



एनटीपीसी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ Corporate Centre

LETTER OF OFFER PART I

Proposed date of Issue	19-Dec-2024	
Credit Rating for CP	ICRA A1+	CRISIL A1+
• Date of Rating	08-10-2024	06-12-2024
• Validity for issuance	3 Months	60 days
• Validity period of rating	Throughout Life of CP	Throughout Life of CP
• For Amount	Rs 12,100 Cr	Rs 12,100 Cr
• Conditions (if any)	-	-

Details of Current Tranche

Exact purpose Of Issue of CP	For Working Capital Requirement				
Credit Support (IF Any)	None				
Description of instrument	NA				
Amount	NA				
Issued by	NA				
In favour of	NA				
Net Worth of Guarantor Company	NA				
Names of Companies to Which Guarantor Has Issued Similar Guarantee	NA				
Extent of The Guarantee Offered by The Guarantor Company	NA				
Conditions Under Which the Guarantee Will Be Invoked	NA				
ISIN Code	Amount	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE733E14BS3	Rs. 2000Cr	20-Mar-2025	CRISIL A1+	Throughout Life of CP	CRISIL

Name and Address of the Trustee	NA
LISTING- PROPOSED TO BE LISTED/UNLISTED	PROPOSED TO BE LISTED
ISSUING AND PAYING AGENT	State Bank of India, 5th Floor Redfort Capital, Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi- 110001
MARKET CONVENTIONS	FIMMDA CONVENTIONS
CP Borrowing Limit	Rs 12,100 Cr
Supporting Board Resolution for CP Borrowing Resolution Dated	Board resolution dated 19 th March, 2020 and CP limit interchangeability dated 09.03.2024
Total CP outstanding (excluding current issue)	Rs 5000 Crs
Details of CP Issued during the last 15 months	As per Annexure I
Details of Other Debt Instruments Outstanding	As per Annexure II

Bank fund based facilities from banks/Financial institutions, if any:

Sr.	Name of the bank	Nature of facility	Outstanding amount/Limit (Rs in Cr)	Asset classification
1	State Bank of India*	CC/STWCL	1500/ 2500 Cr	Standard
2	HDFC Bank	CC	0/ 500 Cr	Standard
3	State Bank of India	STWCL	12000/12000 Cr	Standard
4	South Indian bank	STWCL	900/ 900 Cr	Standard
5	Karnataka Bank	STWCL	750/ 750 Cr	Standard

*Out of the Outstanding amount, Rs 1500 crore has been raised through STWCL in line with RBI Guidelines on Loan System for Delivery of Bank Credit (DBR.BP.BC.No.12/21.04.048/2018-19 dtd December 5, 2018).

Part II

Name & Address of Issuer	NTPC Ltd.NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodhi Road, New Delhi-110003			
Line of Business	Generation of electricity, Consultancy, Coal mining etc			
Chief Executive (Managing Director/ President/CEO/CFO/Top Most Executive)	Shri Gurdeep Singh, Chairman & Managing Director			
Group Affiliation (if any)	NTPC has 16 Joint Ventures & 10 Subsidiary companies			
Financial Summary#	FY2024-25 (Half Yearly Un- Audited) (Rs Cr.)#	FY2023-24 (Yearly Audited) (Rs Cr.)#	FY2022-23 (Yearly Audited) (Rs Cr.)	FY2021-22 (Yearly Audited) Reinstated (Rs Cr.)
Equity	9,696.67	9,696.67	9,696.67	9,696.67
Net Worth*	1,45,266.20	1,39,285.54	1,28,463.39	1,18,372.44
Investment in subsidiaries/affiliates/JVs**	34,478.10	32,405.95	29,226.60	23,146.89
Total Debt outstanding				
Short Term (< 1 year)	16,485.70	14,879.38	11,509.73	6,631.26
Other Debt	1,67,864.41	1,69,501.92	1,74,474.15	1,78,471.51
Gross Income	86,297.87	1,65,707.27	1,67,724.41	1,24,749.66
Operating Profit (PBITD)***	22,890.84	48,338.26	44,816.30	39,659.55
Gross Profit (PBDT)***	17,133.99	38,087.44	34,837.07	31,443.01
Net Profit (Post Tax)	9,159.85	18,079.39	17,196.73	16,281.99

Audit Qualifications (if any)	Nil
Material Litigation, If any	Please refer annual report(s) available at https://www.ntpc.co.in/investors/annual-reports
Regulatory Strictures, If any	Nil
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:	Nil
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:	Nil

* Excluding Fly ash utilization reserve.

** Including Share Application Money Pending Allotment & Impairment Loss

***After considering movement in regulatory deferral account balances (Gross)

These accounts are subject to supplementary audit by O/o Comptroller & Auditor General of India, as per the provisions of the Companies Act, 2013.

For NTPC Ltd

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GOBI
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(Rethinam Gobi)
AGM (Finance)

Date: 17-Dec-2024

ORIGINAL /AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST.



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Annexure I

ISIN	ISSUE DATE	AMOUNT (Rs. Cr)	MATURITY DATE	AMT O/S (Rs. Cr)	IPA	CRA	RATING	RATED AMT (Rs Cr)
INE733E14BN4	22-Mar-24	3500	20-Sep-24	0	SBI	ICRA INDIA RATINGS	A1+ A1+	12100
INE733E14BO2	29-Apr-24	1550	29-Jul-24	0	SBI	ICRA INDIA RATINGS	A1+ A1+	12100
INE733E14BP9	26-Jul-24	3100	25-Oct-24	0	SBI	CARE CRISIL	A1+ A1+	12100
INE733E14BQ7*	25-Oct-24	2000	24-Jan-25	2000	SBI	ICRA CRISIL	A1+ A1+	12100
INE733E14BR5*	25-Nov-24	3000	24-Feb-25	3000	SBI	ICRA CRISIL	A1+ A1+	12100

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

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AGM (Finance)

Annexure - II

Details of Outstanding Bonds as on 17.12.2024

S.No.	Category	Series	ISIN	Issue Date	Maturity Date	Outstanding Amount in Rs. Crore
1	Bonds	32	INE733E07CP1	25-03-2010	25-03-2025	7.00
2	Bonds	32	INE733E07CQ9	25-03-2010	25-03-2026	7.00
3	Bonds	32	INE733E07GR7	25-03-2010	25-03-2027	7.00
4	Bonds	32	INE733E07CS5	25-03-2010	25-03-2028	7.00
5	Bonds	32	INE733E07CT3	25-03-2010	25-03-2029	7.00
6	Bonds	32	INE733E07CU1	25-03-2010	25-03-2030	7.00
7	Bonds	34	INE733E07DF0	10-06-2010	10-06-2025	10.00
8	Bonds	34	INE733E07DG8	10-06-2010	10-06-2026	10.00
9	Bonds	34	INE733E07DH6	10-06-2010	10-06-2027	10.00
10	Bonds	34	INE733E07DI4	10-06-2010	10-06-2028	10.00
11	Bonds	34	INE733E07DJ2	10-06-2010	10-06-2029	10.00
12	Bonds	34	INE733E07DK0	10-06-2010	10-06-2030	10.00
13	Bonds	35	INE733E07DU9	15-09-2010	15-09-2025	8.00
14	Bonds	35	INE733E07DV7	15-09-2010	15-09-2026	8.00
15	Bonds	35	INE733E07DW5	15-09-2010	15-09-2027	8.00
16	Bonds	35	INE733E07DX3	15-09-2010	15-09-2028	8.00
17	Bonds	35	INE733E07DY1	15-09-2010	15-09-2029	8.00
18	Bonds	35	INE733E07DZ8	15-09-2010	15-09-2030	8.00
19	Bonds	36	INE733E07EJ0	15-12-2010	15-12-2025	5.00
20	Bonds	36	INE733E07EK8	15-12-2010	15-12-2026	5.00
21	Bonds	36	INE733E07EL6	15-12-2010	15-12-2027	5.00
22	Bonds	36	INE733E07EM4	15-12-2010	15-12-2028	5.00
23	Bonds	36	INE733E07EN2	15-12-2010	15-12-2029	5.00
24	Bonds	36	INE733E07EO0	15-12-2010	15-12-2030	5.00
25	Bonds	38	INE733E07EY9	22-03-2011	22-03-2025	5.00
26	Bonds	38	INE733E07EZ6	22-03-2011	22-03-2026	5.00
27	Bonds	38	INE733E07FA6	22-03-2011	22-03-2027	5.00
28	Bonds	38	INE733E07FB4	22-03-2011	22-03-2028	5.00
29	Bonds	38	INE733E07FC2	22-03-2011	22-03-2029	5.00
30	Bonds	38	INE733E07FD0	22-03-2011	22-03-2030	5.00
31	Bonds	38	INE733E07FE8	22-03-2011	22-03-2031	5.00
32	Bonds	39	INE733E07FN9	09-06-2011	09-06-2025	7.00
33	Bonds	39	INE733E07FO7	09-06-2011	09-06-2026	7.00
34	Bonds	39	INE733E07FP4	09-06-2011	09-06-2027	7.00
35	Bonds	39	INE733E07FQ2	09-06-2011	09-06-2028	7.00
36	Bonds	39	INE733E07FR0	09-06-2011	09-06-2029	7.00
37	Bonds	39	INE733E07FS8	09-06-2011	09-06-2030	7.00
38	Bonds	39	INE733E07FT6	09-06-2011	09-06-2031	7.00
39	Bonds	40	INE733E07GC0	29-07-2011	29-07-2025	5.00
40	Bonds	40	INE733E07GD8	29-07-2011	29-07-2026	5.00
41	Bonds	40	INE733E07GE6	29-07-2011	29-07-2027	5.00
42	Bonds	40	INE733E07GF3	29-07-2011	29-07-2028	5.00
43	Bonds	40	INE733E07GG1	29-07-2011	29-07-2029	5.00
44	Bonds	40	INE733E07GH9	29-07-2011	29-07-2030	5.00
45	Bonds	40	INE733E07GI7	29-07-2011	29-07-2031	5.00
46	Bonds	41	INE733E07GQ0	23-12-2011	23-12-2024	5.00
47	Bonds	41	INE733E07GR8	23-12-2011	23-12-2025	5.00
48	Bonds	41	INE733E07GS6	23-12-2011	23-12-2026	5.00
49	Bonds	41	INE733E07GT4	23-12-2011	23-12-2027	5.00
50	Bonds	41	INE733E07GU2	23-12-2011	23-12-2028	5.00
51	Bonds	41	INE733E07GV0	23-12-2011	23-12-2029	5.00
52	Bonds	41	INE733E07GW8	23-12-2011	23-12-2030	5.00
53	Bonds	41	INE733E07GX6	23-12-2011	23-12-2031	5.00
54	Bonds	42	INE733E07HA2	25-01-2012	25-01-2025	100.00
55	Bonds	42	INE733E07HB0	25-01-2012	25-01-2026	100.00
56	Bonds	42	INE733E07HC8	25-01-2012	25-01-2027	100.00
57	Bonds	43	INE733E07HK1	02-03-2012	02-03-2025	5.00
58	Bonds	43	INE733E07HL9	02-03-2012	02-03-2026	5.00
59	Bonds	43	INE733E07HM7	02-03-2012	02-03-2027	5.00

S.No.	Category	Series	ISIN	Issue Date	Maturity Date	Outstanding Amount in Rs. Crore
60	Bonds	43	INE733E07HN5	02-03-2012	02-03-2028	5.00
61	Bonds	43	INE733E07HO3	02-03-2012	02-03-2029	5.00
62	Bonds	43	INE733E07HP0	02-03-2012	02-03-2030	5.00
63	Bonds	43	INE733E07HQ8	02-03-2012	02-03-2031	5.00
64	Bonds	43	INE733E07HR6	02-03-2012	02-03-2032	5.00
65	Bonds	44	INE733E07HU0	04-05-2012	04-05-2025	100.00
66	Bonds	44	INE733E07HV8	04-05-2012	04-05-2026	100.00
67	Bonds	44	INE733E07HW6	04-05-2012	04-05-2027	100.00
68	Bonds	45	INE733E07IE2	16-05-2012	16-05-2025	5.00
69	Bonds	45	INE733E07IF9	16-05-2012	16-05-2026	5.00
70	Bonds	45	INE733E07IG7	16-05-2012	16-05-2027	5.00
71	Bonds	45	INE733E07IH5	16-05-2012	16-05-2028	5.00
72	Bonds	45	INE733E07II3	16-05-2012	16-05-2029	5.00
73	Bonds	45	INE733E07IJ1	16-05-2012	16-05-2030	5.00
74	Bonds	45	INE733E07IK9	16-05-2012	16-05-2031	5.00
75	Bonds	45	INE733E07IL7	16-05-2012	16-05-2032	5.00
76	Bonds	46	INE733E07IT0	20-07-2012	20-07-2025	5.00
77	Bonds	46	INE733E07IU8	20-07-2012	20-07-2026	5.00
78	Bonds	46	INE733E07IV6	20-07-2012	20-07-2027	5.00
79	Bonds	46	INE733E07IW4	20-07-2012	20-07-2028	5.00
80	Bonds	46	INE733E07IX2	20-07-2012	20-07-2029	5.00
81	Bonds	46	INE733E07IY0	20-07-2012	20-07-2030	5.00
82	Bonds	46	INE733E07IZ7	20-07-2012	20-07-2031	5.00
83	Bonds	46	INE733E07JA8	20-07-2012	20-07-2032	5.00
84	Bonds	50-2A	INE733E07JF7	16-12-2013	16-12-2028	249.95
85	Bonds	50-3A	INE733E07JG5	16-12-2013	16-12-2033	312.03
86	Bonds	50-2B	INE733E07JI1	16-12-2013	16-12-2028	91.39
87	Bonds	50-3B	INE733E07JJ9	16-12-2013	16-12-2033	399.97
88	Bonds	51-B	INE733E07JL5	04-03-2014	04-03-2029	105.00
89	Bonds	51-C	INE733E07JM3	04-03-2014	04-03-2034	320.00
90	Bonds	54	INE733E07JP6	25-03-2015	25-03-2025	4,122.73
91	Bonds	55	INE733E07JQ4	21-08-2015	21-08-2025	300.00
92	Bonds	56-1A	INE733E07JR2	05-10-2015	05-10-2025	108.38
93	Bonds	56-2A	INE733E07JS0	05-10-2015	05-10-2030	129.05
94	Bonds	56-3A	INE733E07JT8	05-10-2015	05-10-2035	182.58
95	Bonds	56-1B	INE733E07JU6	05-10-2015	05-10-2025	65.96
96	Bonds	56-2B	INE733E07JV4	05-10-2015	05-10-2030	48.30
97	Bonds	56-3B	INE733E07JW2	05-10-2015	05-10-2035	165.74
98	Bonds	57	INE733E07JX0	15-12-2015	15-12-2025	500.00
99	Bonds	60	INE733E07KA6	05-05-2016	05-05-2026	1,000.00
100	Bonds	61	INE733E07KC2	27-05-2016	27-05-2026	357.50
101	Bonds	61	INE733E07KD0	27-05-2016	27-05-2031	357.50
102	Bonds	62	INE733E07KE8	23-08-2016	23-08-2026	800.00
103	Bonds	63	INE733E07KF5	16-09-2016	16-09-2026	670.00
104	Bonds	64	INE733E07KG3	07-11-2016	07-11-2031	700.00
105	Bonds	66	INE733E07KI9	14-12-2016	14-12-2031	3,925.00
106	Bonds	67	INE733E07KJ7	15-01-2019	15-01-2029	4,000.00
107	Bonds	69	INE733E07KL3	17-07-2019	17-07-2029	4,300.00
108	Bonds	71	INE733E08155	31-07-2020	11-04-2031	1,000.00
109	Bonds	72	INE733E08163	15-10-2020	15-10-2025	4,000.00
110	Bonds	73	INE733E08171	27-01-2021	27-01-2031	2,500.00
111	Bonds	74	INE733E08189	20-04-2021	21-04-2036	3,996.00
112	Bonds	75	INE733E08197	13-09-2021	13-09-2031	3,000.00
113	Bonds	76	INE733E08205	20-12-2021	14-04-2032	1,175.00
114	Bonds	78	INE733E08221	25-08-2022	25-08-2032	2,000.00
115	Bonds	79	INE733E08239	16-12-2022	15-04-2033	500.00
116	Bonds	80	INE733E08247	17-04-2023	17-04-2026	3,000.00
117	Bonds	81	INE733E08254	21-03-2024	21-03-2026	1,500.00
TOTAL						46,941.07

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