

Julius Bär

LETTER OF OFFER ISSUE OF COMMERCIAL PAPER (CP)

PART I

- PROPOSED DATE OF ISSUE : 08 Jan 2025
- CREDIT RATING :

| Credit Rating for CP | CRA | Date of Rating | Validity for issuance | validity period for rating | For amount |
|----------------------|----------------|----------------|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------|
| CRISIL A1+ | CRISIL Limited | 14 Nov 2024 | 60 calendar days from the date of the letter | Rating is valid (unless revised) throughout the life of CPs with a maximum maturity of one year | Rs 5,500 Cr |
| ICRA A1+ | ICRA Limited | 18 Nov 2024 | 3 months from the date of the letter | Rating is valid throughout the life of CPs which shall have a maximum maturity of 12 months from date of issuance | Rs 5,500 Cr |

- CONDITIONS (if any) : None
- EXACT PURPOSE OF ISSUE OF CP : Repayment of maturing CPs and also for the purpose of business of the issuer.
- CREDIT SUPPORT (if any) : None
- DESCRIPTION OF INSTRUMENT : Commercial Paper
- AMOUNT : Rs. 672,952,700/-
- ISSUED BY : Julius Baer Capital (India) Private Limited
- IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
- DETAILS OF THE GUARANTOR COMPANY : Not applicable
- DETAILS OF CURRENT TRANCHE :

| ISIN | AMOUNT (ISSUE SIZE) | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|---------------------|---------------|-----------------------|---------------------------|-----------------------|
| INE824H14RB5 | Rs. 70 Cr | 07 Jul 2025 | Refer the above table | Refer the above table | Refer the above table |

- NAME AND ADDRESS OF THE TRUSTEE : None
- LISTING : Proposed to be listed / ~~unlisted~~
- ISSUING AND PAYING AGENT : HDFC Bank Ltd, Treasury Operations, Lodha - I Think Techno Campus, 4th Floor, Building - Alpha, Near Kanjur Marg Railway Station, Kanjur Marg (E), Mumbai - 400 042.
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : Rs. 6,500 Cr
- SUPPORTING BOARD RESOLUTION DATED : 12 Nov 2024
- TOTAL CP OUTSTANDING (As on date) : Rs.4,804.75 Crs (including the present issues)

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Julius Baer Capital (India) Private Limited

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CIN: U74899MH1995PTC186140

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• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS * :

| ISSUE REFERENCE | ISIN | ISSUE DATE | AMOUNT (ISSUE SIZE) | MATURITY DATE | AMOUNT O/S | IPA | CRA | RATING | RATED AMOUNT |
|-----------------|--------------|-------------|---------------------|---------------|-------------|---------------|-----------------------|-----------------------|--------------|
| JBCP2023078 | INE824H14MT8 | 09 Oct 2023 | 1,000,000,000 | 08 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023079 | INE824H14MU6 | 16 Oct 2023 | 54,000,000 | 15 Oct 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023080 | INE824H14MV4 | 17 Oct 2023 | 30,000,000 | 16 Oct 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023081 | INE824H14MW2 | 25 Oct 2023 | 250,000,000 | 24 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023082 | INE824H14MW2 | 25 Oct 2023 | 500,000,000 | 24 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023083 | INE824H14MW2 | 25 Oct 2023 | 450,000,000 | 24 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023084 | INE824H14MX0 | 26 Oct 2023 | 1,000,000,000 | 25 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023085 | INE824H14MX0 | 26 Oct 2023 | 500,000,000 | 25 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023086 | INE824H14MX0 | 26 Oct 2023 | 500,000,000 | 25 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023087 | INE824H14MY8 | 27 Oct 2023 | 500,000,000 | 22 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023088 | INE824H14MY8 | 27 Oct 2023 | 500,000,000 | 22 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023089 | INE824H14MZ5 | 27 Oct 2023 | 88,500,000 | 25 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023090 | INE824H14MZ5 | 27 Oct 2023 | 88,500,000 | 25 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023091 | INE824H14MZ5 | 27 Oct 2023 | 88,500,000 | 25 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023092 | INE824H14NA6 | 31 Oct 2023 | 1,500,000,000 | 30 Jan 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023093 | INE824H14NB4 | 31 Oct 2023 | 104,000,000 | 30 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023094 | INE824H14NC2 | 09 Nov 2023 | 104,000,000 | 09 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023095 | INE824H14ND0 | 16 Nov 2023 | 500,000,000 | 14 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023096 | INE824H14NF5 | 17 Nov 2023 | 52,000,000 | 17 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023097 | INE824H14NE8 | 17 Nov 2023 | 2,000,000,000 | 16 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023098 | INE824H14NG3 | 22 Nov 2023 | 2,000,000,000 | 21 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023099 | INE824H14NG3 | 22 Nov 2023 | 500,000,000 | 21 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023100 | INE824H14NH1 | 28 Nov 2023 | 1,000,000,000 | 27 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023101 | INE824H14NH1 | 28 Nov 2023 | 1,500,000,000 | 27 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023102 | INE824H14KV8 | 29 Nov 2023 | 1,500,000,000 | 28 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,000Cr |
| JBCP2023103 | INE824H14N19 | 05 Dec 2023 | 2,000,000,000 | 05 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023104 | INE824H14N17 | 06 Dec 2023 | 750,000,000 | 06 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023105 | INE824H14N17 | 06 Dec 2023 | 250,000,000 | 06 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023106 | INE824H14NK5 | 07 Dec 2023 | 750,000,000 | 07 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023108 | INE824H14M09 | 12 Dec 2023 | 1,500,000,000 | 12 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023109 | INE824H14M09 | 12 Dec 2023 | 500,000,000 | 12 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023110 | INE824H14M09 | 12 Dec 2023 | 500,000,000 | 12 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023111 | INE824H14NM1 | 13 Dec 2023 | 2,500,000,000 | 13 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023112 | INE824H14NN9 | 19 Dec 2023 | 250,000,000 | 19 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023113 | INE824H14NN9 | 19 Dec 2023 | 2,500,000,000 | 19 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023114 | INE824H14N07 | 20 Dec 2023 | 50,000,000 | 21 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023115 | INE824H14NN9 | 20 Dec 2023 | 250,000,000 | 19 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023116 | INE824H14NL3 | 22 Dec 2023 | 104,000,000 | 21 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023107 | INE824H14NL3 | 22 Dec 2023 | 104,000,000 | 21 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2023117 | INE824H14NP2 | 22 Dec 2023 | 2,000,000,000 | 22 Mar 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024001 | INE824H14N04 | 08 Jan 2024 | 1,500,000,000 | 08 Feb 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024002 | INE824H14NR0 | 11 Jan 2024 | 1,500,000,000 | 10 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024003 | INE824H14NS8 | 12 Jan 2024 | 500,000,000 | 12 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024004 | INE824H14NT6 | 12 Jan 2024 | 40,000,000 | 03 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024005 | INE824H14NU4 | 16 Jan 2024 | 270,000,000 | 15 Jan 2025 | 270,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024006 | INE824H14NV2 | 17 Jan 2024 | 102,000,000 | 16 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024007 | INE824H14NV2 | 16 Jan 2024 | 100,000,000 | 16 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024008 | INE824H14NV0 | 25 Jan 2024 | 52,000,000 | 24 Jul 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024009 | INE824H14MZ5 | 25 Jan 2024 | 51,000,000 | 25 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024010 | INE824H14NB4 | 30 Jan 2024 | 102,000,000 | 30 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024011 | INE824H14NB4 | 30 Jan 2024 | 30,500,000 | 30 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024012 | INE824H14NZ3 | 30 Jan 2024 | 104,000,000 | 30 Jul 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024013 | INE824H14NZ3 | 30 Jan 2024 | 104,000,000 | 30 Jul 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024014 | INE824H14NY6 | 29 Jan 2024 | 1,000,000,000 | 29 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024015 | INE824H14NB4 | 30 Jan 2024 | 2,250,000,000 | 30 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024016 | INE824H14NR0 | 01 Feb 2024 | 200,000,000 | 10 Apr 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024017 | INE824H14OA4 | 02 Feb 2024 | 500,000,000 | 05 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024018 | INE824H14OB2 | 06 Feb 2024 | 54,000,000 | 05 Feb 2025 | 54,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024019 | INE824H14OC0 | 07 Feb 2024 | 1,500,000,000 | 08 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024020 | INE824H14OD8 | 07 Feb 2024 | 80,000,000 | 06 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024021 | INE824H14OF6 | 12 Feb 2024 | 750,000,000 | 13 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024022 | INE824H14OF6 | 12 Feb 2024 | 1,500,000,000 | 13 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 3,500Cr |
| JBCP2024023 | INE824H14OF3 | 20 Feb 2024 | 2,000,000,000 | 21 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024028 | INE824H14OI9 | 21 Feb 2024 | 108,500,000 | 20 Feb 2025 | 108,500,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024024 | INE824H14OG1 | 22 Feb 2024 | 1,000,000,000 | 23 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024025 | INE824H14OG1 | 22 Feb 2024 | 500,000,000 | 23 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024026 | INE824H14OG1 | 22 Feb 2024 | 500,000,000 | 23 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024027 | INE824H14OG1 | 22 Feb 2024 | 500,000,000 | 23 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024029 | INE824H14OI7 | 26 Feb 2024 | 2,000,000,000 | 27 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024030 | INE824H14OI7 | 26 Feb 2024 | 500,000,000 | 27 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024031 | INE824H14OI7 | 26 Feb 2024 | 500,000,000 | 27 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024032 | INE824H14OJ5 | 27 Feb 2024 | 104,000,000 | 27 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024033 | INE824H14OK3 | 28 Feb 2024 | 2,000,000,000 | 29 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024034 | INE824H14OL1 | 29 Feb 2024 | 500,000,000 | 30 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024035 | INE824H14ON7 | 01 Mar 2024 | 20,000,000 | 31 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024036 | INE824H14OM9 | 01 Mar 2024 | 65,000,000 | 28 Feb 2025 | 65,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024037 | INE824H14ON7 | 01 Mar 2024 | 750,000,000 | 31 May 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024038 | INE824H14OC5 | 04 Mar 2024 | 1,000,000,000 | 03 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024039 | INE824H14OC5 | 04 Mar 2024 | 1,700,000,000 | 03 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024040 | INE824H14OA4 | 06 Mar 2024 | 300,000,000 | 05 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024041 | INE824H14OCQ | 07 Mar 2024 | 52,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024042 | INE824H14OR8 | 07 Mar 2024 | 163,000,000 | 06 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140

Julius Bär

• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)* :

| ISSUE REFERENCE | ISIN | ISSUE DATE | AMOUNT (ISSUE SIZE) | MATURITY DATE | AMOUNT O/S | IPA | CRA | RATING | RATED AMOUNT |
|-----------------|--------------|-------------|---------------------|---------------|---------------|---------------|-----------------------|-----------------------|--------------|
| JBCP2024043 | INE824H14OR8 | 07 Mar 2024 | 2,000,000,000 | 06 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024044 | INE824H14OS6 | 12 Mar 2024 | 900,000,000 | 11 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024045 | INE824H14OS6 | 12 Mar 2024 | 750,000,000 | 11 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024046 | INE824H14OT4 | 14 Mar 2024 | 285,500,000 | 13 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024047 | INE824H14OT4 | 14 Mar 2024 | 51,000,000 | 13 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024048 | INE824H14OU2 | 22 Mar 2024 | 250,000,000 | 22 Jul 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024049 | INE824H14OV0 | 27 Mar 2024 | 52,000,000 | 24 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024050 | INE824H14OW8 | 10 Apr 2024 | 750,000,000 | 28 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024051 | INE824H14OX6 | 10 Apr 2024 | 1,000,000,000 | 24 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024052 | INE824H14OW8 | 12 Apr 2024 | 1,000,000,000 | 28 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024053 | INE824H14OX6 | 12 Apr 2024 | 1,000,000,000 | 24 Jun 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024054 | INE824H14OY4 | 07 May 2024 | 500,000,000 | 06 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024055 | INE824H14OY4 | 07 May 2024 | 500,000,000 | 06 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024056 | INE824H14OZ1 | 10 May 2024 | 250,000,000 | 09 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024057 | INE824H14OZ1 | 10 May 2024 | 102,000,000 | 09 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024058 | INE824H14OZ1 | 10 May 2024 | 250,000,000 | 09 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024059 | INE824H14PA1 | 13 May 2024 | 500,000,000 | 13 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024061 | INE824H14PC7 | 15 May 2024 | 500,000,000 | 14 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024062 | INE824H14PC7 | 16 May 2024 | 1,000,000,000 | 14 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024063 | INE824H14PC7 | 16 May 2024 | 250,000,000 | 14 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024064 | INE824H14PD5 | 17 May 2024 | 1,000,000,000 | 16 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024065 | INE824H14PD5 | 17 May 2024 | 1,000,000,000 | 16 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024066 | INE824H14PE3 | 21 May 2024 | 1,000,000,000 | 20 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024067 | INE824H14PF0 | 22 May 2024 | 1,000,000,000 | 21 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024068 | INE824H14PF0 | 22 May 2024 | 2,000,000,000 | 21 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024069 | INE824H14PG8 | 24 May 2024 | 750,000,000 | 23 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024070 | INE824H14PG8 | 24 May 2024 | 250,000,000 | 23 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024071 | INE824H14PG8 | 24 May 2024 | 1,500,000,000 | 23 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024072 | INE824H14PG8 | 24 May 2024 | 1,500,000,000 | 23 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024073 | INE824H14PH6 | 27 May 2024 | 1,000,000,000 | 26 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024074 | INE824H14PH6 | 27 May 2024 | 1,000,000,000 | 26 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024075 | INE824H14PI4 | 29 May 2024 | 2,000,000,000 | 28 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024076 | INE824H14PJ5 | 30 May 2024 | 50,000,000 | 27 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024077 | INE824H14PJ2 | 30 May 2024 | 500,000,000 | 29 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024078 | INE824H14PJ2 | 30 May 2024 | 1,500,000,000 | 29 Aug 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024079 | INE824H14PK0 | 03 Jun 2024 | 1,750,000,000 | 02 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024080 | INE824H14OP2 | 05 Jun 2024 | 250,000,000 | 04 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024081 | INE824H14OP2 | 05 Jun 2024 | 250,000,000 | 04 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024082 | INE824H14OP2 | 05 Jun 2024 | 500,000,000 | 04 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024083 | INE824H14OP2 | 05 Jun 2024 | 1,750,000,000 | 04 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024084 | INE824H14OQ0 | 06 Jun 2024 | 1,000,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024085 | INE824H14OQ0 | 06 Jun 2024 | 500,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024086 | INE824H14OQ0 | 06 Jun 2024 | 1,500,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024087 | INE824H14OQ0 | 06 Jun 2024 | 1,000,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024088 | INE824H14PL8 | 07 Jun 2024 | 1,750,000,000 | 06 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024090 | INE824H14OQ0 | 07 Jun 2024 | 31,000,000 | 05 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024089 | INE824H14PM6 | 11 Jun 2024 | 950,000,000 | 10 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024091 | INE824H14PC2 | 13 Jun 2024 | 1,750,000,000 | 12 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024092 | INE824H14PN4 | 14 Jun 2024 | 52,000,000 | 13 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024093 | INE824H14PO2 | 13 Jun 2024 | 750,000,000 | 12 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024094 | INE824H14PP9 | 21 Jun 2024 | 500,000,000 | 20 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,000Cr |
| JBCP2024095 | INE824H14PQ7 | 28 Jun 2024 | 750,000,000 | 23 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024096 | INE824H14PR5 | 02 Jul 2024 | 500,000,000 | 30 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024097 | INE824H14PR5 | 02 Jul 2024 | 250,000,000 | 30 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024098 | INE824H14PR5 | 02 Jul 2024 | 500,000,000 | 30 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024099 | INE824H14PN4 | 03 Jul 2024 | 2,000,000,000 | 13 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024100 | INE824H14PR5 | 03 Jul 2024 | 250,000,000 | 30 Sep 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024101 | INE824H14PS3 | 30 Jul 2024 | 1,500,000,000 | 29 Oct 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024102 | INE824H14PS3 | 30 Jul 2024 | 1,000,000,000 | 29 Oct 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024105 | INE824H14PU9 | 12 Aug 2024 | 2,000,000,000 | 11 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024103 | INE824H14PT1 | 12 Aug 2024 | 100,000,000 | 02 Jan 2025 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024104 | INE824H14PT1 | 13 Aug 2024 | 500,000,000 | 02 Jan 2025 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024106 | INE824H14PU9 | 12 Aug 2024 | 100,000,000 | 11 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024107 | INE824H14ND0 | 16 Aug 2024 | 1,000,000,000 | 14 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024108 | INE824H14ND0 | 16 Aug 2024 | 500,000,000 | 14 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024109 | INE824H14PV7 | 20 Aug 2024 | 1,000,000,000 | 19 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024110 | INE824H14PV7 | 20 Aug 2024 | 2,500,000,000 | 19 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024111 | INE824H14PW5 | 21 Aug 2024 | 1,500,000,000 | 20 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024112 | INE824H14PX3 | 22 Aug 2024 | 500,000,000 | 24 Jan 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024113 | INE824H14PX3 | 22 Aug 2024 | 1,000,000,000 | 24 Jan 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited
CIN: U74899MH1995PTC186140

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• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)* :

| ISSUE REFERENCE | ISIN | ISSUE DATE | AMOUNT (ISSUE SIZE) | MATURITY DATE | AMOUNT O/S | IPA | CRA | RATING | RATED AMOUNT |
|-----------------|--------------|-------------|---------------------|---------------|---------------|---------------|-----------------------|-----------------------|--------------|
| JBCP2024114 | INE824H14PY1 | 23 Aug 2024 | 1,500,000,000 | 22 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024115 | INE824H14PY1 | 23 Aug 2024 | 400,000,000 | 22 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024116 | INE824H14PY1 | 23 Aug 2024 | 1,000,000,000 | 22 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024117 | INE824H14PX3 | 26 Aug 2024 | 1,500,000,000 | 24 Jan 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024118 | INE824H14PZ8 | 28 Aug 2024 | 2,500,000,000 | 27 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024119 | INE824H14PZ8 | 28 Aug 2024 | 750,000,000 | 27 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024120 | INE824H14QA9 | 29 Aug 2024 | 500,000,000 | 17 Jan 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024121 | INE824H14QD3 | 30 Aug 2024 | 3,000,000,000 | 29 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024122 | INE824H14QB7 | 30 Aug 2024 | 250,000,000 | 27 Feb 2025 | 250,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024123 | INE824H14QD3 | 30 Aug 2024 | 56,000,000 | 29 Nov 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024124 | INE824H14NU4 | 03 Sep 2024 | 1,500,000,000 | 15 Jan 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024125 | INE824H14QE1 | 03 Sep 2024 | 1,250,000,000 | 10 Jan 2025 | 1,250,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024126 | INE824H14QE1 | 04 Sep 2024 | 1,000,000,000 | 10 Jan 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024127 | INE824H14QA9 | 06 Sep 2024 | 1,000,000,000 | 17 Jan 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024128 | INE824H14QF8 | 09 Sep 2024 | 500,000,000 | 09 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024129 | INE824H14QF8 | 09 Sep 2024 | 2,000,000,000 | 09 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024130 | INE824H14QC5 | 11 Sep 2024 | 2,500,000,000 | 11 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024131 | INE824H14QQ6 | 19 Sep 2024 | 3,000,000,000 | 19 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024132 | INE824H14QH4 | 24 Sep 2024 | 2,000,000,000 | 24 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024133 | INE824H14QJ2 | 27 Sep 2024 | 1,000,000,000 | 20 May 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024134 | INE824H14QJ0 | 04 Oct 2024 | 750,000,000 | 30 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024135 | INE824H14QK8 | 08 Oct 2024 | 2,500,000,000 | 27 Dec 2024 | - | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024136 | INE824H14QL6 | 07 Nov 2024 | 1,500,000,000 | 06 Feb 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024137 | INE824H14QL6 | 07 Nov 2024 | 1,000,000,000 | 06 Feb 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024139 | INE824H14QN2 | 12 Nov 2024 | 100,000,000 | 11 Aug 2025 | 100,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024138 | INE824H14QM4 | 13 Nov 2024 | 1,000,000,000 | 12 Feb 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024140 | INE824H14QP7 | 14 Nov 2024 | 1,500,000,000 | 13 Feb 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024141 | INE824H14QP7 | 14 Nov 2024 | 500,000,000 | 13 Feb 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024142 | INE824H14QP7 | 14 Nov 2024 | 500,000,000 | 13 Feb 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024143 | INE824H14QP7 | 14 Nov 2024 | 500,000,000 | 13 Feb 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 4,800Cr |
| JBCP2024144 | INE824H14QO0 | 19 Nov 2024 | 500,000,000 | 18 Feb 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024145 | INE824H14QO0 | 19 Nov 2024 | 1,000,000,000 | 18 Feb 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024146 | INE824H14QO0 | 19 Nov 2024 | 1,500,000,000 | 18 Feb 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024147 | INE824H14QQ5 | 22 Nov 2024 | 2,000,000,000 | 21 Feb 2025 | 2,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024148 | INE824H14QQ5 | 22 Nov 2024 | 1,000,000,000 | 21 Feb 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024149 | INE824H14QR3 | 25 Nov 2024 | 2,000,000,000 | 25 Nov 2025 | 2,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024150 | INE824H14QS1 | 26 Nov 2024 | 1,500,000,000 | 25 Feb 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024151 | INE824H14QU7 | 29 Nov 2024 | 1,500,000,000 | 28 Nov 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024152 | INE824H14QT9 | 29 Nov 2024 | 3,000,000,000 | 17 Jun 2025 | 3,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024153 | INE824H14QT9 | 29 Nov 2024 | 150,000,000 | 17 Jun 2025 | 150,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024154 | INE824H14QT9 | 29 Nov 2024 | 250,000,000 | 17 Jun 2025 | 250,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024155 | INE824H14QT9 | 29 Nov 2024 | 100,000,000 | 17 Jun 2025 | 100,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024156 | INE824H14OM9 | 29 Nov 2024 | 1,000,000,000 | 28 Feb 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024157 | INE824H14OM9 | 29 Nov 2024 | 1,500,000,000 | 28 Feb 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024158 | INE824H14QU7 | 29 Nov 2024 | 500,000,000 | 28 Nov 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024159 | INE824H14QV5 | 10 Dec 2024 | 1,500,000,000 | 11 Mar 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024160 | INE824H14QV5 | 10 Dec 2024 | 1,500,000,000 | 11 Mar 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024161 | INE824H14QW3 | 12 Dec 2024 | 1,500,000,000 | 13 Mar 2025 | 1,500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024162 | INE824H14QW3 | 12 Dec 2024 | 500,000,000 | 13 Mar 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024163 | INE824H14QW3 | 13 Dec 2024 | 1,000,000,000 | 13 Mar 2025 | 1,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024164 | INE824H14QX1 | 18 Dec 2024 | 500,000,000 | 19 Mar 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024165 | INE824H14QY9 | 19 Dec 2024 | 750,000,000 | 20 Mar 2025 | 750,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024166 | INE824H14QY9 | 19 Dec 2024 | 3,000,000,000 | 20 Mar 2025 | 3,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024167 | INE824H14QZ6 | 24 Dec 2024 | 2,000,000,000 | 25 Mar 2025 | 2,000,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2024168 | INE824H14QW3 | 30 Dec 2024 | 500,000,000 | 13 Mar 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |
| JBCP2025001 | INE824H14RA7 | 02 Jan 2025 | 500,000,000 | 02 Jul 2025 | 500,000,000 | HDFC Bank Ltd | CRISIL Ltd & ICRA Ltd | CRISIL A1+ & ICRA A1+ | Rs. 5,500Cr |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

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- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : Nil
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS :

| Name of the Bank / Financial institution | Nature of facility | O/s amount* / Limit | Asset classification |
|------------------------------------------|---------------------------|----------------------------|----------------------|
| HDFC Bank Limited | Term loan (Vehicle loans) | Rs Nil o/s, Rs 2Cr Limit" | Standard |
| Bajaj Finance Limited | Committed Line of Credit | Rs Nil o/s/ Rs 150Cr Limit | Standard |
| HDFC Bank Limited | Committed Line of Credit | Rs Nil o/s /Rs 100Cr Limit | Standard |

* Balance as on 31 Dec 2024

- NAME AND ADDRESS OF ISSUER : Julius Baer Capital (India) Private Limited
Altimus, 2501, 25th Level, Pandurang Budhkar Marg,
Worli, Mumbai 400018
- CIN & PAN : U74899MH1995PTC186140 & AAACB6154F
- LINE OF BUSINESS : Loans & Investments
- CHIEF EXECUTIVE : Umang Papneja, Director
(Managing Director / President/CEO/CFO/
Top Most Executive)
- GROUP AFFILIATION (if any) : Nil
- FINANCIAL SUMMARY :

(in Rs. Crs)

| | Last q.e. Sep 2024 (Unaudited) | Half y.e. Sep 2024 (Unaudited) | For the y.e. Mar 2024 (Audited) | For the y.e. Mar 2023 (Audited) | For the y.e. Mar 2022 (Audited) |
|---------------------------------------|--------------------------------------|--------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| EQUITY | 431.07 | 431.07 | 431.07 | 314.54 | 314.54 |
| NET WORTH | 1,032.80 | 1,032.80 | 1,000.30 | 711.76 | 664.33 |
| INVESTMENT IN SUBSIDIARIES/AFFILIATES | - | - | - | - | - |
| TOTAL DEBT OUTSTANDING | 4,284.98 | 4,284.98 | 3,024.11 | 2,005.58 | 1,864.76 |
| - SHORT TERM (< 1 YEAR) | 4,284.98 | 4,284.98 | 3,024.11 | 2,005.57 | 1,864.67 |
| - OTHER DEBT | - | - | - | 0.01 | 0.10 |
| GROSS INCOME | 120.11 | 222.09 | 310.40 | 218.32 | 158.60 |
| OPERATING PROFIT (PBITD) | 111.94 | 206.75 | 280.46 | 190.49 | 133.52 |
| GROSS PROFIT (PBTID) | 27.24 | 51.16 | 66.92 | 64.75 | 57.63 |
| NET PROFIT (POST TAX) | 20.29 | 38.10 | 49.72 | 47.35 | 42.70 |
| AUDIT QUALIFICATIONS (IF ANY) | Nil | Nil | Nil | Nil | Nil |

- MATERIAL LITIGATION (IF ANY) : Nil
- REGULATORY STRICTURES (IF ANY) : Nil
- DETAILS OF DEFAULT OF CPs,
INCLUDING TECHNICAL DELAY IN
REDEMPTION DURING PAST 3 YEARS : Nil
- DETAILS OF DEFAULT AND DELAY IN
REDEMPTION OF ANY OTHER
BORROWINGS DURING LAST 3 YEARS : Nil

AUTHORISED SIGNATORY OF THE ISSUER

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 07 Jan 2025

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Julius Baer Capital (India) Private Limited
CIN: U74899MH1995PTC186140

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Annex I

Letter of Offer

- 1 Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any - **100% of total shares of the Company held by Julius Baer Wealth Advisors (India) Private Limited**
- 2 Long Term credit rating, if any, obtained by the issuer - **CRISIL PPMLD AA+/Stable (Reaffirmed)
CRISIL NCD AA+/Stable (Reaffirmed)**
- 3 Unaccepted credit ratings, if any, assigned to the issuer - **NA**
- 4 Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD - **NA**
- 5 Details of statutory auditor and changes thereof in the previous years - **M. M. Nissim & Co LLP
The Statutory Auditor is not changed in the last three financial years**
- 6 Details of statutory auditor and changes thereof in the current financial years - **Chokshi & Chokshi LLP
The Statutory Auditor has been appointed as on 1 July 2024**
- 7 Residual maturity profile of assets and liabilities as on 30-Nov-2024 :-

(in Rs. Crs)

| Category | Up to 30/31 Days | >1 month - 2 months | >2 month - 3 months | >3 month - 6 months | >6 month - 1 year | >1 year - 3 years | >3 years - 5 years | >5 years | Total |
|------------------------------------|------------------|---------------------|---------------------|---------------------|-------------------|-------------------|--------------------|----------|----------|
| Deposit | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | NA |
| Advances | 1,252.64 | 1,532.52 | 2,264.80 | - | - | - | - | - | 5,049.95 |
| Investments | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | NA |
| Borrowings | 1,524.75 | 902.77 | 1,669.71 | 96.30 | 713.82 | - | - | - | 4,907.35 |
| Foreign Currency Assets (FCA) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | NA |
| Foreign Currency Liabilities (FCL) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil | NA |

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 7-Jan-25

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140