

## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

<b>Name and Address of Issuer</b>	IIFL Finance Limited , 8th floor, Hubtown Solaris, N. S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai – 400 069
<b>Business Segment / Activity</b>	NBFC
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	Mr. Kapish Jain
<b>Group Affiliation (If Any)</b>	IIFL Group

#### PART II: Issue Details

<b>ISIN</b>	INE530B14GJ7
<b>Proposed Date of Issue</b>	18/12/2025
<b>Amount (Rs. in crs)</b>	500
<b>Tenor and Date of Maturity</b>	62 days and 18/02/2026
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	Onward lending & General Corporate purpose
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>
<b>Credit Rating Issuer</b>	CRISIL
<b>Rating</b>	A1+
<b>Date of Rating</b>	03/12/2025
<b>Validity for Issuance</b>	60 calendar days from the date of letter
<b>Validity period for rating</b>	Throughout the life of the CP with a maximum maturity of one year
<b>For Amount (Rs.)</b>	Rs. 8,500 Crores

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22)4103 5000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

<b>Conditions (If Any)</b>	NA	
<b>Long term credit rating obtained by the Issuer</b>	Crisil AA Stable	ICRA AA Stable
<b>Unaccepted Credit Rating assigned to the Issuer</b>	NA	NA
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI Bank Limited , Capital Markets Division, 122, 1st Floor, Mistry Bhavan, Near to K C College, Dinshaw Vacha Road, Churchgate, Mumbai - 400020	ICICI Bank Limited , Capital Markets Division, 122, 1st Floor, Mistry Bhavan, Near to K C College, Dinshaw Vacha Road, Churchgate, Mumbai - 400020

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

### Guarantor Details

<b>Name and Address of the Guarantor</b>		
<b>Net Worth of the Guarantor (Rs. In Lacs)</b>	N.A.	
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>	N.A.	
<b>Conditions under which the guarantee will be invoked</b>	N.A.	
<b>Trustee Details (Name and Address)</b>	N.A.	
<b>Whether guarantor is a group entity</b>	No	
<b>If yes,</b>		
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 19,000 Crores

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<b>Date of Board Resolution</b>	25/08/2023
<b>1. Limit approved by Board</b>	Rs. 19000 Crores
<b>2. Limit as per CRA</b>	Rs. 8500 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 19000 Crores

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer  
CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE530B14CT5	10/01/2025	50	09/01/2026	50	ICICI Bank Limited	ICRA and CRISIL	A1+	50
INE530B14CY5	03/03/2025	52.35	03/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	52.35
INE530B14CZ2	04/03/2025	100	03/03/2026	100	ICICI Bank Limited	ICRA and CRISIL	A1+	100
INE530B14DD7	05/03/2025	25	15/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	25
INE530B14DO4	28/03/2025	50	27/02/2026	50	ICICI Bank Limited	ICRA and CRISIL	A1+	50
INE530B14DT3	24/04/2025	25	24/07/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	25
INE530B14DU1	24/04/2025	25	24/10/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	25
INE530B14DV9	28/04/2025	10.45	28/10/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	10.45
INE530B14DX5	08/05/2025	250	06/08/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	250
INE530B14DY3	09/05/2025	350	08/08/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	350
INE530B14DZ0	16/05/2025	25	18/08/2025	0	ICICI Bank	ICRA and	A1+	25

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					Limited	CRISIL		
INE530B14EB9	22/05/2025	250	23/02/2026	250	ICICI Bank Limited	ICRA and CRISIL	A1+	250
INE530B14ED5	23/05/2025	500	22/08/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	500
INE530B14EE3	03/06/2025	100	25/02/2026	100	ICICI Bank Limited	ICRA and CRISIL	A1+	100
INE530B14EF0	03/06/2025	150	29/08/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	150
INE530B14CY5	04/06/2025	125	03/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	125
INE530B14EG8	04/06/2025	25	03/06/2026	25	ICICI Bank Limited	ICRA and CRISIL	A1+	25
INE530B14EH6	05/06/2025	200	04/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	200
INE530B14EI4	06/06/2025	150	06/11/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	150
INE530B14EJ2	06/06/2025	150	06/10/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	150
INE530B14EK0	06/06/2025	500	05/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	500
INE530B14EL8	06/06/2025	100	08/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	100
INE530B14EL8	09/06/2025	200	08/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	200
INE530B14EM6	10/06/2025	250	09/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	250
INE530B14EN4	12/06/2025	140	11/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	140
					ICICI Bank	ICRA and		

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INE530B14EO2	13/06/2025	250	12/09/2025	0	Limited	CRISIL	A1+	250
INE530B14EP9	16/06/2025	25	15/12/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	25
INE530B14EG8	18/06/2025	5	03/06/2026	5	ICICI Bank Limited	ICRA and CRISIL	A1+	5
INE530B14EQ7	18/06/2025	10	17/09/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	10
INE530B14EP9	27/06/2025	10	15/12/2025	0	ICICI Bank Limited	ICRA and CRISIL	A1+	10
INE530B14ER5	24/07/2025	200	23/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14ES3	24/07/2025	300	30/12/2025	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14ET1	28/07/2025	200	27/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14DL0	06/08/2025	250	26/02/2026	250	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EU9	06/08/2025	350	04/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14EV7	21/08/2025	250	20/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14EW5	25/08/2025	250	24/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EX3	28/08/2025	150	27/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EY1	03/09/2025	150	03/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EZ8	04/09/2025	104.20	05/03/2026	104.20	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
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INE530B14FA8	09/09/2025	350	09/12/2025	0	Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FB6	10/09/2025	120	23/12/2025	120	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FC4	10/09/2025	400	10/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FD2	11/09/2025	125	11/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FE0	12/09/2025	450	12/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14EP9	15/09/2025	50	15/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FF7	18/09/2025	500	18/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FG5	24/09/2025	25	25/03/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FI1	16/10/2025	100	31/12/2025	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FH3	16/10/2025	50	19/01/2026	50	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FH3	17/10/2025	60	19/01/2026	60	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14EP9	17/10/2025	225	15/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FJ9	23/10/2025	130	21/04/2026	130	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FT8	24/10/2025	100	24/02/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FO9	24/10/2025	100	29/01/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
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INE530B14FN1	24/10/2025	100	09/02/2026	100	Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FS0	24/10/2025	100	11/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FM3	24/10/2025	100	27/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FK7	24/10/2025	100	30/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14DL0	24/10/2025	100	26/02/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FU6	29/10/2025	205	28/01/2026	205	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FO9	31/10/2025	10	29/01/2026	10	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FX0	03/11/2025	350	30/01/2026	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FR2	07/11/2025	150	06/02/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FY8	11/11/2025	400	10/02/2026	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FV4	12/11/2025	224.15	09/09/2026	224.15	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FN1	13/11/2025	10	09/02/2026	10	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FR2	17/11/2025	150	06/02/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14DO4	21/11/2025	25	27/02/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FT8	21/11/2025	5	24/02/2026	5	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
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INE530B14GA6	21/11/2025	70	20/02/2026	70	Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14GA6	24/11/2025	30	20/02/2026	30	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14FT8	25/11/2025	5	24/02/2026	5	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14GC2	26/11/2025	5.40	25/11/2026	5.40	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14GB4	26/11/2025	25	26/05/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14DL0	27/11/2025	150	26/02/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14GD0	04/12/2025	25	04/06/2026	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EZ8	04/12/2025	450	05/03/2026	450	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14FS0	05/12/2025	40	11/03/2026	40	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,500
INE530B14GF5	09/12/2025	525	10/03/2026	525	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14EZ8	10/12/2025	100	05/03/2026	100	ICICI Bank Ltd	CRISIL/ICRA	A1+	8,000
INE530B14GG3	12/12/2025	300	13/03/2026	300	ICICI Bank Ltd	CRISIL	A1+	8,500
INE530B14GI9	18/12/2025	25	18/06/2026	25	ICICI Bank Ltd	CRISIL	A1+	8,500

**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer  
NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	Issue Date	Amount (in Rs)	Maturity Date	Amount o/s (in)	IPA	Debenture trustee (in case of)	CRA	Rating	Rated Amount
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		(Crs)		(Rs crs)		(NCD)			
INE866I08311	06/09/2019	5.78	06/06/2025	5.78	NA	NA	NA	NA	0
INE866I08303	06/09/2019	25.93	06/06/2025	25.93	NA	NA	NA	NA	0
INE530B07393	28/06/2023	14.24	28/06/2025	14.24	NA	NA	NA	NA	0
INE530B07336	28/06/2023	46.98	28/06/2025	46.98	NA	NA	NA	NA	0
INE530B07286	24/01/2023	24.13	24/01/2026	24.13	NA	NA	NA	NA	0
INE530B07294	24/01/2023	57.21	24/01/2026	57.21	NA	NA	NA	NA	0
INE530B07443	16/01/2025	400	10/03/2026	400	NA	NA	NA	NA	0
INE530B07435	16/01/2025	50	20/03/2026	50	NA	NA	NA	NA	0
INE530B07435	16/01/2025	50	20/03/2026	50	NA	NA	NA	NA	0
INE530B07435	16/01/2025	300	20/03/2026	300	NA	NA	NA	NA	0
INE530B07450	16/01/2025	15	20/04/2026	15	NA	NA	NA	NA	0
INE530B07450	20/03/2025	400	20/04/2026	400	NA	NA	NA	NA	0
INE530B07450	16/01/2025	25	20/04/2026	25	NA	NA	NA	NA	0
INE530B07351	28/06/2023	8.91	28/06/2026	8.91	NA	NA	NA	NA	0
INE530B07344	28/06/2023	123.58	28/06/2026	123.58	NA	NA	NA	NA	0
INE530B07179	14/10/2021	133.46	14/10/2026	133.46	NA	NA	NA	NA	0
INE530B07161	14/10/2021	141.74	14/10/2026	141.74	NA	NA	NA	NA	0
INE530B07187	14/10/2021	26.70	14/10/2026	26.70	NA	NA	NA	NA	0
INE530B07419	03/12/2024	600	03/12/2026	600	NA	NA	NA	NA	0
INE530B07468	07/03/2025	25	08/03/2027	25	NA	NA	NA	NA	0
INE530B07468	07/03/2025	20	08/03/2027	20	NA	NA	NA	NA	0
INE530B07468	07/03/2025	25	08/03/2027	25	NA	NA	NA	NA	0
INE530B07468	07/03/2025	25	08/03/2027	25	NA	NA	NA	NA	0
INE530B07468	07/03/2025	40	08/03/2027	40	NA	NA	NA	NA	0
INE530B07401	20/03/2024	500	20/03/2027	500	NA	NA	NA	NA	0
INE866I08246	21/11/2017	100	19/11/2027	100	NA	NA	NA	NA	0
INE530B07427	20/12/2024	250	20/12/2027	250	NA	NA	NA	NA	0
INE530B07260	24/01/2023	118.93	24/01/2028	118.93	NA	NA	NA	NA	0
INE530B07310	24/01/2023	157.24	24/01/2028	157.24	NA	NA	NA	NA	0
INE530B07278	24/01/2023	37.86	24/01/2028	37.86	NA	NA	NA	NA	0

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INE530B08102	24/03/2021	328.02	24/06/2028	328.02	NA	NA	NA	NA	0
INE530B08094	24/03/2021	274.69	24/06/2028	274.69	NA	NA	NA	NA	0
INE530B08110	24/03/2021	68.14	24/06/2028	68.14	NA	NA	NA	NA	0
INE530B07377	28/06/2023	131.94	28/06/2028	131.94	NA	NA	NA	NA	0
INE530B07369	28/06/2023	37.52	28/06/2028	37.52	NA	NA	NA	NA	0
XS1849471294	28/06/2018	325	28/06/2028	325	NA	NA	NA	NA	0
INE530B07385	28/06/2023	88.20	28/06/2028	88.20	NA	NA	NA	NA	0
INE530B07104	30/06/2021	125	30/06/2028	125	NA	NA	NA	NA	0
US44964HAA23	11/03/2025	870.15	24/07/2028	870.15	NA	NA	NA	NA	0
US44964HAA23	24/01/2025	2,809.91	24/07/2028	2,809.91	NA	NA	NA	NA	0
INE866I08295	07/02/2019	15.45	07/02/2029	15.45	NA	NA	NA	NA	0
INE866I08279	07/02/2019	30.77	07/02/2029	30.77	NA	NA	NA	NA	0
INE530B07104	30/06/2021	125	30/06/2029	125	NA	NA	NA	NA	0
INE530B07237	01/11/2022	137.50	01/11/2029	137.50	NA	NA	NA	NA	0
INE530B07104	30/06/2021	125	30/06/2030	125	NA	NA	NA	NA	0
INE530B07237	01/11/2022	137.50	01/11/2030	137.50	NA	NA	NA	NA	0
INE530B07104	30/06/2021	125	30/06/2031	125	NA	NA	NA	NA	0
INE530B07237	01/11/2022	137.50	01/11/2031	137.50	NA	NA	NA	NA	0
INE530B07195	21/01/2022	10	21/01/2032	10	NA	NA	NA	NA	0
INE530B08128	24/03/2022	50	24/03/2032	50	NA	NA	NA	NA	0
INE530B07203	24/03/2022	50	24/03/2032	50	NA	NA	NA	NA	0
INE530B07203	24/03/2022	10	24/03/2032	10	NA	NA	NA	NA	0
INE530B07211	15/07/2022	10	15/07/2032	10	NA	NA	NA	NA	0
INE530B08136	26/07/2022	30	26/07/2032	30	NA	NA	NA	NA	0
INE530B08136	12/09/2022	8	26/07/2032	8	NA	NA	NA	NA	0
INE530B08136	26/07/2022	70	26/07/2032	70	NA	NA	NA	NA	0
INE530B08136	12/09/2022	57	26/07/2032	57	NA	NA	NA	NA	0
INE530B08136	26/07/2022	7	26/07/2032	7	NA	NA	NA	NA	0
INE530B08136	26/07/2022	18	26/07/2032	18	NA	NA	NA	NA	0
INE530B08136	12/09/2022	14	26/07/2032	14	NA	NA	NA	NA	0
INE530B08136	04/11/2022	30	26/07/2032	30	NA	NA	NA	NA	0

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INE530B08136	12/09/2022	1	26/07/2032	1	NA	NA	NA	NA	0
INE530B07237	01/11/2022	137.50	01/11/2032	137.50	NA	NA	NA	NA	0
INE530B08144	27/12/2022	35	27/12/2032	35	NA	NA	NA	NA	0
INE530B08144	31/03/2023	30	27/12/2032	30	NA	NA	NA	NA	0
INE530B08151	08/05/2023	35	08/05/2033	35	NA	NA	NA	NA	0
INE530B08177	18/02/2025	100	16/10/2034	100	NA	NA	NA	NA	0
INE530B08169	16/10/2024	75	16/10/2034	75	NA	NA	NA	NA	0
INE530B08169	06/12/2024	50	16/10/2034	50	NA	NA	NA	NA	0

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

### C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Union Bank of India	Term Loan	1,321.95	Regular
Canara Bank	Term Loan	1,127.27	Regular
Indian Overseas Bank	Term Loan	1,036.80	Regular
NABARD	Term Loan	930	Regular
Bank Of Baroda	Term Loan	924.96	Regular
State Bank Of India	Term Loan	839.05	Regular
HSBC Bank	Term Loan	614.48	Regular
Punjab Sind Bank	Term Loan	545.49	Regular
Mizuho Bank Limited	Term Loan	416.68	Regular
Export Development Canada	Term Loan	411	Regular
Bank Of Maharashtra	Term Loan	236.31	Regular
ICICI Bank	Term Loan	229.17	Regular
Deutsche Bank	Term Loan	205.50	Regular
Indian Bank	Term Loan	184.87	Regular
HDFC Bank	Term Loan	100	Regular
Bandhan Bank	Term Loan	100	Regular
IDFC Bank	Term Loan	77.79	Regular
DCB Bank	Term Loan	60	Regular
IDBI Bank	Term Loan	58.76	Regular

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Nabkisan Finance Limited	Term Loan	46.35	Regular
Bajaj Finance	Term Loan	25.00	Regular
Bank Of India	Term Loan	23.47	Regular
Ujjivan Small Finance Bank	Term Loan	17.50	Regular

### Shareholding Details of Promoters / Details of Share Pledged

#### A. Shareholding Details Of Promoters

SI. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	Nirmal Bhanwarlal Jain <b>Category : Individual</b>	53440570	53440570	12.59
2	R Venkataraman <b>Category : Individual</b>	12301441	12301441	2.90

#### B. Details Of Shares Pledged

Nil

### Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2
As On	31-03-2025	31-03-2024	31-03-2023
Equity	6,507.10	5,595.91	5,114.91
Net worth	6,379.20	5,468.93	5,033.68
Investment in Subsidiaries / Affiliates	2,108	2,108	1,907.81
Total debt Outstanding	24,524.16	20,010.90	17,380.49
Short Term	0	3,301	0
Other Debt	0	16,709	0
Gross Income	4,080	6,290	4,058.18
Operating Profit (PBITD)	0	3,483	2,623.45
Gross Profit (PBTD)	0	0	0
Net Profit (Post Tax)	0	1,974	805.49
Audit Qualification (If Any)	Nil	Nil	Nil

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### Details of Statutory Auditor and Changes in the Last Three Financial Years

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

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A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
Sharp & Tannan Associates Chartered Accountants <b>Address</b> : 87, Nariman Bhavan, 227, Nariman Point, Mumbai - 400 021.	31/07/2023	NA
G.M. Kapadia & Co. Chartered Accountants <b>Address</b> : 1007, Raheja Chambers, 213 Nariman Point, Mumbai - 400021.	30/09/2024	NA

B. Details Of Changes in the Last Three Financial Years

Name and Address	Date of Appointment / Resignation	Date of Cessation (In case of resignation)	Remarks (viz. reasons fro change etc)
Chhajed & Doshi, Chartered Accountants <b>Address</b> : 101, Hubtown Solaris, Near East-west Flyover, N.S. Phadke Marg, Andheri, Mumbai-400069	30/09/2024	N.A.	Ceased to be auditor due to rotation
V Sankar Aiyar & Co. Chartered Accountants <b>Address</b> : 2-C Court Chambers, 35 New Marine Lines, Mumbai 400020	31/07/2023	N.A.	Rotation

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

-No defaults/ delays in redemption of CP during the past three years

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Nil
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**For IIFL Finance Limited**

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PARESH SOMAIYA

DVP-I

**Authorised Signatory**

Date: 18/12/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)**

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