

**ISSUE OF COMMERCIAL PAPER (CP):
LETTER OF OFFER**

PART I

PROPOSED DATE OF ISSUE	: January 14, 2025
CREDIT RATING FOR CP	: CRISIL and ICRA
DATE OF RATING	: CRISIL and ICRA letter dtd December 19, 2024 and December 19, 2024
VALIDITY FOR ISSUANCE	: 60 days for CRISIL and 3 Months for ICRA
VALIDITY PERIOD FOR RATING	: 1 year for CRISIL and 12 Months for ICRA
FOR AMOUNT	: Rs. 9,000 Crores
CONDITIONS (if any)	: NIL
SPECIFIC DETAILS OF END USE OF FUNDS (CP)	: The Proceeds of the issue after meeting the expenditures of and related to the issue of such Commercial Papers if any, will be used for various financing activities of the Company, to repay debts of the Company and for business operations of the Company including working capital requirements. Further, the issue proceeds may be utilized/ invested as approved by the Board of the Company.
CREDIT SUPPORT (if any)	: NIL
DESCRIPTION OF INSTRUMENT	: NA
AMOUNT	: NA
ISSUED BY	: NA
IN FAVOUR OF	: NA
NETWORTH OF THE GUARANTOR COMPANY	: NA
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE	: NA
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	: NA
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: NA
DETAILS OF CURRENT TRANCHE	:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE916D144Q4	50,00,00,000/-	June 13, 2025	A1+	1 Year	CRISIL

NAME AND ADDRESS OF THE TRUSTEE : NA

LISTING:

PROPOSED TO BE LISTED/UNLISTED : Proposed to be listed on BSE
ISSUING AND PAYING AGENT : Kotak Mahindra Bank Ltd.

27 BKC, Treasury Operations,
3rd Floor, Plot No.C-27, G Block
Bandra Kurla Complex
Bandra (East) Mumbai - 400 051



Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730
Kotak Infinity, 6th Floor,
Building No. 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai - 400 097, India.

kprime.service@kotak.com
www.primeloans.kotak.com

Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051,
India

MARKET CONVENTIONS : FIMMDA Conventions

CP BORROWING LIMIT : Rs. 11,000 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING - RESOLUTION DATED : Dt. September 12, 2023

TOTAL CP OUTSTANDING (as on date) : Rs. 3,033 Crores

DETAILS OF CPS ISSUED DURING LAST 15 MONTHS* : Refer Annexure I to the Letter of Offer.

DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : Refer Annexure II to the Letter of Offer

*Issuer's liability under the CP will continue beyond due date, in case the CP is not paid on due date, even if the CP in d-mat form is extinguished on due date.

BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS : Refer Annexure III to the Letter of Offer.

NAME AND ADDRESS OF ISSUER : Kotak Mahindra Prime Ltd.
27BKC, C 27, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

LINE OF BUSINESS : Car Financing

MANAGING DIRECTOR : Mr. Vyomesh Kapasi

GROUP AFFILIATION (if any) : Kotak Mahindra

NET WORTH OF THE ISSUER AS PER LATEST BALANCE SHEET : Rs. 12,894.72 Crores as on 30th September 2024

SHARE HOLDING OF THE ISSUER'S PROMOTERS & DETAILS OF SHARES PLEDGED BY THE PROMOTERS, IF ANY:

Sr. No.	Particulars	No. of equity shares held	No. of shares held in demat form	Total Shareholding as % of total no. of equity shares
1	Kotak Mahindra Bank Limited (along with nominees)	17,82,600	17,82,600	51%
2	Kotak Securities Limited	17,12,600	17,12,600	49%

Notes:- Shares pledged or encumbered by the promoters (if any): Nil

LONG TERM CREDIT RATING, IF ANY OBTAINED BY THE ISSUER : AAA/stable by Crisil Ratings Limited and ICRA Limited

UNACCEPTED CREDIT RATING, IF ANY ASSIGNED TO THE ISSUER : NOT APPLICABLE

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Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730
Kotak Infinity, 6th Floor,
Building No. 21, Infinity Park,
Off Western Express Highway,
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India

DETAILS OF STATUTORY AUDITOR AND CHANGES THEREOF IN THE LAST THREE FINANCIAL YEARS:

Name	Address	Date of appointment
M/s Singhi & Co, - Joint Statutory Auditors	B2 402B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013	26-June-2024
M/s Borkar & Muzumdar, - Joint Statutory Auditors	21/168, Anand Nagar Om Chs, Anand Nagar Lane, Off Nehru Road, Vako, Santacruz(E), Mumbai - 400055	26-June-2024

DETAILS OF CHANGE IN STATUTORY AUDITOR FOR PRECEDING THREE FINANCIAL YEARS:

Name	Address	Date of Appointment	Date of Resignation, if applicable
M/s Mukund M Chitale & Co., Chartered Accountants- Joint Statutory Auditors	2nd Floor, Kapur House, Paranjape B Scheme Road No.1, Vile Parle (E), Mumbai - 400 057	10-Aug-2021	26-June-2024
M/s M M Nissim & Co LLP, Chartered Accountants- Joint Statutory Auditors	Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018	10-Aug-2021	26-June-2024
M/s Price Waterhouse Chartered Accountants LLP	252, Veer Savarkar Marg, Shivaji Park, Dadar, Mumbai - 40028	12-June-2017	10-Aug-2021 (In order to comply with RBI circular/norms dated 27-April-2021)

FINANCIAL SUMMARY	Sep-24	June-24	Mar -24	Mar-23	Mar-22
	Rs. Crs	Rs. Crs	Rs. Crs	Rs. Crs.	Rs. Crs.
EQUITY	3.50	3.50	3.50	3.50	3.50
NET WORTH	12,894.72	12,024.25	11,818.25	10,235.74	9,243.97
INVESTMENT IN SUBSIDIARIES / AFFILIATES (Equity shares)	3,751.04	3,366.93	3,374.22	2,450.29	2,355.29
TOTAL DEBT OUTSTANDING	30,873.67	29,355.87	28,363.44	22,639.27	19,580.78
-SHORT TERM (< 1 YEAR)	13,177.38	12,129.68	12,747.04	12,566.96	10,477.89
-OTHER DEBT	17,696.29	17,226.19	15,616.40	10,072.31	9,102.89
GROSS INCOME	1,255.25	1,142.74	3,920.50	2,994.47	2,625.63
OPERATING PROFIT (PBITD)	964.15	837.47	2,947.97	2,470.69	2,297.28
GROSS PROFIT (PBTD)	383.37	307.10	1,159.12	1,283.45	1,299.05
NET PROFIT (POST TAX)	282.97	229.54	867.70	947.53	974.7
AUDIT QUALIFICATIONS (if any):	Nil	Nil	Nil	Nil	Nil

MATERIAL LITIGATION, IF ANY

: Refer Annexure IV to the Letter of Offer.

REGULATORY STRICTURES, IF ANY

: Refer Annexure IV to the Letter of Offer

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Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 6th Floor,
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ANY MATERIAL EVENT/ DEVELOPMENT HAVING IMPLICATIONS FOR THE FINANCIALS/ CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST IN THE CP/NCD : NONE

DETAILS OF DEFAULTS OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST FIVE YEARS : NONE



DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST FIVE YEARS : NONE

AN ISSUER WHICH IS EITHER AN NBFC OR AN HFC SHALL DISCLOSE THE RESIDUAL MATURITY PROFILE OF ITS ASSETS AND LIABILITIES IN THE FOLLOWING FORMAT: As on 31st March 2024 (audited)

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	>1 years	>3 years	>5 years	Total
						- 3 years	- 5 years		
Deposit	-	-	-	-	-	-	-	-	-
Advances	4,149.07	965.77	992.70	2,964.46	4,828.65	11,584.43	5,095.36	3,847.60	34,428.04
Investments	2,687.83	65.00	99.99	-	-	79.60	-	3,733.35	6,665.77
Borrowings	1,583.56	1,703.07	1,039.72	3,129.51	5,293.07	10,808.50	4,806.01	-	28,363.44
FCA*	-	-	-	-	-	-	-	-	-
FCL*	-	-	-	-	-	-	-	-	-

*FCA - Foreign Currency Assets; FCL - Foreign Currency Liabilities

AUTHORISED SIGNATORY OF THE ISSUER:


Date: January 13, 2025 

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

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Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 6th Floor,
Building No. 21, Infinity Park,
Off Western Express Highway,
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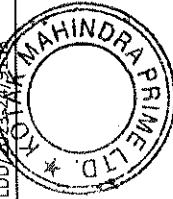
Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051,
India



Kotak Mahindra Prime Limited

Annexure I - Details of CPs issued during the last 24 months - as on January 13, 2025

REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2022-23/8591	INE916D141X6	05-Jan-23	03-Jan-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
LDD/2022-23/8599	INE916D141Y4	05-Jan-23	05-Jan-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2022-23/8651	INE916D141Z1	24-Jan-23	23-Jan-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2022-23/8652	INE916D141Z1	24-Jan-23	23-Jan-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
LDD/2022-23/8657	INE916D141Z1	27-Jan-23	23-Jan-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2022-23/8670	INE916D142A2	02-Feb-23	29-Jan-24	1,05,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,05,00,00,000.00
LDD/2022-23/8705	INE916D142B0	17-Feb-23	05-Feb-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2022-23/8716	INE916D142B0	22-Feb-23	05-Feb-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
LDD/2022-23/8717	INE916D142B0	22-Feb-23	05-Feb-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2022-23/8718	INE916D142B0	22-Feb-23	05-Feb-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2022-23/8727	INE916D142C8	23-Feb-23	22-Aug-23	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2023-24/8915	INE916D142D6	24-Apr-23	05-Apr-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2023-24/8916	INE916D142D6	24-Apr-23	05-Apr-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2023-24/8926	INE916D143H9	27-Apr-23	05-Jun-23	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2023-24/8927	INE916D142E4	27-Apr-23	30-Jun-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
LDD/2023-24/8965	INE916D142F1	19-May-23	20-Nov-23	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
LDD/2023-24/9004	INE916D142G9	31-May-23	30-Aug-23	1,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,75,00,00,000.00
LDD/2023-24/9006	INE916D142D6	02-Jun-23	05-Apr-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2023-24/9007	INE916D142D6	02-Jun-23	05-Apr-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2023-24/9020	INE916D142H7	08-Jun-23	15-Jun-23	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
LDD/2023-24/9021	INE916D142I5	08-Jun-23	28-Jul-23	85,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	85,00,00,000.00
LDD/2023-24/9032	INE916D142J3	14-Jun-23	16-Apr-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
LDD/2023-24/9060	INE916D142K1	27-Jun-23	31-Aug-23	6,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	6,00,00,00,000.00
LDD/2023-24/9098	INE916D142D6	12-Jul-23	05-Apr-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2023-24/9099	INE916D142D6	12-Jul-23	05-Apr-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2023-24/9100	INE916D142L9	12-Jul-23	07-May-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2023-24/9101	INE916D142D6	12-Jul-23	05-Apr-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2023-24/9104	INE916D142L9	13-Jul-23	07-May-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
LDD/2023-24/9105	INE916D142L9	13-Jul-23	07-May-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2023-24/9113	INE916D142M7	14-Jul-23	07-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2023-24/9125	INE916D142M7	19-Jul-23	26-Jul-23	3,40,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,40,00,00,000.00
LDD/2023-24/9130	INE916D141C0	19-Jul-23	05-Oct-23	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2023-24/9137	INE916D142L9	21-Jul-23	07-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2023-24/9138	INE916D142N5	28-Jul-23	21-May-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY	RATING2	AMOUNT RATED
LDD/2023-24/9154	INE916D142N5	28-Jul-23	21-May-24	10,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	10,00,00,000.00
LDD/2023-24/9155	INE916D142N5	28-Jul-23	21-May-24	40,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	40,00,00,000.00
LDD/2023-24/9156	INE916D142N5	28-Jul-23	21-May-24	30,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	30,00,00,000.00
LDD/2023-24/9157	INE916D142N5	28-Jul-23	21-May-24	5,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	5,00,00,000.00
LDD/2023-24/9159	INE916D142N5	31-Jul-23	21-May-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9177	INE916D142O3	03-Aug-23	05-Jun-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9178	INE916D142O3	03-Aug-23	05-Jun-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,50,00,00,000.00
LDD/2023-24/9179	INE916D142O3	03-Aug-23	05-Jun-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9180	INE916D142P0	04-Aug-23	02-Nov-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,50,00,00,000.00
LDD/2023-24/9181	INE916D142Q8	07-Aug-23	05-Aug-24	10,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	10,00,00,000.00
LDD/2023-24/9229	INE916D142R6	22-Aug-23	22-Jul-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9230	INE916D142Q8	22-Aug-23	05-Aug-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9231	INE916D142R6	22-Aug-23	22-Jul-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9232	INE916D142Q8	22-Aug-23	05-Aug-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9233	INE916D142S4	22-Aug-23	21-Aug-24	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	3,50,00,00,000.00
LDD/2023-24/9234	INE916D142S4	22-Aug-23	21-Aug-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	50,00,00,000.00
LDD/2023-24/9239	INE916D142S4	22-Aug-23	21-Aug-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	50,00,00,000.00
LDD/2023-24/9242	INE916D142S4	22-Aug-23	21-Aug-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,50,00,00,000.00
LDD/2023-24/9319	INE916D142T2	08-Sep-23	15-Sep-23	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9320	INE916D142T2	08-Sep-23	15-Sep-23	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9323	INE916D142T2	08-Sep-23	15-Sep-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,50,00,00,000.00
LDD/2023-24/9324	INE916D142T2	08-Sep-23	15-Sep-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,50,00,00,000.00
LDD/2023-24/9318	INE916D142U0	01-Nov-23	08-Nov-23	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,00,00,00,000.00
LDD/2023-24/9526	INE916D142V8	08-Nov-23	15-Nov-23	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	50,00,00,000.00
LDD/2023-24/9527	INE916D142V8	08-Nov-23	15-Nov-23	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,50,00,00,000.00
LDD/2023-24/9536	INE916D142W6	09-Nov-23	05-Nov-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	25,00,00,000.00
LDD/2023-24/9537	INE916D142X4	09-Nov-23	17-Nov-23	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	2,50,00,00,000.00
LDD/2023-24/9538	INE916D142W6	09-Nov-23	05-Nov-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	50,00,00,000.00
LDD/2023-24/9539	INE916D142W6	09-Nov-23	05-Nov-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9540	INE916D142W6	09-Nov-23	05-Nov-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	25,00,00,000.00
LDD/2023-24/9541	INE916D142W6	09-Nov-23	05-Nov-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	25,00,00,000.00
LDD/2023-24/9556	INE916D142W6	10-Nov-23	05-Nov-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	25,00,00,000.00
LDD/2023-24/9573	INE916D142W6	16-Nov-23	05-Nov-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	25,00,00,000.00
LDD/2023-24/9578	INE916D142W6	17-Nov-23	05-Nov-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	50,00,00,000.00
LDD/2023-24/9602	INE916D142Y2	24-Nov-23	04-Dec-23	60,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	60,00,00,000.00
LDD/2023-24/9603	INE916D142Y2	24-Nov-23	04-Dec-23	60,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	60,00,00,000.00
LDD/2023-24/9604	INE916D142Y2	24-Nov-23	04-Dec-23	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	1,00,00,00,000.00
LDD/2023-24/9609	INE916D142Y2	24-Nov-23	04-Dec-23	70,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	A1+	70,00,00,000.00



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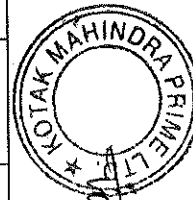
REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY	RATING2	AMOUNT RATED
LDD/2023-24/9628	INE916D142Z9	30-Nov-23	29-Feb-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,00,00,00,000.00
LDD/2023-24/9629	INE916D142Z9	30-Nov-23	29-Feb-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	3,00,00,00,000.00
LDD/2023-24/9639	INE916D143A0	06-Dec-23	05-Jul-24	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	75,00,00,000.00
LDD/2023-24/9666	INE916D143B8	08-Dec-23	28-Dec-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,50,00,00,000.00
LDD/2023-24/9675	INE916D143B8	12-Dec-23	28-Dec-23	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,50,00,00,000.00
LDD/2023-24/9708	INE916D143A0	22-Dec-23	05-Jul-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2023-24/9864	INE916D143C6	13-Feb-24	05-Feb-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,00,00,00,000.00
LDD/2023-24/9865	INE916D143C6	13-Feb-24	05-Feb-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2023-24/9866	INE916D143C6	13-Feb-24	05-Feb-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2023-24/9869	INE916D143C6	14-Feb-24	05-Feb-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	50,00,00,000.00
LDD/2023-24/9870	INE916D143C6	14-Feb-24	05-Feb-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	50,00,00,000.00
LDD/2023-24/9873	INE916D143C6	14-Feb-24	05-Feb-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,00,00,00,000.00
LDD/2023-24/9878	INE916D143C6	16-Feb-24	05-Feb-25	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	75,00,00,000.00
LDD/2023-24/9879	INE916D143C6	16-Feb-24	05-Feb-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	50,00,00,000.00
LDD/2023-24/9918	INE916D143D4	29-Feb-24	07-Mar-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,50,00,00,000.00
LDD/2023-24/9934	INE916D143E2	06-Mar-24	05-Mar-25	15,00,00,000.00	15,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	15,00,00,000.00
LDD/2023-24/9937	INE916D143E2	06-Mar-24	05-Mar-25	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	75,00,00,000.00
LDD/2023-24/9938	INE916D143E2	07-Mar-24	05-Mar-25	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	75,00,00,000.00
LDD/2023-24/9939	INE916D143E2	07-Mar-24	05-Mar-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2023-24/9942	INE916D143E2	11-Mar-24	05-Mar-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2024-25/10047	INE916D143F9	05-Apr-24	03-Jan-25	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,00,00,00,000.00
LDD/2024-25/10125	INE916D143G7	08-May-24	15-May-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2024-25/10126	INE916D143G7	08-May-24	15-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	50,00,00,000.00
LDD/2024-25/10127	INE916D143G7	08-May-24	15-May-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,00,00,00,000.00
LDD/2024-25/10128	INE916D143H5	08-May-24	15-May-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	50,00,00,000.00
LDD/2024-25/10129	INE916D143G7	08-May-24	15-May-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,00,00,00,000.00
LDD/2024-25/10130	INE916D143H5	08-May-24	16-May-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	3,00,00,00,000.00
LDD/2024-25/10131	INE916D143H5	08-May-24	16-May-24	2,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,75,00,00,000.00
LDD/2024-25/10139	INE916D143I3	10-May-24	31-May-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,00,00,00,000.00
LDD/2024-25/10228	INE916D143J1	12-Jun-24	19-Jun-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,50,00,00,000.00
LDD/2024-25/10233	INE916D143K9	18-Jun-24	28-Jun-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,50,00,00,000.00
LDD/2024-25/10268	INE916D143K9	21-Jun-24	28-Jun-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	1,00,00,00,000.00
LDD/2024-25/10264	INE916D143M5	21-Jun-24	26-May-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	25,00,00,000.00
LDD/2024-25/10259	INE916D143M5	21-Jun-24	26-May-25	40,00,00,000.00	40,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	40,00,00,000.00
LDD/2024-25/10284	INE916D143I7	27-Jun-24	31-Jul-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,50,00,00,000.00
LDD/2024-25/10312	INE916D143N3	05-Jul-24	19-Jul-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	2,50,00,00,000.00
LDD/2024-25/10314	INE916D143O1	05-Jul-24	12-Jul-24	7,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	CRISIL	A1+	7,50,00,00,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2024-25/10313	INE916D14301	05-Jul-24	12-Jul-24	1,25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,25,00,00,000.00
LDD/2024-25/10341	INE916D14306	10-Jul-24	05-May-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10340	INE916D143P8	10-Jul-24	05-Jun-25	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
LDD/2024-25/10339	INE916D143Q6	10-Jul-24	05-May-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10338	INE916D143Q6	10-Jul-24	05-May-25	2,50,00,00,000.00	2,50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
LDD/2024-25/10334	INE916D143P8	10-Jul-24	05-Jun-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10333	INE916D143P8	10-Jul-24	05-Jun-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10423	INE916D143R4	01-Aug-24	09-Aug-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10424	INE916D143R4	01-Aug-24	09-Aug-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
LDD/2024-25/10499	INE916D143S2	23-Aug-24	07-Aug-25	25,00,00,000.00	25,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2024-25/10498	INE916D143S2	23-Aug-24	07-Aug-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10497	INE916D143S2	23-Aug-24	07-Aug-25	40,00,00,000.00	40,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	40,00,00,000.00
LDD/2024-25/10505	INE916D143T0	27-Aug-24	09-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10506	INE916D143U8	27-Aug-24	23-Sep-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
LDD/2024-25/10510	INE916D143V6	28-Aug-24	04-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10511	INE916D143U8	28-Aug-24	23-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10530	INE916D143W4	28-Aug-24	13-Sep-24	75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
LDD/2024-25/10530	INE916D143X2	29-Aug-24	05-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10515	INE916D143W4	29-Aug-24	13-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10514	INE916D143W4	29-Aug-24	13-Sep-24	1,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,75,00,00,000.00
LDD/2024-25/10513	INE916D143W4	29-Aug-24	13-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10512	INE916D143W4	29-Aug-24	13-Sep-24	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
LDD/2024-25/10573	INE916D143Z7	05-Sep-24	07-Mar-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10574	INE916D143Y0	05-Sep-24	06-Jan-25	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10575	INE916D143Z7	05-Sep-24	07-Mar-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10582	INE916D144A8	06-Sep-24	02-Dec-24	1,25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,25,00,00,000.00
LDD/2024-25/10581	INE916D144A8	06-Sep-24	02-Dec-24	1,75,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,75,00,00,000.00
LDD/2024-25/10580	INE916D143Z7	06-Sep-24	07-Mar-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10579	INE916D144B6	06-Sep-24	17-Sep-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
LDD/2024-25/10578	INE916D144B6	06-Sep-24	17-Sep-24	4,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	4,00,00,00,000.00
LDD/2024-25/10614	INE916D144C4	13-Sep-24	20-Sep-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10615	INE916D144D2	11-Sep-24	18-Sep-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10616	INE916D144D2	11-Sep-24	18-Sep-24	25,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	25,00,00,000.00
LDD/2024-25/10617	INE916D144E0	11-Sep-24	18-Sep-24	1,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,50,00,00,000.00
LDD/2024-25/10691	INE916D144E0	04-Oct-24	05-Sep-25	2,00,00,00,000.00	2,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10692	INE916D144E0	04-Oct-24	05-Sep-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10731	INE916D144F7	21-Oct-24	28-Oct-24	5,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,00,000.00
LDD/2024-25/10730	INE916D144F7	21-Oct-24	28-Oct-24	5,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,00,000.00



REFERENCE NO.	ISIN	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	IPA	RATING	RATING AGENCY	RATING2	RATING AGENCY2	Amount Rated
LDD/2024-25/10746	INE916D144G5	22-Oct-24	29-Oct-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10745	INE916D144G5	22-Oct-24	29-Oct-24	2,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,50,00,00,000.00
LDD/2024-25/10744	INE916D144G5	22-Oct-24	29-Oct-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10743	INE916D144G5	22-Oct-24	29-Oct-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10762	INE916D144H3	23-Oct-24	30-Oct-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10807	INE916D144I1	13-Nov-24	05-Nov-25	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
LDD/2024-25/10806	INE916D144I1	13-Nov-24	05-Nov-25	75,00,00,000.00	75,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	75,00,00,000.00
LDD/2024-25/10805	INE916D144I1	13-Nov-24	05-Nov-25	8,00,00,000.00	8,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	8,00,00,000.00
LDD/2024-25/10804	INE916D144I1	13-Nov-24	05-Nov-25	5,00,00,000.00	5,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	5,00,00,000.00
LDD/2024-25/10808	INE916D144I1	18-Nov-24	05-Nov-25	3,00,00,00,000.00	3,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
LDD/2024-25/10809	INE916D144I1	18-Nov-24	05-Nov-25	50,00,00,000.00	50,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10821	INE916D144J9	21-Nov-24	19-Feb-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10832	INE916D144K7	26-Nov-24	03-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10867	INE916D144L5	11-Dec-24	26-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10868	INE916D144L5	11-Dec-24	26-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/10869	INE916D144L5	11-Dec-24	26-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10878	INE916D144M3	11-Dec-24	24-Dec-24	2,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	2,00,00,00,000.00
LDD/2024-25/10879	INE916D144M3	12-Dec-24	24-Dec-24	3,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,00,00,00,000.00
LDD/2024-25/10896	INE916D144N1	13-Dec-24	20-Dec-24	6,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	6,50,00,00,000.00
LDD/2024-25/10924	INE916D144O9	23-Dec-24	30-Dec-24	3,50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	3,50,00,00,000.00
LDD/2024-25/10925	INE916D144O9	23-Dec-24	30-Dec-24	50,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	50,00,00,000.00
LDD/2024-25/10926	INE916D144O9	23-Dec-24	30-Dec-24	1,00,00,00,000.00	-	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/11009	INE916D144P6	09-Jan-25	17-Mar-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/11010	INE916D144O4	09-Jan-25	13-Jun-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
LDD/2024-25/11011	INE916D144R2	09-Jan-25	04-Apr-25	1,00,00,00,000.00	1,00,00,00,000.00	Kotak Mahindra Bank Limited	A1+	CRISIL	A1+	ICRA	1,00,00,00,000.00
	TOTAL			2,33,38,00,00,000.00	30,33,00,00,000.00						



For KOTAK MAHINDRA PRIME LIMITED

Authorized Signatories

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 6th floor,

Building No 21, Infinity Park,

Off Western Express Highway,

General A K Vaidya Marg,

Matad (E), Mumbai - 400097, India.

Registered Office:

27, BKC, C27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400051, India



Kotak Mahindra Prime Limited

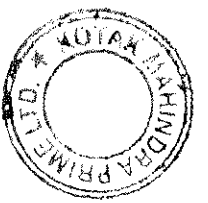
Annexure II - Debt Instruments Outstanding as on January 13, 2025

PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
OTHER DEBT INSTRUMENTS - Like NON CONVERTIBLE DEBENTURES, TIER II BONDS, ZERO COUPON BONDS etc.										
LDD/2017-18/3633	07-Dec-17	07-Dec-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	ICRA				INE916D08DX4
LDD/2021-22/7786	17-Mar-22	17-Mar-25	5,00,00,00,000.00	5,00,00,00,000.00	AAA	CRISIL				INE916DA7RM3
LDD/2022-23/7915	06-May-22	22-Apr-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7RN1
LDD/2022-23/7977	02-Jun-22	22-Apr-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7RN1
LDD/2022-23/8072	06-Jul-22	17-Jan-25	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7RO9
LDD/2022-23/8073	06-Jul-22	17-Jan-25	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL				INE916DA7RO9
LDD/2022-23/8074	06-Jul-22	17-Jan-25	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7RO9
LDD/2022-23/8097	19-Jul-22	19-Jul-27	11,00,00,000.00	11,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RP6
LDD/2022-23/8098	19-Jul-22	19-Jul-27	1,89,00,00,000.00	1,89,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RP6
LDD/2022-23/8135	02-Aug-22	07-Jul-25	60,00,00,000.00	60,00,00,000.00	PP-MLD AAA+/Stable	CRISIL				INE916DA7RQ4
LDD/2022-23/8143	08-Aug-22	22-Apr-25	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL				INE916DA7RN1
LDD/2022-23/8194	26-Aug-22	20-Aug-25	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7RR2
LDD/2022-23/8195	26-Aug-22	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2022-23/8197	26-Aug-22	20-Aug-26	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2022-23/8198	26-Aug-22	20-Aug-26	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2022-23/8247	16-Sep-22	16-Sep-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7RT8
LDD/2022-23/8248	16-Sep-22	16-Sep-25	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL				INE916DA7RT8
LDD/2022-23/8334	12-Oct-22	21-Jul-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7RU6
LDD/2022-23/8335	12-Oct-22	21-Jul-25	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL				INE916DA7RU6
LDD/2022-23/8336	12-Oct-22	21-Jul-25	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL				INE916DA7RU6
LDD/2022-23/8339	12-Oct-22	16-Sep-25	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7RT8
LDD/2022-23/8340	12-Oct-22	16-Sep-25	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7RT8
LDD/2022-23/8341	12-Oct-22	20-Oct-25	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8342	12-Oct-22	20-Oct-25	16,00,00,000.00	16,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8343	12-Oct-22	20-Oct-25	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8370	25-Oct-22	20-Feb-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2022-23/8371	25-Oct-22	20-Feb-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2



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	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2022-23/8372	Non Convertible Debenture	25-Oct-22	20-Feb-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2022-23/8373	Non Convertible Debenture	25-Oct-22	20-Feb-26	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2022-23/8403	Non Convertible Debenture	04-Nov-22	17-Sep-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2022-23/8449	Zero Coupon Bonds	15-Nov-22	17-Jan-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7R09
LDD/2022-23/8450	Non Convertible Debenture	15-Nov-22	17-Feb-25	1,50,00,00,00,000.00	1,50,00,00,00,000.00	AAA	CRISIL				INE916DA7R25
LDD/2022-23/8525	Non Convertible Debenture	14-Dec-22	17-Feb-25	1,25,00,00,00,000.00	1,25,00,00,00,000.00	AAA	CRISIL				INE916DA7R25
LDD/2022-23/8528	Non Convertible Debenture	14-Dec-22	12-Dec-25	1,25,00,00,00,000.00	1,25,00,00,00,000.00	AAA	CRISIL				INE916DA7SA6
LDD/2022-23/8613	ZCB - Redemption at Premium	13-Jan-23	20-Oct-25	1,00,00,00,00,000.00	1,00,00,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8614	Non Convertible Debenture	13-Jan-23	13-Jan-26	1,50,00,00,00,000.00	1,50,00,00,00,000.00	AAA	CRISIL				INE916DA7SB4
LDD/2022-23/8615	Non Convertible Debenture	13-Jan-23	13-Jan-26	2,90,00,00,00,000.00	2,90,00,00,00,000.00	AAA	CRISIL				INE916DA7SB4
LDD/2022-23/8616	Non Convertible Debenture	13-Jan-23	20-May-25	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8617	Non Convertible Debenture	13-Jan-23	20-May-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8618	Non Convertible Debenture	13-Jan-23	20-May-25	1,05,00,00,00,000.00	1,05,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8619	Non Convertible Debenture	13-Jan-23	20-May-25	15,00,00,00,000.00	15,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8620	Non Convertible Debenture	13-Jan-23	20-May-25	45,00,00,00,000.00	45,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8621	Non Convertible Debenture	13-Jan-23	20-May-25	20,00,00,00,000.00	20,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8699	Non Convertible Debenture	15-Feb-23	20-May-25	1,50,00,00,00,000.00	1,50,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2022-23/8702	ZCB - Redemption at Premium	15-Feb-23	20-Oct-25	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8703	Non Convertible Debenture	15-Feb-23	20-Nov-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7SD0
LDD/2022-23/8704	Non Convertible Debenture	15-Feb-23	20-Nov-25	2,50,00,00,00,000.00	2,50,00,00,00,000.00	AAA	CRISIL				INE916DA7SD0
LDD/2022-23/8751	Non Convertible Debenture	28-Feb-23	20-Oct-25	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8752	Non Convertible Debenture	28-Feb-23	28-Feb-28	1,50,00,00,00,000.00	1,50,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2022-23/8754	Non Convertible Debenture	28-Feb-23	28-Feb-28	10,00,00,00,000.00	10,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2022-23/8756	Non Convertible Debenture	28-Feb-23	28-Feb-28	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2022-23/8804	Non Convertible Debenture	14-Mar-23	20-Jun-25	60,00,00,00,000.00	60,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8805	Non Convertible Debenture	14-Mar-23	20-Jun-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8806	Non Convertible Debenture	14-Mar-23	20-Jun-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8807	Non Convertible Debenture	14-Mar-23	20-Jun-25	1,00,00,00,00,000.00	1,00,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8808	Non Convertible Debenture	14-Mar-23	20-Jun-25	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8809	Non Convertible Debenture	14-Mar-23	20-Jun-25	50,00,00,00,000.00	50,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8810	Non Convertible Debenture	14-Mar-23	20-Jun-25	65,00,00,00,000.00	65,00,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2022-23/8812	Non Convertible Debenture	14-Mar-23	20-Oct-25	25,00,00,00,000.00	25,00,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2022-23/8813	Non Convertible Debenture	14-Mar-23	22-Jun-26	1,05,00,00,00,000.00	1,05,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5
LDD/2022-23/8814	Non Convertible Debenture	14-Mar-23	22-Jun-26	10,00,00,00,000.00	10,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5



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	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2022-23/8815	Non Convertible Debenture	14-Mar-23	22-Jun-26	2,35,00,00,000.00	2,35,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5
LDD/2023-24/8888	Non Convertible Debenture	17-Apr-23	17-Feb-25	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7RZ5
LDD/2023-24/8889	Non Convertible Debenture	17-Apr-23	17-Feb-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7RZ5
LDD/2023-24/8890	Non Convertible Debenture	17-Apr-23	20-Jun-25	1,75,00,00,000.00	1,75,00,00,000.00	AAA	CRISIL				INE916DA7SG3
LDD/2023-24/8891	Non Convertible Debenture	17-Apr-23	22-May-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SH1
LDD/2023-24/8892	Non Convertible Debenture	17-Apr-23	22-May-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SH1
LDD/2023-24/8942	Non Convertible Debenture	04-May-23	21-Jul-25	3,00,00,00,000.00	3,00,00,00,000.00	AAA	CRISIL				INE916DA7RU6
LDD/2023-24/8974	Non Convertible Debenture	22-May-23	10-Jul-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SI9
LDD/2023-24/8972	Non Convertible Debenture	22-May-23	10-Jul-26	2,80,00,00,000.00	2,80,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SI9
LDD/2023-24/9011	Non Convertible Debenture	05-Jun-23	20-May-25	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7SC2
LDD/2023-24/9012	Non Convertible Debenture	05-Jun-23	10-Jul-26	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SI9
LDD/2023-24/9050	Non Convertible Debenture	22-Jun-23	20-Aug-25	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL				INE916DA7RR2
LDD/2023-24/9051	Non Convertible Debenture	22-Jun-23	20-Aug-25	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7RR2
LDD/2023-24/9107	Non Convertible Debenture	13-Jul-23	13-Jul-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9106	Non Convertible Debenture	13-Jul-23	13-Jul-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9136	Non Convertible Debenture	20-Jul-23	12-Dec-25	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL				INE916DA7SA6
LDD/2023-24/9135	Non Convertible Debenture	20-Jul-23	12-Dec-25	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL				INE916DA7SA6
LDD/2023-24/9134	Non Convertible Debenture	20-Jul-23	12-Dec-25	2,60,00,00,000.00	2,60,00,00,000.00	AAA	CRISIL				INE916DA7SA6
LDD/2023-24/9329	Non Convertible Debenture	20-Jul-23	12-Dec-25	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2023-24/9330	ZCB - Redemption at Premium	11-Sep-23	20-Oct-25	28,00,00,000.00	28,00,00,000.00	AAA	CRISIL				INE916DA7RV4
LDD/2023-24/9332	ZCB - Redemption at Premium	11-Sep-23	20-Oct-25	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7SD0
LDD/2023-24/9334	Non Convertible Debenture	11-Sep-23	20-Nov-25	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL				INE916DA7SD0
LDD/2023-24/9335	Non Convertible Debenture	11-Sep-23	20-Nov-25	2,45,00,00,000.00	2,45,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SH1
LDD/2023-24/9358	Non Convertible Debenture	18-Sep-23	22-May-26	1,85,00,00,000.00	1,85,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9359	Non Convertible Debenture	18-Sep-23	13-Jul-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9360	Non Convertible Debenture	18-Sep-23	13-Jul-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9361	Non Convertible Debenture	18-Sep-23	13-Jul-28	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7S17
LDD/2023-24/9453	Non Convertible Debenture	16-Oct-23	22-Jun-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5
LDD/2023-24/9454	Non Convertible Debenture	16-Oct-23	22-Jun-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5
LDD/2023-24/9455	Non Convertible Debenture	16-Oct-23	22-Jun-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SF5
LDD/2023-24/9456	Non Convertible Debenture	16-Oct-23	10-Apr-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7SK5
LDD/2023-24/9457	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7SK5
LDD/2023-24/9458	Non Convertible Debenture	16-Oct-23	10-Apr-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7SK5
LDD/2023-24/9459	Non Convertible Debenture	16-Oct-23	20-Aug-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2023-24/9460	Non Convertible Debenture	16-Oct-23	20-Aug-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2023-24/9461	Non Convertible Debenture	16-Oct-23	20-Aug-26	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2023-24/9463	Non Convertible Debenture	16-Oct-23	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0



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	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2023-24/9464	Non Convertible Debenture	16-Oct-23	20-Aug-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RS0
LDD/2023-24/9546	Non Convertible Debenture	09-Nov-23	09-Nov-26	3,50,00,00,000.00	3,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9547	Non Convertible Debenture	09-Nov-23	09-Nov-26	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9548	Non Convertible Debenture	09-Nov-23	09-Nov-26	60,00,00,000.00	60,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9549	Non Convertible Debenture	09-Nov-23	09-Nov-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9552	Non Convertible Debenture	09-Nov-23	09-Nov-26	2,30,00,000.00	2,30,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9553	Non Convertible Debenture	09-Nov-23	09-Nov-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9554	Non Convertible Debenture	09-Nov-23	09-Nov-26	42,70,00,000.00	42,70,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SL3
LDD/2023-24/9689	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,80,00,00,000.00	1,80,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9688	Non Convertible Debenture	15-Dec-23	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9686	Non Convertible Debenture	15-Dec-23	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9685	Non Convertible Debenture	15-Dec-23	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9683	Non Convertible Debenture	15-Dec-23	15-Dec-28	1,20,00,00,000.00	1,20,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9782	Non Convertible Debenture	11-Jan-24	20-Feb-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9783	Non Convertible Debenture	11-Jan-24	11-Jan-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9784	Non Convertible Debenture	11-Jan-24	20-Feb-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9785	Non Convertible Debenture	11-Jan-24	20-Feb-26	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9786	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9787	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9788	Non Convertible Debenture	11-Jan-24	20-Feb-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9789	Non Convertible Debenture	11-Jan-24	11-Jan-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9790	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9791	Non Convertible Debenture	11-Jan-24	11-Jan-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9792	Non Convertible Debenture	11-Jan-24	11-Jan-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9793	Non Convertible Debenture	11-Jan-24	11-Jan-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9794	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9795	Non Convertible Debenture	11-Jan-24	20-Feb-26	45,00,00,000.00	45,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9796	Non Convertible Debenture	11-Jan-24	11-Jan-27	6,00,00,000.00	6,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9797	Non Convertible Debenture	11-Jan-24	11-Jan-27	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9798	Non Convertible Debenture	11-Jan-24	11-Jan-27	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9799	Non Convertible Debenture	11-Jan-24	11-Jan-27	54,00,00,000.00	54,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SN9
LDD/2023-24/9800	Non Convertible Debenture	11-Jan-24	20-Feb-26	80,00,00,000.00	80,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RW2
LDD/2023-24/9809	Non Convertible Debenture	18-Jan-24	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9810	Non Convertible Debenture	18-Jan-24	15-Dec-28	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9811	Non Convertible Debenture	18-Jan-24	15-Dec-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9812	Non Convertible Debenture	18-Jan-24	15-Dec-28	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9813	Non Convertible Debenture	18-Jan-24	15-Dec-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1



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	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2023-24/9814	Non Convertible Debenture	18-Jan-24	15-Dec-28	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SM1
LDD/2023-24/9900	Non Convertible Debenture	21-Feb-24	21-Dec-26	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2023-24/9898	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2023-24/9896	Non Convertible Debenture	21-Feb-24	21-Dec-26	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2023-24/9894	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,45,00,00,000.00	1,45,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2023-24/9893	Non Convertible Debenture	21-Feb-24	21-Dec-26	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2023-24/9890	Non Convertible Debenture	21-Feb-24	21-Dec-26	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9901	Non Convertible Debenture	21-Feb-24	21-Apr-27	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9897	Non Convertible Debenture	21-Feb-24	21-Apr-27	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9895	Non Convertible Debenture	21-Feb-24	21-Apr-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9892	Non Convertible Debenture	21-Feb-24	21-Apr-27	1,35,00,00,000.00	1,35,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9891	Non Convertible Debenture	21-Feb-24	21-Apr-27	2,65,00,00,000.00	2,65,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO7
LDD/2023-24/9887	Non Convertible Debenture	21-Feb-24	21-Apr-27	1,15,00,00,000.00	1,15,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9954	Non Convertible Debenture	15-Mar-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9955	Non Convertible Debenture	15-Mar-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9956	Non Convertible Debenture	15-Mar-24	15-Mar-29	1,31,00,00,000.00	1,31,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9957	Non Convertible Debenture	15-Mar-24	15-Mar-29	70,00,00,000.00	70,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9958	Non Convertible Debenture	15-Mar-24	15-Mar-29	90,00,00,000.00	90,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9959	Non Convertible Debenture	15-Mar-24	15-Mar-29	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9960	Non Convertible Debenture	15-Mar-24	15-Mar-29	35,00,00,000.00	35,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9961	Non Convertible Debenture	15-Mar-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9962	Non Convertible Debenture	15-Mar-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2023-24/9965	Non Convertible Debenture	15-Mar-24	15-Mar-29	4,00,00,000.00	4,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2024-25/10063	Non Convertible Debenture	08-Apr-24	15-Mar-29	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2024-25/10062	Non Convertible Debenture	08-Apr-24	15-Mar-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2024-25/10061	Non Convertible Debenture	08-Apr-24	15-Mar-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2024-25/10060	Non Convertible Debenture	08-Apr-24	15-Mar-29	45,00,00,000.00	45,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SO2
LDD/2024-25/10059	Non Convertible Debenture	08-Apr-24	17-Sep-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10058	Non Convertible Debenture	08-Apr-24	17-Sep-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10057	Non Convertible Debenture	08-Apr-24	17-Sep-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10056	Non Convertible Debenture	08-Apr-24	17-Sep-27	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10055	Non Convertible Debenture	08-Apr-24	17-Sep-27	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10054	Non Convertible Debenture	08-Apr-24	17-Sep-27	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RX0
LDD/2024-25/10051	Non Convertible Debenture	08-Apr-24	10-Feb-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SR0
LDD/2024-25/10050	Non Convertible Debenture	08-Apr-24	10-Feb-27	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SR0



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	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2024-25/10049	Non Convertible Debenture	08-Apr-24	10-Feb-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7SR0
LDD/2024-25/10048	Non Convertible Debenture	08-Apr-24	10-Feb-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL				INE916DA7SR0
LDD/2024-25/10096	Non Convertible Debenture	24-Apr-24	24-Apr-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10095	Non Convertible Debenture	24-Apr-24	24-Apr-29	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10092	Non Convertible Debenture	24-Apr-24	24-Apr-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10091	Non Convertible Debenture	24-Apr-24	24-Apr-29	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10115	Non Convertible Debenture	02-May-24	18-Aug-27	2,00,00,000.00	2,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10114	Non Convertible Debenture	02-May-24	18-Aug-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10112	Non Convertible Debenture	02-May-24	18-Aug-27	2,25,00,00,000.00	2,25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10153	Non Convertible Debenture	16-May-24	18-Aug-27	1,00,00,000.00	1,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10152	Non Convertible Debenture	16-May-24	18-Aug-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10151	Non Convertible Debenture	16-May-24	18-Aug-27	1,51,30,00,000.00	1,51,30,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10150	Non Convertible Debenture	16-May-24	18-Aug-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10149	Non Convertible Debenture	16-May-24	19-Jul-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RP6
LDD/2024-25/10148	Non Convertible Debenture	16-May-24	19-Jul-27	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RP6
LDD/2024-25/10267	Non Convertible Debenture	21-Jun-24	21-Jun-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL				INE916DA7SU4
LDD/2024-25/10266	Non Convertible Debenture	21-Jun-24	21-Jun-27	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL				INE916DA7SU4
LDD/2024-25/10265	Non Convertible Debenture	21-Jun-24	21-Jun-27	4,65,00,00,000.00	4,65,00,00,000.00	AAA	CRISIL				INE916DA7SU4
LDD/2024-25/10358	Non Convertible Debenture	15-Jul-24	21-Oct-27	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10357	Non Convertible Debenture	15-Jul-24	21-Oct-27	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10356	Non Convertible Debenture	15-Jul-24	21-Oct-27	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10353	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,65,00,00,000.00	1,65,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10346	Non Convertible Debenture	15-Jul-24	21-Oct-27	20,00,00,000.00	20,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10345	Non Convertible Debenture	15-Jul-24	21-Oct-27	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10344	Non Convertible Debenture	15-Jul-24	21-Dec-26	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL				INE916DA7SP4
LDD/2024-25/10421	Non Convertible Debenture	31-Jul-24	19-Jul-27	1,75,00,00,000.00	1,75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7RP6
LDD/2024-25/10420	Non Convertible Debenture	31-Jul-24	19-Jul-27	4,00,00,000.00	4,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10419	Non Convertible Debenture	31-Jul-24	24-Apr-29	5,00,00,000.00	5,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10418	Non Convertible Debenture	31-Jul-24	24-Apr-29	12,00,00,000.00	12,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10417	Non Convertible Debenture	31-Jul-24	24-Apr-29	84,00,00,000.00	84,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10416	Non Convertible Debenture	31-Jul-24	24-Apr-29	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10415	Non Convertible Debenture	31-Jul-24	24-Apr-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8
LDD/2024-25/10414	Non Convertible Debenture	31-Jul-24	24-Apr-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SS8



Handwritten signature or initials.

	PRODUCT	START DATE	END DATE	AMOUNT ISSUED	AMOUNT OUTSTANDING	RATING	RATING AGENCY	RATING2	RATING AGENCY2	IPA	ISIN
LDD/2024-25/10697	Non Convertible Debenture	04-Oct-24	28-Feb-28	75,00,00,000.00	75,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2024-25/10698	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2024-25/10699	Non Convertible Debenture	04-Oct-24	28-Feb-28	1,25,00,00,000.00	1,25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2024-25/10701	Non Convertible Debenture	04-Oct-24	17-Sep-29	10,00,00,000.00	10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10702	Non Convertible Debenture	04-Oct-24	17-Sep-29	2,40,00,00,000.00	2,40,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10791	Non Convertible Debenture	08-Nov-24	21-Oct-27	3,50,00,00,000.00	3,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SV2
LDD/2024-25/10790	Non Convertible Debenture	08-Nov-24	18-Aug-27	1,50,00,00,000.00	1,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7ST6
LDD/2024-25/10838	Non Convertible Debenture	02-Dec-24	17-Sep-29	50,00,00,000.00	50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10841	Non Convertible Debenture	02-Dec-24	17-Sep-29	1,10,00,00,000.00	1,10,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10842	Non Convertible Debenture	02-Dec-24	17-Sep-29	15,00,00,000.00	15,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10843	Non Convertible Debenture	02-Dec-24	17-Sep-29	2,00,00,00,000.00	2,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10845	Non Convertible Debenture	02-Dec-24	17-Sep-29	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SW0
LDD/2024-25/10854	Non Convertible Debenture	09-Dec-24	19-Nov-27	2,50,00,00,000.00	2,50,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SX8
LDD/2024-25/10855	Non Convertible Debenture	09-Dec-24	19-Nov-27	95,00,00,000.00	95,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SX8
LDD/2024-25/10856	Non Convertible Debenture	09-Dec-24	19-Nov-27	30,00,00,000.00	30,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2024-25/10857	Non Convertible Debenture	09-Dec-24	28-Feb-28	1,00,00,00,000.00	1,00,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
LDD/2024-25/10858	Non Convertible Debenture	09-Dec-24	28-Feb-28	25,00,00,000.00	25,00,00,000.00	AAA	CRISIL	AAA	ICRA		INE916DA7SE8
		TOTAL		1,93,08,30,00,000.00	1,93,08,30,00,000.00						

For KOTAK MAHINDRA PRIME LIMITED



[Signature]
Authorized Signatories

Kotak Mahindra Prime Limited
CIN U57200MH1996PLC097730
Kotak Infinity, 6th floor,
Building No 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai – 400097, India.

Registered Office:
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051, India

ANNEXURE III to the Letter of Offer dated January 13, 2025:


BANKS	Nature of Facility	Sanctioned Limits (Rs. Crs)	Asset Classification
Bank of Maharashtra	Fund Based	25	Standard
HDFC Bank	Fund Based	300	Standard
Kotak Mahindra Bank	Fund Based	1,646	Standard
Punjab and Sind Bank	Fund Based	875	Standard
State Bank of India	Fund Based	6,225	Standard
Union Bank of India	Fund Based	1,544	Standard
Dhanlaxmi Bank	Fund Based	50	Standard
The Jammu and Kashmir Bank	Fund Based	267	Standard
Indian Bank	Fund Based	1,039	Standard
Bank of Baroda	Fund Based	1,000	Standard
The South Indian Bank	Fund Based	200	Standard

ANNEXURE IV to the Letter of Offer dated January 13, 2025:

Material Litigation and Regulatory Strictures for Kotak Mahindra Prime Limited:


1. Litigation where individual claim of Rs.10,00,000/-and above as on 13th January 2025: 19 cases with aggregate value of Rs.5,51,29,097/-
2. **Regulatory Strictures:** There are no Regulatory Strictures for Kotak Mahindra Prime Limited as on January 13, 2025.

For Kotak Mahindra Prime Limited



Authorized signatories

ND


Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730
 Kotak Infinity, 6th Floor,
 Building No. 21, Infinity Park,
 Off Western Express Highway,
 General A K Vaidya Marg,
 Malad (E), Mumbai - 400 097, India.

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 www.primeloans.kotak.com

Registered Office :
 27, BKC, C 27, G Block,
 Bandra Kurla Complex,
 Bandra (E), Mumbai - 400 051,
 India