

**LETTER OFFER**  
**Issue of Commercial Paper (CP)**

**PART I**

<b>Issuer Details</b>	
Name and Address of Issuer	NCC Limited, 9th Floor, NCC House, Survey No : 64, Durgam cheruvu, Hyderabad Telangana 500081
Business Segment / Activity	Construction
Chief Executive (Managing Director)	Sri. A A V Ranga Raju
Group Affiliation (If Any)	

**PART II**

Issue Details		
ISIN	INE868B14203	
Proposed Date of Issue	16.01.2026	
Amount (Rs.)	Rs. 75 Crs	
Tenor and Date of Maturity	363 days & 14.01.2027	
Proposed to be Listed / Unlisted	Unlisted	
End Use of CP (specific details)	Working Capital requirement	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CARE Ratings Limited	NA
Rating	A1+	NA
Date of Rating	26.12.2025	NA
Validity of Issuance	2 Months	NA
Validity period for rating	12 Months	NA
For Amount (Rs.)	Rs.1000 Crore	NA
Conditions (If Any)	Carve out from Working Capital Limits	NA
Long term credit rating obtained by the Issuer	Care AA-; Stable Outlook	NA
Unaccepted Credit Rating assigned to the Issuer	None	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Ltd. 1st Floor, 1-11-251/19/A Jayalakshmi Tower, Motilal Nehru Nagar Prakash Nagar, Begumpet, Hyderabad – 500016	

**For NCC Limited**

**NCC Limited**

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W ncclimited.com CIN: L72200TG1990PLC011146

  
**ARCC**  
Authorised Signatory

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A		
Credit Enhancement Details (If any)			
Description of Instrument	Commercial Paper		
Amount (Rs. In Lacs)	Rs. 75 Cr		
In Favor of	Issuer of CP / Holder of CP		
Name and Address of the Guarantor	N.A		
Net worth of the Guarantor (Rs. In Lacs)	N.A		
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A		
Conditions under which the guarantee will be invoked	N.A		
Trustee Details (Name and Address)	N.A		
Whether guarantor is a group entity If yes,	(Yes / No)		
Names of Companies to which Guarantor has issued similar guarantees,			
	<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
1.	N.A	N.A	N.A
2			
3			

### PART III

#### A. Issuer Financial Details

CP Borrowing Limit	Rs. 1000 Crore
Date of Board Resolution	6 <sup>th</sup> August 2024
1. Limit approved by Board	Rs. 75 Crore
2. Limit as per CRA	Rs. 1000 Crore
3. Limit approved by Regulator concerned (if applicable)	-

#### B. Details of CP and other Debt Instruments outstanding as on date of Letter of Offer CP / other Debt Instruments (Including Liabilities not redeemed on due date)

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ISIN	Issue Date	Amount In Crs	Maturity Date	Amount O/S (Rs)	IPA	CRA	Rating	Rated Amount In Crs
INE868B14195	24.10.25	50	23.10.26	50	ICICI BANK	CARE	A1+	1000
INE868B14187	10.09.25	50	09.03.26	50	ICICI BANK	CARE	A1+	1000
INE868B14153	27.03.25	50	23.03.26	50	ICICI BANK	CARE	A1+	1000

**C. Fund-based facilities from banks/Financial institutions, if any --- As on November 30<sup>th</sup>, 2025**

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT / LIMIT (Rs)	ASSET CLASSIFICATION
State Bank of India	Working Capital Overdraft	356.85	Debt Instruments / Securities
Canara Bank	Working Capital Overdraft	337.94	Debt Instruments / Securities
Union Bank of India (e.Andhra Bank)	Working Capital Overdraft	201.20	Debt Instruments / Securities
ICICI Bank	Working Capital Overdraft	97.00	Debt Instruments / Securities
Standard Chartered Bank	Working Capital Overdraft	100.00	Debt Instruments / Securities
IDBI Bank	Working Capital Overdraft	80.00	Debt instruments / Securities
Punjab National Bank	Working Capital Overdraft	202.25	Debt Instruments / Securities
Punjab & Sind Bank	Working Capital Overdraft	28.00	Debt Instruments / Securities
IndusInd Bank *	Working Capital Overdraft	124.42	Debt Instruments / Securities
IDFC First Bank	Working Capital Overdraft	25.00	Debt Instruments / Securities
Barclays Bank PLC**	Working Capital Overdraft	250.00	Debt Instruments / Securities
Kotak Mahindra Prime Ltd	Hire Purchase	2.97	Debt Instruments / Securities
Mercedes Financial Services	Hire Purchase	0.91	Debt Instruments / Securities
Axis Bank	Hire Purchase	2.48	Debt Instruments / Securities
UCO Bank	Hire Purchase	0.24	Debt Instruments / Securities
HDFC Bank	Hire Purchase	0.40	Debt Instruments / Securities
HDB Financial Services	Equipment Loan	15.59	Debt Instruments / Securities
Bank of Bahrain & Kuwait	Equipment Loan / STL	66.34	Debt Instruments / Securities
Karnataka Bank	Equipment Loan	0.79	Debt Instruments / Securities
Tata Capital	Equipment Loan	24.99	Debt Instruments / Securities
Kotak Mahindra Bank	Equipment Loan	34.91	Debt Instruments / Securities

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Bandhan Bank	Equipment Loan	10.78	Debt Instruments / Securities
CSB Bank Ltd	Term Loan	25.00	Debt Instruments / Securities
Aditya Birla Capital Ltd	Term Loan	30.00	Debt Instruments / Securities
Punjab National Bank	Term Loan (Project Specific)	89.99	Debt Instruments / Securities
Punjab & Sind Bank	Equipment Loan	1.38	Debt Instruments / Securities
Federal Bank	Term Loan	100.00	Debt Instruments / Securities

**D. Shareholding Details of Promoters / Details of share Pledged: 22.25% and NIL**

**E. Financial Summary**

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	31.03.2025	31.03.2024	31.03.2023
	(audited)	(audited)	(audited)
	Rs. In Crores	Rs. In Crores	Rs. In Crores
Equity	125.57	125.57	125.57
Net worth	7436.78	6812.69	6321.90
Investment in Subsidiaries/Affiliates	1065.22	1033.35	874.52
Total Debt Outstanding -Short Term (< 1 Year)	899.82	807.55	720.40
Other Debt	400.63	197.48	259.18
Gross Income	1932.61	1772.22	1494.78
Operating Profit (PBITD)	1241.28	1120.56	984.77
Gross Profit (PBSD)	2848.38	2589.97	2169.71
Net Profit (Post Tax)	761.09	631.48	569.21
Audit Qualifications (If Any)	-	-	-

*Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.*

**F. Details of Statutory auditor and changes thereof in the last three financial years ----- Statutory Auditors – S.R. Batliboi & Associates LLP and No Change in Statutory Auditors in last 3 years**

**G. Details of default-in repayment of CP, or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year ----- No**

**H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision -----No**

**I. Material Litigation if any: None**


(All ongoing and outstanding material litigation irrespective of age to be reported)

For NCC Limited

**J. Regulatory Structures, if any: None**

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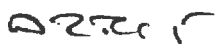
  
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(Regulatory structures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

**K.** An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: ---- **NA**

Category	Up to 30/31 days	>1 month – 2 months	>2 months – 3 months	>3 months – 6 months	>6 months – 1 year	> 1 year – 3 years	>3 years – 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

For NCC Ltd



Authorized Signatory of the Issuer  
Date: 13.01.2026



Original / authenticated copy of any document related to above information Will be made available to the investors on request.

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