

**ISSUE OF COMMERCIAL PAPER(CP)
CONSOLIDATED LETTER OF OFFER**

PROPOSED DATE OF ISSUE	20-Feb-25	Tenor: 8 days	Due Date: 28-Feb-25
ISSUE REFERENCE:	:NWIL/CP/24-25/23	ISIN: INE523L14914	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	Disc Rate: 8.50%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: CRISIL CARE	
DATE OF RATING	:12-Feb-25 04-Feb-25		
VALIDITY FOR ISSUANCE	:12-Apr-25 04-Apr-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.20,00,00,00,000.00 Rs.25,00,00,000.00		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital Requirements.		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to be listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 20,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	14-Jan-25		
Total Outstanding (As of Date)	₹ 6,50,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Details of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth and Investment Limited., 801- 804, Inspire BKC, G Block, Bandra Kurta Complex,			
Line Of Business	:Trading member and engaged in the business of stock broking			
Chief Executive	:Mr. Rahul Jain			
GROUP AFFILIATION (if any)	:Promoted by Nuvama Wealth Management Limited and PAGAC Ecstasy Pte. Ltd			
FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	43,045	43,045	43,045
NET WORTH	0	86,163	67,850	53,388
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	1,37,271	1,18,494	89,612
-OTHER DEBT	0	1,58,904	1,30,115	22,335
GROSS INCOME	0	1,48,236	1,21,563	73,015
OPERATING PROFIT (PBITD)	0	52,795	37,049	22,599
GROSS PROFIT (PBT)	0	26,962	21,201	16,664
NET PROFIT (POST TAX)	0	17,770	14,224	9,465
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			

Material Litigation, If Any: Nil

Regulatory Strictures, If Any: Nil

Details of Default of Cps, Including Technical Delay in Redemption During Past Three Years: NIL

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

For Nuvama Wealth and Investment Limited
Offer Date: 20 Feb 2025



Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Nuvama Wealth and Investment Limited

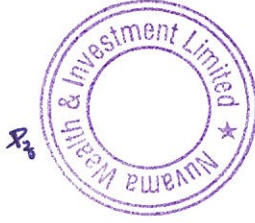
Corporate Identity Number: U65100MH2008PLC425999

Registered Office: 801-804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurta Complex, Bandra East, Mumbai - 400 051 • Tel No. +91 22 6620 3030 • nuvamawealth.com

Annexure 1

Details of Current Tranche:

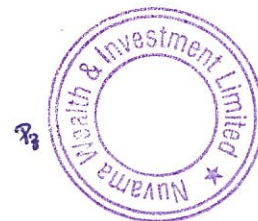
ISIN	AMOUNT (in crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE523L14914	100.00	28-Feb-25	CRISIL A1+/ CARE A1+	60 days/ 2 months	CRISIL/ CARE



Annexure 2

Details of CPs issued during the last 15 months * :

ISIN	Issue Date	Amount (in crores)	Maturity Date	Amount O/S (in crores)	IPA	CRA	Rating	Rated Amount (in crores)
INE523L14609	06-Oct-23	25.00	27-Oct-23	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14617	19-Oct-23	100.00	11-Sep-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14633	09-Nov-23	5.00	08-Aug-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14625	08-Nov-23	100.00	07-Feb-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14641	10-Nov-23	25.00	11-Dec-23	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14658	22-Nov-23	100.00	22-Jan-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14666	29-Dec-23	50.00	26-Jun-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14674	29-Dec-23	9.00	13-Jun-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14682	21-Feb-24	12.00	16-May-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14690	22-Feb-24	50.00	22-May-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14708	04-Mar-24	125.00	31-Oct-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14716	11-Mar-24	50.00	06-Sep-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14724	09-May-24	100.00	05-Nov-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14732	22-May-24	50.00	18-Nov-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/1500
INE523L14740	28-Aug-24	100.00	20-Jun-25	100.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/3072
INE523L14757	04-Sep-24	50.00	24-Jun-25	50.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/2500
INE523L14765	06-Sep-24	50.00	06-Dec-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/2500
INE523L14773	12-Sep-24	100.00	13-Jun-25	100.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/2500
INE523L14781	24-Sep-24	100.00	02-Jul-25	100.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	1500/2500
INE523L14799	09-Oct-24	400.00	08-Nov-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14815	09-Oct-24	50.00	22-Sep-25	50.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14807	09-Oct-24	40.00	23-Oct-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14799	11-Oct-24	10.00	08-Nov-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14708	16-Oct-24	150.00	31-Oct-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14823	16-Oct-24	150.00	24-Oct-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14765	25-Oct-24	125.00	06-Dec-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14831	30-Oct-24	100.00	27-Dec-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14849	18-Nov-24	100.00	18-Dec-24	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14856	06-Dec-24	125.00	05-Dec-25	125.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14864	10-Dec-24	25.00	28-Nov-25	25.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14872	13-Dec-24	100.00	24-Oct-25	100.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14880	27-Dec-24	100.00	24-Jan-25	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14906	14-Jan-25	100.00	31-Jan-25	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500
INE523L14898	16-Jan-25	100.00	07-Feb-25	0.00	ICICI BANK	CRISIL/CARE	CRISIL A1+/CARE A1+	2000/2500

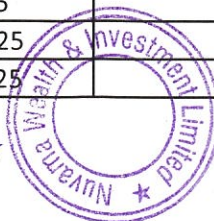


Annexure 3

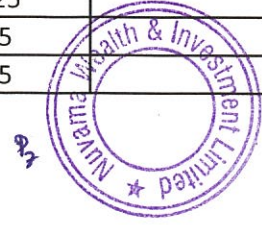
Details Of Other Debt Instruments Outstanding as on Dec 31, 2024

ISIN Number	Issuance Date	Amount Issued (in Rs.)	Maturity Date	Amount Outstanding (in Rs.)
INE523L07058	15-Feb-22	7,92,00,000.00	30-Jun-25	11,37,41,331.97
INE523L07041	15-Feb-22	3,00,00,000.00	31-Mar-25	4,40,13,321.66
INE523L07066	22-Feb-22	16,20,00,000.00	07-Jul-25	23,22,97,962.94
INE523L07074	02-Mar-22	12,37,00,000.00	15-Jul-25	17,71,88,643.25
INE523L07082	08-Mar-22	23,65,00,000.00	21-Jul-25	33,78,64,302.96
INE523L07090	08-Mar-22	1,50,00,000.00	21-Apr-25	2,18,90,540.16
INE523L07108	10-Mar-22	25,00,000.00	23-Jul-25	35,67,051.53
INE523L07116	11-Mar-22	4,00,00,000.00	24-Jul-25	5,70,89,115.39
INE523L07124	15-Mar-22	20,45,00,000.00	28-Jul-25	29,17,22,116.18
INE523L07140	22-Mar-22	23,40,00,000.00	04-Aug-25	33,29,00,741.05
INE523L07132	22-Mar-22	1,80,00,000.00	05-May-25	2,61,65,540.36
INE523L07157	29-Mar-22	2,90,00,000.00	12-May-25	4,20,84,467.20
INE523L07165	29-Mar-22	12,29,00,000.00	11-Aug-25	17,45,64,350.21
INE523L07181	05-Apr-22	9,37,00,000.00	18-Aug-25	13,28,94,240.81
INE523L07173	05-Apr-22	35,00,000.00	19-May-25	50,71,016.32
INE523L07199	07-Apr-22	45,00,000.00	20-Aug-25	63,80,353.48
INE523L07207	12-Apr-22	20,74,00,000.00	25-Aug-25	29,36,36,663.99
INE523L07215	19-Apr-22	19,67,00,000.00	01-Sep-25	27,82,54,594.90
INE523L07223	19-Apr-22	2,00,00,000.00	02-Jun-25	2,88,91,368.07
INE523L07231	22-Apr-22	3,50,00,000.00	03-Sep-25	5,45,10,211.53
INE523L07249	26-Apr-22	20,96,00,000.00	08-Sep-25	29,59,90,616.96
INE523L07256	26-Apr-22	1,10,00,000.00	09-Jun-25	1,58,62,378.70
INE523L07272	29-Apr-22	6,66,00,000.00	11-Sep-25	9,39,10,353.85
INE523L07264	29-Apr-22	25,00,000.00	12-Jun-25	36,00,599.90
INE523L07298	04-May-22	2,30,00,000.00	15-Sep-25	3,48,97,725.95
INE523L07280	04-May-22	7,01,00,000.00	16-Sep-25	9,88,53,699.29
INE523L07306	04-May-22	75,00,000.00	17-Jun-25	1,07,90,909.02
INE523L07314	10-May-22	9,79,00,000.00	22-Sep-25	13,78,55,438.13
INE523L07322	10-May-22	1,00,00,000.00	23-Jun-25	1,43,66,212.74
INE523L07330	10-May-22	18,40,00,000.00	22-Sep-25	27,87,35,787.93
INE523L07348	10-May-22	2,95,00,000.00	23-Sep-25	4,47,71,997.84
INE523L07355	17-May-22	12,32,00,000.00	29-Sep-25	17,32,09,612.33
INE523L07363	17-May-22	80,00,000.00	30-Jun-25	1,14,73,913.97
INE523L07371	17-May-22	21,45,00,000.00	29-Sep-25	32,44,31,675.66
INE523L07397	24-May-22	24,22,00,000.00	06-Oct-25	36,57,07,763.87
INE523L07405	24-May-22	1,25,00,000.00	07-Jul-25	1,78,96,017.56
INE523L07413	24-May-22	12,10,00,000.00	06-Oct-25	16,98,20,754.93
INE523L07421	31-May-22	8,06,00,000.00	13-Oct-25	11,29,56,181.73
INE523L07439	31-May-22	2,30,00,000.00	14-Jul-25	3,28,76,499.23
INE523L07447	31-May-22	17,20,00,000.00	13-Oct-25	25,93,70,324.36
INE523L07454	09-Jun-22	12,91,00,000.00	22-Oct-25	18,04,12,567.66
INE523L07462	09-Jun-22	50,00,000.00	23-Jul-25	71,27,531.23
INE523L07470	09-Jun-22	19,10,00,000.00	22-Oct-25	28,72,17,201.39
INE523L07504	14-Jun-22	35,77,00,000.00	27-Oct-25	53,75,76,467.67
INE523L07488	14-Jun-22	17,43,00,000.00	27-Oct-25	24,34,00,476.15
INE523L07496	14-Jun-22	1,65,00,000.00	28-Jul-25	2,34,99,488.81
INE523L07546	21-Jun-22	8,80,00,000.00	03-Nov-25	12,26,17,613.36
INE523L07538	21-Jun-22	2,35,00,000.00	04-Aug-25	3,33,98,295.61

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INE523L07520	21-Jun-22	23,24,00,000.00	03-Nov-25	34,84,55,757.71
INE523L07512	21-Jun-22	1,00,00,000.00	04-Aug-25	1,42,08,255.78
INE523L07553	27-Jun-22	12,65,00,000.00	10-Nov-25	17,61,07,145.17
INE523L07561	27-Jun-22	3,90,00,000.00	11-Aug-25	5,53,89,921.02
INE523L07579	27-Jun-22	25,99,00,000.00	10-Nov-25	38,91,44,777.28
INE523L07595	28-Jun-22	2,00,00,000.00	25-Aug-25	2,83,29,316.13
INE523L07587	28-Jun-22	18,00,00,000.00	24-Nov-25	25,00,03,844.31
INE523L07603	28-Jun-22	30,00,00,000.00	24-Nov-25	44,84,30,714.50
INE523L07611	28-Jun-22	2,00,00,000.00	11-Sep-25	2,81,88,811.36
INE523L07645	28-Jun-22	1,10,00,000.00	10-Nov-25	1,53,12,331.68
INE523L07652	28-Jun-22	2,15,00,000.00	10-Nov-25	3,21,88,403.12
INE523L07629	28-Jun-22	11,75,00,000.00	11-Dec-25	16,25,19,929.84
INE523L07637	28-Jun-22	18,00,00,000.00	11-Dec-25	26,76,53,170.68
INE523L07769	19-Jul-22	2,81,00,000.00	01-Dec-25	4,18,39,550.72
INE523L07827	01-Aug-22	9,42,00,000.00	15-Dec-25	13,02,43,093.36
INE523L07801	01-Aug-22	18,64,00,000.00	15-Dec-25	27,72,59,409.23
INE523L07843	01-Aug-22	1,94,00,000.00	15-Sep-25	2,73,59,695.56
INE523L07819	01-Aug-22	14,95,00,000.00	16-Dec-25	20,69,01,905.50
INE523L07793	01-Aug-22	29,57,00,000.00	16-Dec-25	44,02,26,306.90
INE523L07835	01-Aug-22	3,06,00,000.00	16-Sep-25	4,31,81,238.96
INE523L07850	22-Nov-22	8,25,00,000.00	06-Apr-26	11,05,76,311.26
INE523L07868	30-Nov-22	11,80,00,000.00	14-Apr-26	15,78,42,020.06
INE523L07876	06-Dec-22	2,60,00,000.00	20-Apr-26	3,47,14,370.42
INE523L07884	13-Dec-22	10,60,00,000.00	27-Apr-26	14,14,44,738.60
INE523L07892	27-Dec-22	22,90,00,000.00	11-May-26	30,48,50,270.88
INE523L07900	02-Jan-23	1,30,00,000.00	18-May-26	1,74,78,051.41
INE523L07918	04-Jan-23	1,40,00,000.00	19-May-26	1,85,94,161.09
INE523L07926	10-Jan-23	9,20,00,000.00	25-May-26	12,20,64,924.29
INE523L07934	17-Jan-23	15,10,00,000.00	01-Jun-26	20,03,13,063.31
INE523L07942	24-Jan-23	18,50,00,000.00	08-Jun-26	24,48,07,256.01
INE523L07967	23-Oct-23	15,60,00,000.00	23-Apr-27	18,74,08,256.38
INE523L07975	27-Oct-23	10,00,00,000.00	26-Apr-27	11,85,83,422.12
INE523L07983	02-Nov-23	9,30,00,000.00	03-May-27	11,02,04,771.31
INE523L07991	06-Nov-23	8,60,00,000.00	07-May-27	10,32,16,184.12
INE523L07AA7	10-Nov-23	4,50,00,000.00	11-May-27	5,32,84,890.86
INE523L07AB5	21-Nov-23	2,70,00,000.00	24-May-27	3,62,83,811.15
INE523L07AC3	23-Nov-23	1,30,00,000.00	24-May-27	1,53,28,962.51
INE523L07AD1	11-Dec-23	1,20,00,000.00	11-Jun-27	1,41,33,909.94
INE523L07AF6	22-Dec-23	2,00,00,000.00	22-Jun-27	2,70,31,845.64
INE523L07AH2	22-Dec-23	1,00,00,000.00	23-Jun-27	1,45,65,849.59
INE523L07AG4	22-Dec-23	1,00,00,000.00	24-Jun-27	1,56,00,756.37
INE523L07AI0	29-Dec-23	5,00,00,000.00	28-Jun-27	5,83,20,524.17
INE523L07AK6	22-Feb-24	53,00,00,000.00	23-Aug-27	63,94,94,243.93
INE523L07AK6	05-Mar-24	1,97,00,000.00	23-Aug-27	2,31,55,924.50
INE523L07AK6	06-Mar-24	2,00,00,000.00	23-Aug-27	2,33,89,142.98
INE523L07AK6	18-Mar-24	4,20,00,000.00	23-Aug-27	4,93,82,105.26
INE523L07AK6	21-Mar-24	5,20,00,000.00	23-Aug-27	6,11,45,603.50
INE523L07AK6	23-Apr-24	5,00,00,000.00	23-Aug-27	5,89,78,374.54
INE523L07959	09-Aug-23	25,00,00,000.00	07-Nov-25	22,99,02,519.40
INE523L07AE9	15-Dec-23	6,00,00,000.00	14-Jan-25	5,98,13,082.95
INE523L07033	19-Jan-22	2,00,00,000.00	20-Jan-25	2,57,74,317.71



INE523L07033	23-Mar-22	1,20,00,000.00	20-Jan-25	1,54,73,958.26
INE523L07785	29-Jul-22	11,10,00,000.00	28-Mar-25	13,68,31,174.67
INE523L07777	29-Jul-22	20,40,00,000.00	27-Aug-25	25,00,62,661.67
INE523L07AJ8	19-Jan-24	44,00,00,000.00	18-Jan-27	47,75,66,209.53
INE523L07AJ8	01-Mar-24	43,56,00,000.00	18-Jan-27	47,27,88,804.69
INE523L07660#	15-Jul-22	5,52,77,500.00	15-Jul-25	55,27,75,000.00
INE523L07694#	15-Jul-22	5,30,46,000.00	15-Jul-25	53,04,60,000.00
INE523L07702#	15-Jul-22	1,53,22,600.00	15-Jul-25	15,32,26,000.00
INE523L07710#	15-Jul-22	5,40,49,100.00	15-Jul-27	54,04,91,000.00
INE523L07751#	15-Jul-22	2,32,06,000.00	15-Jul-27	23,20,60,000.00
INE523L07728#	15-Jul-22	73,52,500.00	15-Jul-27	7,35,25,000.00
INE523L07744#	15-Jul-22	3,61,69,000.00	15-Jul-32	36,16,90,000.00
INE523L07736#	15-Jul-22	1,16,33,100.00	15-Jul-32	11,63,31,000.00
Total		11,01,44,55,800.00		17,16,12,64,093.75

Debt Securities of Rs. 256.06 crore excludes Interest accrued of Rs. 10.44 Crore



Annexure 4

Bank fund based facilities from banks/Financial institutions :

Rs. In Cr				
Name of the bank	Nature of facility	Fund Base Sanction	O/S as on Dec'24	Asset classification
ICICI Bank	OD/WCDL	250.00	150.04	Standard
IDFC Bank	OD/WCDL	100.00	-	Standard
SBI Bank	OD/WCDL	200.00	-	Standard
Tata Capital Ltd	TL	160.00	160.72	Standard
Aditya Birla Finance Ltd	TL	100.00	100.00	Standard
Federal Bank	OD/WCDL	25.00	-	Standard
Citi Bank	OD/WCDL	100.00	-	Standard
Infina Finance Pvt Ltd	TL	50.00	50.00	Standard
		985.00	460.76	

