

| ISSUE OF COMMERCIAL PAPER (CP) | | | | | |
|---|---------------|---------------|---|---------------------------|----------------|
| LETTER OF OFFER | | | | | |
| PART-I | | | | | |
| PROPOSED DATE OF ISSUE | | | 11.12.2024 | | |
| LONG TERM RATING | | | CRISIL LIMITED : CRISIL AA- | | |
| DATE OF LONG TERM RATING | | | 05.02.2024 | | |
| CREDIT RATING FOR CP | | | CRISIL LIMITED : CRISIL A1 + ICRA LIMITED : ICRA A1 + | | |
| DATE OF RATING | | | 22.11.2024 (CRISIL), 22.11.2024 (ICRA) | | |
| VALIDITY FOR ISSUANCE | | | 60 DAYS (CRISIL), 3 MONTHS (ICRA) | | |
| VALIDITY FOR PERIOD FOR RATING | | | ONE YEAR (CRISIL), ONE YEAR (ICRA) | | |
| FOR AMOUNT | | | 450 CRORES (CRISIL), 450 CRORES (ICRA) | | |
| CONDITIONS (If any) | | | NIL | | |
| EXACT PURPOSE OF ISSUE OF CP | | | WORKING CAPITAL REQUIREMENT | | |
| CREDIT SUPPORT (If any) | | | NIL | | |
| DESCRIPTION OF INSTRUMENT | | | NIL | | |
| AMOUNT | | | NIL | | |
| ISSUED BY | | | NIL | | |
| IN FAVOUR OF | | | Investor (Holding the CP) | | |
| NET WORTH OF THE GUARANTOR COMPANY | | | NA | | |
| NAME OF THE COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE | | | | | |
| EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY | | | | | |
| CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED | | | | | |
| DETAILS OF CURRENT TRANCHE | | | | | |
| ISIN | AMOUNT | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
| INE508G14GZ8 | Rs. 04.00 Crs | 20.03.2025 | CRISIL A1+ | ONE YEAR | CRISIL LIMITED |
| NAME AND ADDRESS OF TRUSTEE | | | NA | | |
| LISTING: PROPOSED TO BE LISTED/UNLISTED | | | UNLISTED | | |
| ISSUING AND PAYING AGENT | | | IDBI Bank Ltd Corporate Office, 224-A Mittal Court, 'A' Wing, Nariman Point, Mumbai- 400021 | | |
| MARKET CONVENTIONS | | | FIMMDA CONVENTIONS | | |
| CP BORROWING LIMIT | | | Rs. 500 CRORES | | |
| SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATE | | | 12.11.2022 | | |
| TOTAL CP OUTSTANDING | | | Rs. 446.00 CRORES | | |
| DETAILS OF THE CPS ISSUED DURING THE LAST 15 MONTHS | | | ANNEXURE I | | |
| DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING | | | NIL | | |
| BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTION, IF ANY | | | ANNEXURE II | | |
| NAME AND ADDRESS OF ISSUER | | | TIME TECHNOPLAST LTD. 55, CORPORATE AVENUE, 2 ND FLOOR, | | |

TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : ttl@timetechnoplast.com Website : www.timetechnoplast.com
Bangalore : (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad : 9849019428 Kolkata : (033) 46037097/98

| | | | | |
|--|---|---|---|---|
| | SAKI VIHAR ROAD, ANDHERI EAST, MUMBAI – 400072 | | | |
| LINE OF BUSINESS | MANUFACTURING OF POLYMER PRODUCTS | | | |
| CFO | MR. BHARAT VAGERIA | | | |
| GROUP AFFILIATION (If any) | NA | | | |
| FINANCIAL SUMMARY | 31.03.2024 (Audited) Rs. In Crores | 31.03.2023 (Audited) Rs. In Crores | 31.03.2022 (Audited) Rs. In Crores | 31.03.2021 (Audited) Rs. In Crores |
| EQUITY | 22.69 | 22.61 | 22.61 | 22.61 |
| NET WORTH | 1768.20 | 1634.91 | 1547.49 | 1465.27 |
| INVESTMENT IN SUBSIDIARIES / AFFILIATES | 164.79 | 164.79 | 164.79 | 164.85 |
| TOTAL DEBT OUTSTANDING SHORT TERM <1YEAR | 540.35 | 534.84 | 510.23 | 368.99 |
| OTHER DEBT | 159.74 | 213.71 | 215.78 | 210.40 |
| GROSS INCOME | 2647.05 | 2244.96 | 2034.03 | 1727.67 |
| OPERATING PROFIT (PBITD) | 381.17 | 311.34 | 283.02 | 218.74 |
| GROSS PROFIT (PBSD) | 323.32 | 255.29 | 230.38 | 162.49 |
| NET PROFIT (POST TAX) | 159.50 | 111.22 | 99.20 | 51.24 |
| AUDIT QUALIFICATIONS (If any) | NONE | | | |
| MATERIAL LITIGATION (If any) | NONE | | | |
| REGULATORY STRUCTURES, IF ANY | NIL | | | |
| DETAIL OF DEFAULT OF CPS INCLUDING TECHNICAL DELAY IN REDEMPTION DURING THE PAST THREE YEARS | NIL | | | |
| DETAIL OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS | NIL | | | |

WE HEREBY CONFIRM THAT WE WILL COMPLY WITH ALL SEBI GUIDELINES APPLICABLE TO IT AS CORPORATE BORROWER FOR BORROWING IN COMMERCIAL PAPER (CP).

FOR TIME TECHNOPLAST LIMITED

AUTHORISED SIGNATORY

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Date :10.12.24

TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : tl@timetechnoplast.com Website : www.timetechnoplast.com
Bangalore (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad 9849019428 Kolkata (033) 46037097/98