

**ISSUE OF COMMERCIAL PAPER(CP)
CONSOLIDATED LETTER OF OFFER**

PROPOSED DATE OF ISSUE	10-Dec-24	Tenor: 353 days	Due Date: 28-Nov-25
ISSUE REFERENCE:	:NWIL/CP/24-25/18	ISIN: INE523L14864	
Issue Size(MATURITY VALUE)	₹ 25,00,00,000.00	Disc Rate: 9.25%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: CRISIL CARE	
DATE OF RATING	:05-Nov-24 06-Dec-24		
VALIDITY FOR ISSUANCE	:04-Jan-25 06-Feb-25		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.20,00,00,00,000.00 Rs.25,00,00,00,000.00		
CONDITIONS(If any)	:None		
Exact purpose of Issue of CP	:Working Capital Requirements.		
CREDIT SUPPORT (if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to be listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 20,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	25-Sep-23		
Total Outstanding (As of Date)	₹ 7,25,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Details of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth and Investment Limited., 801- 804, Inspire BKC, G Block, Bandra Kurla Complex,			
Line Of Business	:Trading member and engaged in the business of stock broking			
Chief Executive	:Mr. Rahul Jain			
GROUP AFFILIATION (if any)	:Promoted by Nuvama Wealth Management Limited and PAGAC Ecstasy Pte. Ltd			
FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	43,045	43,045	43,045
NET WORTH	0	86,163	67,850	53,388
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	1,37,271	1,18,494	89,612
-OTHER DEBT	0	1,58,904	1,30,115	22,335
GROSS INCOME	0	1,48,236	1,21,563	73,015
OPERATING PROFIT (PBTD)	0	52,795	37,049	22,599
GROSS PROFIT (PBTD)	0	26,962	21,201	16,664
NET PROFIT (POST TAX)	0	17,770	14,224	9,465
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			
MaterialLitigation,If Any:Nil	Regulatory Strictures,If Any:Nil			
Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL				
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL				

For Nuvama Wealth and Investment Limited
Offer Date: 10 Dec 2024




Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Nuvama Wealth and Investment Limited

Corporate Identity Number: U65100MH2008PLC425999

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 • Tel No: +91 22 6620 3030 • nuvamawealth.com