

Nirlon knowledge Park
 9th Floor, Block B-6
 Off Western Express Highway
 Goregaon (East)
 Mumbai - 400063
 India

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CIN - U93090MH1937FTC291521

Annexure- VI
**ISSUE OF COMMERCIAL PAPER (CP)
 LETTER OF OFFER**
PART I

PROPOSED DATE OF ISSUE	: 20-Mar-25	
Credit Rating For CP	:ICRA A1 +	CRISIL A1 +
DATE OF RATING	: 10-Mar-25	7-Mar-25
Validity for Issuance	:08-Jun-25	06-May-25
Validity period for rating	:03 Months	60 days
For Amount	:6500 crore	
CONDITIONS (if any)	: N.A.	
Exact Purpose of Issue of CP	:Working Capital	
CREDIT SUPPORT (if any)	: N.A.	
DESCRIPTION OF INSTRUMENT	: Commercial Paper	
AMOUNT	: Rs.1250000000	
ISSUED BY	: Barclays Investment & Loans (India) Private Ltd	
IN FAVOUR OF	:	
Net Worth of the Guarantor Company	:N.A	
Names of Companies To Which		
Guarantor has Issued Similar Guarantee	:N.A	
Extent of The Guarantee Offered By		
The Guarantor Company	: N.A	
Conditions Under Which The Guarantee		
Will Be Invoked	:N.A	

Details of Current Tranche :

ISIN	Amount	Maturity Date	Current Credit	Validity Period Of	Credit Rating Agency
INE704114KB2	1250000000	19-Jun-25	1) ICRA A1 + 2) CRISIL A1 +	1) 03 Months 2) 30 days	1) ICRA A1 + 2) CRISIL A1 +

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Name & address of the Trustee :NA
Listing
Proposed to be listed/unlisted :Listed
ISSUING AND PAYING AGENT : HDFC Bank Ltd, Mumbai
MARKET CONVENTIONS : FIMMDA CONVENTIONS
CP Borrowing Limit : 6500 Crores
SUPPORTING BOARD RESOLUTION : Dt. December 12, 2024
TOTAL CP OUTSTANDING (as on date) : Rs. 35,460,000,000/- (Including Short term Debts)
(Annexure for the CP Outstanding is attached)
Details of CP Issued in last 15 Months : Annexure attached
Details of Default of CP's for past
three years : **NIL**
End Use Of Funds :Working Capital

Details Of Other Debt Instruments Outstanding : **NIL**

Bank Fund based facilities from Banks/Financial Institutions, If Any

Name of the bank	Nature of the Facility	Limit	O/S Amount	Asset Classification
HDFC Bank	CC/OD	750,000,000	NIL	Standard
Barclays Bank PLC	OD/STL	1600,000,000	NIL	Standard
Bajaj Finance Limited	STL	2500,000,000	1,500,000,000	Standard

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PART II

NAME AND ADDRESS OF ISSUER: Barclays Investment & Loans (India) Private Ltd
LINE OF BUSINESS : NBFC
WHOLETEIME DIRECTOR : Ruzbeh Sutaria
(MANAGING. DIRECTOR / PRESIDENT/MANAGER & CEO)
GROUP AFFILIATION (if any)

CIN - U93090MH1937FTC291521

Financial summary (INR Mio)	Mar 24 - Audited	Mar 23 - Audited	Mar 22 - Audited
Equity (Including preference capital of INR 0.46 mio)	8722.63	10,903.29	10,903.29
Net worth (As per Companies Act, 2013)	10,064.45	9,821.96	9,643.05
Investment in			
Subsidiaries/Affiliates	446.25	245.41	245.41
Total Debt outstanding	28,020.71	21,007.91	23,202.23
Short Term debt (less than 1 year)	27,984.71	20,975.23	23,172.57
Other debt	36.01	32.67	29.66
Gross Income	2,947.94	2,418.61	1,754.19
Operating profit (PBITD)	2,031.14	1,694.23	1,741.36
Gross Profit (PBTD)	350.93	258.93	849.98
Net Profit (Post Tax)	235.5	185.44	598.58

Audit Qualifications (If Any) : NIL

Material Litigation, If Any : NIL

Regulatory Strictures, If Any : NIL

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years : NIL

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years : NIL

For and on behalf of

Barclays Investments & Loans (India) Private Ltd

