

# LETTER OF OFFER

## ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

### PART I: Issuer Details

|   |  |
|---|--|
| <b>Name and Address of Issuer</b>   | ICICI Securities Limited , ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 |
| <b>Business Segment / Activity</b>  | Equity Broking, Investment Banking   |
| <b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b> | Mr. T. K. Srirang  |
| <b>Group Affiliation (If Any)</b>   | Subsidiary of ICICI Bank Ltd   |

### PART II: Issue Details

|  |  |
|--|--|
| <b>ISIN</b>  | INE763G14E36   |
| <b>Proposed Date of Issue</b>                          | 22/01/2026   |
| <b>Amount (Rs. in crs)</b>                             | 100  |
| <b>Tenor and Date of Maturity</b>                      | 179 days and 20/07/2026                                      |
| <b>Proposed to be listed/Unlisted</b>                  | Proposed to be listed  |
| <b>End Use of CP / NCD proposed (specific details)</b> | Working capital requirement for Retail and Treasury segments |
| <b>Market Conventions</b>                              | FIMMDA Conventions   |

| <b>Credit Rating Details for the Proposed Issue</b>   | <b>Credit Rating - 1</b> | <b>Credit Rating - 2</b> |
|---|--------------------------|--------------------------|
| <b>Credit Rating Issuer</b>                           | ICRA                     | CRISIL                   |
| <b>Rating</b>   | A1+                      | A1+                      |
| <b>Date of Rating</b>                                 | 24/12/2025               | 24/12/2025               |
| <b>Validity for Issuance</b>                          | 3 months                 | 60 calendar days         |
| <b>Validity period for rating</b>                     | 1 Year                   | 1 Year                   |
| <b>For Amount (Rs.)</b>                               | Rs. 35,000 Crores        | Rs. 35,000 Crores        |
| <b>Conditions (If Any)</b>                            | NA                       | NA                       |
| <b>Long term credit rating obtained by the Issuer</b> | AAA                      | AAA                      |

|  |  |  |
|--|--|--|
| <b>Unaccepted Credit Rating assigned to the Issuer</b>     | NA   | NA   |
| <b>Issuing and Paying Agent Details (Name and Address)</b> | ICICI Bank Limited ,<br>ICICI Bank Ltd – Capital Market Division,<br>163 H T Parekh Marg, Backbay<br>Reclamation, Churchgate Mumbai,400020 | ICICI Bank Limited ,<br>ICICI Bank Ltd – Capital Market Division,<br>163 H T Parekh Marg, Backbay<br>Reclamation, Churchgate Mumbai,400020 |

|  |               |
|--|---------------|
| <b>Debenture Trustee Details (Name and Address) (In case of NCD)</b> | N.A           |
| <b>Credit Enhancement Details (If any)</b>                           | No            |
| <b>Description of Instrument</b>                                     | N.A.          |
| <b>Amount (Rs. In Lacs)</b>  | Rs. N.A. Lacs |
| <b>In Favor of</b>   | N.A.          |

### Guarantor Details

|   |                            |   |
|---|----------------------------|---|
| <b>Name and Address of the Guarantor</b>                                    |                            |   |
| <b>Net Worth of the Guarantor (Rs. In Lacs)</b>                             | N.A.                       |   |
| <b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>       | N.A.                       |   |
| <b>Conditions under which the guarantee will be invoked</b>                 | N.A.                       |   |
| <b>Trustee Details (Name and Address)</b>                                   | N.A.                       |   |
| <b>Whether guarantor is a group entity</b>                                  | No                         |   |
| <b>If yes,</b>  |                            |   |
| <b>Names of Companies to which Guarantor has issued similar guarantees,</b> |                            |   |
| <b>Name</b>   | <b>Extent of Guarantee</b> | <b>Conditions Under Which the guarantee will be invoked</b> |
| N.A.  | N.A.                       | N.A.  |

### PART III Issuer Financial Details

|   |                   |
|---|-------------------|
| <b>CP/NCD Borrowing Limit</b>                                   | Rs. 40,000 Crores |
| <b>Date of Board Resolution</b>                                 | 21/02/2025        |
| <b>1. Limit approved by Board</b>                               | Rs. 40000 Crores  |
| <b>2. Limit as per CRA</b>                                      | Rs. 35000 Crores  |
| <b>3. Limit approved by Regulator concerned (if applicable)</b> | Rs. 0 Crores      |

### Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|

| ISIN         | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA            | CRA         | RATING | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|----------------|-------------|--------|--------------------------|
| INE763G14VX3 | 25/10/2024 | 550                | 24/01/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 25,000                   |
| INE763G14VW5 | 28/10/2024 | 100                | 27/01/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 25,000                   |
| INE763G14VY1 | 05/11/2024 | 300                | 04/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14VZ8 | 06/11/2024 | 300                | 05/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WA9 | 08/11/2024 | 100                | 07/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WB7 | 11/11/2024 | 50                 | 10/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WD3 | 12/11/2024 | 625                | 11/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WC5 | 13/11/2024 | 1,650              | 12/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WD3 | 13/11/2024 | 500                | 11/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14VM6 | 19/11/2024 | 350                | 14/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WE1 | 19/11/2024 | 600                | 18/02/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WF8 | 03/12/2024 | 1,315              | 04/03/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WG6 | 04/12/2024 | 75                 | 05/03/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14WG6 | 05/12/2024 | 550                | 05/03/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14TM0 | 06/12/2024 | 300                | 07/03/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |
| INE763G14TM0 | 06/12/2024 | 300                | 07/03/2025    | 0                      | ICICI Bank Ltd | CRISIL/ICRA | A1+    | 30,000                   |



|              |            |       |            |   |                |             |     |        |
|--------------|------------|-------|------------|---|----------------|-------------|-----|--------|
| INE763G14IN8 | 06/12/2024 | 25    | 06/03/2025 | 0 | Bank Ltd       | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WH4 | 09/12/2024 | 25    | 10/06/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WH4 | 10/12/2024 | 450   | 10/06/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WH4 | 11/12/2024 | 75    | 10/06/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14TO6 | 11/12/2024 | 1,500 | 11/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WH4 | 12/12/2024 | 25    | 10/06/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WI2 | 13/12/2024 | 600   | 13/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WI2 | 16/12/2024 | 575   | 13/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UF2 | 16/12/2024 | 200   | 17/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WJ0 | 18/12/2024 | 50    | 13/06/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UC9 | 18/12/2024 | 350   | 19/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UB1 | 19/12/2024 | 425   | 20/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WK8 | 20/12/2024 | 1,400 | 21/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WL6 | 23/12/2024 | 200   | 24/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WK8 | 23/12/2024 | 75    | 21/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WM4 | 27/12/2024 | 50    | 29/04/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WM4 | 02/01/2025 | 25    | 29/04/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |



|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14UF2 | 02/01/2025 | 50  | 17/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UB1 | 06/01/2025 | 200 | 20/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UB1 | 07/01/2025 | 500 | 20/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14SM2 | 07/01/2025 | 100 | 29/01/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UC9 | 07/01/2025 | 350 | 19/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14VX3 | 07/01/2025 | 200 | 24/01/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UG0 | 07/01/2025 | 100 | 25/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WN2 | 08/01/2025 | 100 | 09/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UB1 | 08/01/2025 | 100 | 20/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14VX3 | 08/01/2025 | 150 | 24/01/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WI2 | 10/01/2025 | 75  | 13/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14W00 | 16/01/2025 | 200 | 16/01/2026 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14W00 | 17/01/2025 | 550 | 16/01/2026 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WP7 | 23/01/2025 | 225 | 23/01/2026 | 225 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WR3 | 24/01/2025 | 950 | 25/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WQ5 | 27/01/2025 | 50  | 27/01/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
|              |            |     |            |     | ICICI          |             |     |        |



|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14WS1 | 27/01/2025 | 250 | 28/04/2025 | 0   | Bank Ltd       | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WM4 | 28/01/2025 | 375 | 29/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WT9 | 29/01/2025 | 25  | 30/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WM4 | 30/01/2025 | 150 | 29/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WT9 | 30/01/2025 | 150 | 30/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WU7 | 31/01/2025 | 50  | 02/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WR3 | 31/01/2025 | 50  | 25/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WW3 | 04/02/2025 | 125 | 04/02/2026 | 125 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WV5 | 04/02/2025 | 250 | 06/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WV5 | 05/02/2025 | 225 | 06/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WX1 | 05/02/2025 | 800 | 07/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WY9 | 06/02/2025 | 300 | 08/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WW3 | 06/02/2025 | 175 | 04/02/2026 | 175 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WZ6 | 07/02/2025 | 200 | 09/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XA7 | 07/02/2025 | 200 | 06/02/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WZ6 | 10/02/2025 | 200 | 09/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14UB1 | 12/02/2025 | 400 | 20/03/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |

|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14WR3 | 12/02/2025 | 100 | 25/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XB5 | 13/02/2025 | 150 | 15/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XB5 | 14/02/2025 | 400 | 15/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XC3 | 20/02/2025 | 150 | 22/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XE9 | 21/02/2025 | 55  | 19/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XC3 | 21/02/2025 | 325 | 22/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XD1 | 21/02/2025 | 75  | 20/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XG4 | 24/02/2025 | 200 | 26/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XF6 | 25/02/2025 | 750 | 27/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XI0 | 27/02/2025 | 200 | 27/02/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XH2 | 27/02/2025 | 100 | 29/05/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XJ8 | 03/03/2025 | 50  | 03/03/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XM2 | 04/03/2025 | 150 | 04/03/2026 | 150 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XK6 | 04/03/2025 | 100 | 29/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XL4 | 05/03/2025 | 400 | 04/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XN0 | 06/03/2025 | 650 | 05/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
|              |            |     |            |     | ICICI          |             |     |        |



|              |            |       |            |     |                |             |     |        |
|--------------|------------|-------|------------|-----|----------------|-------------|-----|--------|
| INE763G14X08 | 07/03/2025 | 500   | 06/06/2025 | 0   | Bank Ltd       | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XQ3 | 10/03/2025 | 1,350 | 09/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XP5 | 11/03/2025 | 100   | 11/03/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XQ3 | 11/03/2025 | 1,100 | 09/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XM2 | 11/03/2025 | 50    | 04/03/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WH4 | 11/03/2025 | 100   | 10/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XR1 | 12/03/2025 | 1,100 | 11/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XP5 | 12/03/2025 | 25    | 11/03/2026 | 25  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XT7 | 13/03/2025 | 450   | 12/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XS9 | 17/03/2025 | 250   | 17/03/2026 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XU5 | 18/03/2025 | 1,200 | 17/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XS9 | 19/03/2025 | 500   | 17/03/2026 | 500 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XX9 | 19/03/2025 | 260   | 06/03/2026 | 260 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XV3 | 19/03/2025 | 725   | 18/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XW1 | 20/03/2025 | 200   | 19/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XY7 | 20/03/2025 | 200   | 20/03/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XA7 | 21/03/2025 | 50    | 06/02/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |

|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14XI0 | 21/03/2025 | 425 | 27/02/2026 | 425 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XA7 | 24/03/2025 | 200 | 06/02/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XI0 | 24/03/2025 | 150 | 27/02/2026 | 150 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XX9 | 24/03/2025 | 100 | 06/03/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14XZ4 | 24/03/2025 | 225 | 20/02/2026 | 225 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14VG8 | 25/03/2025 | 100 | 24/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YA5 | 26/03/2025 | 20  | 25/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WT9 | 26/03/2025 | 175 | 30/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14WR3 | 27/03/2025 | 300 | 25/04/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YB3 | 03/04/2025 | 225 | 27/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YB3 | 04/04/2025 | 400 | 27/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YB3 | 07/04/2025 | 50  | 27/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YC1 | 07/04/2025 | 250 | 07/07/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YB3 | 08/04/2025 | 250 | 27/06/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XI0 | 11/04/2025 | 75  | 27/02/2026 | 75  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14VC7 | 28/04/2025 | 329 | 15/07/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
|              |            |     |            |     | ICICI          |             |     |        |



|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14YD9 | 30/04/2025 | 550 | 30/07/2025 | 0   | Bank Ltd       | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XP5 | 30/04/2025 | 250 | 11/03/2026 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YE7 | 06/05/2025 | 200 | 05/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YE7 | 07/05/2025 | 500 | 05/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YF4 | 08/05/2025 | 550 | 07/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YG2 | 09/05/2025 | 545 | 08/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YH0 | 14/05/2025 | 450 | 13/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YI8 | 14/05/2025 | 250 | 12/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YH0 | 15/05/2025 | 25  | 13/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 30,000 |
| INE763G14YJ6 | 16/05/2025 | 25  | 15/05/2026 | 25  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YK4 | 16/05/2025 | 450 | 14/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YM0 | 19/05/2025 | 850 | 18/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YL2 | 19/05/2025 | 225 | 19/05/2026 | 225 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YN8 | 22/05/2025 | 200 | 22/05/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YO6 | 22/05/2025 | 200 | 21/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YP3 | 23/05/2025 | 300 | 22/08/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YQ1 | 26/05/2025 | 350 | 25/08/2025 | 0   | ICICI Bank     | CRISIL/ICRA | A1+ | 35,000 |



|              |            |       |            |   | Ltd            |             |     |        |
|--------------|------------|-------|------------|---|----------------|-------------|-----|--------|
| INE763G14YR9 | 27/05/2025 | 100   | 26/08/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YR9 | 28/05/2025 | 75    | 26/08/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YS7 | 29/05/2025 | 600   | 28/08/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XK6 | 30/05/2025 | 500   | 29/08/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YT5 | 02/06/2025 | 200   | 01/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YU3 | 03/06/2025 | 500   | 02/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YV1 | 04/06/2025 | 1,000 | 03/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YW9 | 05/06/2025 | 400   | 04/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YW9 | 06/06/2025 | 350   | 04/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YX7 | 09/06/2025 | 1,700 | 08/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YY5 | 10/06/2025 | 200   | 09/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YY5 | 11/06/2025 | 400   | 09/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YZ2 | 12/06/2025 | 400   | 11/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YZ2 | 13/06/2025 | 550   | 11/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZA2 | 13/06/2025 | 200   | 04/07/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZC8 | 17/06/2025 | 75    | 16/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
|              |            |       |            |   | ICICI          |             |     |        |



|              |            |       |            |   |                |             |     |        |
|--------------|------------|-------|------------|---|----------------|-------------|-----|--------|
| INE763G14ZB0 | 17/06/2025 | 575   | 10/07/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZD6 | 18/06/2025 | 1,000 | 17/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZE4 | 19/06/2025 | 250   | 18/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZE4 | 20/06/2025 | 100   | 18/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZG9 | 25/06/2025 | 250   | 24/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZF1 | 26/06/2025 | 500   | 25/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZH7 | 26/06/2025 | 100   | 23/12/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZA2 | 27/06/2025 | 75    | 04/07/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZF1 | 27/06/2025 | 100   | 25/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZH7 | 30/06/2025 | 350   | 23/12/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZH7 | 01/07/2025 | 150   | 23/12/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZI5 | 02/07/2025 | 500   | 26/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZG9 | 02/07/2025 | 325   | 24/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZH7 | 02/07/2025 | 200   | 23/12/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZJ3 | 02/07/2025 | 500   | 28/11/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZF1 | 03/07/2025 | 100   | 25/09/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZE4 | 04/07/2025 | 50    | 18/09/2025 | 0 | ICICI Bank     | CRISIL/ICRA | A1+ | 35,000 |



|              |            |     |            |     | Ltd            |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14ZE4 | 07/07/2025 | 50  | 18/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZK1 | 07/07/2025 | 200 | 12/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZN5 | 07/07/2025 | 250 | 21/07/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZL9 | 07/07/2025 | 250 | 30/01/2026 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZM7 | 07/07/2025 | 250 | 17/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZN5 | 08/07/2025 | 300 | 21/07/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZO3 | 08/07/2025 | 125 | 22/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14YD9 | 09/07/2025 | 250 | 30/07/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZP0 | 11/07/2025 | 85  | 10/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZQ8 | 21/07/2025 | 225 | 23/06/2026 | 225 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZP0 | 21/07/2025 | 250 | 10/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZR6 | 22/07/2025 | 100 | 20/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZS4 | 25/07/2025 | 50  | 24/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZT2 | 28/07/2025 | 250 | 27/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZU0 | 29/07/2025 | 100 | 28/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XX9 | 05/08/2025 | 175 | 06/03/2026 | 175 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14XI0 | 05/08/2025 | 275 | 27/02/2026 | 275 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZV8 | 05/08/2025 | 175 | 04/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZL9 | 05/08/2025 | 300 | 30/01/2026 | 300 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZV8 | 06/08/2025 | 375 | 04/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZL9 | 06/08/2025 | 100 | 30/01/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XI0 | 06/08/2025 | 375 | 27/02/2026 | 375 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZW6 | 08/08/2025 | 25  | 07/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZW6 | 11/08/2025 | 400 | 07/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZX4 | 14/08/2025 | 65  | 13/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZY2 | 18/08/2025 | 850 | 17/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZZ9 | 19/08/2025 | 600 | 18/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A06 | 20/08/2025 | 300 | 19/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A14 | 26/08/2025 | 650 | 25/11/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZI5 | 29/08/2025 | 100 | 26/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZE4 | 29/08/2025 | 330 | 18/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZT2 | 01/09/2025 | 100 | 27/10/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A22 | 02/09/2025 | 400 | 28/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd, BSE Ltd,  
& Multi Commodity Exchange  
of India Ltd.

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

complianceofficer@icicisecurities.com / Tel : (+91 22) 4070 1000  
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www.icicidirect.com

SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241



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T (+91 22) 4070 1000

|              |            |       |            |     |                |             |     |        |
|--------------|------------|-------|------------|-----|----------------|-------------|-----|--------|
| INE763G14A22 | 02/09/2025 | 400   | 29/09/2025 | 0   | Bank Ltd       | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A30 | 03/09/2025 | 425   | 03/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A22 | 04/09/2025 | 200   | 29/09/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A48 | 04/09/2025 | 2,250 | 04/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A55 | 09/09/2025 | 575   | 09/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A63 | 09/09/2025 | 210   | 10/03/2026 | 210 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A71 | 10/09/2025 | 1,200 | 10/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XX9 | 10/09/2025 | 50    | 06/03/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A71 | 11/09/2025 | 450   | 10/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A89 | 12/09/2025 | 1,625 | 12/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A89 | 15/09/2025 | 900   | 12/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B05 | 16/09/2025 | 100   | 16/03/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B13 | 16/09/2025 | 450   | 16/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A97 | 17/09/2025 | 400   | 25/03/2026 | 400 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZM7 | 17/09/2025 | 1,050 | 17/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B21 | 18/09/2025 | 50    | 18/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B39 | 19/09/2025 | 375   | 19/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd, BSE Ltd,  
& Multi Commodity Exchange  
of India Ltd.

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

complianceofficer@icicisecurities.com / Tel : (+91 22) 4070 1000  
www.icicisecurities.com  
www.icicidirect.com

SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241

T (+91 22) 6807 7100

T (+91 22) 4070 1000



|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14XI0 | 22/09/2025 | 350 | 27/02/2026 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZM7 | 22/09/2025 | 75  | 17/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZO3 | 22/09/2025 | 100 | 22/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XI0 | 24/09/2025 | 200 | 27/02/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B47 | 30/09/2025 | 425 | 29/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XY7 | 01/10/2025 | 200 | 20/03/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B47 | 03/10/2025 | 200 | 29/12/2025 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B54 | 03/10/2025 | 250 | 20/04/2026 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A97 | 09/10/2025 | 250 | 25/03/2026 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B62 | 13/10/2025 | 100 | 12/01/2026 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B70 | 14/10/2025 | 70  | 10/04/2026 | 70  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B88 | 17/10/2025 | 25  | 15/04/2026 | 25  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14W00 | 20/10/2025 | 100 | 16/01/2026 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14B96 | 23/10/2025 | 400 | 25/09/2026 | 400 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C04 | 28/10/2025 | 350 | 05/06/2026 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C12 | 29/10/2025 | 175 | 22/09/2026 | 175 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
|              |            |     |            |     | ICICI          |             |     |        |

|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14C04 | 29/10/2025 | 100 | 05/06/2026 | 100 | Bank Ltd       | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C20 | 30/10/2025 | 200 | 09/01/2026 | 0   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZL9 | 31/10/2025 | 100 | 30/01/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C38 | 04/11/2025 | 750 | 03/02/2026 | 750 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C46 | 13/11/2025 | 750 | 12/02/2026 | 750 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C46 | 14/11/2025 | 25  | 12/02/2026 | 25  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C53 | 14/11/2025 | 200 | 15/06/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C61 | 14/11/2025 | 125 | 02/03/2026 | 125 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C79 | 17/11/2025 | 100 | 03/06/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C95 | 17/11/2025 | 300 | 13/02/2026 | 300 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C46 | 17/11/2025 | 300 | 12/02/2026 | 300 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C87 | 17/11/2025 | 200 | 25/05/2026 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D11 | 18/11/2025 | 750 | 17/02/2026 | 750 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D03 | 19/11/2025 | 375 | 09/03/2026 | 375 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D11 | 20/11/2025 | 100 | 17/02/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D29 | 20/11/2025 | 350 | 24/03/2026 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XZ4 | 21/11/2025 | 50  | 20/02/2026 | 50  | ICICI Bank     | CRISIL/ICRA | A1+ | 35,000 |

|              |            |       |            |       |                |             |     |        |
|--------------|------------|-------|------------|-------|----------------|-------------|-----|--------|
|              |            |       |            |       |                | Ltd         |     |        |
| INE763G14XI0 | 28/11/2025 | 150   | 27/02/2026 | 150   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C61 | 01/12/2025 | 200   | 02/03/2026 | 200   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XI0 | 01/12/2025 | 250   | 27/02/2026 | 250   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C61 | 02/12/2025 | 350   | 02/03/2026 | 350   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C61 | 03/12/2025 | 700   | 02/03/2026 | 700   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D45 | 04/12/2025 | 575   | 05/03/2026 | 575   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C20 | 04/12/2025 | 80    | 09/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D37 | 04/12/2025 | 100   | 02/06/2026 | 100   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D52 | 05/12/2025 | 125   | 05/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XX9 | 05/12/2025 | 1,300 | 06/03/2026 | 1,300 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C04 | 05/12/2025 | 300   | 05/06/2026 | 300   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D03 | 08/12/2025 | 250   | 09/03/2026 | 250   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A63 | 09/12/2025 | 350   | 10/03/2026 | 350   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D60 | 11/12/2025 | 1,550 | 12/03/2026 | 1,550 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14C04 | 11/12/2025 | 100   | 05/06/2026 | 100   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D52 | 11/12/2025 | 149   | 05/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

|              |            |       |            |       |                |             |     |        |
|--------------|------------|-------|------------|-------|----------------|-------------|-----|--------|
| INE763G14C04 | 12/12/2025 | 100   | 05/06/2026 | 100   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D52 | 12/12/2025 | 100   | 05/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D78 | 12/12/2025 | 500   | 13/03/2026 | 500   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XS9 | 16/12/2025 | 250   | 17/03/2026 | 250   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D86 | 16/12/2025 | 150   | 06/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14W00 | 17/12/2025 | 100   | 16/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D94 | 18/12/2025 | 1,375 | 18/03/2026 | 1,375 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XY7 | 19/12/2025 | 100   | 20/03/2026 | 100   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14W00 | 22/12/2025 | 500   | 16/01/2026 | 0     | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XY7 | 22/12/2025 | 500   | 20/03/2026 | 500   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14A97 | 31/12/2025 | 265   | 25/03/2026 | 265   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D94 | 05/01/2026 | 150   | 18/03/2026 | 150   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14XY7 | 06/01/2026 | 150   | 20/03/2026 | 150   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14ZL9 | 06/01/2026 | 600   | 30/01/2026 | 600   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D78 | 07/01/2026 | 500   | 13/03/2026 | 500   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D94 | 08/01/2026 | 310   | 18/03/2026 | 310   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14E02 | 12/01/2026 | 100   | 12/04/2026 | 100   | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd, BSE Ltd,  
& Multi Commodity Exchange  
of India Ltd.

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

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SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241



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|              |            |     |            |     |                |             |     |        |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|--------|
| INE763G14E02 | 15/01/2026 | 100 | 15/04/2026 | 100 | Bank Ltd       | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14D11 | 16/01/2026 | 50  | 17/02/2026 | 50  | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14E10 | 20/01/2026 | 100 | 24/04/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14E28 | 20/01/2026 | 100 | 08/07/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |
| INE763G14E36 | 21/01/2026 | 100 | 20/07/2026 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 35,000 |

**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer  
NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

| ISIN         | Issue Date | Amount (in Rs Crs) | Maturity Date | Amount o/s (in Rs crs) | IPA | Debenture trustee (in case of NCD) | CRA                | Rating | Rated Amount |
|--------------|------------|--------------------|---------------|------------------------|-----|------------------------------------|--------------------|--------|--------------|
| IN0020240183 | 31/12/2025 | 45.00              | 01/01/2026    | 45.01                  | NA  | NA                                 | NA                 | NA     | 0            |
| IN0020160118 | 31/12/2025 | 45.00              | 01/01/2026    | 45.01                  | NA  | NA                                 | NA                 | NA     | 0            |
| IN0020250091 | 31/12/2025 | 50.00              | 01/01/2026    | 50.00                  | NA  | NA                                 | NA                 | NA     | 0            |
| IN3120250466 | 31/12/2025 | 30.29              | 01/01/2026    | 30.29                  | NA  | NA                                 | NA                 | NA     | 0            |
| INE763G08967 | 24/11/2025 | 500                | 24/11/2028    | 500                    | NA  | IDBI Trusteeship Services Limited  | CRISIL RATINGS LTD | AAA    | 1,000        |

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**C.Fund-based facilities from banks/Financial institutions, if any**

| Name of the bank     | Nature of facility              | O/S amount/Limit (in Rs crs) | Asset classification |
|----------------------|---------------------------------|------------------------------|----------------------|
| ICICI Bank Limited   | Overdraft/WCDL                  | 250                          | Standard             |
| ICICI Bank Limited   | Temporary Overdraft/WCDL        | 250                          | Standard             |
| ICICI Bank Limited   | Overdraft against Fixed Deposit | 500                          | Standard             |
| Canara Bank          | Overdraft against Fixed Deposit | 750                          | Standard             |
| Bank of Baroda       | Overdraft against Fixed Deposit | 250                          | Standard             |
| State Bank of India  | Overdraft against Fixed Deposit | 750                          | Standard             |
| Union Bank of India  | Overdraft against Fixed Deposit | 750                          | Standard             |
| Bank of India        | Overdraft against Fixed Deposit | 500                          | Standard             |
| Punjab National Bank | Overdraft against Fixed Deposit | 500                          | Standard             |

## Shareholding Details of Promoters / Details of Share Pledged

### A. Shareholding Details Of Promoters

| Sl. No. | Name and Category Of Shareholding   | Total No. of equity shares | No. of shares in demat form | Total shareholding as % of total no. of equity shares |
|---------|---|----------------------------|-----------------------------|---|
| 1       | ICICI Bank Limited<br><b>Category : Promoter</b>                              | 241652632                  | 241652632                   | 100.00  |
| 2       | ICICI Home Finance Company Limited<br><b>Category : Promoter</b>              | 10                         | 10                          | 0.00  |
| 3       | ICICI Investment Management Company Limited<br><b>Category : Promoter</b>     | 10                         | 10                          | 0.00  |
| 4       | ICICI Trusteeship Services Limited<br><b>Category : Promoter</b>              | 10                         | 10                          | 0.00  |
| 5       | I-Process Services (India) Private Limited<br><b>Category : Promoter</b>      | 10                         | 10                          | 0.00  |
| 6       | ICICI Securities Primary Dealership Limited<br><b>Category : Promoter</b>     | 10                         | 10                          | 0.00  |
| 7       | ICICI Ventures Funds Management Company Limited<br><b>Category : Promoter</b> | 10                         | 10                          | 0.00  |

### B. Details Of Shares Pledged

Nil

## Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

| Particulars                             | Current Year | Year 1     | Year 2     | Year 3     |
|---|--------------|------------|------------|------------|
| As On                                   | 31-12-2025   | 31-03-2025 | 31-03-2024 | 31-03-2023 |
| Equity                                  | 120.83       | 120.83     | 161.68     | 161.43     |
| Net worth                               | 5,830.44     | 5,389.10   | 3,892.71   | 2,825.09   |
| Investment in Subsidiaries / Affiliates | 14.01        | 14.01      | 13.46      | 12.84      |
| Total debt Outstanding                  | 26,160.14    | 20,827.78  | 16,679.62  | 9,292.58   |
| Short Term                              | 26,160.14    | 20,318.91  | 16,404.08  | 8,788.69   |
| Other Debt                              | 0            | 508.87     | 275.54     | 503.89     |
| Gross Income                            | 4,388.12     | 6,333.27   | 5,049.80   | 3,422.27   |
| Operating Profit (PBITD)                | 3,109.28     | 4,399.45   | 3,321.46   | 2,065.07   |
| Gross Profit (PBSD)                     | 1,849.58     | 2,722.49   | 2,347.57   | 1,536.75   |
| Net Profit (Post Tax)                   | 1,286.19     | 1,938.36   | 1,694.22   | 1,111.60   |

|                              |    |    |    |    |
|------------------------------|----|----|----|----|
| Audit Qualification (If Any) | NA | NA | NA | NA |
|------------------------------|----|----|----|----|

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

## Details of Statutory Auditor and Changes in the Last Three Financial Years

### A. Details of Statutory Auditor

| Name and Address   | Date of Appointment | Remarks |
|--|---------------------|---------|
| B S R & Co. LLP<br><b>Address :</b> 14th floor, Central B wing and North C wing, Nesco IT park 4, Nesco Center, Western express highway, Goregaon (east), Mumbai- 400 063, India | 30/08/2022          | NA      |

### B. Details Of Changes in the Last Three Financial Years

Nil

### Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-NA

### Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

|                               |    |
|-------------------------------|----|
| Material Litigation, if any : | NA |
|-------------------------------|----|

(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

|  |
|--|
| <p>A. SEBI has, vide its letter dated August 30, 2023, issued an administrative warning to the Company with respect to the proposed IPO of EbixCash Limited. The letter mentioned that with reference to the proposed IPO of EbixCash Limited, SEBI had observed that ICICI Securities Limited ('the Company') had failed to exercise due diligence in view of making disclosures. SEBI warned the Company to be careful in future and avoid recurrence of such instances. B. SEBI issued administrative warning vide its letter dated September 20, 2023 with respect to inspection conducted of Merchant Banking license with special focus on the level of due diligence exercised and post issue activities and procedures followed in various issues, as handled during the period April 1, 2020 to March 31, 2022 and initiated adjudication proceeding for other observations. Subsequently, SEBI issued Show Cause Notice dated October 31, 2023 under Rule 4 of the Securities and Exchange Board of India (Procedure for Holding Inquiry and Imposing Penalties) Rules, 1995 in the aforesaid matter of inspection. The Company filed a consent application on November 9, 2023 under the SEBI (Settlement Proceedings) Regulations, 2018 for settlement of proceedings. In response to aforesaid consent application, settlement order amounting to Rs. 69,82,500/- was passed on August 20, 2024. The matter now stands closed. C. SEBI had conducted Merchant Banking inspection relating to debt transactions. Regulator vide its letter dated February 27, 2024 has issued administrative warning to the company for lack of Due Diligence in respect of issues like contents of Debenture trust deed, uploading of track records on MB's website, valid listing agreement, etc. D. SEBI along with Stock Exchanges conducted Thematic Inspection on the area of Internal Shortages. Regulator vide its letter dated March 12, 2024 has issued administrative warning for discrepancies observed in adherence to the internal policy by the Company with respect to the internal shortages arising out of the client dealings. E. SEBI along with Stock Exchanges conducted thematic inspection relating to technical glitch. Regulator vide its letter dated March 14, 2024 has issued administrative warning for discrepancies in operational aspects on the SEBI guidelines on Technical Glitches on the broking</p> |
|--|

Regulatory  
Strictures,  
if any :

operation of the Company. F. SEBI had conducted Merchant Banking inspection and vide its letter dated March 22, 2024 issued administrative warning to the company for observation related to due diligence process adopted by the Company. G. SEBI along with Stock Exchanges conducted Comprehensive Inspection along with all exchanges. Regulator vide its letter dated March 30, 2024 has issued administrative warning for discrepancies observed in connection with the inspection of books and records for the Broking activities of the Company. H. SEBI had undertaken inspection of the Company, with respect to control over its Authorized Persons. SEBI has, vide its Show Cause Notice dated May 17, 2024, initiated Adjudication proceedings under the provisions of Section 15H of SEBI Act, 1992. Further, the Company filed its response to the Show Cause Notice vide its letter dated July 5, 2024. Further, the Company filed a settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018. In response to aforesaid consent application, an amount of ₹ 40,20,000/- proposed by the Internal Committee ('IC') of SEBI held on September 10, 2024 has been accepted by the Company. Further, the acceptance of the Revised Settlement Term and a Compliance Certificate listing out the compliance carried out/measures adopted by the Company has been sent to SEBI vide letter dated September 25, 2024. Payment of the said settlement amount has been made to SEBI on December 23, 2024. Following the payment, SEBI has passed the settlement order dated January 06, 2025 and disposed off the adjudication proceedings in the matter. I. SEBI vide letter dated June 6, 2024 has issued an administrative warning letter in regard to the Scheme of Arrangement for Delisting of the equity shares of ICICI Securities Limited (the Company). SEBI had mentioned that the Company provided the personal data of minority shareholders to a majority shareholder (ICICI Bank Limited) (who itself is an interested party to the transaction) which enabled the latter to contact these shareholders through calls. J. SEBI had issued a summary settlement notice to the Company vide its letter dated June 14, 2024 received on June 18, 2024 with respect to the role played by the Company in handling public issues of non-convertible debt securities. It was observed that incentives were offered to certain category of investors in the form of additional interest rates on Non-Convertible Debentures ('NCDs') of IIFL Home Finance Limited - Tranche-II. Vide the aforementioned notice, SEBI proposed to settle and dispose the proceedings upon filing of a settlement application under Chapter-II of the SEBI (Settlement Proceedings) Regulation, 2018 upon remittance of a settlement amount of ₹ 6,37,500/- to SEBI within 30 calendar days from the date of receipt of this notice. Payment of said settlement amount was made to SEBI on July 5, 2024. Subsequently, a request has been made to SEBI to convert the summary settlement application into a regular settlement application under Regulation 3 of SEBI (Settlement Proceedings) Regulations, 2018. The Company is awaiting further communication from SEBI regarding initiation of the settlement process. K. SEBI had undertaken an inspection of the processes of the Company relating to the securities kept in the pool account of the Company. Pursuant to the same, SEBI has, vide its Show Cause Notice dated June 19, 2024, initiated Adjudication proceedings under the provisions of Section 15H of SEBI Act, 1992. The Company filed its response to the Show Cause Notice vide its letter dated July 24, 2024. Further, the Company filed a settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018. In response to aforesaid consent application, an amount of ₹ 80,46,000 /- proposed by the Internal Committee ('IC') of SEBI held on November 8, 2024 has been accepted by the Company. Further, as part of non-monetary terms proposed by SEBI, reporting of Technical Glitch on the "Temporary Back-office issues" have been done to the Exchanges on November 27, 2024. The acceptance of the Revised Settlement Term, reporting of Technical Glitch to Exchanges on the "Temporary Back-office issues" and a Declaration listing out the status of compliance/measures adopted by the Company was sent to SEBI vide e-mail dated November 28, 2024. Payment of the said settlement amount was made to SEBI on February 12, 2025. Following the payment, SEBI has passed the settlement order dated February 13, 2025 and disposed off the adjudication proceedings in the matter. L. SEBI had generated alerts based on data submitted by the company towards PMS offsite inspection reporting. Regulator had issued an advice vide its letter dated August 30, 2024 and January 7, 2025 for reporting incorrect transaction type for switch transactions during period April 2023 to September 2023 and October 2023 to March 2024 respectively. M. SEBI had generated alerts based on data submitted by the company towards PMS offsite inspection reporting. Regulator vide its letter dated September 10, 2024 had issued an advice for incorrect submission of net-worth details during period April 2023 to September 2023. N. SEBI conducted Merchant Banking inspection and issued administrative warning vide its letter dated April 4, 2025 for lack of due diligence exercised in some of the deals handled during the inspection period involving site visits, inconsistent disclosures in DRHP, etc. O. SEBI, vide its letter dated April 7, 2025 issued an Administrative Warning for thematic inspection on Exposure under Margin Trading Funding (MTF) Facility for the period covering January 1, 2024 to December 31, 2024 for the discrepancies observed during the inspection. P. SEBI, vide its letter dated April 23, 2025 issued an Administrative Warning for thematic inspection on Cyber Security & Cyber Resilience and Framework for the period covering April 1, 2023 to December 31, 2024 for the discrepancies observed during the inspection. Q. SEBI vide letter dated August 20, 2025 issued an Administrative Warning in respect of Cyber Incident occurred on September 6, 2023 between September 6, 2023 6:00 PM and September 7, 2023 05:00

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd., BSE Ltd.  
& Multi Commodity Exchange  
of India Ltd.

SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

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AM. Preventive controls have been put in place to insure such incidents do not repeat. R. SEBI issued a Show Cause Notice dated October 3, 2024, under Rule 4 ( 1 ) of the SEBI (procedure for holding inquiry and imposing penalties) Rules 1995 read with section 15 -I of the Securities and Exchanges Board of India Act, 1992 stating that certain algorithm trading strategies displayed on a website i.e. Tradetron were offering assured returns and some stockbrokers registered with SEBI including I-Sec were associated with aforesaid website. I-Sec had provided an Open API wherein the clients can avail the facility of Algorithmic trading from various platform providers. I-Sec later disabled the Open API service for certain entities including "Tradetron". Pursuant to the submission of our response dated February 07, 2025, SEBI vide its email dated June 09, 2025 decided to introduce a Settlement Scheme on Association with Certain Algo Platforms, 2025 (hereinafter referred to as "the Scheme") in the matter of Tradetron and other Algo Platforms in terms of section 15JB of the SEBI Act read with regulation 26 of the SEBI (Settlement Proceedings) Regulations, 2018. Considering the above, the Company has filed settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018 after payment of settlement amount of ₹ 1,00,000/- on August 25, 2025. Settlement order is awaited.

**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**For ICICI Securities Limited**

“a«-^”

Allwyn Cardoza

Head - Institutional Operations

**Authorised Signatory**

Mahesh Falke

Asst Vice President

Date: 22/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.