

Julius Bär

LETTER OF OFFER ISSUE OF COMMERCIAL PAPER (CP)

PART I

- PROPOSED DATE OF ISSUE : 19 Mar 2025
- CREDIT RATING :

Credit Rating for CP	CRA	Date of Rating	Validity for issuance	validity period for rating	For amount
CRISIL A1+	CRISIL Limited	12 Mar 2025	60 calendar days from the date of the letter	Rating is valid (unless revised) throughout the life of CPs with a maximum maturity of one year	Rs 5,500 Cr
ICRA A1+	ICRA Limited	14 Feb 2025	3 months from the date of the letter	Rating is valid throughout the life of CPs which shall have a maximum maturity of 12 months from date of issuance	Rs 5,500 Cr

- CONDITIONS (if any) : None
- EXACT PURPOSE OF ISSUE OF CP : Repayment of maturing CPs and also for the purpose of business of the issuer.
- CREDIT SUPPORT (if any) : None
- DESCRIPTION OF INSTRUMENT : Commercial Paper
- AMOUNT : Rs. 2,941,119,000/-
- ISSUED BY : Julius Baer Capital (India) Private Limited
- IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
- DETAILS OF THE GUARANTOR COMPANY : Not applicable
- DETAILS OF CURRENT TRANCHE :

ISIN	AMOUNT (ISSUE SIZE)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE824H14RP5	Rs. 300 Cr	18 Jun 2025	Refer the above table	Refer the above table	Refer the above table

- NAME AND ADDRESS OF THE TRUSTEE : None
- LISTING : Proposed to be listed / ~~unlisted~~
- ISSUING AND PAYING AGENT : HDFC Bank Ltd, Treasury Operations, Lodha - I Think Techno Campus, 4th Floor, Building - Alpha, Near Kanjur Marg Railway Station, Kanjur Marg (E), Mumbai - 400 042.
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : Rs. 6,500 Cr
- SUPPORTING BOARD RESOLUTION DATED : 12 Nov 2024
- TOTAL CP OUTSTANDING (As on date) : Rs.4,587.00 Crs (including the present issues)

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Julius Baer Capital (India) Private Limited

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CIN: U74899MH1995PTC186140

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• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)* :

ISSUE REFERENCE	ISIN	ISSUE DATE	AMOUNT (ISSUE SIZE)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
JBCP2024077	INE824H14PJ2	30 May 2024	500,000,000	29 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024078	INE824H14PJ2	30 May 2024	1,500,000,000	29 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024079	INE824H14PK0	03 Jun 2024	1,750,000,000	02 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024080	INE824H14OP2	05 Jun 2024	250,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024081	INE824H14OP2	05 Jun 2024	250,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024082	INE824H14OP2	05 Jun 2024	500,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024083	INE824H14OP2	05 Jun 2024	1,750,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024084	INE824H14OQ0	06 Jun 2024	1,000,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024085	INE824H14OQ0	06 Jun 2024	500,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024086	INE824H14OQ0	06 Jun 2024	1,500,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024087	INE824H14OQ0	06 Jun 2024	1,000,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024088	INE824H14PL8	07 Jun 2024	1,750,000,000	06 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024090	INE824H14OQ0	07 Jun 2024	31,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024089	INE824H14PN6	11 Jun 2024	950,000,000	10 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024091	INE824H14PO2	13 Jun 2024	1,750,000,000	12 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024092	INE824H14PN4	14 Jun 2024	52,000,000	13 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024093	INE824H14PO2	13 Jun 2024	750,000,000	12 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024094	INE824H14PP9	21 Jun 2024	500,000,000	20 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024095	INE824H14PQ7	28 Jun 2024	750,000,000	23 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024096	INE824H14PR5	02 Jul 2024	500,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024097	INE824H14PR5	02 Jul 2024	250,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024098	INE824H14PR5	02 Jul 2024	500,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024099	INE824H14PN4	03 Jul 2024	2,000,000,000	13 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024100	INE824H14PR5	03 Jul 2024	250,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024101	INE824H14PS3	30 Jul 2024	1,500,000,000	29 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024102	INE824H14PS3	30 Jul 2024	1,000,000,000	29 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024105	INE824H14PU9	12 Aug 2024	2,000,000,000	11 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024103	INE824H14PT1	12 Aug 2024	100,000,000	02 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024104	INE824H14PT1	13 Aug 2024	500,000,000	02 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024106	INE824H14PU9	12 Aug 2024	100,000,000	11 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024107	INE824H14ND0	16 Aug 2024	1,000,000,000	14 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024108	INE824H14ND0	16 Aug 2024	500,000,000	14 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024109	INE824H14PV7	20 Aug 2024	1,000,000,000	19 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024110	INE824H14PV7	20 Aug 2024	2,500,000,000	19 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024111	INE824H14PW5	21 Aug 2024	1,500,000,000	20 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024112	INE824H14PX3	22 Aug 2024	500,000,000	24 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024113	INE824H14PX3	22 Aug 2024	1,000,000,000	24 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024114	INE824H14PY1	23 Aug 2024	1,500,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024115	INE824H14PY1	23 Aug 2024	400,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024116	INE824H14PY1	23 Aug 2024	1,000,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024117	INE824H14PX3	26 Aug 2024	1,500,000,000	24 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024118	INE824H14PZ8	28 Aug 2024	2,500,000,000	27 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024119	INE824H14PZ8	28 Aug 2024	750,000,000	27 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024120	INE824H14QA9	29 Aug 2024	500,000,000	17 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024121	INE824H14QD3	30 Aug 2024	3,000,000,000	29 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024122	INE824H14QB7	30 Aug 2024	250,000,000	27 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024123	INE824H14QD3	30 Aug 2024	56,000,000	29 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024124	INE824H14NU4	03 Sep 2024	1,500,000,000	15 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024125	INE824H14QE1	03 Sep 2024	1,250,000,000	10 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024126	INE824H14QE1	04 Sep 2024	1,000,000,000	10 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024127	INE824H14QA9	06 Sep 2024	1,000,000,000	17 Jan 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024128	INE824H14QF8	09 Sep 2024	500,000,000	09 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024129	INE824H14QF8	09 Sep 2024	2,000,000,000	09 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024130	INE824H14QC5	11 Sep 2024	2,500,000,000	11 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024131	INE824H14QC6	19 Sep 2024	3,000,000,000	19 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024132	INE824H14QH4	24 Sep 2024	2,000,000,000	24 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024133	INE824H14QI2	27 Sep 2024	1,000,000,000	20 May 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024134	INE824H14QJ0	04 Oct 2024	750,000,000	30 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024135	INE824H14QK8	08 Oct 2024	2,500,000,000	27 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024136	INE824H14QL6	07 Nov 2024	1,500,000,000	06 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024137	INE824H14QL6	07 Nov 2024	1,000,000,000	06 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024139	INE824H14QN2	12 Nov 2024	100,000,000	11 Aug 2025	100,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024138	INE824H14QM4	13 Nov 2024	1,000,000,000	12 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024140	INE824H14QP7	14 Nov 2024	1,500,000,000	13 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024141	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024142	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024143	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024144	INE824H14QQ0	19 Nov 2024	500,000,000	18 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024145	INE824H14QQ0	19 Nov 2024	1,000,000,000	18 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024146	INE824H14QQ0	19 Nov 2024	1,500,000,000	18 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited
CIN: U74899MH1995PTC186140

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• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)* :

ISSUE REFERENCE	ISIN	ISSUE DATE	AMOUNT (ISSUE SIZE)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
JBCP2024147	INE824H14QQ5	22 Nov 2024	2,000,000,000	21 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024148	INE824H14QQ5	22 Nov 2024	1,000,000,000	21 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024149	INE824H14QR3	25 Nov 2024	2,000,000,000	25 Nov 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024150	INE824H14QS1	26 Nov 2024	1,500,000,000	25 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024151	INE824H14QU7	29 Nov 2024	1,500,000,000	28 Nov 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024152	INE824H14QT9	29 Nov 2024	3,000,000,000	17 Jun 2025	3,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024153	INE824H14QT9	29 Nov 2024	150,000,000	17 Jun 2025	150,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024154	INE824H14QT9	29 Nov 2024	250,000,000	17 Jun 2025	250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024155	INE824H14QT9	29 Nov 2024	100,000,000	17 Jun 2025	100,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024156	INE824H14OM9	29 Nov 2024	1,000,000,000	28 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024157	INE824H14OM9	29 Nov 2024	1,500,000,000	28 Feb 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024158	INE824H14QU7	29 Nov 2024	500,000,000	28 Nov 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024159	INE824H14QV5	10 Dec 2024	1,500,000,000	11 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024160	INE824H14QV5	10 Dec 2024	1,500,000,000	11 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024161	INE824H14QV3	12 Dec 2024	1,500,000,000	13 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024162	INE824H14QV3	12 Dec 2024	500,000,000	13 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024163	INE824H14QV3	13 Dec 2024	1,000,000,000	13 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024164	INE824H14QX1	18 Dec 2024	500,000,000	19 Mar 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024165	INE824H14QY9	19 Dec 2024	750,000,000	20 Mar 2025	750,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024166	INE824H14QY9	19 Dec 2024	3,000,000,000	20 Mar 2025	3,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024167	INE824H14QZ6	24 Dec 2024	2,000,000,000	25 Mar 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024168	INE824H14QW3	30 Dec 2024	500,000,000	13 Mar 2025	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025001	INE824H14RA7	02 Jan 2025	500,000,000	02 Jul 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025002	INE824H14RB5	08 Jan 2025	700,000,000	07 Jul 2025	700,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025003	INE824H14RC3	14 Jan 2025	1,500,000,000	14 Jan 2026	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025004	INE824H14RC3	14 Jan 2025	1,000,000,000	14 Jan 2026	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025005	INE824H14RC3	14 Jan 2025	1,000,000,000	14 Jan 2026	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025006	INE824H14RC3	14 Jan 2025	250,000,000	14 Jan 2026	250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025007	INE824H14RD1	15 Jan 2025	270,000,000	16 Jul 2025	270,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025008	INE824H14RE9	17 Jan 2025	500,000,000	16 Jan 2026	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025009	INE824H14RF6	17 Jan 2025	300,000,000	23 Dec 2025	300,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025010	INE824H14RF6	17 Jan 2025	200,000,000	23 Dec 2025	200,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025011	INE824H14RG4	17 Jan 2025	1,000,000,000	30 Dec 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025012	INE824H14RH2	22 Jan 2025	1,000,000,000	22 Jan 2026	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025013	INE824H14RH2	22 Jan 2025	1,000,000,000	22 Jan 2026	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025014	INE824H14RI0	23 Jan 2025	1,000,000,000	24 Apr 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025015	INE824H14RF6	23 Jan 2025	1,000,000,000	23 Dec 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025016	INE824H14RF6	24 Jan 2025	500,000,000	23 Dec 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025017	INE824H14RF6	24 Jan 2025	1,000,000,000	23 Dec 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025018	INE824H14RF6	24 Jan 2025	500,000,000	23 Dec 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025019	INE824H14RJ8	06 Feb 2025	500,000,000	08 May 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025020	INE824H14RJ8	06 Feb 2025	2,000,000,000	08 May 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025021	INE824H14RK6	14 Feb 2025	2,000,000,000	16 May 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025022	INE824H14RK6	14 Feb 2025	1,000,000,000	16 May 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025023	INE824H14QI2	18 Feb 2025	1,000,000,000	20 May 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025024	INE824H14RM2	21 Feb 2025	1,000,000,000	23 May 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025025	INE824H14RM2	21 Feb 2025	2,000,000,000	23 May 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025026	INE824H14RM2	21 Feb 2025	500,000,000	23 May 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025028	INE824H14RN0	21 Feb 2025	300,000,000	21 Aug 2025	300,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025027	INE824H14RL4	24 Feb 2025	2,000,000,000	26 May 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025029	INE824H14RO8	13 Mar 2025	1,250,000,000	13 Mar 2026	1,250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2025030	INE824H14RO8	13 Mar 2025	1,250,000,000	13 Mar 2026	1,250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited
CIN: U74899MH1995PTC186140

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- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : Nil
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS :

Name of the Bank / Financial institution	Nature of facility	O/s amount* / Limit	Asset classification
HDFC Bank Limited	Term loan (Vehicle loans)	Rs Nil o/s, Rs 2Cr Limit"	Standard
Bajaj Finance Limited	Committed Line of Credit	Rs Nil o/s/ Rs 150Cr Limit	Standard
HDFC Bank Limited	Committed Line of Credit	Rs Nil o/s /Rs 100Cr Limit	Standard

* Balance as on 28 Feb 2025

- NAME AND ADDRESS OF ISSUER : Julius Baer Capital (India) Private Limited
Altimus, 2501, 25th Level, Pandurang Budhkar Marg,
Worli, Mumbai 400018
- CIN & PAN : U74899MH1995PTC186140 & AAACB6154F
- LINE OF BUSINESS : Loans & Investments
- CHIEF EXECUTIVE : Umang Papneja, Director
(Managing Director / President/CEO/CFO/
Top Most Executive)
- GROUP AFFILIATION (if any) : Nil
- FINANCIAL SUMMARY :

(in Rs. Crs)

	Last q.e. Dec 2024 (Unaudited)	For the q.e. Dec 2023 (Unaudited)	For the y.e. Mar 2024 (Audited)	For the y.e. Mar 2023 (Audited)	For the y.e. Mar 2022 (Audited)
EQUITY	431.07	314.54	431.07	314.54	314.54
NET WORTH	1,036.33	729.46	1,000.30	711.76	664.33
INVESTMENT IN SUBSIDIARIES/AFFILIATES	-	-	-	-	-
TOTAL DEBT OUTSTANDING	4,660.66	3,107.62	3,024.11	2,005.58	1,864.76
- SHORT TERM (< 1 YEAR)	4,660.66	3,035.40	3,024.11	2,005.57	1,864.67
- OTHER DEBT	-	72.22	-	0.01	0.10
GROSS INCOME	130.51	79.19	310.40	218.32	158.60
OPERATING PROFIT (PBITD)	122.37	72.19	280.46	190.49	133.52
GROSS PROFIT (PBTD)	29.03	17.16	66.92	64.75	57.63
NET PROFIT (POST TAX)	21.63	12.75	49.72	47.35	42.70
AUDIT QUALIFICATIONS (IF ANY)	Nil	Nil	Nil	Nil	Nil

- MATERIAL LITIGATION (IF ANY) : Nil
- REGULATORY STRICTURES (IF ANY) : Nil
- DETAILS OF DEFAULT OF CPs,
INCLUDING TECHNICAL DELAY IN
REDEMPTION DURING PAST 3 YEARS : Nil
- DETAILS OF DEFAULT AND DELAY IN
REDEMPTION OF ANY OTHER
BORROWINGS DURING LAST 3 YEARS

AUTHORISED SIGNATORY OF THE ISSUER

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 18 Mar 2025

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140

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Annex I

Letter of Offer

- 1 Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any - **100% of total shares of the Company held by Julius Baer Wealth Advisors (India) Private Limited**
- 2 Long Term credit rating, if any, obtained by the issuer - **CRISIL PPMLD AA+/Stable (Reaffirmed)
CRISIL NCD AA+/Stable (Reaffirmed)**
- 3 Unaccepted credit ratings, if any, assigned to the issuer - **NA**
- 4 Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD - **NA**
- 5 Details of statutory auditor and changes thereof in the previous years - **M. M. Nissim & Co LLP
The Statutory Auditor is not changed in the last three financial years**
- 6 Details of statutory auditor and changes thereof in the current financial years - **Chokshi & Chokshi LLP
The Statutory Auditor has been appointed as on 1 July 2024**
- 7 Residual maturity profile of assets and liabilities as on 28-Feb-2025 :-

(in Rs. Crs)

Category	Up to 30/31 Days	>1 month - 2 months	>2 month - 3 months	>3 month - 6 months	>6 month - 1 year	>1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit	910.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	910.00
Advances	1,155.61	1,373.32	2,068.86	30.00	-	-	-	-	4,627.79
Investments	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
Borrowings	1,270.82	98.80	1,277.87	523.29	1,378.78	-	-	-	4,549.55
Foreign Currency Assets (FCA)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
Foreign Currency Liabilities (FCL)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 18-Mar-25

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140