

**ISSUE OF COMMERCIAL PAPER(CP)  
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	20-Dec-24	Tenor: 161 days	Due Date: 30-May-25
ISSUE REFERENCE:	:NCSL/CP/24-25/06	ISIN: INE525L14067	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	Disc Rate: 8.87%	
CREDIT RATING FOR CP	:CRISIL A1+   CARE A1+	Issued By:Crissil / CARE	
DATE OF RATING	:19-Dec-24   06-Dec-24		
VALIDITY FOR ISSUANCE	:18-Feb-25   06-Feb-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance		
FOR AMOUNT	₹ 750,00,00,000.00   ₹ 750,00,00,000.00		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital Requirements		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Unlisted		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 5,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	:23-11-2023		
Total Outstanding (As of Date)	₹ 1,25,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Clearing Services Limited., 801- 804, Inspire BKC, BKC, Bandra East, Mumbai - 400 051
Line Of Business	:The Company is registered with SEBI as a clearing member and as a professional clearing member which clears and settle trades of various Trading members and custodial participants registered across various
Chief Executive	:Mr. Udit Sureka
GROUP AFFILIATION (if any)	:Promoted by Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) ("NWML") and PAGAC Ecstasy Pte. Ltd. ("PAGAC")

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	626.75	626.75	626.75
NET WORTH	0	63,857.42	38,673.64	29,540.13
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	504.16	-	-
-OTHER DEBT	0	-	-	-
GROSS INCOME	0	55,170.35	29,909.36	27,763.85
OPERATING PROFIT (PBITD)	0	47,487.30	21,974.85	17,897.75
GROSS PROFIT (PBTB)	0	34,123.43	14,583.43	9,676.66
NET PROFIT (POST TAX)	0	25,167.85	9,786.10	6,306.10

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports

MaterialLitigation,If Any:Nil Regulatory Strictures,If Any:Nil

Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL

For Nuvama Clearing Services Limited




Offer Date: 20 Dec 2024

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

**Nuvama Clearing Services Limited**

Corporate Identity Number: U51109MH2008PLC187594

Registered Office: 801- 804, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 • Tel No. +91 22 6620 3030 •