

ISSUE OF COMMERCIAL PAPER (CP):
Letter Of Offer
PART 1

| | | | |
|-------------------------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| Proposed Date Of Issue | : | 17/03/2025 | |
| Credit Rating For CP | : | A1+ by ICRA | A1+ by CRISIL |
| Date Of Rating | : | 05/03/2025 | 10/03/2025 |
| Validity for issuance | : | 3 months from the date of letter | 60 calendar days from the date of letter |
| Validity period for rating | : | Valid throughout the life of the CP (which shall have a maximum maturity of one year from the date of the issuance) | Throughout the life of the CP with a maximum maturity of one year |
| For Amount | : | Rs. 8,000 Crores | Rs. 8,500 Crores |
| Conditions(If Any) | : | NA | NA |
| Exact purpose of issue of CP | : | Onward lending and general corporate purpose | |
| Credit Support (if any) | : | No | |
| a) Description of Instrument | : | N.A. | |
| b) Amount | : | N.A. | |
| c) Issued By | : | N.A. | |
| d) In Favour of | : | N.A. | |
| Net Worth of the Guarantor Company | : | N.A. | |
| Name of Companies To Which Guarantor has Issued Similar Guarantee | : | N.A. | |
| Extent of the Guarantee Offered By The Guarantor company | : | N.A. | |
| Conditions Under Which The Guarantee Will be Invoked | : | N.A. | |
| Details of Current Tranche | : | | |

| ISIN | AMOUNT (in Rs crs) | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|--------------------------|------------------|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| INE530B14DH8 | 100 | 09/06/2025 | ICRA A1+ CRISIL A1+ | Valid throughout the life of the CP (which shall have a maximum maturity of one year from the date of the issuance) Throughout the life of the CP with a maximum maturity of one year | ICRA CRISIL |

Name and Address of the Trustee : N.A.

IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22)4103 5000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

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|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing | : Proposed to be listed |
| Issuing and Paying Agent | : ICICI Bank Limited , Capital Markets Division, 122, 1st Floor, Mistry Bhavan, Near to K C College, Dinshaw Vacha Road, Churchgate, Mumbai - 400020 |
| Market Conventions | : FIMMDA CONVENTIONS |
| CP Borrowing Limit | : Rs. 8,000 Crores |
| Supporting Board Resolution for CP Borrowing-Resolution Dated | : 25/08/2023 |
| Total CP Outstanding (As on Date) | : Rs. 2,429.70 Crores |

Details of CP issued during the last 15 months : *

| ISIN | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA | CRA | RATING | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------------|------------------|------------------------------|----------------------|-------------|--------|-----------------------------------|
| INE530B14BY7 | 21/12/2023 | 9 | 21/03/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14BZ4 | 16/01/2024 | 500 | 18/03/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CB3 | 05/02/2024 | 250 | 31/01/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CC1 | 12/02/2024 | 100 | 13/05/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CD9 | 21/02/2024 | 500 | 22/05/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CE7 | 01/03/2024 | 250 | 31/05/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CF4 | 08/10/2024 | 500 | 12/12/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CG2 | 21/10/2024 | 50 | 19/12/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CH0 | 27/11/2024 | 500 | 03/01/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
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|--------------|------------|--------|------------|-----|----------------|-------------|-----|-------|
| INE530B14CI8 | 29/11/2024 | 100 | 28/02/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CI8 | 02/12/2024 | 200 | 28/02/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CI8 | 05/12/2024 | 50 | 28/02/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CK4 | 06/12/2024 | 70 | 28/01/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CJ6 | 06/12/2024 | 10 | 07/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CL2 | 10/12/2024 | 275 | 10/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CL2 | 12/12/2024 | 150 | 10/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CL2 | 17/12/2024 | 150 | 10/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CM0 | 20/12/2024 | 40 | 27/01/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CL2 | 20/12/2024 | 75 | 10/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CB3 | 24/12/2024 | 201.50 | 31/01/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CP3 | 26/12/2024 | 250 | 18/06/2025 | 250 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CN8 | 27/12/2024 | 150 | 18/03/2025 | 150 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CO6 | 27/12/2024 | 150 | 13/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| | | | | | ICICI | | | |

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|--------------|------------|--------|------------|--------|----------------|-------------|-----|-------|
| INE530B14CR9 | 31/12/2024 | 50 | 28/03/2025 | 50 | Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CS7 | 03/01/2025 | 604.70 | 11/02/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CR9 | 07/01/2025 | 10 | 28/03/2025 | 10 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CS7 | 07/01/2025 | 251.75 | 11/02/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CO6 | 10/01/2025 | 25 | 13/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CT5 | 10/01/2025 | 50 | 09/01/2026 | 50 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CU3 | 15/01/2025 | 50 | 16/04/2025 | 50 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CJ6 | 15/01/2025 | 100 | 07/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CV1 | 20/01/2025 | 250 | 14/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CJ6 | 20/01/2025 | 250 | 07/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CW9 | 05/02/2025 | 150 | 11/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14CV1 | 11/02/2025 | 500 | 14/03/2025 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CX7 | 28/02/2025 | 100 | 29/05/2025 | 100 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CY5 | 03/03/2025 | 104.70 | 03/09/2025 | 104.70 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14CZ2 | 04/03/2025 | 100 | 03/03/2026 | 100 | ICICI Bank | CRISIL/ICRA | A1+ | 8,500 |

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| | | | | | Ltd | | | |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|-------|
| INE530B14DC9 | 04/03/2025 | 350 | 30/05/2025 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14DB1 | 04/03/2025 | 200 | 03/06/2025 | 200 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14DD7 | 05/03/2025 | 25 | 15/09/2025 | 25 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14DE5 | 06/03/2025 | 300 | 05/06/2025 | 300 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14DG0 | 11/03/2025 | 50 | 08/05/2025 | 50 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |
| INE530B14DF2 | 11/03/2025 | 535 | 10/06/2025 | 535 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,000 |
| INE530B14DK2 | 13/03/2025 | 105 | 12/06/2025 | 105 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 8,500 |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding

| ISIN | Issue Date | Amount (in Rs Crs) | Maturity Date | Amount o/s (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|
| INE530B07120 | 14/10/2021 | 306.53 | 14/10/2023 | 306.53 |
| INE530B07138 | 14/10/2021 | 71.08 | 14/10/2023 | 71.08 |
| INE530B07328 | 06/04/2023 | 125 | 15/04/2024 | 125 |
| INE530B07229 | 02/09/2022 | 115 | 02/09/2024 | 115 |
| INE530B07112 | 07/09/2021 | 100 | 07/09/2024 | 100 |
| INE530B07153 | 14/10/2021 | 57.22 | 14/10/2024 | 57.22 |
| INE530B07146 | 14/10/2021 | 93.54 | 14/10/2024 | 93.54 |
| INE530B07245 | 25/11/2022 | 26 | 25/11/2024 | 26 |
| INE530B07302 | 24/01/2023 | 30.07 | 24/01/2025 | 30.07 |
| INE530B07252 | 24/01/2023 | 45.63 | 24/01/2025 | 45.63 |

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|--------------|------------|--------|------------|--------|
| INE866I08303 | 06/09/2019 | 25.93 | 06/06/2025 | 25.93 |
| INE866I08311 | 06/09/2019 | 5.78 | 06/06/2025 | 5.78 |
| INE530B07393 | 28/06/2023 | 14.24 | 28/06/2025 | 14.24 |
| INE530B07336 | 28/06/2023 | 46.98 | 28/06/2025 | 46.98 |
| INE530B07294 | 24/01/2023 | 57.21 | 24/01/2026 | 57.21 |
| INE530B07286 | 24/01/2023 | 24.13 | 24/01/2026 | 24.13 |
| INE530B07344 | 28/06/2023 | 123.58 | 28/06/2026 | 123.58 |
| INE530B07351 | 28/06/2023 | 8.91 | 28/06/2026 | 8.91 |
| INE530B07187 | 14/10/2021 | 27.09 | 14/10/2026 | 27.09 |
| INE530B07161 | 14/10/2021 | 145.61 | 14/10/2026 | 145.61 |
| INE530B07179 | 14/10/2021 | 135.00 | 14/10/2026 | 135.00 |
| INE866I08246 | 21/11/2017 | 100 | 19/11/2027 | 100 |
| INE530B07260 | 24/01/2023 | 118.93 | 24/01/2028 | 118.93 |
| INE530B07278 | 24/01/2023 | 37.86 | 24/01/2028 | 37.86 |
| INE530B07310 | 24/01/2023 | 158.27 | 24/01/2028 | 158.27 |
| INE530B08102 | 24/03/2021 | 328.02 | 24/06/2028 | 328.02 |
| INE530B08110 | 24/03/2021 | 68.14 | 24/06/2028 | 68.14 |
| INE530B08094 | 24/03/2021 | 274.69 | 24/06/2028 | 274.69 |
| INE530B07377 | 28/06/2023 | 131.94 | 28/06/2028 | 131.94 |
| INE530B07385 | 28/06/2023 | 88.91 | 28/06/2028 | 88.91 |
| INE530B07369 | 28/06/2023 | 37.52 | 28/06/2028 | 37.52 |
| INE866I08253 | 28/08/2018 | 50 | 25/08/2028 | 50 |
| INE866I08279 | 07/02/2019 | 30.77 | 07/02/2029 | 30.77 |
| INE866I08295 | 07/02/2019 | 15.45 | 07/02/2029 | 15.45 |
| INE530B07237 | 01/11/2022 | 137.50 | 01/11/2029 | 137.50 |
| INE530B07237 | 01/11/2022 | 137.50 | 01/11/2030 | 137.50 |
| INE530B07104 | 30/06/2021 | 500 | 30/06/2031 | 500 |
| | | | | |

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|--------------|------------|--------|------------|--------|
| INE530B07237 | 01/11/2022 | 137.50 | 01/11/2031 | 137.50 |
| INE530B07195 | 21/01/2022 | 10 | 21/01/2032 | 10 |
| INE530B08128 | 24/03/2022 | 50 | 24/03/2032 | 50 |
| INE530B07203 | 24/03/2022 | 60 | 24/03/2032 | 60 |
| INE530B07211 | 15/07/2022 | 10 | 15/07/2032 | 10 |
| INE530B08136 | 04/11/2022 | 30.76 | 26/07/2032 | 30.76 |
| INE530B08136 | 09/09/2022 | 80.93 | 26/07/2032 | 80.93 |
| INE530B08136 | 26/07/2022 | 125 | 26/07/2032 | 125 |
| INE530B07237 | 01/11/2022 | 137.50 | 01/11/2032 | 137.50 |
| INE530B08144 | 31/03/2023 | 30.69 | 27/12/2032 | 30.69 |
| INE530B08144 | 27/12/2022 | 35 | 27/12/2032 | 35 |
| INE530B08151 | 08/05/2023 | 35 | 08/05/2033 | 35 |

Bank fund-based facilities from Banks/Financial Institutions, if any

| Name of the bank | Nature of facility | O/S amount/Limit (in Rs crs) | Asset classification |
|---------------------------|--------------------|------------------------------|----------------------|
| Export Development Canada | Term Loan | 1,098 | Regular |
| Bank Of India | Term Loan | 173.48 | Regular |
| Punjab National Bank | Term Loan | 12.01 | Regular |
| Canara Bank | Term Loan | 1,476.88 | Regular |
| Indian Bank | Term Loan | 136.91 | Regular |
| Karnataka Bank | Term Loan | 119.60 | Regular |
| State Bank Of India | Term Loan | 894.54 | Regular |
| Bank Of Maharashtra | Term Loan | 399.76 | Regular |
| Union Bank of India | Term Loan | 784.96 | Regular |
| Punjab Sind Bank | Term Loan | 575.93 | Regular |
| IDFC Bank | Term Loan | 144.45 | Regular |
| HDFC Bank | Term Loan | 412.50 | Regular |
| Bajaj Finance | Term Loan | 122.22 | Regular |
| Indian Overseas Bank | Term Loan | 74.86 | Regular |
| IDBI Bank | Term Loan | 108.83 | Regular |
| Bandhan Bank | Term Loan | 57.14 | Regular |

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| | | | |
|----------------------------|-----------|--------|---------|
| DCB Bank | Term Loan | 130 | Regular |
| Deutsche Bank | Term Loan | 205.50 | Regular |
| Ujjivan Small Finance Bank | Term Loan | 70 | Regular |
| HSBC Bank | Term Loan | 614.48 | Regular |
| Bank Of Baroda | Term Loan | 410.11 | Regular |
| Nabkisan Finance Limited | Term Loan | 85.00 | Regular |

Name and address of issuer : IIFL Finance Limited , 8th floor, Hubtown Solaris, N. S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai - 400 069

Line of business : NBFC

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Mr. Kapish Jain

Group Affiliation (if Any) : IIFL Group

| Financial SUMMARY | FY2023 (in Rs crs) | FY2022 (in Rs crs) | FY2021 (in Rs crs) | FY2020 (in Rs crs) |
|-----------------------------------------|--------------------|--------------------|--------------------|--------------------|
| Equity | 5,114.91 | 4,426.90 | 3,820 | 3,607 |
| Net worth | 5,033.68 | 4,426.90 | 3,820 | 3,607 |
| Investment in Subsidiaries / Affiliates | 1,907.81 | 1,410.33 | 1,185 | 1,046 |
| Total debt Outstanding | 17,380.49 | 16,245.99 | 16,300.05 | 14,380.81 |
| Short Term | 0 | 0 | 0 | 0 |
| Other Debt | 0 | 0 | 0 | 0 |
| Gross Income | 4,058.18 | 4,062.31 | 3,397 | 2,608 |
| Operating Profit (PBITD) | 2,623.45 | 3,082.53 | 2,696 | 1,814 |
| Gross Profit (PBSD) | 0 | 0 | 0 | 0 |
| Net Profit (Post Tax) | 805.49 | 745.49 | 342 | 148 |

Audit Qualifications (if any) : Nil

Material Litigation, if any : Nil

Regulatory Strictures, if any : Nil

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : No defaults/ delays in redemption of CP during the past three years

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : No defaults/ delays in redemption of any borrowings during the past three years

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Gaurind Kodankar

Authorised Signatory



Date: 17/03/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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