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ECL
Finance Ltd.

**ISSUE OF COMMERCIAL PAPER (CP)
CONSOLIDATED LETTER OF OFFER**

PROPOSED DATE OF ISSUE	: 23/12/2024	Tenor: 91	DueDate: 24/03/2025
ISSUE REFERENCE	: ECLFCP24-25200	ISIN: INE804I14XX4	
Issue Size (MATURITY VALUE)	: 25,00,00,000	Disc Rate: -----	
CREDIT RATING FOR CP	: ACUITE A1+ CRISIL A1+	Issue By: ACUITE / CRISIL	
DATE OF RATING	: 29/10/2024 03/12/2024		
VALIDITY FOR ISSUANCE	: 27/12/2024 31/01/2025		
VALIDITY PERIOD FOR RATING	: Rating Valid for the tenure of such instrument till redemption i.e :24/03/2025		
FOR AMOUNT	: ₹ 5,00,00,00,000 (₹ 10,00,00,00,000)		
CONDITIONS (If any)	: None		
Exact purpose of Issue of CP	: Working Capital		
CREDIT SUPPORT (if any)	: None		
A) DESCRIPTION OF INSTRUMENT	: NA		
B) AMOUNT	: NA		
C) ISSUED BY	: NA		
D) IN FAVOUR OF	: NA		
NET Worth of the Guarantor Company (Name &Address)	: None		
Names of Companies to Which Guarantor Has Issued Similar Guarantee	: NA		
Extent of the Guarantee Offered by the Guarantor Company	: NA		
Conditions under Which the Guarantee Will Be Invoked	: NA		
Name and Address of Trustee	: None		
NET Worth of the Guarantor Company	: NA		
CONDITIONS IF ANY	: None		
Details of Current Tranche	: Annexure1		
Proposed to Be Listed/Unlisted	: Listed/Unlisted		
Market Conventions	: FIMMADA CONVENTIONS		
CP Borrowing Limit	: ₹ 30,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing	: 28/11/2022		
Dated	: 28/11/2022		
Total Outstanding (As of Date)	: 42,00,00,000		
Details of CP issue during last 15 months *	: Annexure2		
Debits of other Debt Instrument Outstanding	: Annexure3		
Bank fund based facilities from banks/Financial institution if any	: Annexure4		
ISSUING AND PAYING AGENT	: ICICI Bank LTD,		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer : ECL Finance Ltd, Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (W), Mumbai-400070
Leasing And finance

Line of Business

Chief Executive

GROUP AFFILIATION (if any)

FINANCIAL SUMMARY (Rs. Lakhs)

	Last Qtr.	NA	FY 24	FY 23	FY 22
EQUITY	0		21,383	21,383	21,383
NET WORTH	0		2,76,911	2,67,160	2,48,611
INVESTMENT IN	0		-	-	-
Subsidiary / Affiliate Companies	0		-	-	8,721
TOTAL DEBT OUTSTANDING	0		-	-	-
-SHORT TERM (< 1 YEAR)	0		3,77,068	5,92,340	4,08,587
-OTHER DEBT	0		3,25,998	4,14,480	6,86,928
GROSS INCOME	0		1,27,375	1,60,220	1,66,077
OPERATING PROFIT (PBTD)	0		1,06,016	1,16,321	1,46,902
GROSS PROFIT (PBTD)	0		19,471	14,462	6,623
NET PROFIT (POST TAX)	0		13,519	11,084	7,137
AUDIT QUALIFICATIONS (if any)					

Material Litigation, If Any: Nil

Regulatory Structures, If Any: Nil

Details of Default of Cps. Including Technical Delay in Redemption During Past Three Years: Nil

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: Nil

For ECL Finance Ltd.

For ECL Finance Limited

Offer Date: 23/12/2024

Authorised Signatory

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investor On Request

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

Registered Office : Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (W), Mumbai - 400070 ☎ +91 22 4272 2200

<https://eclfinance.edelweissfin.com>