

ISSUE OF COMMERCIAL PAPER (CP)					
LETTER OF OFFER					
PART-I					
PROPOSED DATE OF ISSUE	30.12.2024				
LONG TERM RATING	CRISIL LIMITED : CRISIL AA-				
DATE OF LONG TERM RATING	05.02.2024				
CREDIT RATING FOR CP	CRISIL LIMITED : CRISIL A1 + ICRA LIMITED : ICRA A1 +				
DATE OF RATING	22.11.2024 (CRISIL), 22.11.2024 (ICRA)				
VALIDITY FOR ISSUANCE	60 DAYS (CRISIL), 3 MONTHS (ICRA)				
VALIDITY FOR PERIOD FOR RATING	ONE YEAR (CRISIL), ONE YEAR (ICRA)				
FOR AMOUNT	450 CRORES (CRISIL), 450 CRORES (ICRA)				
CONDITIONS (If any)	NIL				
EXACT PURPOSE OF ISSUE OF CP	WORKING CAPITAL REQUIREMENT				
CREDIT SUPPORT (If any)	NIL				
DESCRIPTION OF INSTRUMENT	NIL				
AMOUNT	NIL				
ISSUED BY	NIL				
IN FAVOUR OF	Investor (Holding the CP)				
NET WORTH OF THE GUARANTOR COMPANY	NA				
NAME OF THE COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE					
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY					
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED					
DETAILS OF CURRENT TRANCHE					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE508G14HB7	Rs. 50.00 Crs	30.12.2025	CRISIL A1+	ONE YEAR	CRISIL LIMITED
NAME AND ADDRESS OF TRUSTEE			NA		
LISTING: PROPOSED TO BE LISTED/UNLISTED			UNLISTED		
ISSUING AND PAYING AGENT			IDBI Bank Ltd Corporate Office, 224-A Mittal Court, 'A' Wing, Nariman Point, Mumbai- 400021		
MARKET CONVENTIONS			FIMMDA CONVENTIONS		
CP BORROWING LIMIT			Rs. 500 CRORES		
SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATE			12.11.2022		
TOTAL CP OUTSTANDING			Rs. 396.00 CRORES		
DETAILS OF THE CPS ISSUED DURING THE LAST 15 MONTHS			ANNEXURE I		
DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING			NIL		
BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTION, IF ANY			ANNEXURE II		
NAME AND ADDRESS OF ISSUER			TIME TECHNOPLAST LTD. 55, CORPORATE AVENUE, 2 <sup>ND</sup> FLOOR,		

## TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : ttl@timetechnoplast.com Website : www.timetechnoplast.com  
Bangalore : (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad : 9849019428 Kolkata : (033) 46037097/98

	SAKI VIHAR ROAD, ANDHERI EAST, MUMBAI – 400072			
LINE OF BUSINESS	MANUFACTURING OF POLYMER PRODUCTS			
CFO	MR. BHARAT VAGERIA			
GROUP AFFILIATION (If any)	NA			
<b>FINANCIAL SUMMARY</b>	<b>31.03.2024 (Audited) Rs. In Crores</b>	<b>31.03.2023 (Audited) Rs. In Crores</b>	<b>31.03.2022 (Audited) Rs. In Crores</b>	<b>31.03.2021 (Audited) Rs. In Crores</b>
EQUITY	22.69	22.61	22.61	22.61
NET WORTH	1768.20	1634.91	1547.49	1465.27
INVESTMENT IN SUBSIDIARIES / AFFILIATES	164.79	164.79	164.79	164.85
TOTAL DEBT OUTSTANDING SHORT TERM <1YEAR	540.35	534.84	510.23	368.99
OTHER DEBT	159.74	213.71	215.78	210.40
GROSS INCOME	2647.05	2244.96	2034.03	1727.67
OPERATING PROFIT (PBITD)	381.17	311.34	283.02	218.74
GROSS PROFIT (PBTD)	323.32	255.29	230.38	162.49
NET PROFIT (POST TAX)	159.50	111.22	99.20	51.24
AUDIT QUALIFICATIONS (If any)	NONE			
MATERIAL LITIGATION (If any)	NONE			
REGULATORY STRUCTURES, IF ANY	NIL			
DETAIL OF DEFAULT OF CPS INCLUDING TECHNICAL DELAY IN REDEMPTION DURING THE PAST THREE YEARS	NIL			
DETAIL OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	NIL			

**WE HEREBY CONFIRM THAT WE WILL COMPLY WITH ALL SEBI GUIDELINES APPLICABLE TO IT AS CORPORATE BORROWER FOR BORROWING IN COMMERCIAL PAPER (CP).**

FOR TIME TECHNOPLAST LIMITED

AUTHORISED SIGNATORY

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Date :30.12.24

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