

## LETTER OF OFFER

### PART - I

PROPOSED DATE OF ISSUE	03-Jan-2025	
TENOR	73 Days	
DUE DATE*	17-Mar-2025	
ISSUE REFERENCE	N18/CP/73D/TataMF/300Cr/7.2/17-Mar-2025/2024-25/59	
ISIN CODE	INE870H14UI7	
ISSUE SIZE (Maturity Value)	Rs 300 Crores	
CREDIT RATING	ICRA A1+	CARE A1+
• DATE OF RATING	13-Dec-2024	16-Dec-2024
• VALIDITY OF ISSUANCE	3 MONTHS	2 MONTHS
• VALIDITY PERIOD OF RATING	Any CP till Redemption	Any CP till Redemption
• FOR AMOUNT	Rs 2750.00 Crores	Rs 2750.00 Crores
• CONDITIONS (if any)	None	
• CREDIT SUPPORT (if any)	NIL	
• Exact Purpose of Issue of CP	To finance operating expenditures and short term funding gaps	
DESCRIPTION OF INSTRUMENT	Commercial Paper	
• AMOUNT	Rs300.00 Crores	
• ISSUED BY	Network18 Media & Investments Limited	
• IN FAVOUR OF	INVESTORS IN COMMERCIAL PAPER	
• CONDITIONS IF ANY	The Proposed CP will be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019	
ISSUING AND PAYING AGENT	ICICI Bank Limited, Shop no 18, Unit no 1, 1st Floor, Shree Ganesh CHS, Sector 1, Vashi, Navi Mumbai- 400703	
MARKET CONVENTIONS	FIMMDA Conventions	
Supporting Board Resolution For CP Borrowing	Dated - October 12, 2024	
CP BORROWING LIMIT	Rs 2,750.00 Crores	
TOTAL CP OUTSTANDING (as on date)	Rs2,250.00 Crores	
Net Worth of the Guarantor Company	NA	
Names of Companies To Which Guarantor Has Issued Similar Guarantee	NA	
Extent of the Guarantee Offered By the Guarantor Company	NA	
Condition Under Which The Guarantee Will Be Invoked	NA	

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.

### PART - II

NAME AND ADDRESS OF ISSUER	Network18 Media & Investments Limited, First Floor, Empire Complex,414, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, 400013
LINE OF BUSINESS	Broadcasting, Digital Content, Print and Allied Businesses
CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT)	Mr. Rahul Joshi (Managing Director)
• Details of default of CPs or any other borrowings for past three years	None
Audit Qualification, If Any	None
Material Litigation, If Any	Save as stated in the last published audited financial Statements of the Issuer, there is no other material litigation or regulatory strictures against the Issuer
Regulatory Strictures, If Any	

### Details of Current Tranche

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE870H14UI7	Rs300.00 Crores	17-Mar-2025	ICRA A1+, CARE A1+	Till Redemption / Till Redemption	India Rating, Care Rating Ltd

### Detail of Other Debt Instruments Outstanding:

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
NA	NA	NA	NA	NA

### Bank fund based facilities from Banks/ Financial Institutions , if any

Name of the Bank	Nature of Facility	Sanction Limit (Rs)	Asset Classification
ICICI BANK LTD	WCDL/ Overdraft	332.50 Crore	Standard
IDFC FIRST BANK LTD	WCDL /STL/Overdraft	200 Crore	Standard
CITI Bank N.A.	WCDL /STL/Overdraft	500 Crore	Standard
Yes Bank Ltd	WCDL/CC	280.00 Crore	Standard

### PART III - Financial Summary of last three years audited financials

Network18 Media & Investments Limited  
(CIN - L65910MH1996PLC280969)

Regd. office: First Floor, Empire Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013  
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Particular	Rs In Lakhs			
	Q2 FY 2024-25	FY 2023-24	FY 2022-23	F Y 2021-22
EQUITY	77,100*	77,100*	52,347	52,347
NET WORTH	176,040	191,524	101,712	98,667
INVESTMENT IN SUBSIDIARIES/AFFILIATES	200,293	200,293	322,285	3,22,285
TOTAL DEBT OUTSTANDING - SHORT TERM (< 1 YEAR -OTHER DEBT)	276,982	255,271	2,60,961	2,42,043
GROSS INCOME	89.804	181,773	18,721	16,733
OPERATING PROFIT (PBITD)	948	1,800	(5,442)	517
GROSS PROFIT (PBTB)	(8,847)	(14,950)	(18,210)	(8,477)
NET PROFIT (POST TAX)	(14,910)	(18,541)	(18,653)	(9,007)

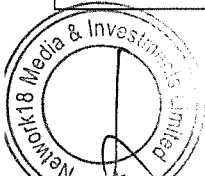
\* Includes Equity Share Suspense of Rs. 24,753 Lakh

Part IV - Details of CPs issued during the last 15 Months \*

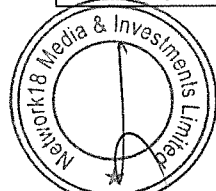
ISIN	ISSUE DATE	AMOUNT (RS)	MATURITY DATE	AMOUNT O/S	IPA	CRA/Rating	RATING AMOUNT
INE870H14RJ1	27-Oct-2023	50,00,00,000	19-Jan-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RK9	30-Oct-2023	125,00,00,000	29-Jan-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RL7	06-Nov-2023	125,00,00,000	5-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RM5	07-Nov-2023	100,00,00,000	6-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RN3	08-Nov-2023	125,00,00,000	7-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RP8	09-Nov-2023	50,00,00,000	8-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RO1	10-Nov-2023	100,00,00,000	9-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RR4	22-Nov-2023	50,00,00,000	12-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RR4	24-Nov-2023	75,00,00,000	12-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RQ6	24-Nov-2023	75,00,00,000	13-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RS2	28-Nov-2023	100,00,00,000	27-Feb-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RT0	05-Dec-2023	50,00,00,000	05-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RT0	06-Dec-2023	50,00,00,000	05-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RU8	06-Dec-2023	50,00,00,000	13-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RV6	08-Dec-2023	75,00,00,000	07-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RW4	22-Dec-2023	100,00,00,000	21-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RV6	22-Dec-2023	50,00,00,000	07-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RX2	27-Dec-2023	150,00,00,000	27-Mar-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RY0	29-Jan-2024	100,00,00,000	29-Apr-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RZ7	29-Jan-2024	25,00,00,000	22-Apr-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14RZ7	30-Jan-2024	25,00,00,000	22-Apr-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SC4	05-Feb-2024	150,00,00,000	06-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SB6	06-Feb-2024	100,00,00,000	07-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SA8	07-Feb-2024	125,00,00,000	08-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SD2	14-Feb-2024	100,00,00,000	14-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SB6	14-Feb-2024	25,00,00,000	07-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SF7	26-Feb-2024	75,00,00,000	27-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SE0	27-Feb-2024	125,00,00,000	28-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SG5	29-Feb-2024	75,00,00,000	30-May-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SH3	05-Mar-2024	100,00,00,000	04-June-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SJ9	07-Mar-2024	125,00,00,000	06-June-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr

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INE870H14S11	13-Mar-2024	100,00,00,000	12-June-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SK7	22-Mar-2024	100,00,00,000	19-April-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SL5	10-Apr-2024	150,00,00,000	27-June-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SN1	19-Apr-2024	100,00,00,000	12-July-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SM3	22-Apr-2024	50,00,00,000	15-July-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SO9	29-Apr-2024	100,00,00,000	29-Jul-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SP6	06-May-2024	150,00,00,000	31-Jul-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SS0	07-May-2024	125,00,00,000	06-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SR2	08-May-2024	25,00,00,000	07-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SQ4	14-May-2024	150,00,00,000	09-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SU6	27-May-2024	75,00,00,000	26-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14ST8	28-May-2024	125,00,00,000	27-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SV4	29-May-2024	25,00,00,000	28-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SV4	30-May-2024	75,00,00,000	28-Aug-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SW2	03-June-2024	25,00,00,000	02-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SX0	04-June-2024	100,00,00,000	03-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SY8	06-June-2024	125,00,00,000	05-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14SZ5	12-June-2024	100,00,00,000	09-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TA6	27-June-2024	100,00,00,000	26-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TB4	12-July-2024	100,00,00,000	27-Sep-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TC2	15-July-2024	50,00,00,000	04-Oct-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TF5	29-July-2024	100,00,00,000	28-Oct-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TE8	31-July-2024	75,00,00,000	29-Oct-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TE8	31-July-2024	125,00,00,000	30-Oct-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TG3	06-Aug-2024	125,00,00,000	05-Nov-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TH1	09-Aug-2024	150,00,00,000	08-Nov-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TI9	27-Aug-2024	125,00,00,000	26-Nov-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TJ7	28-Aug-2024	100,00,00,000	27-Nov-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TK5	29-Aug-2024	100,00,00,000	28-Nov-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TL3	03-Sep-2024	100,00,00,000	03-Dec-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TN9	06-Sep-2024	125,00,00,000	06-Dec-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TM1	09-Sep-2024	125,00,00,000	09-Dec-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TO7	26-Sep-2024	100,00,00,000	13-Dec-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE870H14TP4	27-Sep-2024	100,00,00,000	10-Dec-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs 1500 Cr
INE886H14IZ2*	01-Dec-2023	100,00,00,000	01-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JB1*	05-Dec-2023	100,00,00,000	05-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JC9*	06-Dec-2023	50,00,00,000	06-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JA3*	08-Dec-2023	50,00,00,000	07-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JD7*	11-Dec-2023	50,00,00,000	11-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JE5*	21-Dec-2023	100,00,00,000	21-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JF2*	27-Dec-2023	100,00,00,000	27-Mar-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JG0*	01-Mar-2024	100,00,00,000	31-May-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JH8*	05-Mar-2024	125,00,00,000	04-Jun-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JH8*	07-Mar-2024	125,00,00,000	06-Jun-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JH8*	11-Mar-2024	125,00,00,000	10-Jun-2024	ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr



**Network18 Media & Investments Limited**  
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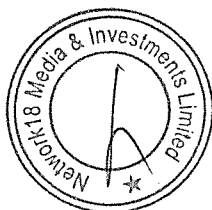
INE886H14JK2*	22-Mar-2024	75,00,00,000	19-Apr-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JL0*	10-Apr-2024	75,00,00,000	28-June-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JM8*	16-Apr-2024	50,00,00,000	15-July-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JN6*	19-Apr-2024	75,00,00,000	12-July-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JO4*	28-May-2024	75,00,00,000	27-Aug-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JP1*	31-May-2024	100,00,00,000	30-Aug-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JQ9*	04-Jun-2024	150,00,00,000	03-Sep-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs.750 Cr
INE886H14JS5*	29-July-2024	50,00,00,000	28-Oct-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 750 Cr
INE886H14JT3*	27-Aug-2024	75,00,00,000	26-Nov-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 750 Cr
INE886H14JU1*	30-Aug-2024	100,00,00,000	29-Nov-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 750 Cr
INE886H14JV9*	03-Sep-2024	150,00,00,000	03-Dec-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 750 Cr
INE886H14JW7*	27-Sep-2024	100,00,00,000	13-Dec-2024		ICICI BANK	"IND A1+", "Care A1+"	Rs 750 Cr
INE870H14TQ2	25-Oct-2024	150,00,00,000	15-Jan-2025	150,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TR0	28-Oct-2024	150,00,00,000	27-Jan-2025	150,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TS8	29-Oct-2024	100,00,00,000	28-Jan-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TS8	05-Nov-2024	125,00,00,000	04-Feb-2025	125,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TS8	06-Nov-2024	75,00,00,000	05-Feb-2025	75,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TW0	08-Nov-2024	150,00,00,000	07-Feb-2025	150,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TV2	11-Nov-2024	100,00,00,000	10-Feb-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TX8	26-Nov-2024	200,00,00,000	14-Feb-2025	200,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TY6	27-Nov-2024	100,00,00,000	12-Feb-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14TZ3	28-Nov-2024	100,00,00,000	27-Feb-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UA4	29-Nov-2024	200,00,00,000	28-Feb-2025	200,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UC0	03-Dec-2024	150,00,00,000	04-Mar-2025	150,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UB2	03-Dec-2024	100,00,00,000	03-Mar-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UF3	06-Dec-2024	125,00,00,000	06-Mar-2025	125,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UE6	09-Dec-2024	125,00,00,000	07-Mar-2025	125,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UD8	10-Dec-2024	100,00,00,000	11-Mar-2025	100,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UG1	13-Dec-2024	150,00,00,000	13-Mar-2025	150,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
INE870H14UH9	13-Dec-2024	50,00,00,000	12-Mar-2025	50,00,00,000	ICICI BANK	"IND A1+", "Care A1+"	Rs 2250 Cr
	<b>Total</b>			<b>2250,00,00,000</b>			

\* Issuer's Liability under the CP will continue beyond the due date, in case the CP is not redeemed on due date.

\*These Commercial Papers pertain to TV18 Broadcast Limited, which has amalgamated into Network18 Media & Investments Limited w.e.f. October 3, 2024, pursuant to the Composite Scheme of Arrangement amongst eEighteen.com Limited and its shareholders and creditors & TV18 Broadcast Limited and its shareholders and creditors & Network18 Media & Investments Limited and its shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its order dated September 5, 2024.


For Network18 Media & Investments Limited

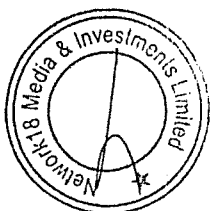
Authorised Signatory  
Date 02-Jan-2025



Network18 Media & Investments Limited  
(CIN - L65910MH1996PLC280969)

Regd. office: First Floor, Empire Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013  
T +91 22 4001 9000 F +91 22 2496 8238 W [www.nw18.com](http://www.nw18.com) E [Treasury\\_banks@nw18.com](mailto:Treasury_banks@nw18.com)

<b>DEAL CONFIRMATION / CONTRACT NOTE</b>		
DATE OF CONTRACT	02-Jan-2025	
MATURITY VALUE	Rs300.00 Crores	
DUE DATE*	17-Mar-2025	
PRICE	Rs 295,74,12,000/- @ 98.5804	
DISCOUNT RATE	7.20 % p.a.	
ISSUE REFERENCE	N18/CP/73D/TataMF/300Cr/7.2/17-Mar-2025/2024-25/59	
ISIN CODE	INE870H14UI7	
CREDIT RATING	ICRA A1+	CARE A1+
o DATE OF RATING	13-Dec-2024	16-Dec-2024
o VALIDITY	3 Month	2 Month
o VALIDITY PERIOD OF RATING	Any CP till Redemption	Any CP till Redemption
o FOR AMOUNT	Rs. 2750.00 Crores	Rs. 2750.00 Crores
o CONDITIONS (if any)	None	
o CREDIT SUPPORT (if any)	NIL	
DESCRIPTION OF INSTRUMENT	Commercial Paper	
o AMOUNT	Rs300.00 Crores	
o ISSUED BY	Network18 Media & Investments Limited	
o IN FAVOUR OF	Tata Mutual Fund - Tata Liquid Fund: (TFRSTF)	
o CONDITIONS IF ANY	NIL	
ISSUING AND PAYING AGENT	ICICI Bank Limited, Shop no 18, Unit no 1, 1st Floor, Shree Ganesh CHS, Sector 1, Vashi, Navi Mumbai- 400703	
<b>* Issuer's liability under the CP will continue beyond due date, in case the CP is not Redeemed on due date, even if the CP is in Demat.</b>		
SELLER OF CP	Network18 Media & Investments Limited	
PURCHASER OF CP	Tata Mutual Fund - Tata Liquid Fund: (TFRSTF)	
SETTLEMENT INSTRUCTIONS VALUE DATE	03-Jan-2025	
FUNDS PLEASE CREDIT TO ISSUE PAYORDER FAVORING	ICICI Bank Limited A/c Network 18 Media & Investments Ltd. A/c No. 039305012367 (IFSC: ICIC0000393) for amount of Rs 295,74,12,000/-	
CP PLEASE DELIVER TO	DP Name : HDFC Bank Ltd. DP ID :IN300126 Client ID: 11265831	
LEI Number	335800XDXM9BY4X3PA82	
MARKET CONVENTIONS	FIMMDA Conventions	
THE DEAL IS DONE BY (ON BEHALF OF SELLER) (ON BEHALF OF PURCHASER) ON (TRADE DATE) AT TIME OVER PHONE / IN PERSON	Mr. Ankit Jain  As above	
<b>NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP.</b>		
THIS CONTRACT NOTE IS EXECUTED BY For Network18 Media & Investments Limited		
 Authorised Signatory (ON BEHALF OF SELLER OF CP)		(ON BEHALF OF PURCHASER OF CP)
NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL.		



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