convertible Debenture	08-Apr-24	10-Feb-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SR0	Non Convertible Debenture	08-Apr-24	10-Feb-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	24-Apr-24	24-Apr-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	24-Apr-24	24-Apr-29	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	24-Apr-24	24-Apr-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	24-Apr-24	24-Apr-29	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	02-May-24	18-Aug-27	2,00,00,000.00	2,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	02-May-24	18-Aug-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	02-May-24	18-Aug-27	2,25,00,00,000.00	2,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	16-May-24	18-Aug-27	1,00,00,000.00	1,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	16-May-24	18-Aug-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	16-May-24	18-Aug-27	1,51,30,00,000.00	1,51,30,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	16-May-24	18-Aug-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	16-May-24	19-Jul-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	16-May-24	19-Jul-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

KOTAK MAHINDRA PRIME LTD.

ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	21-Jun-24	21-Jun-27	4,65,00,00,000.00	4,65,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,65,00,00,000.00	1,65,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SP4	Non Convertible Debenture	15-Jul-24	21-Dec-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	31-Jul-24	19-Jul-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7RP6	Non Convertible Debenture	31-Jul-24	19-Jul-27	1,75,00,00,000.00	1,75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	4,00,00,000.00	4,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	12,00,00,000.00	12,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	84,00,00,000.00	84,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SS8	Non Convertible Debenture	31-Jul-24	24-Apr-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	04-Oct-24	17-Sep-29	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	04-Oct-24	17-Sep-29	2,40,00,00,000.00	2,40,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SV2	Non Convertible Debenture	08-Nov-24	21-Oct-27	3,50,00,00,000.00	3,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7ST6	Non Convertible Debenture	08-Nov-24	18-Aug-27	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	1,10,00,00,000.00	1,10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SW0	Non Convertible Debenture	02-Dec-24	17-Sep-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	09-Dec-24	19-Nov-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	09-Dec-24	28-Feb-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SE8	Non Convertible Debenture	09-Dec-24	28-Feb-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	1,75,00,00,000.00	1,75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

MAHINDRA PRIME LTD. KOTAK

ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7SY6	Non Convertible Debenture	15-Jan-25	15-Jan-30	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	65,00,00,000.00	65,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SY6	Non Convertible Debenture	11-Feb-25	15-Jan-30	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	11-Feb-25	13-Jul-28	3,00,00,00,000.00	3,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SZ3	Non Convertible Debenture	08-Apr-25	19-May-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SZ3	Non Convertible Debenture	08-Apr-25	19-May-28	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SZ3	Non Convertible Debenture	08-Apr-25	19-May-28	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SZ3	Non Convertible Debenture	24-Apr-25	19-May-28	4,00,00,00,000.00	4,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	22-May-25	21-Jun-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SU4	Non Convertible Debenture	22-May-25	21-Jun-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	22-May-25	19-Nov-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7SX8	Non Convertible Debenture	22-May-25	19-Nov-27	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	4,15,00,00,000.00	4,15,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	23-Jun-25	19-Jun-28	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TB2	Non Convertible Debenture	14-Jul-25	10-Apr-28	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TB2	Non Convertible Debenture	30-Jul-25	10-Apr-28	4,00,00,00,000.00	4,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	1,00,00,000.00	1,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	1,49,00,00,000.00	1,49,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	20-Aug-25	20-Aug-30	3,50,00,00,000.00	3,50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	15-Sep-25	22-Sep-28	1,10,00,00,000.00	1,10,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	17,50,00,000.00	17,50,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	88,50,00,000.00	88,50,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	1,74,00,00,000.00	1,74,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	15-Sep-25	24-Oct-28	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TD8	Non Convertible Debenture	03-Oct-25	22-Sep-28	3,00,00,00,000.00	3,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	14-Oct-25	19-Jun-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TA4	Non Convertible Debenture	14-Oct-25	19-Jun-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	14-Oct-25	14-Oct-30	1,20,00,00,000.00	1,20,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited

ISIN	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Debenture Trustee
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	40,00,00,000.00	40,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	14-Oct-25	14-Oct-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7SJ7	Non Convertible Debenture	12-Nov-25	13-Jul-28	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TE6	Non Convertible Debenture	12-Nov-25	24-Oct-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TG1	Non Convertible Debenture	12-Nov-25	21-Aug-28	3,00,00,00,000.00	3,00,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TG1	Non Convertible Debenture	12-Nov-25	21-Aug-28	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TG1	Non Convertible Debenture	12-Nov-25	21-Aug-28	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL			IDBI Trusteeship Services Limited
INE916DA7TC0	Non Convertible Debenture	19-Nov-25	20-Aug-30	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
INE916DA7TF3	Non Convertible Debenture	19-Nov-25	14-Oct-30	2,55,00,00,000.00	2,55,00,00,000.00	AAA	CRISIL	AAA	ICRA	IDBI Trusteeship Services Limited
		TOTAL		2,08,99,30,00,000.00	2,08,99,30,00,000.00					

For KOTAK MAHINDRA PRIME LIMITED

Authorized Signatories

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Kotak Mahindra Prime Limited
CIN U67200MH1996PLC097730
Kotak Infinity, 6th floor,
Building No 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai – 400097, India.

Registered Office:
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051, India

KOTAK MAHINDRA PRIME LTD.

ANNEXURE III to the Letter of Offer dated December 2, 2025:

BANKS	Nature of Facility	Sanctioned Limits (Rs. Crs)	Asset Classification
Bank of Maharashtra	Fund Based	25	Standard
HDFC Bank	Fund Based	1050	Standard
Kotak Mahindra Bank	Fund Based	1,646	Standard
Punjab and Sind Bank	Fund Based	740	Standard
State Bank of India	Fund Based	5,447	Standard
Union Bank of India	Fund Based	1,933	Standard
The Jammu and Kashmir Bank	Fund Based	600	Standard
Indian Bank	Fund Based	893	Standard
Bank of Baroda	Fund Based	1,128	Standard
The South Indian Bank	Fund Based	200	Standard
Punjab National Bank	Fund Based	250	Standard
UCO Bank	Fund Based	300	Standard

ANNEXURE IV to the Letter of Offer dated December 2, 2025:

Material Litigation and Regulatory Strictures for Kotak Mahindra Prime Limited:

1. Litigation where individual claim of Rs.10,00,000/-and above as on 2nd December 2025: 24 cases with aggregate value of Rs. 6,31,45,808/-

2. **Regulatory Strictures**: There are no Regulatory Strictures for Kotak Mahindra Prime Limited as on December 2, 2025.

For Kotak Mahindra Prime Limited

Authorized signatories

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