

ISSUE OF COMMERCIAL PAPER (CP):
Letter Of Offer
PART 1

| | | | |
|---|---|---|------------------|
| Proposed Date Of Issue | : | 23/12/2024 | |
| Credit Rating For CP | : | A1+ by ICRA | A1+ by CRISIL |
| Date Of Rating | : | 21/10/2024 | 05/12/2024 |
| Validity for issuance | : | 90 Days | 60 Days |
| Validity period for rating | : | 365 Days | 365 Days |
| For Amount | : | Rs. 3,500 Crores | Rs. 3,500 Crores |
| Conditions(If Any) | : | NA | NA |
| Exact purpose of issue of CP | : | The money raised by the issuance of commercial paper will be used by the company to fund its securities positions | |
| Credit Support (if any) | : | No | |
| a) Description of Instrument | : | N.A. | |
| b) Amount | : | N.A. | |
| c) Issued By | : | N.A. | |
| d) In Favour of | : | N.A. | |
| Net Worth of the Guarantor Company | : | N.A. | |
| Name of Companies To Which Guarantor has Issued Similar Guarantee | : | N.A. | |
| Extent of the Guarantee Offered By The Guarantor company | : | N.A. | |
| Conditions Under Which The Guarantee Will be Invoked | : | N.A. | |
| Details of Current Tranche | : | | |

| ISIN | AMOUNT (in Rs crs) | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|--------------------|---------------|------------------------|---------------------------|----------------|
| INE849D14HT4 | 500 | 20/03/2025 | ICRA A1+ CRISIL A1+ | 365 Days 365 Days | ICRA CRISIL |

| | | |
|---|---|--|
| Name and Address of the Trustee | : | N.A. |
| Listing | : | Proposed to be listed |
| Issuing and Paying Agent | : | ICICI BANK LTD , ICICI BANK LTD Capital Markets Division, 1st floor, 122, Mistry Bhavan Dinshaw Wachha Road, Backbay Reclamation, Churchgate |
| Market Conventions | : | FIMMDA CONVENTIONS |
| CP Borrowing Limit | : | Rs. 3,500 Crores |
| Supporting Board Resolution for CP Borrowing-Resolution Dated | : | 14/07/2023 |
| Total CP Outstanding (As on Date) | : | Rs. 525 Crores |

ICICI Securities Primary Dealership Limited

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CIN : U72900MH1993PLC131900

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Website : www.icicisecuritiespd.com
Email id : info@isecpd.com

Details of CP issued during the last 15 months : *

| ISIN | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA | CRA | RATING | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|----------------|-------------|--------|--------------------------|
| INE849D14HJ5 | 09/10/2023 | 625 | 20/12/2023 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HK3 | 15/12/2023 | 300 | 15/03/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HL1 | 12/03/2024 | 250 | 13/05/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HM9 | 15/04/2024 | 900 | 24/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HN7 | 15/05/2024 | 400 | 14/08/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HO5 | 12/06/2024 | 500 | 10/12/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HP2 | 18/06/2024 | 525 | 17/09/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HQ0 | 10/07/2024 | 500 | 07/10/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 2,500 |
| INE849D14HR8 | 14/08/2024 | 450 | 13/11/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,500 |
| INE849D14HS6 | 13/12/2024 | 525 | 05/06/2025 | 525 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,500 |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding

| ISIN | Issue Date | Amount (in Rs Crs) | Maturity Date | Amount o/s (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|
| INE849D08TU9 | 29/04/2015 | 95 | 29/04/2025 | 95 |
| INE849D08TV7 | 28/04/2016 | 45 | 28/04/2026 | 45 |
| INE849D08TW5 | 25/04/2017 | 50 | 26/04/2027 | 50 |
| INE849D08TX3 | 11/05/2018 | 50 | 11/05/2028 | 50 |
| INE849D08TY1 | 07/09/2021 | 100 | 07/04/2032 | 100 |

Bank fund-based facilities from Banks/Financial Institutions, if any

| Name of the bank | Nature of facility | O/S amount/Limit (in Rs crs) | Asset classification |
|-----------------------------------|--------------------|------------------------------|----------------------|
| KURMANCHAL NAGAR SAHKARI BANK LTD | TERM Borrowing | 5 | - |

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| | | | |
|--|-------------------|-------|---|
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | TERM Borrowing | 1 | - |
| UTTAR PRADESH COOPERATIVE BANK LIMITED | TERM Borrowing | 150 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 50 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 14 | - |
| THE HIMACHAL PRADESH STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 40 | - |
| INDIAN OVERSEAS BANK | TERM Borrowing | 100 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | TERM Borrowing | 2 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 50 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 1,000 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 6 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 250 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 150 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 77.85 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 26.95 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 4.70 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 2.15 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 5.50 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 500 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 500 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 25 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 3 | - |
| THE CLEARING CORPORATION OF INDIA LIMITED | TREPS Borrowings | 36.85 | - |
| DHANLAXMI BANK LIMITED | CALL Borrowings | 50 | - |
| JANASEVA SAHAKARI BANK (BORIVLI) LTD | CALL Borrowings | 1.50 | - |
| THE PIMPALGAON MERCHANTS CO-OP BANK LTD | CALL Borrowings | 5 | - |
| THE KANGRA CO-OPERATIVE BANK LTD | CALL Borrowings | 7 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | CALL Borrowings | 3 | - |
| SHREE LAXMI CO-OPERATIVE BANK LIMITED | CALL Borrowings | 1 | - |
| AMBARNATH JAI HIND CO OPERATIVE BANK LIMITED AMBERNATH | NOTICE Borrowings | 6 | - |
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 2 | - |

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|---|----------------|-------|---|
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| ESAF SMALL FINANCE BANK LTD | TERM Borrowing | 25 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | TERM Borrowing | 2 | - |
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | TERM Borrowing | 3 | - |
| THE ODISHA STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 150 | - |
| THE ODISHA STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 120 | - |
| SHIVALIK SMALL FINANCE BANK LIMITED | TERM Borrowing | 20 | - |
| THE ODISHA STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 80 | - |
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| THE MUNICIPAL CO-OP BANK LTD MUMBAI | TERM Borrowing | 50 | - |
| ZOROASTRIAN CO-OPERATIVE BANK LIMITED | TERM Borrowing | 10 | - |
| KURMANCHAL NAGAR SAHKARI BANK LTD | TERM Borrowing | 5 | - |
| THE MUNICIPAL CO-OP BANK LTD MUMBAI | TERM Borrowing | 19.50 | - |
| SURYODAY SMALL FINANCE BANK LIMITED | TERM Borrowing | 25 | - |
| KURMANCHAL NAGAR SAHKARI BANK LTD | TERM Borrowing | 5 | - |
| ALMORA URBAN COOPERATIVE BANK LIMITED | TERM Borrowing | 15 | - |
| KURMANCHAL NAGAR SAHKARI BANK LTD | TERM Borrowing | 5 | - |
| THE MUNICIPAL CO-OP BANK LTD MUMBAI | TERM Borrowing | 27.50 | - |
| JAMIA CO-OPERATIVE BANK LIMITED | TERM Borrowing | 1 | - |
| VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD | TERM Borrowing | 2.50 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 10 | - |
| PRERANA CO OPERATIVE BANK LIMITED | TERM Borrowing | 5 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 8 | - |
| THE ODISHA STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 200 | - |
| ESAF SMALL FINANCE BANK LTD | TERM Borrowing | 25 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 25 | - |
| ZOROASTRIAN CO-OPERATIVE BANK LIMITED | TERM Borrowing | 20 | - |
| ZOROASTRIAN CO-OPERATIVE BANK LIMITED | TERM Borrowing | 5 | - |
| THE EASTERN RAILWAY EMPLOYEES CO-OPERATIVE BANK LIMITED | TERM Borrowing | 15 | - |
| KURMANCHAL NAGAR SAHKARI BANK LTD | TERM Borrowing | 5 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 25 | - |
| M. P. RAJYA SAHAKARI BANK MARYADIT | TERM Borrowing | 15 | - |
| THE ODISHA STATE CO-OPERATIVE BANK LTD | TERM Borrowing | 200 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 15 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 25 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 24.25 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 22 | - |

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|--|----------------------|--------|---|
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 25 | - |
| MAHANADI COALFIELDS LIMITED | ICD Borrowing | 30 | - |
| MAHANADI COALFIELDS LIMITED | ICD Borrowing | 115 | - |
| NORTHERN COALFIELDS LTD. | ICD Borrowing | 65 | - |
| COAL INDIA LIMITED | ICD Borrowing | 243.50 | - |
| NORTHERN COALFIELDS LTD. | ICD Borrowing | 130 | - |
| COAL INDIA LIMITED | ICD Borrowing | 20.50 | - |
| NORTHERN COALFIELDS LTD. | ICD Borrowing | 30 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 25 | - |
| MAHANADI COALFIELDS LIMITED | ICD Borrowing | 197 | - |
| NORTHERN COALFIELDS LTD. | ICD Borrowing | 100 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 11 | - |
| CENTRAL COALFIELDS LIMITED | ICD Borrowing | 150 | - |
| CENTRAL COALFIELDS LIMITED | ICD Borrowing | 90 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 25 | - |
| CENTRAL COALFIELDS LIMITED | ICD Borrowing | 50 | - |
| GUJARAT STATE FINANCIAL SERVICES LIMITED | ICD Borrowing | 20 | - |
| THE RESERVE BANK OF INDIA | Refinance Borrowing | 974.74 | - |
| THE RESERVE BANK OF INDIA | Refinance Borrowing | 968.01 | - |
| THE RESERVE BANK OF INDIA | Refinance Borrowing | 651.37 | - |
| AMC REPO CLEARING LIMITED | TRIPARTITE REPO-CORP | 115 | - |
| AMC REPO CLEARING LIMITED | TRIPARTITE REPO-CORP | 135 | - |
| AMC REPO CLEARING LIMITED | TRIPARTITE REPO-CORP | 125 | - |
| AMC REPO CLEARING LIMITED | TRIPARTITE REPO-CORP | 140 | - |

Name and address of issuer : ICICI SECURITIES PRIMARY DEALERSHIP LTD , 501-B, First International Financial Center, Plot no. C-54 & 55 G-Block, Bandra Kurla Complex, Bandra (East) | Mumbai 400 098

Line of business : PRIMARY DEALERSHIP

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Shailendra Jhingan

Group Affiliation (if Any) : ICICI GROUP

| Financial SUMMARY | H1-FY2025 (in Rs crs) | FY2024 (in Rs crs) | FY2023 (in Rs crs) | FY2022 (in Rs crs) |
|---|-----------------------|--------------------|--------------------|--------------------|
| Equity | 156.34 | 156.34 | 156.34 | 156.34 |
| Net worth | 2,038.38 | 1,852.08 | 1,582.24 | 1,589.76 |
| Investment in Subsidiaries / Affiliates | 0 | 0 | 0 | 0 |

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| | | | | |
|--------------------------|-----------|-----------|-----------|-----------|
| Total debt Outstanding | 37,432.15 | 31,958.12 | 30,279.21 | 15,958.65 |
| Short Term | 36,887.46 | 31,618.12 | 29,889.21 | 15,398.65 |
| Other Debt | 544.69 | 340 | 390 | 560 |
| Gross Income | 1,670.91 | 2,628.98 | 1,374.30 | 1,048.03 |
| Operating Profit (PBITD) | 478.13 | 585.51 | 174.46 | 442.48 |
| Gross Profit (PBSD) | 478.13 | 585.51 | 174.46 | 442.48 |
| Net Profit (Post Tax) | 356.92 | 436.17 | 127.84 | 328.71 |

Audit Qualifications (if any) : None

Material Litigation, if any : None

Regulatory Strictures, if any : None

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : None

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : None

For ICICI SECURITIES PRIMARY DEALERSHIP LTD

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Mr. Nitin Misra

Vice President

Authorised Signatory

Mr. Salil Chawak

Vice President

Date: 20/12/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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