

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

Tenor: **362 days** Due Date: **08-Dec-25**
ISIN: INE531F14EX2
Disc Rate: 9.25%
Issued By: CRISIL | CARE

PROPOSED DATE OF ISSUE :11-Dec-24
ISSUE REFERENCE: :NWML/CP/24-25/32
Issue Size(MATURITY VALUE) ₹ 75,00,00,000.00
CREDIT RATING FOR CP :CRISIL A1+ | CARE A1+
DATE OF RATING :05-Nov-24 | 06-Dec-24
VALIDITY FOR ISSUANCE :04-Jan-25 | 06-Feb-25
VALIDITY PERIOD FOR RATING :Rating is valid till the maturity of issuance.
FOR AMOUNT :Rs.1500,00,00,000.00 | Rs.1800,00,00,000.00/-
CONDITIONS(if any) :None
Exact purpose of Issue of CP :Working Capital
CREDIT SUPPORT(if any) :None
A) DESCRIPTION OF INSTRUMENT :NA
B) AMOUNT :NA
C) ISSUED BY :NA
D) IN FAVOUR OF :NA
NET Worth of the Gaurantor Company (Name &Address) :None
Names of Companies To Which Guarantor Has Issued Similar Guarantee :NA
Extent of The Guarantee Offered By The Guarantor Company :NA
Conditions Under Which The Guarantee Will Be Invoked :NA
Name and Address of Trustee :None
NET Worth of the Gaurantor Company :NA
CONDITIONS IF ANY :None
Details of Current Tranche :Annexure1
Proposed to Be Listed/Unlisted :Proposed to be listed
Market Conventions :FIMMDA CONVENTIONS
CP Borrowing Limit ₹ 15,00,00,00,000.00
Supported BR/Operation Committee Resolution for CP Borrowing Dated 16-Sep-24
Total Outstanding (As of Date) ₹ 3,85,00,00,000.00
Details of CP issue during last 15 months * :Annexure2
Deatils of other Debt Instrument Outstanding :Annexure3
Bank fund based facilities from banks\Financial institution" if any :Annexure 4
ISSUING AND PAYING AGENT :ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer :Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
Line Of Business :Trading and clearing member and provides securities broking, investment advisory and research analysis services.
Chief Executive :Mr. Ashish Kehair
GROUP AFFILIATION (if any) :Promoted by PAGAC Ecstasy Pte. Ltd.

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	3,531	3,506	1,717
NET WORTH	0	1,73,169	1,62,654	1,59,182
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,32,035	1,31,113	1,27,913
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	59,507	31,553	-
-OTHER DEBT	0			
GROSS INCOME	0	65,418	39,422	35,562
OPERATING PROFIT (PBITD)	0	24,996	8,381	22,758
GROSS PROFIT (PBSD)	0	18,102	5,295	21,575
NET PROFIT (POST TAX)	0	9,809	630	18,794

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports

Material Litigation, If Any: Nil Regulatory Strictures, If Any: Nil
Details of Default of Cps, Including Technical Delay in Redemption During Past Three Years: NIL
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

For Nuvama Wealth Management Limited
Offer Date: 11 Dec 2024




Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Nuvama Wealth Management Limited

Corporate Identity Number: L67110MH1993PLC344634

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East
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