

**A K CAPITAL SERVICES LIMITED**

A public limited company incorporated under the Companies Act, 1956

**Registered Office:** 603, 6<sup>th</sup> floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098**Date and Place of Incorporation:** October 05, 1993, New Delhi ; **CIN:** L74899MH1993PLC274881;**Telephone No.:** 022 6754 6500; **Fax No.:** 022 6610 0594; **Email:** [cs@akgroup.co.in](mailto:cs@akgroup.co.in)**Website:** [www.akgroup.co.in](http://www.akgroup.co.in)**LETTER OF OFFER  
ISSUE OF COMMERCIAL PAPER (CP)**

Sl.	<b>PART I</b>																		
a.	Proposed Date Of Issue	:	December 16, 2024																
b.	Credit Rating for Commercial Paper (CP)	:	CARE A1+ (A One Plus) by CARE Ratings Limited																
	i. Date of Rating	:	November 14, 2024																
	ii. Validity for issuance	:	2 Months																
	iii. Validity period for rating	:	January 13, 2025																
	iv. For Amount (INR)	:	100 Crores																
	v. Conditions (If Any)	:	Nil																
c.	Exact purpose Of Issue of CP	:	Working Capital Requirement for Regular Business Activities of the Issuer																
d.	Credit Support (If Any)	:	Nil																
	i. Description of Instrument	:	N/A																
	ii. Amount	:	N/A																
	iii. Issued by	:	N/A																
	iv. In Favour of	:	N/A																
	v. Net Worth of the Guarantor Company	:	N/A																
	vi. Names of Companies to which Guarantor has issued similar Guarantee	:	NA																
	vii. Extent of the Guarantee offered by the Guarantor Company	:	N/A																
	viii. Conditions under which the Guarantee will be invoked	:	N/A																
e.	<b>Details of Current Tranche:</b>																		
	<table border="1"> <thead> <tr> <th>ISIN</th> <th>Amount (Rs. In Crs)</th> <th>Tenor</th> <th>Date of Issue</th> <th>Maturity</th> <th>Current Credit Rating</th> <th>Validity Period of Rating</th> <th>CRA</th> </tr> </thead> <tbody> <tr> <td>INE701G14247</td> <td>5.00</td> <td>60 days</td> <td>December 16, 2024</td> <td>February 14, 2025</td> <td>CARE A1+ (A One Plus)</td> <td>2 Months</td> <td>CARE Ratings Limited</td> </tr> </tbody> </table>	ISIN	Amount (Rs. In Crs)	Tenor	Date of Issue	Maturity	Current Credit Rating	Validity Period of Rating	CRA	INE701G14247	5.00	60 days	December 16, 2024	February 14, 2025	CARE A1+ (A One Plus)	2 Months	CARE Ratings Limited		
ISIN	Amount (Rs. In Crs)	Tenor	Date of Issue	Maturity	Current Credit Rating	Validity Period of Rating	CRA												
INE701G14247	5.00	60 days	December 16, 2024	February 14, 2025	CARE A1+ (A One Plus)	2 Months	CARE Ratings Limited												
f.	Listing	:	Unlisted																
g.	Issuing and Paying Agent	:	Name: The Federal Bank Limited Address: Federal Towers P B No 103 Alwaye Eranakulam, Kerala - 683101																
h.	Market Conventions	:	FIMMDA Conventions																



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i.	CP Borrowing Limit (INR) :	:	150 Crores
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\*The current credit rating is issued up to Rs. 100 Crs

j.	Board Resolution dated for CP Borrowing	:	13 <sup>th</sup> December 2024
k.	Total CP Outstanding (As on Date) :	:	95 Crs

**Details of CPs issued during the last 15 months: \***

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	RATING	RATED AMOUNT
INE701G14239	11-Dec-24	50.00	10-Dec-25	50.00	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14221	24-Sep-24	10.00	22-Apr-25	10.0	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14213	19-Sep-24	25.00	14-Jan-2025	25.00	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14205	11-July-24	8.00	20-Nov-2024	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14197	27-June-24	15.00	24-Oct-2024	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14189	20-June-24	25.00	18-Sep-2024	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14163	15-May-24	10.00	07-Feb-2025	10.00	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14155	12-Jan-24	1.00	10-Jul-24	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00



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INE701G14155	12-Jan-24	49.00	10-Jul-24	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14148	13 Oct 23	50.00	19-Apr-24	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00
INE701G14130	08 Sept 23	15.00	16-Oct-23	NIL	The Federal Bank Limited	CARE Ratings Limited	CARE A1+	100.00

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**Details of other Debt Instruments outstanding :**

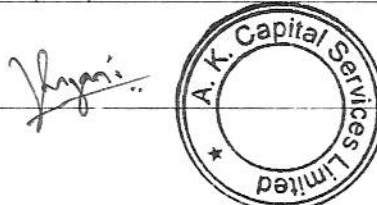
ISIN	Issue Date	Amount	Maturity Date	Amount o/s
Nil				

**Details of Bank fund based facilities from banks/Financial institutions, if any :**

Rs. In Crs

Name Of The Bank	Nature Of Facility	Sanctioned Amount / Limit	O/S Amount / Limit as on 30 <sup>st</sup> November 2024	Asset Classification
Bank of India	OD/CC/WCDL	100.00	25.00	Standard
The Federal Bank Limited	WCDL/CC	350.00	95.50	Standard
Bank of Maharashtra	OD/CC/WCDL	100.00	0.00	Standard
Union Bank of India	CC/WCDL	150.00	96.00	Standard
Punjab National bank	OD/WCDL	75.00	53.00	Standard
Indian Bank	OD/WCDL	100.00	75.00	Standard
Punjab National bank	Car Loan	3.50	2.71	Standard
HDFC Bank	Car Loan	1.62	1.23	Standard
The Federal Bank Limited	TERM LOAN	40.00	13.00	Standard
The Federal Bank Limited	TERM LOAN	20.00	17.50	Standard

o. Name and Address of Issuer	: A.K. Capital Services Limited
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		Address: 603, 6 <sup>th</sup> floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098
p.	Line of Business	: Merchant Banking and Investment Advisory
q.	Chief Executive (Managing Director / President/ CEO / CFO/ Top Most Executive)	: Mr. A.K. Mittal: Managing Director Mr. Mahesh Kumar Bhootra: Chief Financial Officer
r.	Group Affiliation (If Any)	: A.K. Group

Financial Summary					Rs. In Crs
Particulars	H1 of FY 2024-25	2023-24	2022-23	2021-22	
	(Un- Audited)	(Audited)	(Audited)	(Audited)	
Equity	6.60	6.60	6.60	6.60	
Net Worth	498.33	488.04	465.76	441.07	
Investment In Subsidiaries/Affiliates	364.42	364.42	364.42	364.42	
Total Debt Outstanding –	<b>560.23</b>	<b>678.73</b>	<b>501.33</b>	<b>459.50</b>	
- Short Term (< 1 Year)	524.41	656.19	470.64	415.09	
-Other Debt (Term Loans)	35.82	22.54	30.69	44.41	
Gross Income	60.04	127.20	115.35	86.89	
Operating Profit (PBITD)	41.36	83.54	69.63	48.92	
Gross Profit (PBSD)	20.98	43.96	41.80	35.99	
Net Profit (Post Tax)	15.60	31.80	30.71	26.32	
t.	Audit Qualifications (If Any)	:	Nil		
u.	Material Litigation, If Any	:	Nil		
v.	Regulatory Strictures, If Any	:	Nil		
w.	Details of Default of CPs, including Technical Delay in Redemption during past three years	:	Nil		
x.	Details of Default and Delay in Redemption of any other Borrowings during last three years	:	Nil		

For A.K. Capital Services Limited

Authorised Signatory of the Issuer

Date: December 13, 2024



Original / Authenticated copy of any document related to above Information will be made available to the investors on request.