

**ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER**

**PART I**

Issuer Details	
Name and Address of Issuer	REDINGTON LIMITED Redington Tower, Block 3, D-176, Inner Ring Road, Saraswathy Nagar West, 4 <sup>th</sup> Week, Puzhuthivakkam, Chennai -600091.
Business Segment / Activity	Distribution / service of computer products
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. S.V. KRISHNAN (Finance director)
Group Affiliation (If Any)	None

**PART II**

<b>Issue Details</b>		
ISIN	INE891D14B37	
Proposed Date of Issue	09 January 2026	
Amount (Rs.)	2,00,00,00,000	
Tenor and Date of Maturity	49 and 27 Feb 2026	
Proposed to be Listed / Unlisted	To be listed in BSE	
End Use of CP / NCD proposed (specific details)	Working capital Purpose	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	ISSUED BY ICRA	issued by CRISIL
Rating	"[ICRA]A1 +"	"CRISIL A1+"
Date of Rating	30 Dec 2025	29 Dec 2025
Validity of Issuance	3 months	60 days
Validity period for rating	Till 27 Feb 2026	Till 27 Feb 2026
For Amount (Rs.)	Rs.1900 Crores	Rs.1900 Crores
Conditions (If Any)	None	
Long term credit rating obtained by the Issuer	AA+ Stable	
Unaccepted Credit Rating assigned to the Issuer	NIL	
Issuing and Paying Agent Details (Name and Address)	HDFC Bank Ltd, Trade Finance, Door no. 39(23), 1st Floor, Radhakrishnan Salai, Mylapore, Chennai-600004	

**For Redington Limited**

  
**Authorised Signatory**

Debenture Trustee Details (Name and Address) (In case of NCD)	Not applicable	
Credit Enhancement Details (If any)	Not applicable	
Description of Instrument	Not applicable	
Amount (Rs. In Lacs)	Not applicable	
In Favor of	<b>THE INVESTORS IN COMMERCIAL PAPER</b>	
Name and Address of the Guarantor	Not applicable	
Net worth of the Guarantor (Rs. In Lacs)	Not applicable	
Extent of The Guarantee Offered by the Guarantor for the Issue	Not applicable	
Conditions under which the guarantee will be invoked	Not applicable	
Trustee Details (Name and Address)	Not applicable	
Whether guarantor is a group entity If yes,	NO	
Names of Companies to which Guarantor has issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
Not applicable	Not applicable	Not applicable

### PART III

#### A. Issuer Financial Details

CP / NCD Borrowing	CP
Date of Board Resolution	06 November 2023
1. Limit approved by Board	1900
2. Limit as per CRA	1900
3. Limit approved by Regulator concerned (if applicable)	NA

#### B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)



ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
INE891D14B03	21-Oct-2025	200,00,00,000	20-Feb-2026	200,00,00,000	HDFC Bank	NA	ICRA	[ICRA]A1 +	1900
INE891D14B11	19-Dec-2025	200,00,00,000	19-Mar-2026	200,00,00,000	HDFC Bank	NA	ICRA	[ICRA]A1 +	1900
INE891D14B29	24-Dec-2025	100,00,00,000	25-Mar-2026	100,00,00,000	HDFC Bank	NA	ICRA	[ICRA]A1 +	1900
INE891D14B29	09-Jan-2026	200,00,00,000	27-Feb-2026	200,00,00,000	HDFC Bank	NA	ICRA	[ICRA]A1 +	1900

**C. Fund-based facilities from banks/Financial institutions, if any**

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT / LIMIT (Rs)	ASSET CLASSIFICATION
HSBC	Working capital	27,000	Standard
ICICI Bank	Working capital	24,000	Standard
HDFC Bank	Working capital	28,000	Standard
Standard Chartered Bank	Working capital	19,000	Standard
BNP Paribas	Working capital	25,000	Standard
DBS Bank Ltd	Working capital	13,550	Standard
Kotak Mahindra Bank	Working capital	11,000	Standard
Federal Bank	Working capital	20,000	Standard
Mizuho Bank Ltd	Working capital	15,000	Standard
Sumitomo Mitsui Banking Corporation	Working capital	20,000	Standard
Axis Bank Limited	Working capital	30,000	Standard
Deutsche Bank	Working capital	100	Standard
IDFC First Bank Ltd	Working capital	5,000	Standard
RBL Bank Ltd	Working capital	20,000	Standard
State Bank of India Ltd	Working capital	30,000	Standard

**D. Shareholding Details of Promoters / Details of share Pledged ..... Not Applicable**



## E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Sep'25	Year Ending Mar'25	Year Ending Mar'24	Year Ending Mar'23
Equity	15,635	15,635	15,635	15,631
Net worth	479116	458,670	362,426	310,643
Investment in Subsidiaries/Affiliates	75,048	75,048	75,048	75,048
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	137037	138,081	159,464	164,192
Gross Income	15,50,410	4,964,358	4,174,056	3,586,214
Operating Profit (PBITD)	64999	187355	151,915	138,045
Gross Profit (PBSD)	61833	174137	133,961	130,269
Net Profit (Post Tax)	53178	144376	108,124	107,188
Audit Qualifications (If Any)	Refer annual report			

Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.

## F. Details of Statutory auditor and changes thereof in the last three financial years

Name and address	Date of appointment	Remarks
M/s. Deloitte Haskins & Sells Old No. 37, New No. 52, ASV N Ramana Tower, Venkatnarayana Road, T. Nagar, Chennai, Tamil Nadu 600017	July 27, 2022	M/s. Deloitte Haskins & Sells were appointed at 29 <sup>th</sup> AGM held on July 27, 2022 for a period of 5 years.

Name, address	Date of appointment/resignation	Date of cessation	Remarks (viz. reasons for change etc)
M/s. Deloitte Haskins & Sells Old No. 37, New No. 52, ASV N Ramana Tower, Venkatnarayana Road, T. Nagar, Chennai, Tamil Nadu 600017	Appointed in AGM held on July 27, 2016 till next AGM	NA	NA
	NA	July 27, 2017	Ceased to be Auditors on completion of maximum term under Companies Act, 2013
	Appointed in AGM held on July 27, 2022	NA	NA

G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year: NIL

H. Details of any other material event / development having implications for the financials / credit



quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision: NIL

**I. Material Litigation if any: NIL**

*(All ongoing and outstanding material litigation irrespective of age to be reported)*

**J. Regulatory Strictures, if any: NIL**

*(Regulatory strictures issued during the past five Financial Years to be reported.*

*Also. any regulatory structure which continue to be applicable is to be disclosed)*

**K. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: NIL**

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

Authorized Signatory of the Issuer

Date:07-01-2026

**For Redington Limited**

  
**Authorised Signatory**

Original / authenticated copy of any document related to above information will be made available to the investors on request