

**ISSUE OF COMMERCIAL PAPER(CP)  
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	17-Feb-25	Tenor: 91 days	Due Date: 19-May-25
ISSUE REFERENCE:	:NWML/CP/24-25/35, 36	ISIN: INE531F14FA7	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	Disc Rate: 8.60%	
CREDIT RATING FOR CP	:CRISIL A1+   CARE A1+	Issued By: CRISIL   CARE	
DATE OF RATING	:12-Feb-25   04-Feb-25		
VALIDITY FOR ISSUANCE	:12-Apr-25   04-Apr-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.1500,00,00,000.00   Rs.1800,00,00,000.00/-		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to Be Listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 15,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	16-Sep-24		
Total Outstanding (As of Date)	₹ 3,30,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks/Financial institution" if any	:Annexure 4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer :Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051

Line Of Business :Trading and clearing member and provides securities broking, investment advisory and research analysis services.

Chief Executive :Mr. Ashish Kehair  
GROUP AFFILIATION (if any) :Promoted by PAGAC Ecstasy Pte. Ltd.

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	3,531	3,506	1,717
NET WORTH	0	1,73,169	1,62,654	1,59,182
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,32,035	1,31,113	1,27,913
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	59,507	31,553	
-OTHER DEBT	0			
GROSS INCOME	0	65,418	39,422	35,562
OPERATING PROFIT (PBITD)	0	24,996	8,381	22,758
GROSS PROFIT (PBSD)	0	18,102	5,295	21,575
NET PROFIT (POST TAX)	0	9,809	630	18,794

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports

MaterialLitigation,If Any:Nil Regulatory Strictures,If Any:Nil

Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL

For Nuvama Wealth Management Limited  
Offer Date: 17 Feb 2025




Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Nuvama Wealth Management Limited

Corporate Identity Number: L67110MH1993PLC344634

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 • Tel No. +91 22 6620 3030 • nuvama.com

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