

# LETTER OF OFFER

## ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

### PART I: Issuer Details

<b>Name and Address of Issuer</b>	ICICI Securities Limited , ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
<b>Business Segment / Activity</b>	Equity Broking, Investment Banking
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	Mr. T. K. Srirang
<b>Group Affiliation (If Any)</b>	Subsidiary of ICICI Bank Ltd

### PART II: Issue Details

<b>ISIN</b>	INE763G14D11
<b>Proposed Date of Issue</b>	16/01/2026
<b>Amount (Rs. in crs)</b>	50
<b>Tenor and Date of Maturity</b>	32 days and 17/02/2026
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	Working capital requirement for Retail and Treasury segments
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>	<b>Credit Rating - 2</b>
<b>Credit Rating Issuer</b>	ICRA	CRISIL
<b>Rating</b>	A1+	A1+
<b>Date of Rating</b>	24/12/2025	24/12/2025
<b>Validity for Issuance</b>	3 months	60 calendar days
<b>Validity period for rating</b>	1 Year	1 Year
<b>For Amount (Rs.)</b>	Rs. 35,000 Crores	Rs. 35,000 Crores
<b>Conditions (If Any)</b>	NA	NA
<b>Long term credit rating obtained by the Issuer</b>	AAA	AAA

<b>Unaccepted Credit Rating assigned to the Issuer</b>	NA	NA
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI Bank Limited , ICICI Bank Ltd – Capital Market Division, 163 H T Parekh Marg, Backbay Reclamation, Churchgate Mumbai,400020	ICICI Bank Limited , ICICI Bank Ltd – Capital Market Division, 163 H T Parekh Marg, Backbay Reclamation, Churchgate Mumbai,400020

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

### Guarantor Details

<b>Name and Address of the Guarantor</b>		
<b>Net Worth of the Guarantor (Rs. In Lacs)</b>	N.A.	
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>	N.A.	
<b>Conditions under which the guarantee will be invoked</b>	N.A.	
<b>Trustee Details (Name and Address)</b>	N.A.	
<b>Whether guarantor is a group entity</b>	No	
<b>If yes,</b>		
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 40,000 Crores
<b>Date of Board Resolution</b>	21/02/2025
<b>1. Limit approved by Board</b>	Rs. 40000 Crores
<b>2. Limit as per CRA</b>	Rs. 35000 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 0 Crores

### Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

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ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE763G14VX3	25/10/2024	550	24/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	25,000
INE763G14VW5	28/10/2024	100	27/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	25,000
INE763G14VY1	05/11/2024	300	04/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14VZ8	06/11/2024	300	05/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WA9	08/11/2024	100	07/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WB7	11/11/2024	50	10/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WD3	12/11/2024	625	11/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WC5	13/11/2024	1,650	12/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WD3	13/11/2024	500	11/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WE1	19/11/2024	600	18/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14VM6	19/11/2024	350	14/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WF8	03/12/2024	1,315	04/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WG6	04/12/2024	75	05/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WG6	05/12/2024	550	05/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14TN8	06/12/2024	25	06/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14TMA	06/12/2024	300	07/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd, BSE Ltd,  
& Multi Commodity Exchange  
of India Ltd.

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

complianceofficer@icicisecurities.com / Tel : (+91 22) 4070 1000  
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www.icicidirect.com

SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241

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INE763G141MU	06/12/2024	300	07/03/2025	0	Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WH4	09/12/2024	25	10/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WH4	10/12/2024	450	10/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WH4	11/12/2024	75	10/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14TO6	11/12/2024	1,500	11/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WH4	12/12/2024	25	10/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WI2	13/12/2024	600	13/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WI2	16/12/2024	575	13/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UF2	16/12/2024	200	17/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UC9	18/12/2024	350	19/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WJ0	18/12/2024	50	13/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UB1	19/12/2024	425	20/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WK8	20/12/2024	1,400	21/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WK8	23/12/2024	75	21/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WL6	23/12/2024	200	24/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WM4	27/12/2024	50	29/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UF2	02/01/2025	50	17/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000

INE763G14WM4	02/01/2025	25	29/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UB1	06/01/2025	200	20/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UC9	07/01/2025	350	19/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UB1	07/01/2025	500	20/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UG0	07/01/2025	100	25/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14SM2	07/01/2025	100	29/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14VX3	07/01/2025	200	24/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UB1	08/01/2025	100	20/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14VX3	08/01/2025	150	24/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WN2	08/01/2025	100	09/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WI2	10/01/2025	75	13/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14W00	16/01/2025	200	16/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14W00	17/01/2025	550	16/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WP7	23/01/2025	225	23/01/2026	225	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WR3	24/01/2025	950	25/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WS1	27/01/2025	250	28/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
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INE763G14WQ5	27/01/2025	50	27/01/2026	50	Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WM4	28/01/2025	375	29/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WT9	29/01/2025	25	30/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WT9	30/01/2025	150	30/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WM4	30/01/2025	150	29/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WU7	31/01/2025	50	02/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WR3	31/01/2025	50	25/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WV5	04/02/2025	250	06/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WW3	04/02/2025	125	04/02/2026	125	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WX1	05/02/2025	800	07/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WV5	05/02/2025	225	06/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WW3	06/02/2025	175	04/02/2026	175	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WY9	06/02/2025	300	08/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XA7	07/02/2025	200	06/02/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WZ6	07/02/2025	200	09/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WZ6	10/02/2025	200	09/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14UB1	12/02/2025	400	20/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000



INE763G14WR3	12/02/2025	100	25/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XB5	13/02/2025	150	15/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XB5	14/02/2025	400	15/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XC3	20/02/2025	150	22/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XD1	21/02/2025	75	20/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XC3	21/02/2025	325	22/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XE9	21/02/2025	55	19/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XG4	24/02/2025	200	26/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XF6	25/02/2025	750	27/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XH2	27/02/2025	100	29/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XI0	27/02/2025	200	27/02/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XJ8	03/03/2025	50	03/03/2026	50	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XM2	04/03/2025	150	04/03/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XK6	04/03/2025	100	29/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XL4	05/03/2025	400	04/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XN0	06/03/2025	650	05/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
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INE763G14X08	07/03/2025	500	06/06/2025	0	Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XQ3	10/03/2025	1,350	09/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WH4	11/03/2025	100	10/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XM2	11/03/2025	50	04/03/2026	50	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XP5	11/03/2025	100	11/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XQ3	11/03/2025	1,100	09/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XP5	12/03/2025	25	11/03/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XR1	12/03/2025	1,100	11/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XT7	13/03/2025	450	12/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XS9	17/03/2025	250	17/03/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XU5	18/03/2025	1,200	17/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XX9	19/03/2025	260	06/03/2026	260	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XS9	19/03/2025	500	17/03/2026	500	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XV3	19/03/2025	725	18/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XY7	20/03/2025	200	20/03/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XW1	20/03/2025	200	19/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XI0	21/03/2025	425	27/02/2026	425	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000

INE763G14XA7	21/03/2025	50	06/02/2026	50	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XI0	24/03/2025	150	27/02/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XA7	24/03/2025	200	06/02/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XX9	24/03/2025	100	06/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14XZ4	24/03/2025	225	20/02/2026	225	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14VG8	25/03/2025	100	24/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YA5	26/03/2025	20	25/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WT9	26/03/2025	175	30/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14WR3	27/03/2025	300	25/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YB3	03/04/2025	225	27/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YB3	04/04/2025	400	27/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YB3	07/04/2025	50	27/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YC1	07/04/2025	250	07/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YB3	08/04/2025	250	27/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XI0	11/04/2025	75	27/02/2026	75	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14VC7	28/04/2025	329	15/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
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INE763G14YD9	30/04/2025	550	30/07/2025	0	Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XP5	30/04/2025	250	11/03/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YE7	06/05/2025	200	05/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YE7	07/05/2025	500	05/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YF4	08/05/2025	550	07/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YG2	09/05/2025	545	08/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YH0	14/05/2025	450	13/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YI8	14/05/2025	250	12/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YH0	15/05/2025	25	13/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	30,000
INE763G14YJ6	16/05/2025	25	15/05/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YK4	16/05/2025	450	14/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YM0	19/05/2025	850	18/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YL2	19/05/2025	225	19/05/2026	225	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YN8	22/05/2025	200	22/05/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YO6	22/05/2025	200	21/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YP3	23/05/2025	300	22/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YQ1	26/05/2025	350	25/08/2025	0	ICICI Bank	CRISIL/ICRA	A1+	35,000



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INE763G14YR9	27/05/2025	100	26/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YR9	28/05/2025	75	26/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YS7	29/05/2025	600	28/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XK6	30/05/2025	500	29/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YT5	02/06/2025	200	01/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YU3	03/06/2025	500	02/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YV1	04/06/2025	1,000	03/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YW9	05/06/2025	400	04/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YW9	06/06/2025	350	04/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YX7	09/06/2025	1,700	08/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YY5	10/06/2025	200	09/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YY5	11/06/2025	400	09/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YZ2	12/06/2025	400	11/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YZ2	13/06/2025	550	11/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZA2	13/06/2025	200	04/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZC8	17/06/2025	75	16/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
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INE763G14ZB0	17/06/2025	575	10/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZD6	18/06/2025	1,000	17/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZE4	19/06/2025	250	18/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZE4	20/06/2025	100	18/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZG9	25/06/2025	250	24/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZH7	26/06/2025	100	23/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZF1	26/06/2025	500	25/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZF1	27/06/2025	100	25/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZA2	27/06/2025	75	04/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZH7	30/06/2025	350	23/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZH7	01/07/2025	150	23/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZJ3	02/07/2025	500	28/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZG9	02/07/2025	325	24/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZI5	02/07/2025	500	26/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZH7	02/07/2025	200	23/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZF1	03/07/2025	100	25/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZE4	04/07/2025	50	18/09/2025	0	ICICI Bank	CRISIL/ICRA	A1+	35,000



					Ltd			
INE763G14ZM7	07/07/2025	250	17/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZE4	07/07/2025	50	18/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZK1	07/07/2025	200	12/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZL9	07/07/2025	250	30/01/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZN5	07/07/2025	250	21/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZN5	08/07/2025	300	21/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZO3	08/07/2025	125	22/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14YD9	09/07/2025	250	30/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZP0	11/07/2025	85	10/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZQ8	21/07/2025	225	23/06/2026	225	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZP0	21/07/2025	250	10/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZR6	22/07/2025	100	20/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZS4	25/07/2025	50	24/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZT2	28/07/2025	250	27/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZU0	29/07/2025	100	28/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XX9	05/08/2025	175	06/03/2026	175	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000

INE763G14XI0	05/08/2025	275	27/02/2026	275	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZV8	05/08/2025	175	04/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZL9	05/08/2025	300	30/01/2026	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XI0	06/08/2025	375	27/02/2026	375	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZV8	06/08/2025	375	04/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZL9	06/08/2025	100	30/01/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZW6	08/08/2025	25	07/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZW6	11/08/2025	400	07/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZX4	14/08/2025	65	13/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZY2	18/08/2025	850	17/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZZ9	19/08/2025	600	18/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A06	20/08/2025	300	19/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A14	26/08/2025	650	25/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZI5	29/08/2025	100	26/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZE4	29/08/2025	330	18/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZT2	01/09/2025	100	27/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A22	02/09/2025	400	28/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000



INE763G14A22	02/09/2025	400	29/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A30	03/09/2025	425	03/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A48	04/09/2025	2,250	04/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A22	04/09/2025	200	29/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A63	09/09/2025	210	10/03/2026	210	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A55	09/09/2025	575	09/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A71	10/09/2025	1,200	10/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XX9	10/09/2025	50	06/03/2026	50	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A71	11/09/2025	450	10/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A89	12/09/2025	1,625	12/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A89	15/09/2025	900	12/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B13	16/09/2025	450	16/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B05	16/09/2025	100	16/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZM7	17/09/2025	1,050	17/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A97	17/09/2025	400	25/03/2026	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B21	18/09/2025	50	18/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B39	19/09/2025	375	19/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000

Registered Office:  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025

Corporate Office:  
Building No. 03, Mindspace Juinagar,  
Plot No. Gn-2/1/D,E,F, MIDC TTC  
Industrial Area, Juinagar,  
Navi Mumbai, 400706.

Member of National Stock  
Exchange of India Ltd, BSE Ltd,  
& Multi Commodity Exchange  
of India Ltd.

Compliance Officer (Broking Operations):  
Ms. Mamta Shetty

complianceofficer@icicisecurities.com / Tel : (+91 22) 4070 1000  
www.icicisecurities.com  
www.icicidirect.com

SEBI Registration: INZ000183631  
CIN No: U67120MH1995PLC086241



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T (+91 22) 4070 1000

INE763G14XI0	22/09/2025	350	27/02/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZM7	22/09/2025	75	17/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZO3	22/09/2025	100	22/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XI0	24/09/2025	200	27/02/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B47	30/09/2025	425	29/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XY7	01/10/2025	200	20/03/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B47	03/10/2025	200	29/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B54	03/10/2025	250	20/04/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A97	09/10/2025	250	25/03/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B62	13/10/2025	100	12/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B70	14/10/2025	70	10/04/2026	70	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B88	17/10/2025	25	15/04/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14W00	20/10/2025	100	16/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14B96	23/10/2025	400	25/09/2026	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C04	28/10/2025	350	05/06/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C12	29/10/2025	175	22/09/2026	175	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
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INE763G14C04	29/10/2025	100	05/06/2026	100	Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C20	30/10/2025	200	09/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZL9	31/10/2025	100	30/01/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C38	04/11/2025	750	03/02/2026	750	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C46	13/11/2025	750	12/02/2026	750	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C61	14/11/2025	125	02/03/2026	125	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C53	14/11/2025	200	15/06/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C46	14/11/2025	25	12/02/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C87	17/11/2025	200	25/05/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C46	17/11/2025	300	12/02/2026	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C79	17/11/2025	100	03/06/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C95	17/11/2025	300	13/02/2026	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D11	18/11/2025	750	17/02/2026	750	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D03	19/11/2025	375	09/03/2026	375	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D11	20/11/2025	100	17/02/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D29	20/11/2025	350	24/03/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XZ4	21/11/2025	50	20/02/2026	50	ICICI Bank	CRISIL/ICRA	A1+	35,000

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INE763G14XI0	28/11/2025	150	27/02/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C61	01/12/2025	200	02/03/2026	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XI0	01/12/2025	250	27/02/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C61	02/12/2025	350	02/03/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C61	03/12/2025	700	02/03/2026	700	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D37	04/12/2025	100	02/06/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C20	04/12/2025	80	09/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D45	04/12/2025	575	05/03/2026	575	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D52	05/12/2025	125	05/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C04	05/12/2025	300	05/06/2026	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XX9	05/12/2025	1,300	06/03/2026	1,300	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D03	08/12/2025	250	09/03/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A63	09/12/2025	350	10/03/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D52	11/12/2025	149	05/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D60	11/12/2025	1,550	12/03/2026	1,550	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14C04	11/12/2025	100	05/06/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000



INE763G14C04	12/12/2025	100	05/06/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D78	12/12/2025	500	13/03/2026	500	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D52	12/12/2025	100	05/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XS9	16/12/2025	250	17/03/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D86	16/12/2025	150	06/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14W00	17/12/2025	100	16/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D94	18/12/2025	1,375	18/03/2026	1,375	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XY7	19/12/2025	100	20/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14W00	22/12/2025	500	16/01/2026	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XY7	22/12/2025	500	20/03/2026	500	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14A97	31/12/2025	265	25/03/2026	265	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D94	05/01/2026	150	18/03/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14ZL9	06/01/2026	600	30/01/2026	600	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14XY7	06/01/2026	150	20/03/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D78	07/01/2026	500	13/03/2026	500	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14D94	08/01/2026	310	18/03/2026	310	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000
INE763G14E02	12/01/2026	100	12/04/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	35,000

INE763G14E02	15/01/2020	100	15/04/2020	100	Bank Ltd	CRISIL/ICRA	A1T	55,000
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### Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
IN3120250466	31/12/2025	30.29	01/01/2026	30.29	NA	NA	NA	NA	0
IN0020250091	31/12/2025	50.00	01/01/2026	50.00	NA	NA	NA	NA	0
IN0020160118	31/12/2025	45.00	01/01/2026	45.01	NA	NA	NA	NA	0
IN0020240183	31/12/2025	45.00	01/01/2026	45.01	NA	NA	NA	NA	0
INE763G08967	24/11/2025	500	24/11/2028	500	NA	IDBI Trusteeship Services Limited	CRISIL RATINGS LTD	AAA	1,000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

### C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank Limited	Overdraft/WCDL	250	Standard
ICICI Bank Limited	Temporary Overdraft/WCDL	250	Standard
ICICI Bank Limited	Overdraft against Fixed Deposit	500	Standard
Canara Bank	Overdraft against Fixed Deposit	750	Standard
Bank of Baroda	Overdraft against Fixed Deposit	250	Standard
State Bank of India	Overdraft against Fixed Deposit	750	Standard
Union Bank of India	Overdraft against Fixed Deposit	750	Standard
Bank of India	Overdraft against Fixed Deposit	500	Standard
Punjab National Bank	Overdraft against Fixed Deposit	500	Standard

### Shareholding Details of Promoters / Details of Share Pledged

#### A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	ICICI Bank Limited <b>Category : Promoter</b>	241652632	241652632	100.00
2	ICICI Home Finance Company Limited <b>Category : Promoter</b>	10	10	0.00
	ICICI Investment Management			

3	Company Limited <b>Category : Promoter</b>	10	10	0.00
4	ICICI Trusteeship Services Limited <b>Category : Promoter</b>	10	10	0.00
5	I-Process Services (India) Private Limited <b>Category : Promoter</b>	10	10	0.00
6	ICICI Securities Primary Dealership Limited <b>Category : Promoter</b>	10	10	0.00
7	ICICI Ventures Funds Management Company Limited <b>Category : Promoter</b>	10	10	0.00

#### B. Details Of Shares Pledged

Nil

### Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2	Year 3
As On	31-12-2025	31-03-2025	31-03-2024	31-03-2023
Equity	120.83	120.83	161.68	161.43
Net worth	5,830.44	5,389.10	3,892.71	2,825.09
Investment in Subsidiaries / Affiliates	14.01	14.01	13.46	12.84
Total debt Outstanding	26,160.14	20,827.78	16,679.62	9,292.58
Short Term	26,160.14	20,318.91	16,404.08	8,788.69
Other Debt	0	508.87	275.54	503.89
Gross Income	4,388.12	6,333.27	5,049.80	3,422.27
Operating Profit (PBITD)	3,109.28	4,399.45	3,321.46	2,065.07
Gross Profit (PBSD)	1,849.58	2,722.49	2,347.57	1,536.75
Net Profit (Post Tax)	1,286.19	1,938.36	1,694.22	1,111.60
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### Details of Statutory Auditor and Changes in the Last Three Financial Years

#### A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
B S R & Co. LLP <b>Address :</b> 14th floor, Central B wing and North C wing, Nesco IT park 4, Nesco Center, Western express highway, Goregaon (east), Mumbai- 400 063, India	30/08/2022	NA

B. Details Of Changes in the Last Three Financial Years

Nil

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

-NA

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

	<p>A. SEBI has, vide its letter dated August 30, 2023, issued an administrative warning to the Company with respect to the proposed IPO of EbixCash Limited. The letter mentioned that with reference to the proposed IPO of EbixCash Limited, SEBI had observed that ICICI Securities Limited ('the Company') had failed to exercise due diligence in view of making disclosures. SEBI warned the Company to be careful in future and avoid recurrence of such instances. B. SEBI issued administrative warning vide its letter dated September 20, 2023 with respect to inspection conducted of Merchant Banking license with special focus on the level of due diligence exercised and post issue activities and procedures followed in various issues, as handled during the period April 1, 2020 to March 31, 2022 and initiated adjudication proceeding for other observations. Subsequently, SEBI issued Show Cause Notice dated October 31, 2023 under Rule 4 of the Securities and Exchange Board of India (Procedure for Holding Inquiry and Imposing Penalties) Rules, 1995 in the aforesaid matter of inspection. The Company filed a consent application on November 9, 2023 under the SEBI (Settlement Proceedings) Regulations, 2018 for settlement of proceedings. In response to aforesaid consent application, settlement order amounting to Rs. 69,82,500/- was passed on August 20, 2024. The matter now stands closed. C. SEBI had conducted Merchant Banking inspection relating to debt transactions. Regulator vide its letter dated February 27, 2024 has issued administrative warning to the company for lack of Due Diligence in respect of issues like contents of Debenture trust deed, uploading of track records on MB's website, valid listing agreement, etc. D. SEBI along with Stock Exchanges conducted Thematic Inspection on the area of Internal Shortages. Regulator vide its letter dated March 12, 2024 has issued administrative warning for discrepancies observed in adherence to the internal policy by the Company with respect to the internal shortages arising out of the client dealings. E. SEBI along with Stock Exchanges conducted thematic inspection relating to technical glitch. Regulator vide its letter dated March 14, 2024 has issued administrative warning for discrepancies in operational aspects on the SEBI guidelines on Technical Glitches on the broking operation of the Company. F. SEBI had conducted Merchant Banking inspection and vide its letter dated March 22, 2024 issued administrative warning to the company for observation related to due diligence process adopted by the Company. G. SEBI along with Stock Exchanges conducted Comprehensive Inspection along with all exchanges. Regulator vide its letter dated March 30, 2024 has issued administrative warning for discrepancies observed in connection with the inspection of books and records for the Broking activities of the Company. H. SEBI had undertaken inspection of the Company, with respect to control over its Authorized Persons. SEBI has, vide its Show Cause Notice dated May 17, 2024, initiated Adjudication proceedings under the provisions of Section 15H of SEBI Act, 1992. Further, the Company filed its response to the Show Cause Notice vide its letter dated July 5, 2024. Further, the Company filed a settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018. In response to aforesaid consent application, an amount of ₹ 40,20,000/- proposed by the Internal Committee ('IC') of SEBI held on September 10, 2024 has been accepted by the Company. Further, the acceptance of the Revised Settlement Term and a Compliance Certificate listing out the compliance carried out/measures adopted by the Company has been sent to SEBI vide letter dated September 25, 2024. Payment of the said settlement amount has been made to SEBI on December 23, 2024. Following the payment, SEBI has passed the settlement</p>
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Regulatory  
Strictures,  
if any :

order dated January 06, 2025 and disposed off the adjudication proceedings in the matter. I. SEBI vide letter dated June 6, 2024 has issued an administrative warning letter in regard to the Scheme of Arrangement for Delisting of the equity shares of ICICI Securities Limited (the Company). SEBI had mentioned that the Company provided the personal data of minority shareholders to a majority shareholder (ICICI Bank Limited) (who itself is an interested party to the transaction) which enabled the latter to contact these shareholders through calls. J. SEBI had issued a summary settlement notice to the Company vide its letter dated June 14, 2024 received on June 18, 2024 with respect to the role played by the Company in handling public issues of non-convertible debt securities. It was observed that incentives were offered to certain category of investors in the form of additional interest rates on Non-Convertible Debentures ('NCDs') of IIFL Home Finance Limited - Tranche-II. Vide the aforementioned notice, SEBI proposed to settle and dispose the proceedings upon filing of a settlement application under Chapter-II of the SEBI (Settlement Proceedings) Regulation, 2018 upon remittance of a settlement amount of ₹ 6,37,500/- to SEBI within 30 calendar days from the date of receipt of this notice. Payment of said settlement amount was made to SEBI on July 5, 2024. Subsequently, a request has been made to SEBI to convert the summary settlement application into a regular settlement application under Regulation 3 of SEBI (Settlement Proceedings) Regulations, 2018. The Company is awaiting further communication from SEBI regarding initiation of the settlement process. K. SEBI had undertaken an inspection of the processes of the Company relating to the securities kept in the pool account of the Company. Pursuant to the same, SEBI has, vide its Show Cause Notice dated June 19, 2024, initiated Adjudication proceedings under the provisions of Section 15H of SEBI Act, 1992. The Company filed its response to the Show Cause Notice vide its letter dated July 24, 2024. Further, the Company filed a settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018. In response to aforesaid consent application, an amount of ₹ 80,46,000/- proposed by the Internal Committee ('IC') of SEBI held on November 8, 2024 has been accepted by the Company. Further, as part of non-monetary terms proposed by SEBI, reporting of Technical Glitch on the "Temporary Back-office issues" have been done to the Exchanges on November 27, 2024. The acceptance of the Revised Settlement Term, reporting of Technical Glitch to Exchanges on the "Temporary Back-office issues" and a Declaration listing out the status of compliance/measures adopted by the Company was sent to SEBI vide e-mail dated November 28, 2024. Payment of the said settlement amount was made to SEBI on February 12, 2025. Following the payment, SEBI has passed the settlement order dated February 13, 2025 and disposed off the adjudication proceedings in the matter. L. SEBI had generated alerts based on data submitted by the company towards PMS offsite inspection reporting. Regulator had issued an advice vide its letter dated August 30, 2024 and January 7, 2025 for reporting incorrect transaction type for switch transactions during period April 2023 to September 2023 and October 2023 to March 2024 respectively. M. SEBI had generated alerts based on data submitted by the company towards PMS offsite inspection reporting. Regulator vide its letter dated September 10, 2024 had issued an advice for incorrect submission of net-worth details during period April 2023 to September 2023. N. SEBI conducted Merchant Banking inspection and issued administrative warning vide its letter dated April 4, 2025 for lack of due diligence exercised in some of the deals handled during the inspection period involving site visits, inconsistent disclosures in DRHP, etc. O. SEBI, vide its letter dated April 7, 2025 issued an Administrative Warning for thematic inspection on Exposure under Margin Trading Funding (MTF) Facility for the period covering January 1, 2024 to December 31, 2024 for the discrepancies observed during the inspection. P. SEBI, vide its letter dated April 23, 2025 issued an Administrative Warning for thematic inspection on Cyber Security & Cyber Resilience and Framework for the period covering April 1, 2023 to December 31, 2024 for the discrepancies observed during the inspection. Q. SEBI vide letter dated August 20, 2025 issued an Administrative Warning in respect of Cyber Incident occurred on September 6, 2023 between September 6, 2023 6:00 PM and September 7, 2023 05:00 AM. Preventive controls have been put in place to insure such incidents do not repeat. R. SEBI issued a Show Cause Notice dated October 3, 2024, under Rule 4 ( 1 ) of the SEBI (procedure for holding inquiry and imposing penalties) Rules 1995 read with section 15 -I of the Securities and Exchanges Board of India Act, 1992 stating that certain algorithm trading strategies displayed on a website i.e. Tradetron were offering assured returns and some stockbrokers registered with SEBI including I-Sec were associated with aforesaid website. I-Sec had provided an Open API wherein the clients can avail the facility of Algorithmic trading from various platform providers. I-Sec later disabled the Open API service for certain entities including "Tradetron". Pursuant to the submission of our response dated February 07, 2025, SEBI vide its email dated June 09, 2025 decided to introduce a Settlement Scheme on Association with Certain Algo Platforms, 2025 (hereinafter referred to as "the Scheme") in the matter of Tradetron and other Algo Platforms in terms of section 15JB of the SEBI Act read with regulation 26 of the SEBI (Settlement Proceedings) Regulations, 2018. Considering the above, the Company has filed settlement application to SEBI under the SEBI (Settlement Proceedings) Regulations, 2018 after payment of settlement amount of ₹ 1,00,000/- on August 25, 2025. Settlement order is awaited.



**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**For ICICI Securities Limited**

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Allwyn Cardoza

Head - Institutional Operations

**Authorised Signatory**

Shirish Vyas

Vice President

Date: 16/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.