

**ANNEXURE- I**

**ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER**

**PART I**

Proposed Date of Issue : 20<sup>th</sup> December 2024

Credit Rating for CP : CARE A1+ (Issued by: CARE) ICRA A1+ (Issued by: CARE)

- Date of Rating : 07 November 2024 (CARE) & 18 December 2024 (ICRA)
- Validity for issuance: 2 Months (from the date of CARE Credit Rating letter) & 3 Months (from the date of ICRA Credit Rating letter)
- Validity period for rating: As per CARE, Once the CP is placed, the rating is valid for the tenure of such instrument till redemption. As per ICRA, Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument)
- For Amount : Rated Amount by CARE & ICRA is INR 3000 Crores each
- Conditions (If Any) : None

Exact purpose Of Issue of CP: To meet the working capital requirements

Credit Support (If Any) : Not Applicable

Description of Instrument: Commercial Paper

Amount : Rs. 100 Crores

Issued By : Angel One Limited

In Favour of :

Net Worth of the Guarantor Company : **Not Applicable**

Names of Companies To Which Guarantor Has Issued Similar Guarantee : **Not Applicable**

Extent of The Guarantee Offered By The Guarantor Company : **Not Applicable**

Conditions Under Which The Guarantee Will Be Invoked : **Not Applicable**

**Details of Current Tranche:**

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE732I14AD0	Rs. 100 Crores	17 <sup>th</sup> March 2025	CARE A1+ & ICRA A1+	As per CARE, Once the CP is placed, the rating is valid for the tenure of such instrument till redemption. As per ICRA, Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument)	CARE RATINGS Limited & ICRA Limited

Issuing and Paying Agent: HDFC Bank Ltd, Lodha – I Think Techno Campus, Office Floor – 4, Kanjurmarg (East), Mumbai, Maharashtra – 400042

Name & Address of Trustee : NA  
Proposed to Be Listed / Unlisted: Proposed to Be Listed on NSE  
Market Conventions : FIMMDA Conventions  
CP Borrowing Limit : Rs. 3000 Crores

Supporting Board Resolution for CP Borrowing - Resolution Dated: 05<sup>th</sup> September 2024

Total CP Outstanding (Face value): INR 1,452 Crores (Face value) as at 20th December 2024

Details of CPs issued during the last 15 months and earlier: \*: As per below

ISIN	ISSUE DATE	Amount Issued	MATURITY DATE	AMOUNT O/S (Face Value) - As on Date	IPA	CRA	RATING	RATED AMOUNT
INE732I14602	9-June-2023	INR 200 Crores	4-Sep-2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14594	9-June-2023	INR 200 Crores	5-Sep-2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14610	06 July 2023	INR 10 Crores	05 October 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14628	31 July 2023	INR 50 Crores	27 September 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14636	17 August 2023	INR 25 Crores	17 October 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732114644	23 August 2023	INR 25 Crores	22 November 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114651	6 October 2023	INR 50 Crores	28 December 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114669	17 October 2023	INR 25 Crores	17 January 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114677	9 November 2023	INR 10 Crores	8 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114685	16 November 2023	INR 100 Crores	14 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114693	16 November 2023	INR 25 Crores	15 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114701	30 November 2023	INR 25 Crores	29 February 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114719	1 January 2024	INR 50 Crores	20 March 2024	INR 50 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732114727	05 January 2024	INR 25 Crores	21 March 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114735	19 January 2024	INR 25 Crores	18 July 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114743	06 February 2024	INR 25 Crores	27 March 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114750	15 February 2024	INR 75 Crores	15 May 2024	INR 75 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114768	23 February 2024	INR 10 Crore	24 May 2024	INR 10 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114776	29 February 2024	INR 25 Crore	30 May 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114792	26 April 2024	INR 100 Crores	10 March 2025	INR 100 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114784	26 April 2024	INR 25 Crores	26 July 2024	INR 25 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732114800	10 <sup>th</sup> May 2024	INR 50 Crores	12 <sup>th</sup> March 2025	INR 50 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114818	14 <sup>th</sup> May 2024	INR 11 crores	13 <sup>th</sup> August 2024	INR 11 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114826	28 <sup>th</sup> May 2024	INR 25 crores	27 <sup>th</sup> August 2024	INR 25 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114834	13 <sup>th</sup> June 2024	INR 50 crores	12 <sup>th</sup> September 2024	INR 50 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114834	14 <sup>th</sup> June 2024	INR 50 crores	12 <sup>th</sup> September 2024	INR 50 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114842	14 <sup>th</sup> June 2024	INR 35 crores	12 <sup>th</sup> September 2024	INR 35 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114859	26 <sup>th</sup> June 2024	INR 25 crores	24 <sup>th</sup> December 2024	INR 25 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114867	22 <sup>nd</sup> July 2024	INR 25 crores	26 <sup>th</sup> September 2024	INR 25 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732114834	24 <sup>th</sup> July 2024	INR 25 crores	12 <sup>th</sup> September 2024	INR 25 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114834	8 <sup>th</sup> August 2024	INR 75 Crores	13 <sup>th</sup> November 2024	INR 75 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114883	14 <sup>th</sup> August 2024	INR 20 Crores	13 <sup>th</sup> November 2024	INR 20 Crores (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114891	09 <sup>th</sup> September 2024	INR 275 Crores	09 <sup>th</sup> January 2025	INR 275 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114891	10 <sup>th</sup> September 2024	INR 5 Crores	09 <sup>th</sup> January 2025	INR 5 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..
INE732114917	11 <sup>th</sup> September 2024	INR 50 Crores	17 <sup>th</sup> February 2025	INR 50 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..
INE732114909	11 <sup>th</sup> September 2024	INR 225 Crores	28 <sup>th</sup> November 2024	INR 225 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..
INE732114925	11 <sup>th</sup> September 2024	INR 225 Crores	11 <sup>th</sup> December 2024	INR 225 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..

INE732114925	12 <sup>th</sup> September 2024	INR 100 Crores	11 <sup>th</sup> December 2024	INR 100 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..
INE732114842	13 <sup>th</sup> September 2024	INR 100 Crores	13 <sup>th</sup> December 2024	INR 100 Crore (face value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores..
INE732114933	20 <sup>th</sup> September 2024	INR 25 Crores	20 <sup>th</sup> March 2025	INR 25 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114941	30 <sup>th</sup> September 2024	INR 20 Crores	30 <sup>th</sup> December 2024	INR 20 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114958	01 <sup>st</sup> October 2024	INR 20 Crores	31 <sup>st</sup> December 2024	INR 20 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114891	08 <sup>th</sup> October 2024	INR 60 Crores	09 <sup>th</sup> January 2025	INR 60 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114966	15 <sup>th</sup> October 2024	INR 27 Crores	15 <sup>th</sup> January 2025	INR 27 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114974	21 <sup>st</sup> October 2024	INR 40 Crores	20 <sup>th</sup> January 2025	INR 40 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114982	25 <sup>th</sup> October 2024	INR 75 Crores	20 <sup>th</sup> June 2025	INR 75 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732114AA6	14 <sup>th</sup> November 2024	INR 20 Crores	13 <sup>th</sup> February 2025	INR 20 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR

								3000 Crores each.
INE732I14990	14 <sup>th</sup> November 2024	INR 10 Crores	25 <sup>th</sup> March 2025	INR 10 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732I14AB4	05 <sup>th</sup> December 2024	INR 225 Crores	28 <sup>th</sup> February 2025	INR 225 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732I14792	11 <sup>th</sup> December 2024	INR 200 Crores	10 <sup>th</sup> March 2025	INR 200 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732I14792	11 <sup>th</sup> December 2024	INR 25 Crores	10 <sup>th</sup> March 2025	INR 25 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732I14800	11 <sup>th</sup> December 2024	INR 100 Crores	12 <sup>th</sup> March 2025	INR 100 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.
INE732I14AC2	13 <sup>th</sup> December 2024	INR 100 Crores	14 <sup>th</sup> March 2025	INR 100 Crore (face value)	HDFC Bank Ltd.	CARE Ratings Limited & ICRA Limited	CARE A1+ & ICRA A1+	Amount rated by CARE & ICRA: INR 3000 Crores each.

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details Of Other Debt Instruments (other than CP) Outstanding : **NIL (As on date)**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S

Details of secured/ unsecured loan facilities/ bank fund based facilities from banks or financial institutions, which is outstanding as on **September 30, 2024** :-

Lender's Name/ Name of the Bank	Nature of facility (OD/WCDL/CP)	Amount Sanctioned (Rs. In Crores)	Principal amount outstanding (Rs. In Crores)	Repayment schedule/ date	Security (if any)	Credit rating, if applicable	Asset classification
Tata Capital	OD/WCDL	250	250	Repayable on Demand	Secured	Not Applicable	Standard
Bajaj Finance	OD/WCDL	100	100	Repayable on Demand	Secured	Not Applicable	Standard
RBL Bank	OD/WCDL	200	100	Repayable on Demand	Secured	Not Applicable	Standard
Aditya Birla Finance Limited	OD/WCDL	350	350	Repayable on Demand	Secured	Not Applicable	Standard
Indian Bank	OD/WCDL	200	160	Repayable on Demand	Secured	Not Applicable	Standard
Federal Bank	OD/WCDL	50	50	Repayable on Demand	Secured	Not Applicable	Standard
State Bank of India	OD/WCDL	468.58	180	Repayable on Demand	Secured	Not Applicable	Standard
Infina Finance Private Limited	WCDL	150	150	Repayable on Demand	Secured	Not Applicable	Standard
IDFC First Bank	WCDL/OD	350	250	Repayable on Demand	Secured	Not Applicable	Standard
Nippon India Mutual Fund	CP	NA	100	10th March 2025	Unsecured	CRISIL A1+ & CARE A1+	Standard
Nippon India Mutual Fund	CP	NA	50	12th March 2025	Unsecured	CRISIL A1+ & CARE A1+	Standard
Mirae Asset Mutual Fund	CP	NA	35	13th December 2024	Unsecured	CRISIL A1+ & CARE A1+	Standard
Cars24 Services Pvt Ltd	CP	NA	25	24th December 2024	Unsecured	CRISIL A1+ & CARE A1+	Standard
Devi Sea Foods Limited	CP	NA	20	13th November 2024	Unsecured	CRISIL A1+ & CARE A1+	Standard
Morgan Stanley India Primary Dealer Pvt Ltd	CP	NA	275	09th January 2025	Unsecured	CRISIL A1+ & CARE A1+	Standard
Credit Access Life Insurance Pvt Ltd	CP	NA	05	09th January 2025	Unsecured	CRISIL A1+ & CARE A1+	Standard

Lender's Name/ Name of the Bank	Nature of facility (OD/WC DL/CP)	Amount Sanctioned (Rs. In Crores)	Principal amount outstanding (Rs. In Crores)	Repayment schedule/ date	Security (if any)	Credit rating, if applicable	Asset classification
Tata Mutual Funds	CP	NA	225	28th November 2024	Unsecured	ICRA A1+ & CARE A1+	Standard
Tata Mutual Funds	CP	NA	225	11th December 2024	Unsecured	ICRA A1+ & CARE A1+	Standard
Tata Mutual Funds	CP	NA	50	17th February 2025	Unsecured	ICRA A1+ & CARE A1+	Standard
Kotak Mahindra Liquid Funds	CP	NA	100	11th December 2024	Unsecured	ICRA A1+ & CARE A1+	Standard
Quant Mutual Funds	CP	NA	100	13th December 2024	Unsecured	ICRA A1+ & CARE A1+	Standard
IEX Limited	CP	NA	25	20th March 2025	Unsecured	ICRA A1+ & CARE A1+	Standard
Devi Sea Foods Limited	CP	NA	20	30th December 2024	Unsecured	ICRA A1+ & CARE A1+	Standard

Name & Address of Issuer: Angel One Limited, 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai, Maharashtra- 400093

Line of Business: Fintech - Stock Broking

Chief Executive: Mr. Dinesh Thakkar (CMD)

Group Affiliation (If Any): Angel Group

**Financial Summary (Standalone) (Rs. in Crores):**

Particulars	Financial Year 2025 (HY1-Un-Audited)	Financial Year 2024 (Audited)	Financial Year 2023 (Audited)
- Equity Share Capital	90	84	83
- Net Worth ( Incl. Share Capital )	5,257	3,000	2,115
- Investment in Subsidiaries / Affiliates	434	433	83
- Total Debt Outstanding	3,110	2,653	784
- Short Term (< 1 year )	1	2	-
- Other Debt	3,109	2,651	784
- Gross Income (PBITD)	1,165	1,705	1,301
- Operating Profit (PBT D )	1,033	1,568	1,210
- Gross Profit ( PBT )	987	1,519	1,181
- Net Profit ( Post Tax )	735	1,133	882

Audit Qualifications (If Any) : None

Material Litigation, If Any: None

Regulatory Strictures, If Any : None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:  
Not Applicable

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three  
Years: None

For Angel One Limited

Authorized Signatory of the Issuer

Date: 19th December 2024

Original /Authenticated copy of any documents related to above information will be made  
available to Investors on Request