

Nirlon knowledge Park
 9th Floor, Block B-6
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CIN - U93090MH1937FTC291521

Annexure- VI
**ISSUE OF COMMERCIAL PAPER (CP)
 LETTER OF OFFER**
PART I

| | | |
|--|---|-------------|
| PROPOSED DATE OF ISSUE | : 04-Mar-25 | |
| Credit Rating For CP | :ICRA A1 + | CRISIL A1 + |
| DATE OF RATING | : 13-Feb-25 | 11-Feb-25 |
| Validity for Issuance | :14-May-25 | 12-Apr-25 |
| Validity period for rating | :03 Months | 60 days |
| For Amount | :6500 crore | |
| CONDITIONS (if any) | : N.A. | |
| Exact Purpose of Issue of CP | :Working Capital | |
| CREDIT SUPPORT (if any) | : N.A. | |
| DESCRIPTION OF INSTRUMENT | : Commercial Paper | |
| AMOUNT | : Rs.2500000000 | |
| ISSUED BY | : Barclays Investment & Loans (India) Private Ltd | |
| IN FAVOUR OF | : | |
| Net Worth of the Guarantor Company | :N.A | |
| Names of Companies To Which | | |
| Guarantor has Issued Similar Guarantee | :N.A | |
| Extent of The Guarantee Offered By | | |
| The Guarantor Company | : N.A | |
| Conditions Under Which The Guarantee | | |
| Will Be Invoked | :N.A | |

Details of Current Tranche :

| ISIN | Amount | Maturity Date | Current Credit | Validity Period Of | Credit Rating Agency |
|--------------|------------|---------------|--------------------------------|----------------------------|--------------------------------|
| INE704I14JV2 | 2500000000 | 03-Jun-25 | 1) ICRA A1 + 2) CRISIL A1 + | 1) 03 Months 2) 30 days | 1) ICRA A1 + 2) CRISIL A1 + |



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| | |
|---|---|
| Name & address of the Trustee | :NA |
| Listing | |
| Proposed to be listed/unlisted | :Listed |
| ISSUING AND PAYING AGENT | : HDFC Bank Ltd, Mumbai |
| MARKET CONVENTIONS | : FIMMDA CONVENTIONS |
| CP Borrowing Limit | : 6500 Crores |
| SUPPORTING BOARD RESOLUTION | : Dt. December 12, 2024 |
| TOTAL CP OUTSTANDING (as on date) | : Rs. 33,460,000,000/- (Including Short term Debts) |
| (Annexure for the CP Outstanding is attached) | |
| Details of CP Issued in last 15 Months | : Annexure attached |
| Details of Default of CP's for past three years | : NIL |
| End Use Of Funds | :Working Capital |

Details Of Other Debt Instruments Outstanding : **NIL**

Bank Fund based facilities from Banks/Financial Institutions, If Any

| Name of the bank | Nature of the Facility | Limit | O/S Amount | Asset Classification |
|-----------------------|------------------------|--------------|-------------|----------------------|
| HDFC Bank | CC/OD | 1500,000,000 | NIL | Standard |
| Barclays Bank PLC | OD/STL | 1600,000,000 | NIL | Standard |
| Bajaj Finance Limited | STL | 2500,000,000 | 750,000,000 | Standard |

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PART II

NAME AND ADDRESS OF ISSUER: Barclays Investment & Loans (India) Private Ltd
 LINE OF BUSINESS : NBFC
 WHOLETIME DIRECTOR : Ruzbeh Sutaria
 (MANAGING. DIRECTOR / PRESIDENT/MANAGER & CEO)
 GROUP AFFILIATION (if any)

| Financial summary (INR Mio) | Mar 24 - Audited | Mar 23 -Audited | Mar 22 - Audited |
|---|------------------|------------------|------------------|
| Equity (Including preference capital of INR 0.46 mio) | 8722.63 | 10,903.29 | 10,903.29 |
| Net worth (As per Companies Act, 2013) | 10,064.45 | 9,821.96 | 9,643.05 |
| Investment in | | | |
| Subsidiaries/Affiliates | 446.25 | 245.41 | 245.41 |
| Total Debt outstanding | 28,020.71 | 21,007.91 | 23,202.23 |
| Short Term debt (less than 1 year) | 27,984.71 | 20,975.23 | 23,172.57 |
| Other debt | 36.01 | 32.67 | 29.66 |
| Gross Income | 2,947.94 | 2,418.61 | 1,754.19 |
| Operating profit (PBITD) | 2,031.14 | 1,694.23 | 1,741.36 |
| Gross Profit (PBSD) | 350.93 | 258.93 | 849.98 |
| Net Profit (Post Tax) | 235.5 | 185.44 | 598.58 |

Audit Qualifications (If Any) : NIL
 Material Litigation, If Any : NIL
 Regulatory Strictures, If Any : NIL
 Details of Default of CPs, Including Technical Delay in Redemption During Past
 Three Years : NIL
 Details of Default and Delay in Redemption of Any Other Borrowings
 During Last Three Years : NIL

For and on behalf of

Barclays Investments & Loans (India) Private Ltd

