



Ref.No.TRMV/2024-25/CP- 20

Date : 26.12.2024

To - ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C-ADITYA BIRLA SUN LIFE LIQUID FUND

Dear Sir,

Letter of Offer

PROPOSED DATE OF ISSUE ALLOTMENT	27.12.2024					
DEAL SIZE (Maturity Value)	₹500 crore					
CREDIT RATING	Issued by	Rating	Date of rating	Validity for issuance	Validity period for rating	For Amount
	CARE	CARE A1+	04.12.2024	2 months	28.03.2025	116000 Cr
	India Ratings & Research Pvt Ltd	IND A1+	06.12.2024	60 days	28.03.2025	88600 Cr
SIDBI LEI NO	3358003NTGA2D7D31E14					
CONDITIONS (if any)	None					
EXACT PURPOSE OF ISSUE OF CP	End use of Funds in Business Operations					
CREDIT SUPPORT (if any)	None					
DESCRIPTION OF INSTRUMENT	Commercial Paper					
AMOUNT	₹500 crore					
ISSUED BY	Small Industries Development Bank of India					
IN FAVOUR OF	ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C-ADITYA BIRLA SUN LIFE LIQUID FUND					
NET WORTH OF THE GUARANTOR COMPANY/NAMES OF THE COS. TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE/EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY/CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	Details as per ANNEXURE II (sl.no.iv-Minimum Disclosure)					
DETAILS OF CURRENT TRANCHE	Details as per ANNEXURE II (sl.no.iv-Minimum Disclosure). Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.					
ISSUING AND PAYING AGENT	IDBI Bank Ltd.					
MARKET CONVENTIONS	FIMMDA Conventions					
CP BORROWING LIMIT : SUPPORTING BOARD RESOLUTION FOR CP BORROWING-RESOLUTION DATED	CP raising in terms of board resolution dated August 13,2024. CP issuance is within overall limit approved by the Board. In terms of DOP for issuance of CP, approved by CGM (TRMV).					
TOTAL CP OUTSTANDING (As on date)	Details as per ANNEXURE II					

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फैक्स 91 22 67221528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528



BANK FUND BASED FACILITIES FROM BANKS/FIs, IF ANY	Name of the Bank	Nature of facility	O/S Amount/Limit (Rs in cr)	Asset Classification
	State Bank of India	WCDTL/STL	31,000.00	Standard
	Punjab National Bank	WCDTL	22,500.00	Standard
	Central Bank of India	WCDTL	5,370.00	Standard
	Union Bank of India	WCDTL	15,000.00	Standard
	Canara Bank	WCDTL	8,500.00	Standard
	Bank of Baroda	WCTL	15,800.00	Standard
	South Indian Bank	STL	1,000.00	Standard
	Karnataka Bank	STL	1,000.00	Standard
	UCO Bank	STL	2,500.00	Standard
	Exim Bank	STL	1,000.00	Standard
	Punjab & Sind Bank	STL	1,000.00	Standard
	Total		104,670.00	
NAME & ADDRESS OF ISSUER	"Small Industries Development Bank of India, Treasury and Resources Management Vertical, Swavalamban Bhavan, Plot No. C-11, 'G' Block, 4th Floor, Bandra Kurla Complex, Bandra (East), Mumbai-400051"			
LINE OF BUSINESS	Financial Institution			
CHIEF EXECUTIVE	Shri Manoj Mittal			
GROUP AFFILIATION (if any)	Nil			
FINANCIAL SUMMARY	enclosed			
AUDIT QUALIFICATIONS	NIL			
MATERIAL LITIGATION, IF ANY	NIL			
REGULATORY STRICTURES, IF ANY	NIL			
DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST 3 YEARS	NIL			
DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS	NIL			
OTHER	CP is listed in due course, in accordance with SEBI circular SEBI/HO/IMD/DF2/CIR/P/2019/104 dated October 1, 2019, and SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019.			

Yours faithfully,



Gaurav Mahetalia

(Gaurav Mahetalia)
Assistant General Manager

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