

**ISSUE OF COMMERCIAL PAPER(CP)  
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	11-Dec-24	Tenor: <b>89 days</b>	Due Date: <b>10-Mar-25</b>
ISSUE REFERENCE:	:NWMML/CP/24-25/33a	<b>ISIN: INE531F14EYO</b>	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	<b>Disc Rate: 8.60%</b>	
CREDIT RATING FOR CP	:CRISIL A1+   CARE A1+	<b>Issued By: CRISIL   CARE</b>	
DATE OF RATING	:05-Nov-24   06-Dec-24		
VALIDITY FOR ISSUANCE	:04-Jan-25   06-Feb-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.1500,00,00,000.00   Rs.1800,00,00,000.00/-		
CONDITIONS(If any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT (if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to be listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 15,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	16-Sep-24		
Total Outstanding (As of Date)	₹ 3,85,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure 4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
Line Of Business	:Trading and clearing member and provides securities broking, investment advisory and research analysis services.
Chief Executive	:Mr. Ashish Kehair
GROUP AFFILIATION (if any)	:Promoted by PAGAC Ecstasy Pte. Ltd.

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	3,531	3,506	1,717
NET WORTH	0	1,73,169	1,62,654	1,59,182
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,32,035	1,31,113	1,27,913
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	59,507	31,553	-
-OTHER DEBT	0			
GROSS INCOME	0	65,418	39,422	35,562
OPERATING PROFIT (PBITD)	0	24,996	8,381	22,758
GROSS PROFIT (PBTD)	0	18,102	5,295	21,575
NET PROFIT (POST TAX)	0	9,809	630	18,794
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			

MaterialLitigation,If Any:Nil Regulatory Strictures,If Any:Nil  
 Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL  
 Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL

For Nuvama Wealth Management Limited  
 Offer Date: 11 Dec 2024




Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request