

JK Cement LTD.

(CIN: L17229UP1994PLC017199)
ISO 9001 & ISO 14001 CERTIFIED COMPANY

Phone : +91-11-49220000
Fax : +91-11-49220044
E-mail : jkcement.delhi@jkcement.com
Web : www.jkcement.com

Padam Tower, 19, DDA Community Centre
Phase -1, Okhla, New Delhi - 110020 INDIA

ISSUE OF COMMERCIAL PAPER (CP)

LETTER OF OFFER - PART I

Offer Date	17/12/2024
Proposed Date of Issue	19/12/2024
Credit Rating for CP	CRISIL "A1+"
Date of Rating	13/12/2024
Validity of Issuance	30 days
Validity period of rating	Maximum Period of 12 Months from the date of Initial Rating
For Amount	Rs.500 crores (Standalone Basis)
Conditions (if any)	Nil
Due Date	19/03/2025
ISSUE SIZE (Maturity Value)	Rs.50,00,00,000/-
Exact Purpose of Issue of CP	Standalone
Credit Support (If Any)	N/A
Description of Instrument	-
Amount (Rs.)	-
Issued By	-
In Favour of	-
Net Worth of the Guarantor Company	N/A
Name of Companies to Which Guarantor Has Issued Similar Guarantee	N/A
Extent of the Guarantee Offered By The Guarantor Company	N/A
CONDITIONS Under Which The Guarantee Will Be Invoked	Standalone

• Details of Current Tranche:

ISIN	Amount (Issue Size)	Maturity Date	Current Credit Rating	Validity Period Of Rating	CRA
INE823G14AN0	Rs.50,00,00,000/- (Rupees Fifty crores only)	19/03/2025	Crisil "A1+"	Maximum Period Of 12 months From the Date of Initial Rating	Crisil

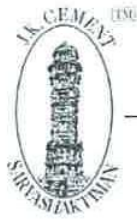



Corporate & Registered Office : Kamla Tower, Kanpur-208001, (U. P.) INDIA
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J.K. Cement Works, Nimbahera
J.K. Cement Works, Mangrol
J.K. Cement Works, Gotan
J.K. Cement Works, Jharli

J.K. Power, Bamania
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- **Name and Address of Trustee**
 - a) Listing : NSE & BSE
 - b) Issuing and Paying Agent : IDBI, LCG, New Delhi
- Market Convention : FIMMDA CONVENTIONS
- CP Borrowing Limit : **Rs.650 crores** (including **Rs.500 Crs on Standalone Basis**)
- Supporting Board Resolution for CP Borrowing: **Dated 13/10/2023**
- Total CP Outstanding (**As on 17/12/2024**) : **Rs.225 crores**
(Two Hundred Twenty Five Crores)

Issuer's liability under the C P will continue beyond due date, in case the C P is not paid on due date, even if the C P in d-mat form is extinguished on due date.

- **Details of CPs issued during the last 15 months (excluding this) :**

Sl.	ISIN	Issue Date	Due Date	Amount (Rs.)	ROI (% pa)
1	INE823G14892	18/07/2023	27/09/2023	50,00,00,000	7.05
2	INE823G14900	19/07/2023	29/09/2023	50,00,00,000	7.07
3	INE823G14918	25/07/2023	26/09/2023	50,00,00,000	7.00
4	INE823G14926	18/08/2023	13/09/2023	50,00,00,000	7.00
5	INE823G14942	18/09/2023	16/11/2023	50,00,00,000	7.15
6	INE823G14934	18/09/2023	17/11/2023	50,00,00,000	7.15
7	INE823G14959	27/09/2023	27/10/2023	50,00,00,000	7.10
8	INE823G14967	04/10/2023	29/12/2023	50,00,00,000	7.20
9	INE823G14975	01/11/2023	27/12/2023	50,00,00,000	7.35
10	INE823G14983	23/11/2023	26/12/2023	50,00,00,000	7.35
11	INE823G14991	24/11/2023	28/12/2023	50,00,00,000	7.38
12	INE823G14AA7	19/12/2023	18/03/2024	75,00,00,000	7.45
13	INE823G14AC3	26/07/2024	23/10/2024	25,00,00,000	7.20
14	INE823G14AB5	26/07/2024	23/10/2024	50,00,00,000	7.20
15	INE823G14AD1	12/08/2024	26/09/2024	50,00,00,000	7.20
16	INE823G14AE9	16/08/2024	25/09/2024	50,00,00,000	7.20
17	INE823G14AF6	20/08/2024	27/09/2024	50,00,00,000	7.20
18	INE823G14AG4	27/08/2024	22/11/2024	50,00,00,000	7.25
19	INE823G14AH2	29/08/2024	26/11/2024	50,00,00,000	7.25
20	INE823G14AI2	19/09/2024	17/12/2024	75,00,00,000	7.33
21	INE823G14AJ8	20/09/2024	19/12/2024	75,00,00,000	7.33
22	INE823G14AK6	19/11/2024	17/02/2025	50,00,00,000	7.30
23	INE823G14AL4	21/11/2024	20/02/2025	50,00,00,000	7.30
23	INE823G14AM2	25/11/2024	24/02/2025	50,00,00,000	7.28
				1250,00,00,000	

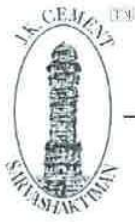


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- Details of Other Debt outstanding : N/A
- Fund-based facilities from Banks/Financial Institutions as on **30.06.2024**:
(Rs.in cr.)

Name of Bank	Nature of Facility	Sanctioned Limit	Amount Outstanding
Bank of Baroda	Term Loan	1158	894
Axis Bank	Term Loan	372	329
Indian Bank	Term Loan	792	692
State bank of India	Term Loan	722	646
Canara Bank	Term Loan	290	240
Jammu & Kashmir Bank	Term Loan	153	124
Union Bank	Term Loan	505	413
Bandhan Bank	Term Loan	250	120
HDFC Bank	Term Loan	200	140
IDBI Bank	Term Loan	77	43
EXIM Bank	Term Loan	171	111
Indian Bank	GCL	200	136
Punjab National Bank	GCL	200	176
State bank of India	GCL	250	140
Total Borrowing		5340	4204

Note : All the assets are classified as standard.

For **J.K. Cement Ltd.**

(Authorized Signatory)

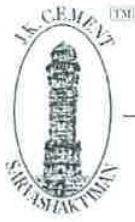


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LETTER OF OFFER – PART II

Details of the Issuer

- Name and Address of Issuer : **J. K. Cement Ltd.,**
Kamla Tower, Kanpur - 208001
- Line of Business : Manufacturing (Cement)
- Chief Executive (Managing Director) : **Dr. Raghavpat Singhania**
- Group Affiliation : JK Group (Northern Zone)

FINANCIAL SUMMARY:

Particulars	31-Mar-24	31-Mar-23	31-Mar-22
Equity	AS PER ANNUAL REPORT	AS PER ANNUAL REPORT	AS PER ANNUAL REPORT
Net Worth			
Investment in Subsidiaries / Affiliates			
Total Debt Outstanding			
Short Term < I Year			
Other Debts			
Gross Income			
Operating Profit – PBDIT			
Gross Profit-PBDT			
Net Profit-Post Tax			
Audition Qualifications (If Any)			
Material litigation, If Any			
Regulatory Strictures			



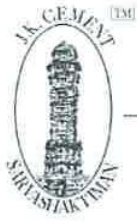


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- Details of Defaults and Delay in redemption : N/A
of any other borrowings during last 3 years
- Authorized Signatory of the issuer : As per BR : **13/10/2023**

(Original /Authenticated Copy of any Document Related to Above Information
Will Be Made Available to The Investors on request)

For **J.K. Cement Ltd.**


(Authorized Signatory)



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