

# Julius Bär

## LETTER OF OFFER ISSUE OF COMMERCIAL PAPER (CP)

### PART I

- PROPOSED DATE OF ISSUE : 18 Dec 2024
- CREDIT RATING :

Credit Rating for CP	CRA	Date of Rating	Validity for issuance	validity period for rating	For amount
CRISIL A1+	CRISIL Limited	14 Nov 2024	60 calendar days from the date of the letter	Rating is valid (unless revised) throughout the life of CPs with a maximum maturity of one year	Rs 5,500 Cr
ICRA A1+	ICRA Limited	18 Nov 2024	3 months from the date of the letter	Rating is valid throughout the life of CPs which shall have a maximum maturity of 12 months from date of issuance	Rs 5,500 Cr

- CONDITIONS (if any) : None
- EXACT PURPOSE OF ISSUE OF CP : Repayment of maturing CPs and also for the purpose of business of the issuer.
- CREDIT SUPPORT (if any) : None
- DESCRIPTION OF INSTRUMENT : Commercial Paper
- AMOUNT : Rs. 490,534,000/-
- ISSUED BY : Julius Baer Capital (India) Private Limited
- IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
- DETAILS OF THE GUARANTOR COMPANY : Not applicable
- DETAILS OF CURRENT TRANCHE :

ISIN	AMOUNT (ISSUE SIZE)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE824H14QX1	Rs. 50 Cr	19 Mar 2025	Refer the above table	Refer the above table	Refer the above table

- NAME AND ADDRESS OF THE TRUSTEE : None
- LISTING : Proposed to be listed / ~~unlisted~~
- ISSUING AND PAYING AGENT : HDFC Bank Ltd, Treasury Operations, Lodha - I Think Techno Campus, 4th Floor, Building - Alpha, Near Kanjur Marg Railway Station, Kanjur Marg (E), Mumbai - 400 042.
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : Rs. 6,500 Cr
- SUPPORTING BOARD RESOLUTION DATED : 12 Nov 2024
- TOTAL CP OUTSTANDING (As on date) : Rs.4,944.75 Crs (including the present issues)

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#### Julius Baer Capital (India) Private Limited

Registered & Main Office: Altimus, 2501, 25th Level, Pandurang Budhkar Marg, Worli, Mumbai 400018, India  
[www.juliusbaer.com/in](http://www.juliusbaer.com/in) Tel.: +91 22 6176 0100 Fax: +91-22-6176 0123

CIN: U74899MH1995PTC186140

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\* DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS \* :

ISSUE REFERENCE	ISIN	ISSUE DATE	AMOUNT (ISSUE SIZE)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
JBCP2023074	INE824H14MP6	15 Sep 2023	2,500,000,000	15 Dec 2023	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023075	INE824H14MQ4	18 Sep 2023	1,000,000,000	18 Dec 2023	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023076	INE824H14MR2	20 Sep 2023	1,250,000,000	20 Dec 2023	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023077	INE824H14MS0	27 Sep 2023	1,000,000,000	27 Dec 2023	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023078	INE824H14MT8	09 Oct 2023	1,000,000,000	08 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023079	INE824H14MU6	16 Oct 2023	54,000,000	15 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023080	INE824H14MV4	17 Oct 2023	30,000,000	16 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023081	INE824H14MW2	25 Oct 2023	250,000,000	24 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023082	INE824H14MW2	25 Oct 2023	500,000,000	24 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023083	INE824H14MW2	25 Oct 2023	450,000,000	24 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023084	INE824H14MX0	26 Oct 2023	1,000,000,000	25 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023085	INE824H14MX0	26 Oct 2023	500,000,000	25 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023086	INE824H14MX0	26 Oct 2023	500,000,000	25 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023087	INE824H14MY8	27 Oct 2023	500,000,000	22 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023088	INE824H14MY8	27 Oct 2023	500,000,000	22 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023089	INE824H14MZ5	27 Oct 2023	88,500,000	25 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023090	INE824H14MZ5	27 Oct 2023	88,500,000	25 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023091	INE824H14MZ5	27 Oct 2023	88,500,000	25 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023092	INE824H14NA6	31 Oct 2023	1,500,000,000	30 Jan 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023093	INE824H14NB4	31 Oct 2023	104,000,000	30 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023094	INE824H14NC2	09 Nov 2023	104,000,000	09 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023095	INE824H14ND0	16 Nov 2023	500,000,000	14 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023096	INE824H14NF5	17 Nov 2023	52,000,000	17 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023097	INE824H14NE8	17 Nov 2023	2,000,000,000	16 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023098	INE824H14NG3	22 Nov 2023	2,000,000,000	21 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023099	INE824H14NG3	22 Nov 2023	500,000,000	21 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023100	INE824H14NH1	28 Nov 2023	1,000,000,000	27 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023101	INE824H14NH1	28 Nov 2023	1,500,000,000	27 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023102	INE824H14KV8	29 Nov 2023	1,500,000,000	28 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,000Cr
JBCP2023103	INE824H14NI9	05 Dec 2023	2,000,000,000	05 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023104	INE824H14NJ7	06 Dec 2023	750,000,000	06 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023105	INE824H14NJ7	06 Dec 2023	250,000,000	06 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023106	INE824H14NK5	07 Dec 2023	750,000,000	07 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023108	INE824H14MO9	12 Dec 2023	1,500,000,000	12 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023109	INE824H14MO9	12 Dec 2023	500,000,000	12 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023110	INE824H14MO9	12 Dec 2023	500,000,000	12 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023111	INE824H14NM1	13 Dec 2023	2,500,000,000	13 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023112	INE824H14NN9	19 Dec 2023	250,000,000	19 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023113	INE824H14NN9	19 Dec 2023	2,500,000,000	19 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023114	INE824H14NO7	20 Dec 2023	50,000,000	21 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023115	INE824H14NN9	20 Dec 2023	250,000,000	19 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023116	INE824H14NL3	22 Dec 2023	104,000,000	21 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023107	INE824H14NL3	22 Dec 2023	104,000,000	21 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2023117	INE824H14NP4	22 Dec 2023	2,000,000,000	22 Mar 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024001	INE824H14NQ2	08 Jan 2024	1,500,000,000	08 Feb 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024002	INE824H14NR0	11 Jan 2024	1,500,000,000	10 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024003	INE824H14NS8	12 Jan 2024	500,000,000	12 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024004	INE824H14NT6	12 Jan 2024	40,000,000	03 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024005	INE824H14NU2	16 Jan 2024	270,000,000	15 Jan 2025	270,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024006	INE824H14NV4	17 Jan 2024	102,000,000	16 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024007	INE824H14NV2	16 Jan 2024	100,000,000	16 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024008	INE824H14NV0	25 Jan 2024	52,000,000	24 Jul 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024009	INE824H14MZ5	25 Jan 2024	51,000,000	25 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024010	INE824H14NB4	30 Jan 2024	102,000,000	30 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024011	INE824H14NB4	30 Jan 2024	30,500,000	30 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024012	INE824H14NZ3	30 Jan 2024	104,000,000	30 Jul 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024013	INE824H14NZ3	30 Jan 2024	104,000,000	30 Jul 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024014	INE824H14NY6	29 Jan 2024	1,000,000,000	29 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024015	INE824H14NB4	30 Jan 2024	2,250,000,000	30 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024016	INE824H14NR0	01 Feb 2024	200,000,000	10 Apr 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024017	INE824H14OA4	02 Feb 2024	500,000,000	05 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024018	INE824H14OB2	06 Feb 2024	54,000,000	05 Feb 2025	54,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024019	INE824H14OC0	07 Feb 2024	1,500,000,000	08 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024020	INE824H14OD8	07 Feb 2024	80,000,000	06 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024021	INE824H14OE6	12 Feb 2024	750,000,000	13 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024022	INE824H14OF6	12 Feb 2024	1,500,000,000	13 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 3,500Cr
JBCP2024023	INE824H14OF3	20 Feb 2024	2,000,000,000	21 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024028	INE824H14OIG1	21 Feb 2024	108,500,000	20 Feb 2025	108,500,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024024	INE824H14OCG1	22 Feb 2024	1,000,000,000	23 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024025	INE824H14OCG1	22 Feb 2024	500,000,000	23 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024026	INE824H14OCG1	22 Feb 2024	500,000,000	23 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024027	INE824H14OCG1	22 Feb 2024	500,000,000	23 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024029	INE824H14OI7	26 Feb 2024	2,000,000,000	27 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024030	INE824H14OI7	26 Feb 2024	500,000,000	27 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024031	INE824H14OI7	26 Feb 2024	500,000,000	27 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024032	INE824H14OJ5	27 Feb 2024	104,000,000	27 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024033	INE824H14OK3	28 Feb 2024	2,000,000,000	29 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024034	INE824H14OL1	29 Feb 2024	500,000,000	30 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024035	INE824H14ON7	01 Mar 2024	20,000,000	31 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024036	INE824H14OM9	01 Mar 2024	65,000,000	28 Feb 2025	65,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024037	INE824H14ON7	01 Mar 2024	750,000,000	31 May 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024038	INE824H14OO5	04 Mar 2024	1,000,000,000	03 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140

# Julius Bär

• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)\* :

ISSUE REFERENCE	ISIN	ISSUE DATE	AMOUNT (ISSUE SIZE)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
JBCP2024039	INE824H14005	04 Mar 2024	1,700,000,000	03 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024040	INE824H140A4	06 Mar 2024	300,000,000	05 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024041	INE824H140Q0	07 Mar 2024	52,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024042	INE824H140R8	07 Mar 2024	163,000,000	06 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024043	INE824H140R8	07 Mar 2024	2,000,000,000	06 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024044	INE824H140S6	12 Mar 2024	900,000,000	11 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024045	INE824H140S6	12 Mar 2024	750,000,000	11 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024046	INE824H140T4	14 Mar 2024	285,500,000	13 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024047	INE824H140T4	14 Mar 2024	51,000,000	13 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024048	INE824H140U2	22 Mar 2024	250,000,000	22 Jul 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024049	INE824H140V0	27 Mar 2024	52,000,000	24 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024050	INE824H140W8	10 Apr 2024	750,000,000	28 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024051	INE824H140X6	10 Apr 2024	1,000,000,000	24 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024052	INE824H140W8	12 Apr 2024	1,000,000,000	28 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024053	INE824H140X6	12 Apr 2024	1,000,000,000	24 Jun 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024054	INE824H140Y4	07 May 2024	500,000,000	06 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024055	INE824H140Y4	07 May 2024	500,000,000	06 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024056	INE824H140Z1	10 May 2024	250,000,000	09 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024057	INE824H140Z1	10 May 2024	102,000,000	09 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024058	INE824H140Z1	10 May 2024	250,000,000	09 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024059	INE824H14PA1	13 May 2024	500,000,000	13 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024061	INE824H14PC7	15 May 2024	500,000,000	14 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024062	INE824H14PC7	16 May 2024	1,000,000,000	14 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024063	INE824H14PC7	16 May 2024	250,000,000	14 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024064	INE824H14PD5	17 May 2024	1,000,000,000	16 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024065	INE824H14PD5	17 May 2024	1,000,000,000	16 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024066	INE824H14PE3	21 May 2024	1,000,000,000	20 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024067	INE824H14PE3	22 May 2024	1,000,000,000	21 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024068	INE824H14PF0	22 May 2024	2,000,000,000	21 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024069	INE824H14PG8	24 May 2024	750,000,000	23 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024070	INE824H14PG8	24 May 2024	250,000,000	23 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024071	INE824H14PG8	24 May 2024	1,500,000,000	23 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024072	INE824H14PG8	24 May 2024	1,500,000,000	23 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024073	INE824H14PH6	27 May 2024	1,000,000,000	26 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024074	INE824H14PH6	27 May 2024	1,000,000,000	26 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024075	INE824H14PI4	29 May 2024	2,000,000,000	28 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024076	INE824H14PJ5	30 May 2024	500,000,000	27 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024077	INE824H14PJ2	30 May 2024	500,000,000	29 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024078	INE824H14PJ2	30 May 2024	1,500,000,000	29 Aug 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024079	INE824H14PK0	03 Jun 2024	1,750,000,000	02 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024080	INE824H14OP2	05 Jun 2024	250,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024081	INE824H14OP2	05 Jun 2024	250,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024082	INE824H14OP2	05 Jun 2024	500,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024083	INE824H14OP2	05 Jun 2024	1,750,000,000	04 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024084	INE824H14OQ0	06 Jun 2024	1,000,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024085	INE824H14OQ0	06 Jun 2024	500,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024086	INE824H14OQ0	06 Jun 2024	1,500,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024087	INE824H14OQ0	06 Jun 2024	1,000,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024088	INE824H14PL8	07 Jun 2024	1,750,000,000	06 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024090	INE824H14OQ0	07 Jun 2024	31,000,000	05 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024089	INE824H14PM6	11 Jun 2024	950,000,000	10 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024091	INE824H14PO2	13 Jun 2024	1,750,000,000	12 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024092	INE824H14PN4	14 Jun 2024	52,000,000	13 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024093	INE824H14PO2	13 Jun 2024	750,000,000	12 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024094	INE824H14PP9	21 Jun 2024	500,000,000	20 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,000Cr
JBCP2024095	INE824H14PQ7	28 Jun 2024	750,000,000	23 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024096	INE824H14PR5	02 Jul 2024	500,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024097	INE824H14PR5	02 Jul 2024	250,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024098	INE824H14PR5	02 Jul 2024	500,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024099	INE824H14PN4	03 Jul 2024	2,000,000,000	13 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024100	INE824H14PR5	03 Jul 2024	250,000,000	30 Sep 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024101	INE824H14PS3	30 Jul 2024	1,500,000,000	29 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024102	INE824H14PS3	30 Jul 2024	1,000,000,000	29 Oct 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024103	INE824H14PU9	12 Aug 2024	2,000,000,000	11 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024105	INE824H14PT1	12 Aug 2024	100,000,000	02 Jan 2025	100,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024104	INE824H14PT1	13 Aug 2024	500,000,000	02 Jan 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024106	INE824H14PU9	12 Aug 2024	100,000,000	11 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024107	INE824H14ND0	16 Aug 2024	1,000,000,000	14 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024108	INE824H14ND0	16 Aug 2024	500,000,000	14 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024109	INE824H14PV7	20 Aug 2024	1,000,000,000	19 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

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• DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS (Contd..)\* :

ISSUE REFERENCE	ISIN	ISSUE DATE	AMOUNT (ISSUE SIZE)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
JBCP2024110	INE824H14PV7	20 Aug 2024	2,500,000,000	19 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024111	INE824H14PW5	21 Aug 2024	1,500,000,000	20 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024112	INE824H14PX3	22 Aug 2024	500,000,000	24 Jan 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024113	INE824H14PX3	22 Aug 2024	1,000,000,000	24 Jan 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024114	INE824H14PY1	23 Aug 2024	1,500,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024115	INE824H14PY1	23 Aug 2024	400,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024116	INE824H14PY1	23 Aug 2024	1,000,000,000	22 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024117	INE824H14PX3	26 Aug 2024	1,500,000,000	24 Jan 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024118	INE824H14PZ8	28 Aug 2024	2,500,000,000	27 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024119	INE824H14PZ8	28 Aug 2024	750,000,000	27 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024120	INE824H14QA9	29 Aug 2024	500,000,000	17 Jan 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024121	INE824H14QD3	30 Aug 2024	3,000,000,000	29 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024122	INE824H14QB7	30 Aug 2024	250,000,000	27 Feb 2025	250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024123	INE824H14QD3	30 Aug 2024	56,000,000	29 Nov 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024124	INE824H14NU4	03 Sep 2024	1,500,000,000	15 Jan 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024125	INE824H14QE1	03 Sep 2024	1,250,000,000	10 Jan 2025	1,250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024126	INE824H14QE1	04 Sep 2024	1,000,000,000	10 Jan 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024127	INE824H14QA9	06 Sep 2024	1,000,000,000	17 Jan 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024128	INE824H14QF8	09 Sep 2024	500,000,000	09 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024129	INE824H14QF8	09 Sep 2024	2,000,000,000	09 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024130	INE824H14QC5	11 Sep 2024	2,500,000,000	11 Dec 2024	-	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024131	INE824H14QG6	19 Sep 2024	3,000,000,000	19 Dec 2024	3,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024132	INE824H14QH4	24 Sep 2024	2,000,000,000	24 Dec 2024	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024133	INE824H14QJ2	27 Sep 2024	1,000,000,000	20 May 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024134	INE824H14QJ0	04 Oct 2024	750,000,000	30 Dec 2024	750,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024135	INE824H14QR8	08 Oct 2024	2,500,000,000	27 Dec 2024	2,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024136	INE824H14QL6	07 Nov 2024	1,500,000,000	06 Feb 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024137	INE824H14QL6	07 Nov 2024	1,000,000,000	06 Feb 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024139	INE824H14QN2	12 Nov 2024	100,000,000	11 Aug 2025	100,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024138	INE824H14QM4	13 Nov 2024	1,000,000,000	12 Feb 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024140	INE824H14QP7	14 Nov 2024	1,500,000,000	13 Feb 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024141	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024142	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024143	INE824H14QP7	14 Nov 2024	500,000,000	13 Feb 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 4,800Cr
JBCP2024144	INE824H14QQ0	19 Nov 2024	500,000,000	18 Feb 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024145	INE824H14QQ0	19 Nov 2024	1,000,000,000	18 Feb 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024146	INE824H14QQ0	19 Nov 2024	1,500,000,000	18 Feb 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024147	INE824H14QQ5	22 Nov 2024	2,000,000,000	21 Feb 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024148	INE824H14QQ5	22 Nov 2024	1,000,000,000	21 Feb 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024149	INE824H14QR3	25 Nov 2024	2,000,000,000	25 Nov 2025	2,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024150	INE824H14QS1	26 Nov 2024	1,500,000,000	25 Feb 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024151	INE824H14QU7	29 Nov 2024	1,500,000,000	28 Nov 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024152	INE824H14QT9	29 Nov 2024	3,000,000,000	17 Jun 2025	3,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024153	INE824H14QT9	29 Nov 2024	150,000,000	17 Jun 2025	150,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024154	INE824H14QT9	29 Nov 2024	250,000,000	17 Jun 2025	250,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024155	INE824H14QT9	29 Nov 2024	100,000,000	17 Jun 2025	100,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024156	INE824H14OM9	29 Nov 2024	1,000,000,000	28 Feb 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024157	INE824H14OM9	29 Nov 2024	1,500,000,000	28 Feb 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024158	INE824H14QU7	29 Nov 2024	500,000,000	28 Nov 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024159	INE824H14QV5	10 Dec 2024	1,500,000,000	11 Mar 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024160	INE824H14QV5	10 Dec 2024	1,500,000,000	11 Mar 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024161	INE824H14QW3	12 Dec 2024	1,500,000,000	13 Mar 2025	1,500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024162	INE824H14QW3	12 Dec 2024	500,000,000	13 Mar 2025	500,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr
JBCP2024163	INE824H14QW3	13 Dec 2024	1,000,000,000	13 Mar 2025	1,000,000,000	HDFC Bank Ltd	CRISIL Ltd & ICRA Ltd	CRISIL A1+ & ICRA A1+	Rs. 5,500Cr

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

Julius Baer Capital (India) Private Limited  
CIN: U74899MH1995PTC186140

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- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : Nil
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS :

Name of the Bank / Financial institution	Nature of facility	O/s amount* / Limit	Asset classification
HDFC Bank Limited	Term loan (Vehicle loans)	Rs Nil o/s, Rs 2Cr Limit"	Standard
Bajaj Finance Limited	Committed Line of Credit	Rs Nil o/s/ Rs 150Cr Limit	Standard
HDFC Bank Limited	Committed Line of Credit	Rs Nil o/s /Rs 100Cr Limit	Standard

\* Balance as on 30 Nov 2024

- NAME AND ADDRESS OF ISSUER : Julius Baer Capital (India) Private Limited  
Altimus, 2501, 25th Level, Pandurang Budhkar Marg,  
Worli, Mumbai 400018
- CIN & PAN : U74899MH1995PTC186140 & AAACB6154F
- LINE OF BUSINESS : Loans & Investments
- CHIEF EXECUTIVE : Umang Papneja, Director  
(Managing Director / President/CEO/CFO/  
Top Most Executive)
- GROUP AFFILIATION (if any) : Nil
- FINANCIAL SUMMARY :

(in Rs. Crs)

	Last q.e. Sep 2024 (Unaudited)	Half y.e. Sep 2024 (Unaudited)	For the y.e. Mar 2024 (Audited)	For the y.e. Mar 2023 (Audited)	For the y.e. Mar 2022 (Audited)
EQUITY	431.07	431.07	431.07	314.54	314.54
NET WORTH	1,032.80	1,032.80	1,000.30	711.76	664.33
INVESTMENT IN SUBSIDIARIES/AFFILIATES	-	-	-	-	-
TOTAL DEBT OUTSTANDING	4,284.98	4,284.98	3,024.11	2,005.58	1,864.76
- SHORT TERM (< 1 YEAR)	4,284.98	4,284.98	3,024.11	2,005.57	1,864.67
- OTHER DEBT	-	-	-	0.01	0.10
GROSS INCOME	120.11	222.09	310.40	218.32	158.60
OPERATING PROFIT (PBITD)	111.94	206.75	280.46	190.49	133.52
GROSS PROFIT (PBTID)	27.24	51.16	66.92	64.75	57.63
NET PROFIT (POST TAX)	20.29	38.10	49.72	47.35	42.70
AUDIT QUALIFICATIONS (IF ANY)	Nil	Nil	Nil	Nil	Nil

- MATERIAL LITIGATION (IF ANY) : Nil
- REGULATORY STRICTURES (IF ANY) : Nil
- DETAILS OF DEFAULT OF CPs,  
INCLUDING TECHNICAL DELAY IN  
REDEMPTION DURING PAST 3 YEARS : Nil
- DETAILS OF DEFAULT AND DELAY IN  
REDEMPTION OF ANY OTHER  
BORROWINGS DURING LAST 3 YEARS : Nil

AUTHORISED SIGNATORY OF THE ISSUER

For Julius Baer Capital (India) Private Limited

## Authorised Signatories

Date: 17 Dec 2024

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Julius Baer Capital (India) Private Limited  
CIN: U74899MH1995PTC186140

# Julius Bär

## Annex I

### Letter of Offer

- |   |   |   |
|---|---|---|
| 1 | Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any -   | 100% of total shares of the Company held by Julius Baer Wealth Advisors (India) Private Limited |
| 2 | Long Term credit rating, if any, obtained by the issuer -   | CRISIL PPMLD AA+/Stable (Reaffirmed)<br>CRISIL NCD AA+/Stable (Reaffirmed)                      |
| 3 | Unaccepted credit ratings, if any, assigned to the issuer -   | NA  |
| 4 | Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD - | NA  |
| 5 | Details of statutory auditor and changes thereof in the previous years -  | M. M. Nissim & Co LLP<br>The Statutory Auditor is not changed in the last three financial years |
| 6 | Details of statutory auditor and changes thereof in the current financial years -   | Chokshi & Chokshi LLP<br>The Statutory Auditor has been appointed as on 1 July 2024             |
| 7 | Residual maturity profile of assets and liabilities as on 30-Nov-2024 :-  |   |

(in Rs. Crs)

Category	Up to 30/31 Days	>1 month - 2 months	>2 month - 3 months	>3 month - 6 months	>6 month - 1 year	>1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Advances	1,252.64	1,532.52	2,264.80	-	-	-	-	-	5,049.95
Investments	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Borrowings	1,524.75	902.77	1,669.71	96.30	713.82	-	-	-	4,907.35
Foreign Currency Assets (FCA)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Foreign Currency Liabilities (FCL)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 17-Dec-24

Julius Baer Capital (India) Private Limited

CIN: U74899MH1995PTC186140