

ISSUE OF COMMERCIAL PAPER (CP):
Letter Of Offer
PART 1

Proposed Date Of Issue	: 13/12/2024	
Credit Rating For CP	: A1+ by ICRA	A1+ by CRISIL
Date Of Rating	: 21/10/2024	05/12/2024
Validity for issuance	: 90 Days	60 Days
Validity period for rating	: 365 Days	365 Days
For Amount	: Rs. 3,500 Crores	Rs. 3,500 Crores
Conditions(If Any)	: NA	NA
Exact purpose of issue of CP	: The money raised by the issuance of commercial paper will be used by the company to fund its securities positions.	
Credit Support (if any)	: No	
a) Description of Instrument	: N.A.	
b) Amount	: N.A.	
c) Issued By	: N.A.	
d) In Favour of	: N.A.	
Net Worth of the Guarantor Company	: N.A.	
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.	
Extent of the Guarantee Offered By The Guarantor company	: N.A.	
Conditions Under Which The Guarantee Will be Invoked	: N.A.	
Details of Current Tranche	:	

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE849D14HS6	525	05/06/2025	ICRA A1+ CRISIL A1+	365 Days 365 Days	ICRA CRISIL

Name and Address of the Trustee	: N.A.
Listing	: Proposed to be listed
Issuing and Paying Agent	: ICICI BANK LTD , ICICI BANK LTD Capital Markets Division, 1st floor, 122, Mistry Bhavan Dinshaw Wachha Road, Backbay Reclamation, Churchgate
Market Conventions	: FIMMDA CONVENTIONS
CP Borrowing Limit	: Rs. 3,500 Crores
Supporting Board Resolution for CP Borrowing-Resolution Dated	: 14/07/2023
Total CP Outstanding (As on Date)	: N.A.

ICICI Securities Primary Dealership Limited

501-B, First International Financial Centre,
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GST NO. : 27AAACI0995H1ZG
CIN : U72900MH1993PLC131900

Tel : (91 22) 6637 7100
Website : www.icicisecuritiespd.com
Email id : info@isecpd.com

Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE849D14HJ5	09/10/2023	625	20/12/2023	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HK3	15/12/2023	300	15/03/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HL1	12/03/2024	250	13/05/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HM9	15/04/2024	900	24/06/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HN7	15/05/2024	400	14/08/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HO5	12/06/2024	500	10/12/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HP2	18/06/2024	525	17/09/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HQ0	10/07/2024	500	07/10/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	2,500
INE849D14HR8	14/08/2024	450	13/11/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,500

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)
INE849D08TU9	29/04/2015	95	29/04/2025	95
INE849D08TV7	28/04/2016	45	28/04/2026	45
INE849D08TW5	25/04/2017	50	26/04/2027	50
INE849D08TX3	11/05/2018	50	11/05/2028	50
INE849D08TY1	07/09/2021	100	07/04/2032	100

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Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
KURMANCHAL NAGAR SAHKARI BANK LTD	TERM Borrowing	5	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD	TERM Borrowing	1	-
UTTAR PRADESH COOPERATIVE BANK LIMITED	TERM Borrowing	150	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	50	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	14	-
THE HIMACHAL PRADESH STATE CO-OPERATIVE BANK LTD	TERM Borrowing	40	-
INDIAN OVERSEAS BANK	TERM Borrowing	100	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD	TERM Borrowing	2	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	50	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	1,000	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	6	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	250	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	150	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	77.85	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	26.95	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	4.70	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	2.15	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	5.50	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	500	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	500	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	25	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	3	-
THE CLEARING CORPORATION OF INDIA LIMITED	TREPS Borrowings	36.85	-
DHANLAXMI BANK LIMITED	CALL Borrowings	50	-
JANASEVA SAHAKARI BANK (BORIVLI) LTD	CALL Borrowings	1.50	-
THE PIMPALGAON MERCHANTS CO-OP BANK LTD	CALL Borrowings	5	-
THE KANGRA CO-OPERATIVE BANK LTD	CALL Borrowings	7	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK	CALL Borrowings	3	-

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LTD			
SHREE LAXMI CO-OPERATIVE BANK LIMITED	CALL Borrowings	1	-
AMBARNATH JAI HIND CO OPERATIVE BANK LIMITED AMBERNATH	NOTICE Borrowings	6	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	2	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
ESAF SMALL FINANCE BANK LTD	TERM Borrowing	25	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD	TERM Borrowing	2	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD	TERM Borrowing	3	-
THE ODISHA STATE CO-OPERATIVE BANK LTD	TERM Borrowing	150	-
THE ODISHA STATE CO-OPERATIVE BANK LTD	TERM Borrowing	120	-
SHIVALIK SMALL FINANCE BANK LIMITED	TERM Borrowing	20	-
THE ODISHA STATE CO-OPERATIVE BANK LTD	TERM Borrowing	80	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
THE MUNICIPAL CO-OP BANK LTD MUMBAI	TERM Borrowing	50	-
ZOROASTRIAN CO-OPERATIVE BANK LIMITED	TERM Borrowing	10	-
KURMANCHAL NAGAR SAHKARI BANK LTD	TERM Borrowing	5	-
THE MUNICIPAL CO-OP BANK LTD MUMBAI	TERM Borrowing	19.50	-
SURYODAY SMALL FINANCE BANK LIMITED	TERM Borrowing	25	-
KURMANCHAL NAGAR SAHKARI BANK LTD	TERM Borrowing	5	-
ALMORA URBAN COOPERATIVE BANK LIMITED	TERM Borrowing	15	-
KURMANCHAL NAGAR SAHKARI BANK LTD	TERM Borrowing	5	-
THE MUNICIPAL CO-OP BANK LTD MUMBAI	TERM Borrowing	27.50	-
JAMIA CO-OPERATIVE BANK LIMITED	TERM Borrowing	1	-
VIDARBHA MERCHANTS URBAN CO-OPERATIVE BANK LTD	TERM Borrowing	2.50	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	10	-
PRERANA CO OPERATIVE BANK LIMITED	TERM Borrowing	5	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	8	-
THE ODISHA STATE CO-OPERATIVE BANK LTD	TERM Borrowing	200	-
ESAF SMALL FINANCE BANK LTD	TERM Borrowing	25	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	25	-
ZOROASTRIAN CO-OPERATIVE BANK LIMITED	TERM Borrowing	20	-
ZOROASTRIAN CO-OPERATIVE BANK LIMITED	TERM Borrowing	5	-
THE EASTERN RAILWAY EMPLOYEES CO-OPERATIVE BANK LIMITED	TERM Borrowing	15	-
KURMANCHAL NAGAR SAHKARI BANK LTD	TERM Borrowing	5	-
M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	25	-

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M. P. RAJYA SAHAKARI BANK MARYADIT	TERM Borrowing	15	-
THE ODISHA STATE CO-OPERATIVE BANK LTD	TERM Borrowing	200	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	15	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	25	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	24.25	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	22	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	25	-
MAHANADI COALFIELDS LIMITED	ICD Borrowing	30	-
MAHANADI COALFIELDS LIMITED	ICD Borrowing	115	-
NORTHERN COALFIELDS LTD.	ICD Borrowing	65	-
COAL INDIA LIMITED	ICD Borrowing	243.50	-
NORTHERN COALFIELDS LTD.	ICD Borrowing	130	-
COAL INDIA LIMITED	ICD Borrowing	20.50	-
NORTHERN COALFIELDS LTD.	ICD Borrowing	30	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	25	-
MAHANADI COALFIELDS LIMITED	ICD Borrowing	197	-
NORTHERN COALFIELDS LTD.	ICD Borrowing	100	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	11	-
CENTRAL COALFIELDS LIMITED	ICD Borrowing	150	-
CENTRAL COALFIELDS LIMITED	ICD Borrowing	90	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	25	-
CENTRAL COALFIELDS LIMITED	ICD Borrowing	50	-
GUJARAT STATE FINANCIAL SERVICES LIMITED	ICD Borrowing	20	-
THE RESERVE BANK OF INDIA	Refinance Borrowing	974.74	-
THE RESERVE BANK OF INDIA	Refinance Borrowing	968.01	-
THE RESERVE BANK OF INDIA	Refinance Borrowing	651.37	-
AMC REPO CLEARING LIMITED	TRIPARTITE REPO-CORP	115	-
AMC REPO CLEARING LIMITED	TRIPARTITE REPO-CORP	135	-
AMC REPO CLEARING LIMITED	TRIPARTITE REPO-CORP	125	-
AMC REPO CLEARING LIMITED	TRIPARTITE REPO-CORP	140	-

Name and address of issuer : ICICI SECURITIES PRIMARY DEALERSHIP LTD , 501-B, First International Financial Center, Plot no. C-54 & 55 G-Block, Bandra Kurla Complex, Bandra (East) |Mumbai 400 098

Line of business : PRIMARY DEALERSHIP

Chief Executive (Managing

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Director/President/CEO/CFO/Top Most Executive) : Shailendra Jhingan
Group Affiliation (if Any) : ICICI GROUP

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Financial SUMMARY	H1-FY2025 (in Rs crs)	FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)
Equity	156.34	156.34	156.34	156.34
Net worth	2,038.38	1,852.08	1,582.24	1,589.76
Investment in Subsidiaries / Affiliates	0	0	0	0
Total debt Outstanding	37,432.15	31,958.12	30,279.21	15,958.65
Short Term	36,887.46	31,618.12	29,889.21	15,398.65
Other Debt	544.69	340	390	560
Gross Income	1,670.91	2,628.98	1,374.30	1,048.03
Operating Profit (PBITD)	478.13	585.51	174.46	442.48
Gross Profit (PBSD)	478.13	585.51	174.46	442.48
Net Profit (Post Tax)	356.92	436.17	127.84	328.71

Audit Qualifications (if any) : None

Material Litigation, if any : None

Regulatory Strictures, if any : None

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : None

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : None

Authorised Signatory

Date: 12/12/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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