

. LETTER OF OFFER
PART - I

• Proposed Date of Issue	14.02.2025							
• Credit Rating for CP	CRA - 1		CRA - 2					
	"CRISIL A1+"		"IND A1+"					
• Date of Rating	10.02.2025		07.02.2025					
• Validity for Issuance	60 Days		60 Days					
• Validity period for rating	One Year		One Year					
• For Amount	Rs. 1000 Crore		Rs. 1000 Crore					
• Conditions (if any)	Stand Alone		Stand Alone					
• Exact purpose of Issue of CP	Working Capital Requirements							
• Credit Support (if any)	Nil							
• Description of Instrument	Commercial Paper							
• Amount	Rs.175 Crore							
• Issued By	Dalmia Cement (Bharat) Ltd							
• In Favor of	To investor in commercial paper							
• Net Worth of the Guarantor Company	No Guarantee							
Names of Companies to which Guarantor has issued similar guarantee	Nil							
Extent of the Guarantee Offered by Guarantor	Nil							
Conditions under which the Guarantee will be invoked	Nil							
Listing	THE PROPOSED CP WOULD BE LISTED ON THE STOCK EXCHANGE(S) IN LINE WITH THE TERMS OF THE SEBI GUIDELINES SEBI/HO/DDHS/DDHS/CIR/P/2019/11 DATED 22/10/2019							
• Details of Current Tranche's								
ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA			
INE755K14FB0	Rs.175.00 crs	20-03-2025	CRISIL A1+	Till February 09, 2026	CRISIL Limited			
			IND A1+	Till February 06, 2026	India Ratings & Research Pvt. Ltd.			
• Name and address of the Trustee	N.A.							
• Listing: Proposed to be listed/unlisted	NSE & BSE							
• Issuing and Paying Agent	IDBI Bank Ltd SPECIALIZED CORPORATE BANKING BRANCH VIDEOCON TOWER - IST FLOOR, E-1, JHANDEWALAN EXTENSION, NEW DELHI-110055							
Market Conventions	FIMMDA Conventions							
CP Borrowing Limit	Rs.1000 Crore (Lower Amount amongst dual Rating)							
Supporting Board Resolution for CP Borrowing-Resolution Dated	07.02.2019, 03.08.2022, 26.05.2023, 05.12.2023 & 21.01.2025							
Total CP Outstanding (As on Date) :	Rs.175 Crore							
Details of CP issued in last 15 months : *								
ISIN	Issue Date	Amount (Rs. in Cr.)	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE755K14EM0	21.10.2022	100	19.01.2023		IDBI Bank Ltd.	CRISIL Ltd.	CRISIL A1+	Rs. 1000 Crore
INE755K14EN8	02.11.2022	100	31.01.2023					
INE755K14EO6	18.11.2022	150	08.02.2023					
INE755K14EP3	18.11.2022	100	16.02.2023					
INE755K14EQ1	09.12.2022	200	09.03.2023					
INE755K14ER9	21.12.2022	100	21.03.2023			& India Ratings	CRISIL A1+ & IND A1+	Rs.1000 Crore & Rs.1000 Crore
INE755K14ES7	19.05.2023	200	14.08.2023					
INE755K14ET5	23.05.2023	50	22.08.2023					
INE755K14EU3	10.08.2023	150	07.11.2023					
INE755K14EV1	11.08.2023	200	10.11.2023					
INE755K14EW9	07.08.2024	200	30.09.2024		Dalmia Cement (Bharat) Limited			

INE755K14EX7	10.10.2024	200	06.12.2024	
INE755K14EY5	17.10.2024	100	11.12.2024	
INE755K14EZ2	13.11.2024	300	11.02.2025	
INE755K14FA2	06.12.2024	175	06-03-2025	
INE755K14FB0	14.02.2025	175	20-03-2025	350

*issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument Outstanding				
ISIN	Issue Date	Amount	Maturity Date	Amount O/s
Bank fund based facilities from Banks / Financial institutions, if any: (Rs. in Crores)				
Name of the Bank	Nature of the facility		Limit / O/S	Asset Classification
Axis Bank	Cash Credit Facility		250.00 Nil	Standard Assets
IDBI Bank Limited	Cash Credit Facility		19.00 Nil	Standard Assets
ICICI Bank Limited	Cash Credit Facility		250.00 Nil	Standard Assets
State Bank of India	Cash Credit Facility		400.00 Nil	Standard Assets
HDFC Bank Limited	Cash Credit Facility		200.00 Nil	Standard Assets
Yes Bank Limited	Cash Credit Facility		(300.00) Nil	Standard Assets
IDFC First Bank	Cash Credit Facility		(50.00) Nil	Standard Assets
RBL Bank Limited	Cash Credit Facility		(25.00) Nil	Standard Assets
Standard Chartered Bank	Cash Credit Facility		(100.00) Nil	Standard Assets

Name & Address of the issuer	Dalmia Cement (Bharat) Ltd, 11 th Floor, Hansalaya, 15, Barakhamba Road, New Delhi - 110001			
Line of Business	Manufacture of Cement			
Chief Executive (Managing Director/ President/ CEO/ CFO /Top Most Executive)	Mr. Puneet Yadu Dalmia (MD & CEO)			
Group Affiliation (if any)	None			
Financial Summary	Current Year	Previous YEARS		
	Audited 2023-24	Audited 2022-23	Audited 2021-22	Audited 2020-21
	(Rs. in Cr.)			
• Equity	314.00	314	314.00	314.05
• Net worth	12,998	12,094	11343.00	10415.00
• Investment in Subsidiaries/ Affiliates	2,408	862	1872.00	734.00
• Total Debt Outstanding – Short Term (<1 Year)	235	524	1170.00	621.58
- Other Debt	4,057	3,335	1386.00	2857.82
• Gross Income – Total Revenue	13,038	12,187	9718.00	8779.00
• Operating Profit (PBITD)	2,325	1,977	2110.00	2594.00
• Gross Profit (PBSD)	1,919	1,696	1908.00	2327.00
• Net Profit (Post Tax)	882	418	665.00	1098.00
Audit Qualification (if any)	None			
Material Litigation (if any)	No material litigation except as given in the financial			
Regulatory Strictures (if any)	No regulatory strictures except as given in the financial			
Details of Default of CPs, including Technical Delay in Redemption During past three years	None			
Details of default and Delay in Redemption of any Other Borrowings During Last Three Years	None			

For Dalmia Cement (Bharat) Ltd

Authorized Signatory of the Issuer

Date: 13.02.2025

Original/ Authenticated copy of any document related to above information will be made available to the Investor on request