

Nirlon knowledge Park  
 9th Floor, Block B-6  
 Off Western Express Highway  
 Goregaon (East)  
 Mumbai - 400063  
 India

T:91 (0) 22 61754000  
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CIN - U93090MH1937FTC291521

**Annexure- VI**
**ISSUE OF COMMERCIAL PAPER (CP)  
 LETTER OF OFFER**
**PART I**

PROPOSED DATE OF ISSUE	: 27-Dec-24	
Credit Rating For CP	:ICRA A1 +	CRISIL A1 +
DATE OF RATING	: 16-Dec-24	16-Dec-24
Validity for Issuance	:16-Mar-25	14-Feb-25
Validity period for rating	:03 Months	60 days
For Amount	:6500 crore	
CONDITIONS (if any)	: N.A.	
Exact Purpose of Issue of CP	:Working Capital	
CREDIT SUPPORT (if any)	: N.A.	
DESCRIPTION OF INSTRUMENT	: Commercial Paper	
AMOUNT	: Rs.1250000000	
ISSUED BY	: Barclays Investment & Loans (India) Private Ltd	
IN FAVOUR OF	:	
Net Worth of the Guarantor Company	:N.A	
Names of Companies To Which		
Guarantor has Issued Similar Guarantee	:N.A	
Extent of The Guarantee Offered By		
The Guarantor Company	: N.A	
Conditions Under Which The Guarantee		
Will Be Invoked	:N.A	

Details of Current Tranche :

ISIN	Amount	Maturity Date	Current Credit	Validity Period Of	Credit Rating Agency
INE704I14JK5	1250000000	16-May-25	1) ICRA A1 + 2) CRISIL A1 +	1) 03 Months 2) 30 days	1) ICRA A1 + 2) CRISIL A1 +



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Name & address of the Trustee :NA  
**Listing**  
Proposed to be listed/unlisted :Listed  
ISSUING AND PAYING AGENT : HDFC Bank Ltd, Mumbai  
MARKET CONVENTIONS : FIMMDA CONVENTIONS  
CP Borrowing Limit : 6500 Crores  
SUPPORTING BOARD RESOLUTION : Dt. December 12, 2024  
TOTAL CP OUTSTANDING (as on date) : Rs. 36,390,000,000/- (Including Short term Debts)  
(Annexure for the CP Outstanding is attached)  
Details of CP Issued in last 15 Months : Annexure attached  
Details of Default of CP's for past  
three years : **NIL**  
End Use Of Funds :Working Capital

Details Of Other Debt Instruments Outstanding : **NIL**

**Bank Fund based facilities from Banks/Financial Institutions, If Any**

Name of the bank	Nature of the Facility	Limit	O/S Amount	Asset Classification
HDFC Bank	CC/OD	1500,000,000	NIL	Standard
Barclays Bank PLC	OD/STL	1600,000,000	NIL	Standard
Bajaj Finance Limited	STL	2500,000,000	750,000,000	Standard



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**PART II**

NAME AND ADDRESS OF ISSUER: Barclays Investment & Loans (India) Private Ltd  
 LINE OF BUSINESS : NBFC  
 WHOLETIME DIRECTOR : Ruzbeh Sutaria  
 (MANAGING. DIRECTOR / PRESIDENT/MANAGER & CEO)  
 GROUP AFFILIATION (if any)

Financial summary (INR Mio)	Mar 24 - Audited	Mar 23 -Audited	Mar 22 - Audited
Equity (Including preference capital of INR 0.46 mio)	8722.63	10,903.29	10,903.29
Net worth (As per Companies Act, 2013)	10,064.45	9,821.96	9,643.05
Investment in			
Subsidiaries/Affiliates	446.25	245.41	245.41
<b>Total Debt outstanding</b>	<b>28,020.71</b>	<b>21,007.91</b>	<b>23,202.23</b>
Short Term debt (less than 1 year)	27,984.71	20,975.23	23,172.57
Other debt	36.01	32.67	29.66
Gross Income	2,947.94	2,418.61	1,754.19
Operating profit (PBITD)	2,031.14	1,694.23	1,741.36
Gross Profit (PBTD)	350.93	258.93	849.98
Net Profit (Post Tax)	235.5	185.44	598.58

Audit Qualifications (If Any) : NIL  
 Material Litigation, If Any : NIL  
 Regulatory Strictures, If Any : NIL  
 Details of Default of CPs, Including Technical Delay in Redemption During Past  
 Three Years : NIL  
 Details of Default and Delay in Redemption of Any Other Borrowings  
 During Last Three Years : NIL

**For and on behalf of**

**Barclays Investments & Loans (India) Private Ltd**

