

**LETTER OF OFFER**

**PART I**

Proposed DATE OF ISSUE : January 22, 2025  
 CREDIT RATING : ICRA A1+ Issued by: ICRA  
 DATE OF RATING : January 9, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs 300 Crores  
 CREDIT RATING : CARE A1+ Issued by: CARE  
 DATE OF RATING : January 7, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs 300 Crores  
 CONDITIONS (if any) : Stand Alone Basis  
 Exact purpose Of Issue of CP : Working Capital Requirement

CREDIT SUPPORT (if any) : None  
 DESCRIPTION OF INSTRUMENT : Commercial Paper  
 AMOUNT : 50000000(Rupees Five Crores Only)  
 ISSUED BY : 360 ONE DISTRIBUTION SERVICES LIMITED (Formerly known as IIFL Wealth Distribution Services Limited)  
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP  
 Net Worth Of Guarantor Company : NA  
 Names of Companies to which Guarantor has issued similar Guarantee : NA  
 Extent of the Gurantee offered by the Guarator Company : NA  
 Conditions under which the Guarantee will be invoked : NA  
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE590X14066	5.00	21 July 2025	A1+	1 Year	ICRA & CARE

Proposed to be Listed/Unlisted: Unlisted  
 ISSUING AND PAYING AGENT : HDFC Bank Limited  
 Market Conventions: : FIMMDA Conventions  
 CP Borrowing Limit : Rs. 500 Crores  
 Supported Board Resolution Dated : November 1, 2023  
 Total O/S Excl. Current Issue : Rs 40 Crores under CP Rating of 300 Crores  
 Details Of Outstanding Cps, Other Debt Instruments Outstanding: As per Annexure  
 And Bank Fund Based Facilities :  
 END USE OF FUNDS Primary purpose is working capital requirements

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE DISTRIBUTION SERVICES LIMITED (Formerly known as IIFL Wealth Distribution Services Limited) , Mumbai - 400013  
 Line of Business : Distribution Business  
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)  
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED

FINANCIAL SUMMARY	31-Mar-24	31-Mar-23	31-Mar-22
EQUITY	677,12,15,300	677,12,15,300	677,12,15,205
NET WORTH	773,92,43,385	772,31,64,058	732,69,91,937
INVESTMENT IN Subsidiary / Affiliate Companies	NIL	NIL	NIL
TOTAL DEBT OUTSTANDING	-	-	-
-SHORT TERM (< 1 YEAR)	215,56,28,053	131,34,31,480	430,38,18,734
-OTHER DEBT	-	-	-
GROSS INCOME	632,40,47,428	542,02,49,241	505,66,80,961
OPERATING PROFIT (PBITD)	111,14,53,391	145,91,57,459	(12,39,72,568)
GROSS PROFIT (PBTD)	85,82,02,247	124,87,56,007	(30,41,04,441)
NET PROFIT (POST TAX)	44,02,44,153	73,50,99,928	(41,21,82,087)
Audit Qualifications (If Any)	: None		
Material Litigation, If Any:	: None		
Regulatory Strictures, If Any	: None		
Details Of Default Of Cps, Including Technical Delay In Redemption Or Any Other Borrowings For Past 3 Years	: Nil		

For 360 ONE DISTRIBUTION SERVICES LIMITED (Formerly known as IIFL Wealth Distribution Services Limited)

**AUTHORISED SIGNATORY**

Offer Date: January 22, 2025

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE DISTRIBUTION SERVICES LIMITED (Formerly known as IIFL Wealth Distribution Services Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one CIN: U66120MH1995PLC228043

AMFI-Registered Mutual Fund Distributor (ARN:181727)

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