

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	21-Feb-25	Tenor: 180 days	Due Date: 20-Aug-25
ISSUE REFERENCE:	:NWML/CP/24-25/37	ISIN: INE531F14FB5	
Issue Size(MATURITY VALUE)	₹ 5,00,00,000.00	Disc Rate: 8.35%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: CRISIL CARE	
DATE OF RATING	:12-Feb-25 04-Feb-25		
VALIDITY FOR ISSUANCE	:12-Apr-25 04-Apr-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.1500,00,00,000.00 Rs.1800,00,00,000.00/-		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	Unlisted		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 15,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	16-Sep-24		
Total Outstanding (As of Date)	₹ 3,25,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks/Financial institution" if any	:Annexure 4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer :Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051

Line Of Business :Trading and clearing member and provides securities broking, investment advisory and research analysis services.

Chief Executive :Mr. Ashish Kehair
GROUP AFFILIATION (if any) :Promoted by PAGAC Ecstasy Pte. Ltd.

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	3,531	3,506	1,717
NET WORTH	0	1,73,169	1,62,654	1,59,182
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,32,035	1,31,113	1,27,913
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	59,507	31,553	-
-OTHER DEBT	0	-	-	-
GROSS INCOME	0	65,418	39,422	35,562
OPERATING PROFIT (PBITD)	0	24,996	8,381	22,758
GROSS PROFIT (PBTD)	0	18,102	5,295	21,575
NET PROFIT (POST TAX)	0	9,809	630	18,794
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			

MaterialLitigation,If Any:Nil Regulatory Strictures,If Any:Nil
Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL

For Nuvama Wealth Management Limited
Offer Date: 20 Feb 2025

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request




Annexure 1

Details of Current Tranche:

ISIN	AMOUNT (crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE531F14FB5	5.00	20-Aug-25	CRISIL A1+/CARE A1+	60 days/2 months	CRISIL/CARE

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Annexure 2

Details of CPs issued during the last 15 months * :

ISIN	Issue Date	Amount (in crores)	Maturity Date	Amount O/S (in crores)	IPA	CRA	Rating	Rated Amount in crores
INE531F14DG9	17-Aug-23	15.00	15-Nov-23	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DL9	17-Aug-23	30.00	13-Feb-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DL9	25-Aug-23	10.00	13-Feb-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DM7	04-Sep-23	25.00	01-Dec-23	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DN5	06-Sep-23	25.00	27-Sep-23	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DQ8	25-Sep-23	100.00	31-Jan-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DL9	16-Nov-23	15.00	13-Feb-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DR6	23-Nov-23	5.00	22-May-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DS4	16-Jan-24	25.00	16-Apr-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DT2	23-Jan-24	50.00	17-Jan-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DU0	06-Feb-24	25.00	05-Aug-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DS4	13-Feb-24	20.00	16-Apr-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DV8	13-Feb-24	10.00	13-May-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DW6	16-Feb-24	5.00	16-Aug-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DX4	27-Mar-24	15.00	26-Sep-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DY2	05-Apr-24	75.00	29-Apr-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DZ9	23-Apr-24	5.00	22-Jul-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EA0	25-Apr-24	50.00	18-Oct-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EB8	26-Apr-24	25.00	26-Jul-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14DV8	29-Apr-24	38.00	13-May-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EC6	14-May-24	28.00	27-May-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14ED4	21-May-24	25.00	03-Jun-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EE2	29-May-24	10.00	15-Jul-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EF9	29-May-24	10.00	20-Aug-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EG7	30-May-24	15.00	21-Apr-25	15.00	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EJ1	04-Jun-24	5.00	02-Sep-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EK9	07-Jun-24	100.00	06-Sep-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EL7	25-Jun-24	150.00	13-Dec-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EM5	25-Jun-24	10.00	12-Jul-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EN3	28-Jun-24	5.00	27-Dec-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EO1	02-Jul-24	5.00	31-Dec-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EP8	02-Jul-24	15.00	01-Oct-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EI3	08-Jul-24	50.00	02-Dec-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/500
INE531F14EQ6	05-Aug-24	5.00	04-Feb-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	500/1800
INE531F14ER4	21-Aug-24	5.00	20-Feb-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1000/1800
INE531F14ES2	22-Aug-24	50.00	21-Nov-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1000/1800
INE531F14ET0	23-Aug-24	100.00	22-Nov-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1000/1800
INE531F14EJ1	26-Aug-24	100.00	02-Sep-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1000/1800
INE531F14EU8	26-Aug-24	50.00	16-Dec-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1000/1800
INE531F14EV6	17-Oct-24	175.00	28-Oct-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EV6	18-Oct-24	150.00	28-Oct-24	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EW4	21-Nov-24	75.00	18-Feb-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EW4	21-Nov-24	20.00	18-Feb-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EW4	21-Nov-24	5.00	18-Feb-25	-	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EX2	11-Dec-24	75.00	08-Dec-25	75.00	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EY0	11-Dec-24	125.00	10-Mar-25	125.00	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14EZ7	04-Feb-25	10.00	04-Aug-25	10.00	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800
INE531F14FA7	17-Feb-25	100.00	19-May-25	100.00	ICICI BANK N.A.	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1800

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Annexure 3

Details Of Other Debt Instruments Outstanding

ISIN Number	Issuance Date	Amount Issued (in Rs.)	Maturity Date	Amount Outstanding (in Rs.)
NIL				

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Annexure 4

Bank fund based facilities from banks/Financial institutions :

Rs. In Crs				
Name of the bank	Nature of facility	Fund Base Sanction	O/S as on Dec'24	Asset classification
ICICI Bank	OD/WCDL	150.00	75.00	Standard
State Bank of India	OD/WCDL	300.00	299.95	Standard
		450.00	374.95	

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