

**ISSUE OF COMMERCIAL PAPER(CP)
CONSOLIDATED LETTER OF OFFER**

Tenor: 43 L Due Date 23-Jan-25
ISIN No : INE836K14540
 Disc Rate: -----
 Issued By: Acuite / Crisil

PROPOSED DATE OF ISSUE	11-Dec-24
ISSUE REFERENCE:	:-----
Issue Size(MATURITY VALUE)	₹ 75,00,00,000.00
CREDIT RATING FOR CP	:ACUITE A1+ CRISIL A1+
DATE OF RATING	: 29-Oct-24 22-Oct-24
VALIDITY FOR ISSUANCE	: 27-Dec-24 20-Dec-24
VALIDITY PERIOD FOR RATING	Rating is Valid for till maturity of Issuance
FOR AMOUNT	₹ 6500000000.00 ₹ 10000000000.00
CONDITIONS(if any)	:None
Exact purpose of Issue of CP	: Short Term Investment in Working Capital
CREDIT SUPPORT(if any)	:None
A) DESCRIPTION OF INSTRUMENT	:NA
B) AMOUNT	:NA
C) ISSUED BY	:NA
D) IN FAVOUR OF	:NA
NET Worth of the Gaurantor Company (Name &Address)	:None
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA
Extent of The Guarantee Offered By The Guarantor Company	:NA
Conditions Under Which The Guarantee Will Be Invoked	:NA
Name and Address of Trustee	:None
NET Worth of the Gaurantor Company	:NA
CONDITIONS IF ANY	:None
Details of Current Tranche	:Annexure1
Proposed to Be Listed/Unlisted	:Listed/Unlisted
Market Conventions	:FIMMDA CONVENTIONS
CP Borrowing Limit	20000000000
Supported BR/Operation Committee Resolution for CP Borrowing Dated	11-Mar-24
Total Outstanding (As of Date)	₹ 5,68,00,00,000.00
Details of CP issue during last 15 months *	:Annexure2
Deatils of other Debt Instrument Outstanding	:Annexure3
Bank fund based facilities from banks\Financial institution" if any	:NA
ISSUING AND PAYING AGENT	:ICICI BANK LTD, FREE PRESS HOUSE, FREE PRESS HOUSE MARG, NARIMAN POINT, Mumbai - 400021

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on**

Name and Address of issuer	:EDEL Finance Co Ltd., 294/3 Edelweiss House, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098.			
Line Of Business	:Lending & Investment			
Chief Executive	:Mr.Rashesh Shah			
GROUP AFFILIATION (if any)				
FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0.00	92,168	72,168	72,168
NET WORTH	0.00	1,52,351	1,25,810	1,23,599
INVESTMENT IN	0.00	-	-	0.00
Subsidiary / Affiliate Companies	0.00	2,76,997	2,75,941	2,00,402
TOTAL DEBT OUTSTANDING	0.00	-	-	0.00
-SHORT TERM (< 1 YEAR)	0.00	21,799	41,479	45,034
-OTHER DEBT	0.00	81,012	27,046	63,235
GROSS INCOME	0.00	31,059	18,866	18,778
OPERATING PROFIT (PBITD)	0.00	23,852	15,737	-8,203
GROSS PROFIT (PBTD)	0.00	8,629	596	-14,808
NET PROFIT (POST TAX)	0.00	6,540	2,218	-12,416
AUDIT QUALIFICATIONS (if any)	: Please refer Annual Reports			

Material Litigation, if Any: Nil

Details of Default of Cps, including Technical Delay in Redemption During Past Three Years: NIL
 Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

For Edel Finance Company Limited
Offer Date : 10-Dec-24

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

For Edel Finance Company Limited


Director / Authorised Signatory

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 22 4009 4400 cs@edelweissfin.com www.edelweissfin.com