

**ISSUE OF COMMERCIAL PAPER(CP)  
CONSOLIDATED LETTER OF OFFER**

**Tenor: 30 E Due Date** 22-Jan-25  
**ISIN No** : INE836K14565  
 Disc Rate: -----  
 Issued By: Acuite / Crisil

PROPOSED DATE OF ISSUE : 23-Dec-24  
 ISSUE REFERENCE: :-----  
 Issue Size(MATURITY VALUE) : ₹ 25,00,00,000.00  
 CREDIT RATING FOR CP : ACUITE A1+ | CRISIL A1+  
 DATE OF RATING : 16-Dec-24|03-Dec-24  
 VALIDITY FOR ISSUANCE : 13-Feb-25|31-Jan-25  
 VALIDITY PERIOD FOR RATING : Rating is Valid for till maturity of Issuance  
 FOR AMOUNT : ₹ 6500000000.00|₹ 10000000000.00  
 CONDITIONS(if any) : None  
 Exact purpose of Issue of CP : Short Term Investment in Working Capital  
 CREDIT SUPPORT(if any) : None  
 A) DESCRIPTION OF INSTRUMENT : NA  
 B) AMOUNT : NA  
 C) ISSUED BY : NA  
 D) IN FAVOUR OF : NA  
 NET Worth of the Gaurantor Company (Name &Address) : None  
 Names of Companies To Which Guarantor Has Issued Similar Guarantee : NA  
 Extent of The Guarantee Offered By The Guarantor Company : NA  
 Conditions Under Which The Guarantee Will Be Invoked : NA  
 Name and Address of Trustee : None  
 NET Worth of the Gaurantor Company : NA  
 CONDITIONS IF ANY : None  
 Details of Current Tranche : Annexure1  
 Proposed to Be Listed/Unlisted : Listed/Unlisted  
 Market Conventions : FIMMDA CONVENTIONS  
 CP Borrowing Limit : 20000000000  
 Supported BR/Operation Committee Resolution for CP Borrowing Dated : 11-Mar-24  
 Total Outstanding (As of Date) : ₹ 5,53,00,00,000.00  
 Details of CP issue during last 15 months \* : Annexure2  
 Details of other Debt Instrument Outstanding : Annexure3  
 Bank fund based facilities from banks\Financial institution" if any : NA  
 ISSUING AND PAYING AGENT : ICICI BANK LTD, FREE PRESS HOUSE, FREE PRESS HOUSE MARG, NARIMAN POINT, Mumbai - 400021

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on**

Name and Address of issuer : EDEL Finance Co Ltd., 294/3 Edelweiss House, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098.  
 Line Of Business : Lending & Investment  
 Chief Executive : Mr.Rashesh Shah  
 GROUP AFFILIATION (if any)  
 FINANCIAL SUMMARY (Rs. Lakhs)

	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0.00	92,168	72,168	72,168
NET WORTH	0.00	1,52,351	1,25,810	1,23,599
INVESTMENT IN	0.00	-	-	0.00
Subsidiary / Affiliate Companies	0.00	2,76,997	2,75,941	2,00,402
TOTAL DEBT OUTSTANDING	0.00	-	-	0.00
-SHORT TERM (< 1 YEAR)	0.00	21,799	41,479	45,034
-OTHER DEBT	0.00	81,012	27,046	63,235
GROSS INCOME	0.00	31,059	18,866	18,778
OPERATING PROFIT (PBITD)	0.00	23,852	15,737	-8,203
GROSS PROFIT (PBTD)	0.00	8,629	596	-14,808
NET PROFIT (POST TAX)	0.00	6,540	2,218	-12,416

AUDIT QUALIFICATIONS (if any) : Please refer Annual Reports

Material Litigation, If Any: Nil

Details of Default of Cps, Including Technical Delay in Redemption During Past Three Years: NIL  
 Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

**For Edel Finance Company Limited**  
**Offer Date : 19-Dec-24**

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

**For Edel Finance Company Limited**

  
 Authorised Signatory