

ANNEXURE- I

ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

PART I

- Proposed Date of Issue : 20th December 2024
- Credit Rating for CP : CARE A1+ (Issued by: CARE) ICRA A1+ (Issued by: CARE)
- Date of Rating : 07 November 2024 (CARE) & 18 December 2024 (ICRA)
 - Validity for issuance: 2 Months (from the date of CARE Credit Rating letter) & 3 Months (from the date of ICRA Credit Rating letter)
 - Validity period for rating: As per CARE, Once the CP is placed, the rating is valid for the tenure of such instrument till redemption. As per ICRA, Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument)
- For Amount : Rated Amount by CARE & ICRA is INR 3000 Crores each
 - Conditions (If Any) : None

Exact purpose Of Issue of CP: To meet the working capital requirements

Credit Support (If Any) : Not Applicable

Description of Instrument: Commercial Paper

Amount : Rs. 100 Crores

Issued By : Angel One Limited

In Favour of :

Net Worth of the Guarantor Company : **Not Applicable**

Names of Companies To Which Guarantor Has Issued Similar Guarantee : **Not Applicable**

Extent of The Guarantee Offered By The Guarantor Company : **Not Applicable**

Conditions Under Which The Guarantee Will Be Invoked : **Not Applicable**

Details of Current Tranche:

| ISIN | AMOUNT | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|----------------|-----------------------------|-----------------------|--|-------------------------------------|
| INE732I14990 | Rs. 100 Crores | 25 th March 2025 | CARE A1+ & ICRA A1+ | As per CARE, Once the CP is placed, the rating is valid for the tenure of such instrument till redemption. As per ICRA, Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument) | CARE RATINGS Limited & ICRA Limited |

Issuing and Paying Agent: HDFC Bank Ltd, Lodha – I Think Techno Campus, Office Floor – 4, Kanjurmarg (East), Mumbai, Maharashtra – 400042

Name & Address of Trustee : NA
Proposed to Be Listed / Unlisted: Proposed to Be Listed on NSE
Market Conventions : FIMMDA Conventions
CP Borrowing Limit : Rs. 3000 Crores

Supporting Board Resolution for CP Borrowing - Resolution Dated: 05th September 2024

Total CP Outstanding (Face value): INR 1,452 Crores (Face value) as at 20th December 2024

Details of CPs issued during the last 15 months and earlier: *: As per below

| ISIN | ISSUE DATE | Amount Issued | MATURITY DATE | AMOUNT O/S (Face Value) - As on Date | IPA | CRA | RATING | RATED AMOUNT |
|--------------|----------------|----------------|-------------------|--------------------------------------|----------------|---|-----------------------|---|
| INE732114602 | 9-June-2023 | INR 200 Crores | 4-Sep-2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114594 | 9-June-2023 | INR 200 Crores | 5-Sep-2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114610 | 06 July 2023 | INR 10 Crores | 05 October 2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114628 | 31 July 2023 | INR 50 Crores | 27 September 2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114636 | 17 August 2023 | INR 25 Crores | 17 October 2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |

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|--------------|------------------|----------------|------------------|----------------------------|----------------|---|-----------------------|---|
| INE732114644 | 23 August 2023 | INR 25 Crores | 22 November 2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114651 | 6 October 2023 | INR 50 Crores | 28 December 2023 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114669 | 17 October 2023 | INR 25 Crores | 17 January 2024 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114677 | 9 November 2023 | INR 10 Crores | 8 February 2024 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114685 | 16 November 2023 | INR 100 Crores | 14 February 2024 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114693 | 16 November 2023 | INR 25 Crores | 15 February 2024 | Nil | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114701 | 30 November 2023 | INR 25 Crores | 29 February 2024 | INR 25 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114719 | 1 January 2024 | INR 50 Crores | 20 March 2024 | INR 50 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |

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|--------------|------------------|----------------|---------------|-----------------------------|----------------|---|-----------------------|--|
| INE732114727 | 05 January 2024 | INR 25 Crores | 21 March 2024 | INR 25 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114735 | 19 January 2024 | INR 25 Crores | 18 July 2024 | INR 25 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114743 | 06 February 2024 | INR 25 Crores | 27 March 2024 | INR 25 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114750 | 15 February 2024 | INR 75 Crores | 15 May 2024 | INR 75 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114768 | 23 February 2024 | INR 10 Crore | 24 May 2024 | INR 10 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114776 | 29 February 2024 | INR 25 Crore | 30 May 2024 | INR 25 Crores (face Value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114792 | 26 April 2024 | INR 100 Crores | 10 March 2025 | INR 100 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114784 | 26 April 2024 | INR 25 Crores | 26 July 2024 | INR 25 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |

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|--------------|----------------------------|---------------|---------------------------------|----------------------------|----------------|---|-----------------------|---|
| INE732114800 | 10 th May 2024 | INR 50 Crores | 12 th March 2025 | INR 50 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114818 | 14 th May 2024 | INR 11 crores | 13 th August 2024 | INR 11 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114826 | 28 th May 2024 | INR 25 crores | 27 th August 2024 | INR 25 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114834 | 13 th June 2024 | INR 50 crores | 12 th September 2024 | INR 50 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114834 | 14 th June 2024 | INR 50 crores | 12 th September 2024 | INR 50 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114842 | 14 th June 2024 | INR 35 crores | 12 th September 2024 | INR 35 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114859 | 26 th June 2024 | INR 25 crores | 24 th December 2024 | INR 25 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114867 | 22 nd July 2024 | INR 25 crores | 26 th September 2024 | INR 25 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |

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|--------------|---------------------------------|----------------|---------------------------------|----------------------------|----------------|---|-----------------------|---|
| INE732114834 | 24 th July 2024 | INR 25 crores | 12 th September 2024 | INR 25 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114834 | 8 th August 2024 | INR 75 Crores | 13 th November 2024 | INR 75 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114883 | 14 th August 2024 | INR 20 Crores | 13 th November 2024 | INR 20 Crores (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114891 | 09 th September 2024 | INR 275 Crores | 09 th January 2025 | INR 275 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores. |
| INE732114891 | 10 th September 2024 | INR 5 Crores | 09 th January 2025 | INR 5 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |
| INE732114917 | 11 th September 2024 | INR 50 Crores | 17 th February 2025 | INR 50 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |
| INE732114909 | 11 th September 2024 | INR 225 Crores | 28 th November 2024 | INR 225 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |
| INE732114925 | 11 th September 2024 | INR 225 Crores | 11 th December 2024 | INR 225 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |

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|--------------|---------------------------------|----------------|--------------------------------|----------------------------|----------------|---|-----------------------|---|
| INE732114925 | 12 th September 2024 | INR 100 Crores | 11 th December 2024 | INR 100 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |
| INE732114842 | 13 th September 2024 | INR 100 Crores | 13 th December 2024 | INR 100 Crore (face value) | HDFC Bank Ltd. | CRISIL Ratings Limited & CARE Ratings Limited | CRISIL A1+ & CARE A1+ | Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 3000 Crores.. |
| INE732114933 | 20 th September 2024 | INR 25 Crores | 20 th March 2025 | INR 25 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114941 | 30 th September 2024 | INR 20 Crores | 30 th December 2024 | INR 20 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114958 | 01 st October 2024 | INR 20 Crores | 31 st December 2024 | INR 20 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114891 | 08 th October 2024 | INR 60 Crores | 09 th January 2025 | INR 60 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114966 | 15 th October 2024 | INR 27 Crores | 15 th January 2025 | INR 27 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114974 | 21 st October 2024 | INR 40 Crores | 20 th January 2025 | INR 40 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114982 | 25 th October 2024 | INR 75 Crores | 20 th June 2025 | INR 75 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114AA6 | 14 th November 2024 | INR 20 Crores | 13 th February 2025 | INR 20 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR |

| | | | | | | | | |
|--------------|--------------------------------|----------------|--------------------------------|----------------------------|----------------|-------------------------------------|---------------------|--|
| | | | | | | | | 3000 Crores each. |
| INE732114990 | 14 th November 2024 | INR 10 Crores | 25 th March 2025 | INR 10 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114AB4 | 05 th December 2024 | INR 225 Crores | 28 th February 2025 | INR 225 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114792 | 11 th December 2024 | INR 200 Crores | 10 th March 2025 | INR 200 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114792 | 11 th December 2024 | INR 25 Crores | 10 th March 2025 | INR 25 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114800 | 11 th December 2024 | INR 100 Crores | 12 th March 2025 | INR 100 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |
| INE732114AC2 | 13 th December 2024 | INR 100 Crores | 14 th March 2025 | INR 100 Crore (face value) | HDFC Bank Ltd. | CARE Ratings Limited & ICRA Limited | CARE A1+ & ICRA A1+ | Amount rated by CARE & ICRA: INR 3000 Crores each. |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details Of Other Debt Instruments (other than CP) Outstanding : **NIL (As on date)**

| ISIN | ISSUE DATE | AMOUNT | MATURITY DATE | AMOUNT O/S |
|------|------------|--------|---------------|------------|
| | | | | |
| | | | | |

Details of secured/ unsecured loan facilities/ bank fund based facilities from banks or financial institutions, which is outstanding as on **September 30, 2024** :-

| Lender's Name/ Name of the Bank | Nature of facility (OD/WCDL/CP) | Amount Sanctioned (Rs. In Crores) | Principal amount outstanding (Rs. In Crores) | Repayment schedule/ date | Security (if any) | Credit rating, if applicable | Asset classification |
|---|------------------------------------|-----------------------------------|--|-----------------------------|-------------------|------------------------------|----------------------|
| Tata Capital | OD/WCDL | 250 | 250 | Repayable on Demand | Secured | Not Applicable | Standard |
| Bajaj Finance | OD/WCDL | 100 | 100 | Repayable on Demand | Secured | Not Applicable | Standard |
| RBL Bank | OD/WCDL | 200 | 100 | Repayable on Demand | Secured | Not Applicable | Standard |
| Aditya Birla Finance Limited | OD/WCDL | 350 | 350 | Repayable on Demand | Secured | Not Applicable | Standard |
| Indian Bank | OD/WCDL | 200 | 160 | Repayable on Demand | Secured | Not Applicable | Standard |
| Federal Bank | OD/WCDL | 50 | 50 | Repayable on Demand | Secured | Not Applicable | Standard |
| State Bank of India | OD/WCDL | 468.58 | 180 | Repayable on Demand | Secured | Not Applicable | Standard |
| Infina Finance Private Limited | WCDL | 150 | 150 | Repayable on Demand | Secured | Not Applicable | Standard |
| IDFC First Bank | WCDL/OD | 350 | 250 | Repayable on Demand | Secured | Not Applicable | Standard |
| Nippon India Mutual Fund | CP | NA | 100 | 10th March 2025 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Nippon India Mutual Fund | CP | NA | 50 | 12th March 2025 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Mirae Asset Mutual Fund | CP | NA | 35 | 13th December 2024 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Cars24 Services Pvt Ltd | CP | NA | 25 | 24th December 2024 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Devi Sea Foods Limited | CP | NA | 20 | 13th November 2024 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Morgan Stanley India Primary Dealer Pvt Ltd | CP | NA | 275 | 09th January 2025 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |
| Credit Access Life Insurance Pvt Ltd | CP | NA | 05 | 09th January 2025 | Unsecured | CRISIL A1+ & CARE A1+ | Standard |

| Lender's Name/ Name of the Bank | Nature of facility (OD/WC DL/CP) | Amount Sanctioned (Rs. In Crores) | Principal amount outstanding (Rs. In Crores) | Repayment schedule/ date | Security (if any) | Credit rating, if applicable | Asset classification |
|------------------------------------|--|-----------------------------------|--|-----------------------------|-------------------|------------------------------|----------------------|
| Tata Mutual Funds | CP | NA | 225 | 28th November 2024 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| Tata Mutual Funds | CP | NA | 225 | 11th December 2024 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| Tata Mutual Funds | CP | NA | 50 | 17th February 2025 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| Kotak Mahindra Liquid Funds | CP | NA | 100 | 11th December 2024 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| Quant Mutual Funds | CP | NA | 100 | 13th December 2024 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| IEX Limited | CP | NA | 25 | 20th March 2025 | Unsecured | ICRA A1+ & CARE A1+ | Standard |
| Devi Sea Foods Limited | CP | NA | 20 | 30th December 2024 | Unsecured | ICRA A1+ & CARE A1+ | Standard |

Name & Address of Issuer: Angel One Limited, 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai, Maharashtra- 400093

Line of Business: Fintech - Stock Broking

Chief Executive: Mr. Dinesh Thakkar (CMD)

Group Affiliation (If Any): Angel Group

Financial Summary (Standalone) (Rs. in Crores):

| Particulars | Financial Year 2025 (HY1-Un-Audited) | Financial Year 2024 (Audited) | Financial Year 2023 (Audited) |
|---|---|----------------------------------|----------------------------------|
| - Equity Share Capital | 90 | 84 | 83 |
| - Net Worth (Incl. Share Capital) | 5,257 | 3,000 | 2,115 |
| - Investment in Subsidiaries / Affiliates | 434 | 433 | 83 |
| - Total Debt Outstanding | 3,110 | 2,653 | 784 |
| - Short Term (< 1 year) | 1 | 2 | - |
| - Other Debt | 3,109 | 2,651 | 784 |
| - Gross Income (PBITD) | 1,165 | 1,705 | 1,301 |
| - Operating Profit (PBT D) | 1,033 | 1,568 | 1,210 |
| - Gross Profit (PBT) | 987 | 1,519 | 1,181 |
| - Net Profit (Post Tax) | 735 | 1,133 | 882 |



Audit Qualifications (If Any) : None
Material Litigation, If Any: None
Regulatory Strictures, If Any : None
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:
Not Applicable
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three
Years: None

For Angel One Limited

Authorized Signatory of the Issuer
Date: 19th December 2024
Original /Authenticated copy of any documents related to above information will be made
available to Investors on Request