

| <b>ISSUE OF COMMERCIAL PAPER (CP)</b>   |  |                               |
|---|--|-------------------------------|
| <b>LETTER OF OFFER</b>  |  |                               |
| <b>PART - I</b>   |  |                               |
| PROPOSED DATE OF ISSUE  | 18/12/2024   |                               |
| ISSUE REFERENCE   | Commercial Paper   |                               |
| CP ISSUANCE AMOUNT DURING THE CALENDER IS 1000CR OR MORE  | Yes  |                               |
| ISSUE SIZE (Maturity Value)   | Rs. 17.00 Crore  |                               |
| CREDIT RATING   | A1+  |                               |
| • ISSUED BY   | CARE Ratings Limited   | Acuite Ratings & Research Ltd |
| • DATE OF RATING  | 22/11/2024   | 08/11/2024                    |
| • VALIDITY FOR ISSUANCE   | 2 Months   | 60 Days                       |
| • VALIDITY PERIOD FOR RATING  | 12 Months  | 12 Months                     |
| • FOR AMOUNT  | 650 Crore  | 650 Crore                     |
| • CONDITIONS (if any)   | NIL  |                               |
| • EXACT PURPOSE OF ISSUE OF CP  | Working Capital requirement.   |                               |
| • CREDIT SUPPORT (if any)   | NIL  |                               |
| DESCRIPTION OF INSTRUMENT   | Commercial Paper   |                               |
| • AMOUNT  | Rs. 17.00 Crore  |                               |
| • ISSUED BY   | Trust Investment Advisors Private Limited  |                               |
| • IN FAVOUR OF  | Issuer of CP/Holder of CP  |                               |
| • NET WORTH OF THE GUARANTOR COMPANY  | N.A.   |                               |
| NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE  | N.A.   |                               |
| EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY  | N.A.   |                               |
| CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED  | N.A.   |                               |
| DETAILS OF CURRENT TRANCHE  |  |                               |
| ISIN CODE   | INE723X14JB3   |                               |
| AMOUNT  | Rs. 17.00 Crore  |                               |
| MATURITY DATE*  | 18/12/2025   |                               |
| CURRENT CREDIT RATING   | A1+  | A1+                           |
| VALIDITY PERIOD OF RATING   | 12 Months  | 12 Months                     |
| CRA   | CARE Ratings Ltd   | Acuite Ratings & Research Ltd |
| ISSUING AND PAYING AGENT  | The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Bandra Kurla Complex, Bandra East, Mumbai – 400051 |                               |
| NAME AND ADDRESS OF THE TRUSTEE TO THE ISSUE IF ANY   | N.A.   |                               |
| LISTED/NON LISTED   | Unlisted   |                               |
| MARKET CONVENTIONS  | FIMMDA CONVENTIONS   |                               |
| CP Borrowing Limit  | 1000 Crore   |                               |
| SUPPORTING BOARD RESOLUTION   | 13th February 2023   |                               |
| TOTAL CP OUTSTANDING (AS ON DATE) and DETAILS   | Rs. 649.40 Crore - ANNEXURE I  |                               |
| DETAILS OF CP'S ISSUED DURING LAST 15 MONTHS  | ANNEXURE IV  |                               |
| TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE)   | ANNEXURE II  |                               |
| BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY  | ANNEXURE III   |                               |
| Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat mode. |  |                               |

**TRUST INVESTMENT ADVISORS PVT. LTD.**

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066

Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in

| <b>PART - II</b>  |  |  |  |
|---|--|--|--|
| NAME AND ADDRESS OF ISSUER  | Trust Investment Advisors Private Limited<br>1101, Naman Centre, Bandra Kurla Complex, Bandra East, Mumbai<br>- 400051 |  |  |
| LINE OF BUSINESS  | Merchant Banking & Portfolio Management Services   |  |  |
| CHIEF EXECUTIVE ( Managing Director)  | Mrs. Nipa Sheth  |  |  |
| GROUP AFFILIATION (if any)  | Trust Group  |  |  |
| FINANCIAL SUMMARY   | 31.03.2024<br>(audited)<br>Rs. In Crores   | 31.03.2023<br>(audited)<br>Rs. In Crores | 31.03.2022<br>(audited)<br>Rs. In Crores |
| • EQUITY  | 6.5  | 6.50                                     | 6.50                                     |
| • NET WORTH   | 755.49   | 729.25                                   | 669.86                                   |
| • Investment In Subsidiaries / Affiliates   | 275.77   | 241.66                                   | 226.00                                   |
| • Total Debt Outstanding Short term <1year  | 947.73   | 1107.12                                  | 1135.05                                  |
| • OTHER DEBT  | 625  | 500.00                                   | 0.22                                     |
| • GROSS INCOME  | 340.55   | 290.31                                   | 575.17                                   |
| • OPERATING PROFIT (PBITD)  | 266.25   | 209.56                                   | 467.84                                   |
| • GROSS PROFIT (PBSD)   | 117.09   | 111.01                                   | 399.46                                   |
| • NET PROFIT (POST TAX)   | 87.45  | 87.41                                    | 327.15                                   |
| AUDIT QUALIFICATIONS (if any)   | None   |  |  |
| MATERIAL LITIGATION (if any)  | None   |  |  |
| REGULATORY STRICTURES (if any)  | None   |  |  |
| DETAILS OF DEFAULT OF CP'S INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS                                    | No   |  |  |
| DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS                                    | No   |  |  |
| <b>For Trust Investment Advisors Private Limited</b>  |  |  |  |
| <b>Authorised Signatory</b>   |  |  |  |
| ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST |  |  |  |
| Date: 17-12-2024  |  |  |  |

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