

ISSUE OF COMMERCIAL PAPER (CP)					
LETTER OF OFFER					
PART-I					
PROPOSED DATE OF ISSUE			03.12.2025		
LONG TERM RATING			CRISIL LIMITED : CRISIL AA-		
DATE OF LONG TERM RATING			29.07.2025		
CREDIT RATING FOR CP			CRISIL LIMITED : CRISIL A1 + ICRA LIMITED : ICRA A1 +		
DATE OF RATING			09.10.2025 (CRISIL), 09.10.2025 (ICRA)		
VALIDITY FOR ISSUANCE			60 DAYS (CRISIL), 3 MONTHS (ICRA)		
VALIDITY FOR PERIOD FOR RATING			ONE YEAR (CRISIL), ONE YEAR (ICRA)		
FOR AMOUNT			525 CRORES (CRISIL), 525 CRORES (ICRA)		
CONDITIONS (If any)			NIL		
EXACT PURPOSE OF ISSUE OF CP			WORKING CAPITAL REQUIREMENT		
CREDIT SUPPORT (If any)			NIL		
DESCRIPTION OF INSTRUMENT			NIL		
AMOUNT			NIL		
ISSUED BY			NIL		
IN FAVOUR OF			Investor (Holding the CP)		
NET WORTH OF THE GUARANTOR COMPANY			NA		
NAME OF THE COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE					
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY					
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED					
DETAILS OF CURRENT TRANCHE					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE508G14IC3	Rs. 5.00 Crs	03.03.2026	CRISIL A1+	ONE YEAR	CRISIL LIMITED
NAME AND ADDRESS OF TRUSTEE			NA		
LISTING: PROPOSED TO BE LISTED/UNLISTED			UNLISTED		
ISSUING AND PAYING AGENT			IDBI Bank Ltd Corporate Office, 224-A Mittal Court, 'A' Wing, Nariman Point, Mumbai- 400021		
MARKET CONVENTIONS			FIMMDA CONVENTIONS		
CP BORROWING LIMIT			Rs. 600 CRORES		
SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATE			11.02.2025		
TOTAL CP OUTSTANDING			Rs. 520.00 CRORES		
DETAILS OF THE CPS ISSUED DURING THE LAST 15 MONTHS			ANNEXURE I		
DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING			NIL		

## TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : [tl@timetechnoplast.com](mailto:tl@timetechnoplast.com) Website : [www.timetechnoplast.com](http://www.timetechnoplast.com)  
Bangalore : (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad : 9849019428 Kolkata : (033) 46037097/98

BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTION, IF ANY	ANNEXURE II			
NAME AND ADDRESS OF ISSUER	TIME TECHNOPLAST LTD. 55, CORPORATE AVENUE, 2 <sup>ND</sup> FLOOR, SAKI VIHAR ROAD, ANDHERI EAST, MUMBAI – 400072			
LINE OF BUSINESS	MANUFACTURING OF POLYMER PRODUCTS			
CFO	MR. BHARAT VAGERIA			
GROUP AFFILIATION (If any)	NA			
<b>FINANCIAL SUMMARY</b>	<b>31.03.2025 (Audited) Rs. In Crores</b>	<b>31.03.2024 (Audited) Rs. In Crores</b>	<b>31.03.2023 (Audited) Rs. In Crores</b>	<b>31.03.2022 (Audited) Rs. In Crores</b>
EQUITY	22.69	22.69	22.61	22.61
NET WORTH	1896.97	1768.20	1634.91	1547.49
INVESTMENT IN SUBSIDIARIES / AFFILIATES	167.51	166.30	164.79	164.79
TOTAL DEBT OUTSTANDING SHORT TERM <1YEAR	457.06	540.35	534.84	510.23
OTHER DEBT	141.98	159.74	213.71	215.78
GROSS INCOME	2670.42	2647.05	2244.96	2034.03
OPERATING PROFIT (PBITD)	395.77	381.17	311.34	283.02
GROSS PROFIT (PBTD)	339.58	323.32	255.29	230.38
NET PROFIT (POST TAX)	174.33	159.50	111.22	99.20
AUDIT QUALIFICATIONS (If any)	NONE			
MATERIAL LITIGATION (If any)	NONE			
REGULATORY STRUCTURES, IF ANY	NIL			
DETAIL OF DEFAULT OF CPS INCLUDING TECHNICAL DELAY IN REDEMPTION DURING THE PAST THREE YEARS	NIL			
DETAIL OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	NIL			

**WE HEREBY CONFIRM THAT WE WILL COMPLY WITH ALL SEBI GUIDELINES APPLICABLE TO IT AS CORPORATE BORROWER FOR BORROWING IN COMMERCIAL PAPER (CP).**

FOR TIME TECHNOPLAST LIMITED

AUTHORISED SIGNATORY

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Date : 03.12.25

## **TIME TECHNOPLAST LTD.**

**Bringing Polymers To Life**

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nanri Daman, Daman - 396210