



LETTER OF OFFER

PART I

Issuer Details	L&T Finance Ltd. (formerly known as L&T Finance Holdings Limited)
Name and Address of Issuer	1st Floor, Brindavan, Plot No. 177, CST Road, Kalina, Santacruz (East), Mumbai 400 098, India 400098 Tel:- 022-66217300
Business Segment / Activity	NBFC
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. Sudipta Roy, Managing Director & Chief Executive Officer
Group Affiliation (If Any)	Larsen and Toubro Limited

PART II

Issue Details		
ISIN	INE498L14FE9	
Proposed Date of Issue	21-November-2025	
Amount (Rs.)(In Crores)	100	
Tenor	91 Days	
Date of Maturity	20-February-2026	
Proposed to be Listed / Unlisted	Proposed to be Listed	
End Use of CP / NCD proposed (specific details)	100% of the proceeds of the current issue will be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL A1 +	[ICRA] A1 +
Rating	CRISIL Ratings Limited	ICRA Limited
Date of Rating	November 12, 2025	October 23, 2025
Validity of Issuance	60 (Sixty) calendar days from the date of the rating letter	3 (Three) months from the date of the rating letter
Validity period for rating	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
For Amount (Rs.)	Rs. 26,000 Crores only	Rs. 26,000 Crores only
Conditions (if Any)	NIL	
Long term credit rating obtained by the Issuer	Ref. Annexure I	
Unaccepted Credit Rating assigned to the Issuer	Ref. Annexure I	
Issuing and Paying Agent Details (Name and Address)	Axis Bank Limited Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai – 400025 L&T FINANCE LIMITED – Commercial Paper Account 923020026515818 UTIB0000004	
Debenture Trustee Details (Name and Address) (In case of NCD)	Not applicable	
Credit Enhancement Details (If any)	NIL	
Description of Instrument	NIL	
Amount (Rs. in Lacs)	NIL	
In Favor of	NIL	
Name and Address of the Guarantor	NIL	
Net worth of the Guarantor (Rs. in Lacs)	NIL	
Extent of The Guarantee Offered by the Guarantor for the Issue	NIL	
Conditions under which the guarantee will be invoked	NIL	
Trustee Details (Name and Address)	Not applicable	
Whether guarantor is a group entity (Yes / No)	Not applicable	
If yes, Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1	-	-
2	-	-
3	-	-

**PART III**

A. Issuer Financial Details	
CP / NCD Borrowing	CP Borrowing
Date of Board Resolution	23-01-2024
1. Limit approved by Board	40,000 Crores
2. Limit as per CRA	26,000 Crores
3. Limit approved by Regulator concerned (if applicable)	NA
B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)	
Annexure IV	
C. Fund-based facilities from banks/Financial institutions, if any	
Annexure V	
D. Shareholding Details of Promoters / Details of share Pledged	
Annexure I	
E. Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)	
Annexure II	
F. Details of Statutory auditor and changes thereof in the last three financial years	
Please refer to Part A of Annexure A of the General Information Document Dated 06 February, 2025	
G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.	
Annexure I	
H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.	
Please refer to Annexure J of the General Information Document Dated 06 February, 2025 along with Annexure VII (vi) of this KID	
I. Material Litigation if any: (All ongoing and outstanding material litigation irrespective of age to be reported)	
Please refer to Annexure J of the General Information Document Dated 06 February, 2025 along with Annexure VII (vi) of this KID	
J. Regulatory Strictures, if any: (Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)	
Please refer to Annexure J of the General Information Document Dated 06 February, 2025	
K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:	
Annexure I	

Authorized Signatory of the Issuer

Date : 21/11/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

ANNEXURE I

1. Details of outstanding commercial papers, NCDs and other debt instruments as on date of the offer letter, including amount issued, maturity date, amount outstanding, credit rating and name of credit rating agency for the issue, name of IPA and Debenture Trustee.

Please refer to **Annexure IV** of this Key Information Document.

2. Net-worth of the Issuer as per the latest balance sheet.

	On standalone basis	On consolidated basis
As on March 31, 2025	Rs. 25,294.72 Crores	Rs. 25,564.06 Crores
As on March 31, 2024	Rs. 23,194.96 Crores	Rs. 23,438.44 Crores

3. Shareholding of the Issuer's promoters and the details of the shares pledged by the promoters, if any.

Details of Promoter holding in the Company as on March 31, 2025:

S. N.	Name of the shareholder	Details of Shares held			Encumbered shares	
		Number of shares held	No. of shares held in demat form	As a %	Number of shares pledged	% of shares pledged with respect to shares owned
1.	Larsen and Toubro Limited	1,65,25,30,125	1,65,25,30,125	66.24	-	-

4. Long term credit rating, if any, obtained by the Issuer.

Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
CRISIL Ratings Limited	Commercial Paper	CRISIL A1+
	Fund Based Facilities	CRISIL AAA/Stable
	Non-Convertible Debentures	CRISIL AAA/ Stable
	Preference Shares	CRISIL AAA/Stable
	Retail Bond	CRISIL AAA/Stable
	Subordinated Debt	CRISIL AAA/Stable
	Long Term Principal Protected Market Linked Debentures	CRISIL PPMLD AAA/Stable
India Ratings & Research Private Limited	Bank Loan – Short Term	IND A1+/Stable
	Bank Loan – Long Term	IND AAA/ Stable
	Non-Convertible Debentures – Public Issue	IND AAA/ Stable
	Non-Convertible Debentures	IND AAA/ Stable
	Subordinated Debt	IND AAA/Stable
	Long Term Principal Protected Market Linked Debentures	IND PP-MLD AAA/Stable
ICRA Limited	Commercial Paper	[ICRA] A1+/Stable
	Long-term fund based/non fund-based bank facilities	[ICRA] AAA/Stable
	Non-convertible debentures (Public Issue)	[ICRA] AAA/Stable
	Non-convertible debentures	[ICRA] AAA/Stable
	Perpetual debt	[ICRA] AA+/Stable
	Subordinated debt	[ICRA] AAA/Stable
	Long Term Principal Protected Market Linked Debentures	PP-MLD [ICRA] AAA/Stable
	Commercial Paper	CARE A1+

Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
CARE Ratings Limited	Long term bank facilities	CARE AAA/Stable
	Perpetual debt	CARE AA+/Stable
	Non-convertible redeemable preference shares	CARE AAA/Stable
	Subordinated Debt	CARE AAA/ Stable
	Market linked debentures	CARE PP-MLD AAA/Stable
	Non-convertible debentures – Public Issue	CARE AAA/Stable
	Non-convertible debentures	CARE AAA/Stable

5. Unaccepted credit ratings, if any, assigned to the Issuer.

NIL

6. Summary of audited financials of last three years, material litigation and regulatory actions related to the Issuer.

Summary of audited financials of last three years: Please refer to **Part A of Annexure A** of the General Information Document for the summary of audited financials of the Company and **Annexure VII (ii)** of this KID

Material litigation and regulatory actions: Please refer to **Annexure VII (vi)** of the KID

7. Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the Commercial Paper.

Please refer to **Annexure J** of the General Information Document and Annexure XIII of the KID.

8. All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor; (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.

NIL

9. Details of default and/or delay in payments (including technical delay) of commercial papers, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

a. As disclosed in the stock exchange disclosure dated October 19, 2022, there was a delay of 1 (one) day in remittance of payment to the bondholders due towards 1st instalment towards partial principal redemption for the non-convertible debentures bearing ISIN INE691I07240, due to the system migration issue. The relevant interest for the delayed period was also made to the bondholders. However, the payment related issue due to system migration is duly resolved.

b. As disclosed in our stock exchange disclosure dated August 13, 2021 and August 18, 2021, due to error on the part of the bank in remittance, the credit of interest payments on the non-convertible debentures (with ISIN Nos: INE027E07949, INE027E07956, INE027E07980 and INE027E07998) to the accounts of the bondholders was delayed by 1 (One) working day (intervening days being bank holidays).

c. Due to technical issues in our system CP redemption on June 21, 2021 (for ISIN number INE027E14JS3) was delayed by 2 hours post the cut off time.

10. Details of statutory auditor and changes thereof in the last three financial years.

a) Details of the statutory auditor

Sr. No.	Name and address	Date of Appointment	Remarks (viz. reasons for change etc.)
1.	Brahmayya and Co. Address: 607,6th Floor, K.P Aurum, Marol Maroshi Rd, Marol, Andheri East, Mumbai – 400059	June 25, 2024	Appointed pursuant to the 16 th Annual General Meeting of the Company held on June 25, 2024
2.	T R Chadha & co. LLP Address: E 2001-02, 20th Floor, Lotus Corporate Park, Off Western Express Highway, Ram Mandir Station Rd, Goregaon East, Mumbai – 400063	June 25, 2024	Appointed pursuant to the 16 th Annual General Meeting of the Company held on June 25, 2024

b) Details of the change in statutory auditors in last three financial years.

Sr. No.	Name and address	Date of appointment / resignation	Date of cessation (in case of resignation)	Remarks (viz. reasons for change etc.)
1.	Brahmayya and Co. Address: 607,6th Floor, K.P Aurum, Marol Maroshi Rd, Marol, Andheri East, Mumbai – 400059	June 25, 2024	-	Appointed pursuant to the 16 th Annual General Meeting of the Company held on June 25, 2024
2.	T R Chadha & co. LLP Address: E 2001-02, 20th Floor, Lotus Corporate Park, Off Western Express Highway, Ram Mandir Station Rd, Goregaon East, Mumbai – 400063	June 25, 2024	-	Appointed pursuant to the 16 th Annual General Meeting of the Company held on June 25, 2024
3.	KKC and Associates LLP Address: Level 19, Sunshine Tower, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013	July 28, 2021	June 25, 2024	Completion of their tenure.
4.	Deloitte Haskins and Sells LLP Address: One International Center, Tower 3, 27th – 32nd Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai – 400013	August 23, 2016	July 28, 2021	Completion of their tenure.
5.	M/s. B. K. Khare & Co. Address: 706/708, Sharda Chambers, New Marine Lines, Mumbai – 400004	August 23, 2016	July 28, 2021	Completion of their tenure.

11. Details of current tranche including amount, current credit rating for the issue, name of credit rating agency, its validity period and details of IPA and Debenture Trustee.

Please refer to **Paragraph B** of this Key Information Document.

12. Specific details of end-use of funds

100% (One Hundred percent) of the proceeds of the Commercial Papers shall be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as

per the policy of the Company for management of surplus funds.

13. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

(Rs. Crores)

Oct 31, 2025	1-7 Days	8-14 Days	15 days to 30/31 days (One month)	Over 1 month to 2 months	Over 2 months to 3 months	Over 3 months to 6 months	Over 6 months to 1 year	Over 1 year to 3 years	Over 3 years to 5 years	Over 5 years	Total
Assets:											
Deposits											
Advances (gross)	2,401.29	601.12	234.80	3,607.66	3,494.00	9,899.03	19,336.46	36,234.59	11,418.80	21,383.39	1,08,611.16
Investments (net)	-	668.85	3,272.09	-	92.49	-	15.71	90.02	-	5,571.89	9,711.05
Foreign Currency assets											-
Liabilities:											
Borrowings*	117.12	379.22	1,768.83	4,756.29	1,452.68	7,489.65	13,686.70	51,902.37	7,959.39	4,945.00	94,457.27
Foreign Currency liabilities	-	-	-	23.17	48.06	140.91	235.97	6,595.96	546.61	-	7,590.68

* Including ECB loan

ANNEXURE II FINANCIAL SUMMARY

L&T Finance Limited (Standalone)	CURRENT YEAR	PREVIOUS YEAR		
Financial Summary	30.09.2025 (UnAudited) (Rs. in Crores)	FY 2024- 2025 (Audited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)
Equity	2,499.87	2,495.00	2,488.94	2,479.67
Net Worth	26,074.59	25,295.00	23,194.96	13,611.69
Investment in Subsidiaries / Affiliates	214.40	215.00	240.62	11,377.50
Total Debt Outstanding	97,748.51	92,247.00	76,540.87	5.00
-Short Term (less than 1 Year)	49,729.09	28,925.00	43,512.12	5.00
-Other Debt	48,019.42	63,322.00	33,028.75	-
Gross Income	8,589.49	15,912.00	14,043.80	360.03
Operating Profit (PBITD)	5,270.79	9,585.00	8,472.51	3,147.51
Gross Profit (PBTD)	2,000.78	3,588.00	3,095.34	3,141.46
Net Profit (Post Tax)	1,421.80	2,618.00	2,286.23	2,571.70

L&T Finance Limited (Consolidated)	CURRENT YEAR	PREVIOUS YEAR		
Financial Summary	30.09.2025 (UnAudited) (Rs. in Crores)	FY 2024- 2025 (Audited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)
Equity	2,499.87	2,494.87	2,488.94	2,479.67
Net Worth	26,358.07	25,564.06	20,806.60	21,348.56
Investment in Subsidiaries / Affiliates	-	-	-	-
Total Debt Outstanding	97,748.51	92,246.90	76,540.87	83,043.45
-Short Term (less than 1 Year)	49,729.09	28,924.84	43,512.11	42,427.88
-Other Debt	48,019.42	63,322.04	33,028.76	40,615.57
Gross Income	8,595.39	15,940.98	14,055.12	13,301.70
Operating Profit (PBITD)	5,293.75	9,626.92	8,520.99	5,351.96
Gross Profit (PBTD)	2,023.72	3,630.16	3,143.80	-445.28
Net Profit (Post Tax)	1,435.72	2,643.42	2,317.13	1,536.48



ANNEXURE III- DETAILS OF COMMERCIAL PAPERS ISSUED IN THE LAST TWO YEARS*

(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
1	INE027E14NY3	05-Dec-22	25.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
2	INE027E14NY3	06-Dec-22	100.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
3	INE027E14NY3	06-Dec-22	50.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
4	INE027E14NZ0	20-Dec-22	150.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
5	INE027E14NZ0	20-Dec-22	100.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
6	INE027E14NZ0	20-Dec-22	5.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
7	INE027E14NZ0	22-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
8	INE027E14NZ0	29-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
9	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
10	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
11	INE027E14NZ0	30-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
12	INE027E14OD5	14-Mar-23	125.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
13	INE027E14OD5	14-Mar-23	100.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
14	INE027E14OD5	14-Mar-23	25.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
15	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
16	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
17	INE027E14OF0	20-Mar-23	150.00	18-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
18	INE027E14OH6	25-Apr-23	100.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
19	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
20	INE027E14OH6	25-Apr-23	5.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
21	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
22	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
23	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
24	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
25	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
26	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
27	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
28	INE027E14OJ2	01-Jun-23	20.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
29	INE027E14OJ2	01-Jun-23	5.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
30	INE027E14OJ2	01-Jun-23	25.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
31	INE027E14OL8	09-Jun-23	50.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
32	INE027E14ON4	19-Jun-23	50.00	14-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
33	INE027E14OL8	21-Jun-23	25.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
34	INE027E14OL8	21-Jun-23	5.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
35	INE027E14OV7	16-Oct-23	500.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
36	INE027E14OW5	17-Oct-23	500.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
37	INE027E14OW5	17-Oct-23	200.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
38	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
39	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
40	INE027E14OX3	19-Oct-23	250.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
41	INE027E14OX3	20-Oct-23	500.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
42	INE027E14OY1	07-Nov-23	50.00	03-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
43	INE027E14OV7	10-Nov-23	225.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
44	INE027E14OV7	10-Nov-23	5.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
45	INE027E14OZ8	24-Nov-23	175.00	22-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
46	INE027E14PA8	29-Nov-23	350.00	26-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
47	INE027E14PB6	01-Dec-23	500.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
48	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
49	INE027E14PB6	01-Dec-23	200.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
50	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
51	INE027E14PB6	01-Dec-23	25.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
52	INE027E14PB6	01-Dec-23	65.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
53	INE027E14PB6	01-Dec-23	10.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
54	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
55	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
	Total				0.00				



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
111	INE498L14BJ7	24-Apr-24	1,500.00	25-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
112	INE498L14BI9	24-Apr-24	250.00	23-Apr-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
113	INE498L14BK5	06-May-24	85.00	05-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
114	INE498L14BK5	07-May-24	25.00	05-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
115	INE027E14OJ2	07-May-24	300.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
116	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
117	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
118	INE498L14BL3	10-May-24	275.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
119	INE498L14BL3	10-May-24	200.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
120	INE498L14BM1	13-May-24	200.00	29-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
121	INE498L14BD0	13-May-24	50.00	24-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
122	INE498L14BN9	14-May-24	275.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
123	INE498L14BN9	14-May-24	50.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
124	INE498L14BO7	15-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
125	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
126	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
127	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
128	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
129	INE498L14BO7	16-May-24	150.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
130	INE498L14BO7	17-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
131	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
132	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
133	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
134	INE498L14BP4	24-May-24	150.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
135	INE498L14BP4	24-May-24	25.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
136	INE498L14BR0	28-May-24	75.00	21-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
137	INE498L14BR0	28-May-24	25.00	21-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
138	INE498L14BQ2	28-May-24	50.00	27-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
139	INE498L14BQ2	29-May-24	25.00	27-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
140	INE498L14BQ2	17-May-24	150.00	27-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
141	INE498L14BS8	06-Jun-24	325.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
142	INE498L14BS8	07-Jun-24	25.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
143	INE498L14BT6	07-Jun-24	300.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
144	INE498L14BU4	07-Jun-24	250.00	24-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
145	INE498L14BT6	10-Jun-24	395.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
146	INE498L14BV2	11-Jun-24	400.00	15-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
147	INE498L14BX8	13-Jun-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
148	INE498L14BW0	13-Jun-24	200.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
149	INE498L14BW0	14-Jun-24	50.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
150	INE498L14BS8	14-Jun-24	300.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
151	INE498L14BY6	18-Jun-24	250.00	16-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
152	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
153	INE498L14CA4	27-Jun-24	50.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
154	INE498L14CA4	28-Jun-24	600.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
155	INE498L14CB2	28-Jun-24	500.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
156	INE498L14CB2	09-Jul-24	625.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
157	INE498L14CC0	09-Jul-24	225.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
158	INE498L14CC0	10-Jul-24	475.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
159	INE498L14CB2	10-Jul-24	250.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
160	INE498L14CB2	11-Jul-24	300.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
161	INE498L14CC0	11-Jul-24	150.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
162	INE498L14CC0	12-Jul-24	500.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
163	INE498L14CD8	22-Jul-24	1,500.00	20-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
164	INE498L14CE6	26-Jul-24	700.00	24-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
165	INE498L14CF3	29-Jul-24	305.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
	Total				0.00				



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
166	INE498L14CG1	30-Jul-24	625.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
167	INE498L14BX8	05-Aug-24	500.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
168	INE498L14CI7	06-Aug-24	800.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
169	INE498L14CH9	06-Aug-24	25.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
170	INE498L14CJ5	06-Aug-24	250.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
171	INE498L14CH9	07-Aug-24	230.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
172	INE498L14CI7	07-Aug-24	200.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
173	INE498L14CJ5	07-Aug-24	200.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
174	INE498L14CI7	08-Aug-24	150.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
175	INE498L14CH9	08-Aug-24	175.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
176	INE498L14CK3	20-Aug-24	1,000.00	19-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
177	INE498L14CA4	05-Sep-24	700.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
178	INE498L14CL1	05-Sep-24	250.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
179	INE498L14CM9	05-Sep-24	1,025.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
180	INE498L14CA4	06-Sep-24	200.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
181	INE498L14CL1	06-Sep-24	50.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
182	INE498L14CM9	10-Sep-24	200.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
183	INE498L14BW0	24-Sep-24	700.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
184	INE498L14CN7	27-Sep-24	300.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
185	INE498L14BX8	04-Oct-24	400.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
186	INE498L14CG1	07-Oct-24	315.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
187	INE498L14BX8	07-Oct-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
188	INE498L14CF3	08-Oct-24	600.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
189	INE498L14CG1	08-Oct-24	350.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
190	INE498L14CF3	09-Oct-24	775.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
191	INE498L14CO5	11-Oct-24	25.00	10-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
192	INE498L14CP2	14-Oct-24	575.00	13-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
193	INE498L14CQ0	15-Oct-24	225.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
194	INE498L14BX8	15-Oct-24	350.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
195	INE498L14CQ0	16-Oct-24	200.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
196	INE498L14CQ0	18-Oct-24	50.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
197	INE498L14CR8	18-Oct-24	750.00	23-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
198	INE498L14CS6	23-Oct-24	750.00	26-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
199	INE498L14CT4	04-Nov-24	800.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
200	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
201	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
202	INE498L14CW8	14-Nov-24	750.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
203	INE498L14CX6	14-Nov-24	380.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
204	INE498L14CY4	18-Nov-24	450.00	19-May-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
205	INE498L14CX6	18-Nov-24	25.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
206	INE498L14CW8	18-Nov-24	150.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
207	INE498L14CX6	19-Nov-24	350.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
208	INE498L14CZ1	11-Dec-24	25.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
209	INE498L14CN7	11-Dec-24	50.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
210	INE498L14CZ1	12-Dec-24	400.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
211	INE498L14CN7	12-Dec-24	200.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
212	INE498L14CZ1	16-Dec-24	125.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
213	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
214	INE498L14CT4	20-Dec-24	100.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
215	INE498L14DB0	06-Jan-25	500.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
216	INE498L14DC8	06-Jan-25	100.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
217	INE498L14CT4	06-Jan-25	375.00	30-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
218	INE498L14DC8	07-Jan-25	1,025.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
219	INE498L14DB0	08-Jan-25	300.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
220	INE498L14DC8	08-Jan-25	400.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
221	INE498L14DD6	08-Jan-25	100.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
Total					0.00				



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount in Crs.
222	INE498L14DD6	09-Jan-25	25.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
223	INE498L14DE4	20-Jan-25	750.00	24-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
224	INE498L14DF1	23-Jan-25	750.00	26-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
225	INE498L14DI5	30-Jan-25	500.00	25-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
226	INE498L14DG9	30-Jan-25	500.00	30-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
227	INE498L14DH7	31-Jan-25	450.00	07-Feb-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
228	INE498L14BK5	04-Feb-25	625.00	05-May-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
229	INE498L14BK5	05-Feb-25	500.00	05-May-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
230	INE498L14DK1	05-Feb-25	1,250.00	27-Feb-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
231	INE498L14DJ3	05-Feb-25	850.00	28-Feb-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
232	INE498L14DJ3	06-Feb-25	900.00	28-Feb-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
233	INE498L14DM7	21-Feb-25	350.00	23-May-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
234	INE498L14DL9	24-Feb-25	600.00	26-May-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
235	INE498L14DN5	27-Feb-25	300.00	29-May-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
236	INE498L14DP0	10-Mar-25	1,150.00	27-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
237	INE498L14DO3	10-Mar-25	400.00	28-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
238	INE498L14DO3	11-Mar-25	500.00	28-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
239	INE498L14DQ8	11-Mar-25	1,575.00	10-Jun-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
240	INE498L14DO3	12-Mar-25	50.00	28-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
241	INE498L14DF1	12-Mar-25	200.00	26-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
242	INE498L14DO3	13-Mar-25	50.00	28-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
243	INE498L14DF1	13-Mar-25	50.00	26-Mar-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
244	INE498L14DR6	03-Apr-25	625.00	29-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
245	INE498L14DR6	04-Apr-25	500.00	29-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
246	INE498L14DS4	04-Apr-25	975.00	28-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
247	INE498L14DG9	04-Apr-25	500.00	30-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
248	INE498L14DG9	07-Apr-25	400.00	30-Apr-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
249	INE498L14DT2	07-Apr-25	550.00	10-Mar-26	550.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
250	INE498L14DU0	15-Apr-25	500.00	12-Mar-26	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
251	INE498L14DV8	24-Apr-25	1,000.00	24-Jul-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
252	INE498L14DW6	16-May-25	1,050.00	15-May-26	1,050.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
253	INE498L14DX4	19-May-25	750.00	18-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
254	INE498L14DY2	22-May-25	605.00	21-May-26	605.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
255	INE498L14DY2	23-May-25	100.00	21-May-26	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
256	INE498L14DZ9	26-May-25	500.00	25-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
257	INE498L14EA0	26-May-25	250.00	25-May-26	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
258	INE498L14EB8	03-Jun-25	100.00	02-Jun-26	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
259	INE498L14EC6	06-Jun-25	50.00	05-Jun-26	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
260	INE498L14EC6	06-Jun-25	250.00	05-Jun-26	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
261	INE498L14EE2	10-Jun-25	425.00	09-Jun-26	425.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
262	INE498L14ED4	11-Jun-25	750.00	10-Jun-26	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
263	INE498L14EF9	19-Jun-25	575.00	18-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
264	INE498L14EF9	20-Jun-25	625.00	18-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
265	INE498L14EG7	20-Jun-25	125.00	29-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
266	INE498L14EH5	03-Jul-25	1,250.00	29-Jul-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
267	INE498L14EI3	04-Jul-25	1,325.00	30-Jul-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
268	INE498L14EJ1	10-Jul-25	85.00	09-Jul-26	85.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
269	INE498L14EM5	11-Jul-25	250.00	26-Feb-26	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
270	INE498L14EL7	11-Jul-25	250.00	15-Dec-25	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
271	INE498L14EK9	11-Jul-25	450.00	04-Dec-25	450.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
272	INE498L14EG7	07-Aug-25	525.00	29-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
273	INE498L14EN3	07-Aug-25	775.00	28-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
274	INE498L14EN3	07-Aug-25	50.00	28-Aug-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
275	INE498L14EK9	08-Aug-25	150.00	04-Dec-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
276	INE498L14EO1	22-Aug-25	300.00	21-Nov-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
277	INE498L14EP8	02-Sep-25	150.00	25-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
278	INE498L14EQ6	02-Sep-25	25.00	26-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
279	INE498L14ER4	02-Sep-25	75.00	29-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
280	INE498L14ER4	03-Sep-25	1,200.00	29-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
281	INE498L14EP8	04-Sep-25	75.00	25-Sep-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
282	INE498L14ES2	17-Sep-25	1,125.00	17-Dec-25	1,125.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
283	INE498L14ES2	18-Sep-25	140.00	17-Dec-25	140.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
284	INE498L14ET0	22-Sep-25	100.00	10-Oct-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
	Total				7,080.00				

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date. Further no debenture trustee was appointed in relation to any of the commercial papers listed above.

b) Details of outstanding non-convertible debentures and other debt instruments as on the date of the Key Information Document

(Rs. in crores)

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
1	INE69107240	18-10-2011	500	18-10-2028	71.43	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
2	INE69107240	18-10-2011	500	17-10-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
3	INE69107240	18-10-2011	500	16-10-2026	71.43	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
4	INE69107240	18-10-2011	500	18-10-2027	71.43	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
5	INE235P07050	28-01-2015	100	28-01-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
6	INE759E08028	30-03-2015	50	28-03-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
7	INE69108347	17-04-2015	100	17-04-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
8	INE69108354	21-04-2015	79.5	21-04-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
9	INE69108362	22-04-2015	45	22-04-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
10	INE69108370	29-04-2015	75	29-04-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
11	INE69108388	15-05-2015	43	15-05-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
12	INE69107AL5	19-05-2015	44.5	19-05-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
13	INE69107AR2	26-05-2015	20	26-05-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
14	INE476M07578	26-05-2015	30	26-05-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
15	INE69108396	03-06-2015	60	03-06-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
16	INE69107AX0	05-06-2015	50	05-06-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
17	INE476M07636	05-06-2015	25	05-06-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
18	INE476M08030	14-07-2015	14	14-07-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
19	INE476M07719	17-07-2015	50	17-07-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
20	INE476M08048	25-07-2015	50	24-07-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
21	INE69108404	27-08-2015	150	27-08-2025	0.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LIMITED
22	INE759E08036	09-09-2015	100	09-09-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
23	INE69108412	15-09-2015	20	15-09-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
24	INE235P07100	04-12-2015	15	04-12-2025	15.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
25	INE235P07134	07-01-2016	153	07-01-2026	153.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
26	INE235P07142	07-01-2016	15	07-01-2031	15.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
27	INE235P07159	07-01-2016	10	07-01-2036	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
28	INE027E08046	30-01-2016	32	29-01-2026	32.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
29	INE69107CM9	08-02-2016	52	06-02-2026	52.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
30	INE027E08053	09-02-2016	18	09-02-2026	18.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
31	INE235P07183	24-02-2016	135	24-02-2026	135.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
32	INE235P07191	24-02-2016	5	24-02-2031	5.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
33	INE235P07209	24-02-2016	5	22-02-2036	5.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
34	INE027E08061	04-03-2016	50	04-03-2026	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
35	INE69108420	18-03-2016	50	18-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LIMITED
36	INE235P07241	22-03-2016	90	20-03-2026	90.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
37	INE759E08044	10-03-2016	100	23-03-2026	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
38	INE235P07274	29-03-2016	300	27-03-2026	300.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
39	INE027E08079	30-03-2016	50	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	IDBI TRUSTEESHIP SERVICES LIMITED
40	INE69108438	30-03-2016	30	30-03-2026	30.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LIMITED
41	INE476M08055	30-03-2016	50	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LIMITED
42	INE476M07925	20-04-2016	5	20-04-2026	5.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
43	INE235P07316	06-05-2016	20	06-05-2026	20.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
44	INE476M08063	03-06-2016	15	03-06-2026	15.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LIMITED
45	INE235P07399	10-06-2016	10	10-06-2026	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
46	INE235P07431	17-06-2016	50	17-06-2026	50.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
47	INE235P07456	23-06-2016	105	23-06-2026	105.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
48	INE235P07464	13-07-2016	15	13-07-2026	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
49	INE69108446	21-07-2016	80	21-07-2026	80.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
50	INE69108453	09-08-2016	25	08-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
51	INE69108461	12-08-2016	25	12-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
52	INE69108479	07-09-2016	20	05-09-2031	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
53	INE235P07498	28-09-2016	72.75	28-09-2026	72.75	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
54	INE235P07506	03-10-2016	102.25	01-10-2026	102.25	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
55	INE235P07514	03-10-2016	25	03-10-2031	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
56	INE235P07548	13-10-2016	75	13-10-2026	75.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
57	INE235P07555	20-10-2016	130	20-10-2026	130.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
58	INE476M07A58	25-10-2016	10	23-10-2026	10.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
59	INE235P07571	15-11-2016	25	13-11-2026	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
60	INE69107DW6	16-11-2016	47	16-11-2026	47.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED



Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in crore)	Credit Rating Agency	Credit Rating	Trustee Name
61	INE69108487	04-01-2017	125	04-01-2027	125.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
62	INE69108495	30-01-2017	15	29-01-2027	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
63	INE235P07738	31-05-2017	105	31-05-2032	105.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
64	INE69108511	14-07-2017	60	13-07-2027	60.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
65	INE235P07902	23-07-2018	15	23-07-2025	0.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
66	INE69108529	31-10-2018	45	31-10-2028	45.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
67	INE235P07944	20-02-2019	20	20-02-2034	20.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
68	INE027E07964	13-03-2019	8.008	13-03-2029	8.01	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
69	INE027E07972	13-03-2019	110.9148	13-03-2029	110.91	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
70	INE027E07980	13-03-2019	0.7025	13-03-2029	0.70	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
71	INE027E07998	13-03-2019	101.7456	13-03-2029	101.75	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
72	INE027E07AK3	15-04-2019	10.5211	15-04-2027	10.52	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
73	INE027E07ALI	15-04-2019	351.9947	15-04-2027	351.99	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
74	INE027E07AM9	15-04-2019	0.4547	15-04-2027	0.45	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
75	INE027E07AN7	15-04-2019	17.4848	15-04-2027	17.48	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
76	INE027E07AP2	28-05-2019	850	28-05-2026	850.00	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
77	INE027E07AQ0	31-07-2019	15	31-07-2026	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
78	INE027E08087	13-09-2019	26	13-09-2029	26.00	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable / ICRA AAA Stable	CARE Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
79	INE235P07951	24-09-2019	700	24-09-2029	700.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
80	INE235P07969	25-10-2019	12	25-10-2029	12.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
81	INE027E07B80	23-12-2019	25.024	23-12-2026	25.02	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
82	INE027E07B8C	23-12-2019	398.1848	23-12-2026	398.18	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
83	INE235P07977	08-01-2020	15.6	08-01-2027	15.60	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
84	INE69107EJ1	28-01-2020	55	28-01-2030	55.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
85	INE69107EJ1	11-02-2020	55	28-01-2030	220.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
86	INE235P07993	25-02-2020	250	25-03-2025	0.00	PPMLD ICRA AAA Stable / CRISIL PPMLD AAA Stable	ICRA Rating Ltd / CRISIL PPMLD Rating Ltd	CATALYST TRUSTEESHIP LIMITED
87	INE69108537	10-06-2020	86	10-06-2030	86.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
88	INE69107E01	30-06-2020	251.3	28-06-2030	119.30	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
89	INE476M07B54	09-07-2020	279	09-07-2025	0.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	BEACON TRUSTEE
90	INE027E07B15	10-07-2020	345	10-07-2025	0.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
91	INE69107E01	13-07-2020	251.3	28-06-2030	251.30	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
92	INE69107E14	13-07-2020	500	28-07-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
93	INE69108545	20-07-2020	100	19-07-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
94	INE69107E18	09-09-2020	100	09-09-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
95	INE69107E18	16-09-2020	50	09-09-2030	50.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
96	INE235P07AC5	21-10-2020	26	21-10-2031	26.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
97	INE235P07AD3	21-10-2020	26	21-10-2032	26.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
98	INE235P07AE1	21-10-2020	26	21-10-2033	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
99	INE235P07AF8	21-10-2020	26	20-10-2034	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
100	INE235P07AG6	21-10-2020	26	19-10-2035	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
101	INE235P07AH4	25-11-2020	10	25-11-2031	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
102	INE235P07AI2	25-11-2020	10	25-11-2032	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
103	INE235P07AJ0	25-11-2020	10	25-11-2033	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
104	INE235P07AK8	25-11-2020	10	24-11-2034	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
105	INE235P07AL6	25-11-2020	10	23-11-2035	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
106	INE69107EX2	30-12-2020	1500	30-12-2030	1,500.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
107	INE027E07B03	19-05-2021	1000	19-05-2031	1,000.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
108	INE027E07B78	01-02-2022	500	26-09-2025	0.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
109	INE027E07B78	01-02-2022	500	26-09-2025	0.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
110	INE027E07B78	01-02-2022	500	26-09-2025	0.00	ICRA AAA Stable / IND AAA Stable / CARE AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
111	INE027E07B84	15-07-2022	200	14-08-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
112	INE027E07B92	15-07-2022	300	15-09-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
113	INE027E07B92	02-08-2022	218.8	15-09-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
114	INE027E07CA0	29-08-2022	580	28-11-2025	580.00	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable / ICRA AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
115	INE027E07CB8	19-10-2022	500	31-10-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
116	INE027E07CC6	09-11-2022	171	10-11-2025	0.00	PPMLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
117	INE027E07CC9	07-12-2022	300	10-02-2026	300.00	PPMLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
118	INE027E07CG7	20-12-2022	171	20-06-2025	0.00	PPMLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
119	INE027E07CH5	29-12-2022	385.5	27-02-2026	385.50	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
120	INE027E07CH5	29-12-2022	500	27-02-2026	500.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED



Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
121	INE027E07C13	06-01-2023	72	21-03-2025	0.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
122	INE027E07CF9	24-01-2023	20	10-02-2026	20.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
123	INE027E07C19	14-02-2023	275	14-02-2033	275.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
124	INE027E07C17	01-03-2023	200	01-03-2028	200.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
125	INE027E07C17	01-03-2023	142.5	01-03-2028	142.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
126	INE027E07CM5	31-03-2023	150	30-03-2026	150.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
127	INE027E07C17	31-03-2023	280	01-03-2028	280.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
128	INE027E07CN3	26-05-2023	142	26-05-2028	142.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
129	INE027E07C01	26-05-2023	250	26-05-2033	250.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
130	INE027E07CP8	05-06-2023	25	25-09-2026	25.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
131	INE027E07CP8	05-06-2023	475	25-09-2026	475.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
132	INE027E07C01	13-06-2023	110	26-05-2033	110.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
133	INE027E07C06	13-09-2023	1600	13-09-2033	1,600.00	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
134	INE027E07C01	27-09-2023	75	26-05-2033	75.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
135	INE498L07012	04-01-2024	500	04-01-2027	500.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
136	INE498L07012	18-01-2024	150	04-01-2027	150.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
137	INE498L07020	29-01-2024	205	23-03-2029	205.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
138	INE498L07020	21-02-2024	221	23-03-2029	221.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
139	INE498L07038	15-03-2024	300	16-06-2027	300.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
140	INE498L07038	30-05-2024	100	16-06-2027	100.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
141	INE498L07038	30-05-2024	200	16-06-2027	200.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
142	INE498L07046	28-06-2024	283	30-09-2027	283.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
143	INE498L07053	05-09-2024	175	25-03-2027	175.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
144	INE498L07079	13-09-2024	500	08-09-2034	500.00	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
145	INE498L07038	04-10-2024	150	16-06-2027	50.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
146	INE498L07038	04-10-2024	0	16-06-2027	100.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
147	INE498L07046	04-10-2024	150	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
148	INE498L07046	04-10-2024	0	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
149	INE498L07046	04-10-2024	0	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
150	INE498L07087	28-10-2024	300	28-12-2029	300.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA AAA Stable	CATALYST TRUSTEESHIP LIMITED
Total					26,745.52			

(ii) Details of Other Debt Instrument Outstanding as on the date of the Disclosure Document

PTC Name	ISIN	Issue Date	Amount Issued in Crs	Final Maturity Date	Amount outstanding in Crs (as on date)	Repayment Frequency	Trustee Name	CRA	Rating
HSBC UGAM APR 2023	INE0Q7R15019	31-05-2023	301.59	17-09-2027	0.00	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
HSBC UGAM AUG 23 - I	INE0R1I15010	24-08-2023	348.79	20-07-2026	0.00	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
SCB UGAM AUG 23 - II	INE0RFQ15019	26-09-2023	511.83	20-07-2027	54.13	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
HSBC UGAM OCT 23	INE0RY215016	31-10-2023	335.39	24-08-2027	37.01	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
SCB UGAM AUG 24 SERIES A1 PTC 30SEP24	INE185515017	30-09-2024	500.00	24-11-2028	212.98	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
SCB UGAM AUG 24 SERIES A2 PTC 30SEP24	INE185515025	30-09-2024	50.00	24-11-2028		Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
IDBI UGAM DEC 24 - I	INE1GWH15014	31-12-2024	153.55	27-11-2028	90.32	Monthly	CATALYST TRUSTEESHIP LIMITED	AAA (SO) - CARE Ratings	CARE Ratings
AXIS UGAM DEC 24 - II	INE1BGQ15019	31-01-2025	405.08	24-11-2028	211.51	Monthly	Axis TRUSTEESHIP LIMITED	AAA (SO) - CARE Ratings	CARE Ratings
HSBC UGAM FEB 25 -I	INE1BGQ15019	28-02-2025	253.96	27-03-2029	172.91	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
IDBI UGAM MAR 25 - I	INE1UYV15012	26-03-2025	211.09	20-03-2029	161.64	Monthly	CATALYST TRUSTEESHIP LIMITED	AAA (SO) - CARE Ratings	CARE Ratings
AXIS UGAM MAR 25 -II	INE1VNL15014	28-03-2025	192.46	20-03-2029	140.78	Monthly	AXIS TRUSTEE SERVICE LTD	IND AAA (SO) - India Ratings	INDIA Rating
HSBC UGAM JUN 2025 - I	INE28R915011	27-06-2025	196.97	27-07-2029	162.51	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA (SO) - India Ratings	INDIA Rating
AXIS UGAM JUN 25 -II	INE2BIV15013	17-07-2025	172.30	27-07-2029	142.46	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA (SO) - India Ratings	INDIA Rating
HSBC UGAM SEP 2025 - II	INE2JUA15015	25-09-2025	281.96	24-09-2029	273.90	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA (SO) - India Ratings	INDIA Rating
SCB UGAM SEP 2025 SERIES A1 PTC 25SEP25	INE2KST15013	26-09-2025	214.31	24-11-2028	209.66	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA (SO) - India Ratings	INDIA Rating
SCB UGAM SEP 2025 SERIES A2 PTC 25SEP25	INE2KST15021	26-09-2025	23.81	24-01-2030	23.81	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA (SO) - India Ratings	INDIA Rating
					Total				1,893.63

ANNEXURE V
DETAILS OF BANK FUND-BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS

a. Details of Secured Loan Facilities as on September 30, 2025:

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs.in crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)	Asset Classification
Bank Of India	LINE OF CREDIT	1500.00	220.00	18-10-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		75.00	16-10-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		120.00	15-10-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		380.00	24-10-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		705.00	30-10-2025	Pari Passu	IND AAA	Standard
Canara Bank	LINE OF CREDIT	750.00	250.00	29-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Canara Bank	LINE OF CREDIT		500.00	24-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
United Overseas Bank	WORKING CAPITAL LOAN	150.00	150.00	03-10-2025	Pari Passu	ICRA AAA	Standard
Punjab National Bank	LINE OF CREDIT	2100.00	2,100.00	14-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
UCO BANK	WORKING CAPITAL LOAN	200.00	100.00	29-10-2025	Exclusive	CARE AAA	Standard
UCO BANK	WORKING CAPITAL LOAN		100.00	24-10-2025	Exclusive	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1000.00	500.00	09-10-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		250.00	07-10-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		250.00	06-10-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN	1500.00	500.00	04-02-2026	Pari Passu	IND AAA	Standard

Indian Bank	WORKING CAPITAL LOAN		1,000.00	03-02-2026	Pari Passu	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN	825.00	475.00	29-10-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		150.00	24-10-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		200.00	18-10-2025	Exclusive	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN	1450.00	250.00	19-03-2026	Pari Passu	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN		500.00	18-03-2026	Pari Passu	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN		500.00	10-03-2026	Pari Passu	IND AAA	Standard
Mizuho Bank	WORKING CAPITAL LOAN	1000.00	500.00	13-10-2025	Pari Passu	ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN	1450.00	405.00	29-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		380.00	24-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		70.00	20-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		400.00	30-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		75.00	16-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		120.00	15-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of America	WORKING CAPITAL LOAN	1010.00	500.00	10-10-2025	Pari Passu	IND AAA	Standard

Central Bank of India	WORKING CAPITAL LOAN	100.00	100.00	29-10-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN	1000.00	250.00	29-10-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		250.00	24-10-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		500.00	30-10-2025	Pari Passu	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	20.00	06-04-2026	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	20.00	31-05-2026	Exclusive	IND AAA	Standard
NABARD	TERM LOAN	500.00	100.00	30-06-2026	Exclusive	IND AAA	Standard
UCO BANK	TERM LOAN	300.00	37.50	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		12.50	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		12.50	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		12.50	30-11-2026	Exclusive	CARE AAA	Standard
NABARD	TERM LOAN	1500.00	450.00	31-12-2026	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN	300.00	15.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		30.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		15.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		15.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		15.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		15.00	25-02-2027	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	508.00	36.26	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		36.26	30-11-2025	Exclusive	IND AAA	Standard

Axis Bank Ltd	TERM LOAN	360.00	25.74	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		25.74	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	535.00	54.29	08-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		21.43	29-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		55.71	08-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		21.43	29-05-2026	Exclusive	IND AAA	Standard
STATE BANK OF INDIA	TERM LOAN	1525.00	250.00	30-06-2027	Pari Passu	IND AAA CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN		125.00	30-06-2027	Pari Passu	IND AAA CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN		137.50	30-06-2027	Pari Passu	IND AAA CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN		250.00	30-06-2027	Pari Passu	IND AAA CARE AAA	Standard
HSBC	TERM LOAN	50.00	9.38	07-06-2026	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	374.94	54.64	14-04-2027	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN		84.00	22-02-2027	Exclusive	IND AAA	Standard
HSBC	TERM LOAN	225.00	25.00	22-03-2027	Exclusive	ICRA AAA	Standard
SIDBI	TERM LOAN	2200.00	940.00	22-03-2028	Exclusive	IND AAA CARE AAA	Standard
Union Bank Of India	TERM LOAN	1100.00	37.50	18-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		25.00	20-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		25.00	31-03-2026	Pari Passu	CARE AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN	275.00	14.58	24-10-2025	Exclusive	ICRA AAA	Standard

Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN		25.00	13-05-2026	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1000.00	333.33	29-03-2027	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	500.00	76.92	14-02-2026	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	265.00	117.78	02-06-2027	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN	500.00	225.00	31-12-2027	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1558.00	28.57	15-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		35.71	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		35.71	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.71	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		42.86	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		25.71	15-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		57.86	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		70.00	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		101.14	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		22.57	15-06-2026	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN		150.00	23.08	29-03-2026	Exclusive	CARE AAA
Punjab & Sindh Bank	TERM LOAN	500.00	8.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		8.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		8.33	30-12-2025	Pari Passu	CARE AAA	Standard

Punjab & Sindh Bank	TERM LOAN		8.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		8.33	30-12-2025	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	183.00	52.29	14-08-2026	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	250.00	57.69	31-05-2026	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN	800.00	244.44	25-02-2028	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN		160.00	10-09-2027	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN	500.00	272.80	10-09-2028	Exclusive	CARE AAA	Standard
Bank Of India	TERM LOAN	100.00	34.00	24-03-2026	Pari Passu	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	75.00	17.31	30-06-2026	Exclusive	ICRA AAA	Standard
Axis Bank Ltd	TERM LOAN	1800.00	85.71	12-03-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		142.86	13-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		178.57	13-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		71.43	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		53.57	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		189.29	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		85.71	14-03-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		214.29	12-03-2027	Exclusive	CARE AAA	Standard
Doha Bank	TERM LOAN		34.00	17.00	01-08-2026	Pari Passu	CARE AAA

YES BANK Ltd	TERM LOAN	500.00	62.50	25-10-2025	Exclusive	IND AAA	Standard
STATE BANK OF INDIA	TERM LOAN	1000.00	125.00	12-12-2025	Exclusive	IND AAA CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	300.00	138.46	28-03-2027	Exclusive	IND AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	333.33	26-06-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1000.00	125.00	29-12-2025	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1000.00	250.00	30-01-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	200.00	50.00	28-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		50.00	12-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	750.00	45.00	05-04-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	12-06-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		67.50	30-05-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	22-05-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		62.50	21-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		62.50	14-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		62.50	03-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		62.50	26-02-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		1000.00	100.00	27-03-2026	Exclusive	IND AAA
Punjab National Bank	TERM LOAN	25.00		22-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN	62.50		13-03-2026	Exclusive	IND AAA	Standard

Punjab National Bank	TERM LOAN		62.50	27-02-2026	Exclusive	IND AAA	Standard
IDBI Bank Ltd	TERM LOAN	100.00	66.67	22-08-2027	Pari Passu	ICRA AAA	Standard
Deutsche Bank	LINE OF CREDIT	400.00	400.00	10-10-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	200.00	50.00	27-03-2026	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	93.75	18-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		131.25	25-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		75.00	29-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		75.00	17-05-2028	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1300.00	7.14	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		350.00	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		278.57	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		285.71	26-03-2028	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	390.00	115.50	02-04-2027	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		112.00	19-03-2027	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN	6857.20	1,000.00	10-08-2028	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN		500.00	10-09-2030	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN		1,000.00	10-09-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1000.00	37.50	29-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		37.50	18-05-2026	Exclusive	CARE AAA	Standard

Punjab National Bank	TERM LOAN		75.00	21-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		37.50	21-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		56.25	25-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		56.25	05-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		37.50	14-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		37.50	18-06-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	200.00	50.00	18-12-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		50.00	12-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1800.00	109.38	30-10-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		109.38	08-11-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		21.88	13-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		39.38	24-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		118.13	30-01-2029	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	18-02-2029	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		37.50	26-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	25-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	20-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		37.50	28-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		150.00	31-07-2028	Exclusive	IND AAA	Standard

YES BANK Ltd	TERM LOAN		37.50	16-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	23-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		75.00	10-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		112.50	17-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	12-06-2029	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		145.00	20-06-2029	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	25-03-2029	Exclusive	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		450.00	13-10-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1000.00	400.00	20-10-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		150.00	27-10-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	250.00	29-12-2026	Exclusive	ICRA AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN		184.62	29-09-2027	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	350.00	34.62	24-12-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		180.00	30-01-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		240.00	14-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1500.00	240.00	23-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		240.00	10-03-2027	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		75.00	22-08-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN	1000.00	75.00	29-08-2028	Exclusive	ICRA AAA	Standard

ICICI Bank Ltd	TERM LOAN		75.00	09-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		450.00	26-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		75.00	23-09-2028	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1500.00	266.67	05-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		266.67	25-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		266.67	30-01-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		166.67	20-12-2026	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	300.00	23-03-2027	Exclusive	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN	500.00	277.76	25-12-2026	Exclusive	CARE AAA	Standard
IDBI Bank Ltd	TERM LOAN	100.00	100.00	29-01-2028	Pari Passu	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	131.25	24-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		131.25	16-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		175.00	05-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	166.67	30-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		66.67	20-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		100.00	18-03-2027	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	249.97	136.11	18-05-2027	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN		49.98	23-03-2027	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN	250.00	65.63	16-02-2029	Exclusive	IND AAA	Standard

Standard Chartered Bank	TERM LOAN		65.63	30-01-2029	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN		87.50	24-01-2029	Exclusive	IND AAA	Standard
HDFC Bank Ltd	TERM LOAN	1000.00	333.33	23-03-2027	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN		333.33	26-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	2000.00	761.54	21-06-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		253.85	25-05-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		307.69	30-03-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		307.69	27-03-2028	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	200.00	169.23	25-05-2028	Exclusive	ICRA AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	131.25	13-03-2029	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN	1000.00	388.89	05-06-2027	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN		155.56	11-06-2027	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN		233.33	11-06-2027	Exclusive	ICRA AAA	Standard
Indian Bank	TERM LOAN	500.00	500.00	26-06-2026	Pari Passu	ICRA AAA	Standard
Bank Of Baroda	LINE OF CREDIT	800.00	265.00	27-10-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		360.00	04-10-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		175.00	06-10-2025	Pari Passu	IND AAA	Standard
Punjab National Bank	TERM LOAN	1000.00	133.33	06-09-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		133.33	30-08-2027	Exclusive	CARE AAA	Standard

Punjab National Bank	TERM LOAN		88.89	16-08-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		88.89	15-08-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		388.89	29-06-2027	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	600.00	253.85	27-06-2028	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN		253.85	27-06-2028	Exclusive	CARE AAA	Standard
Central Bank of India	LINE OF CREDIT	500.00	250.00	29-10-2025	Pari Passu	CARE AAA	Standard
Central Bank of India	LINE OF CREDIT		250.00	24-10-2025	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1200.00	200.00	26-11-2028	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		200.00	22-11-2028	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		200.00	22-11-2028	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		200.00	19-11-2028	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		200.00	12-11-2028	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		200.00	07-11-2028	Exclusive	IND AAA	Standard
STATE BANK OF INDIA	TERM LOAN	2170.00	500.00	28-12-2027	Exclusive	CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN		250.00	21-11-2027	Exclusive	CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN		250.00	08-10-2027	Exclusive	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	458.33	24-06-2028	Exclusive	CARE AAA	Standard
STATE BANK OF INDIA	TERM LOAN	249.85	187.39	24-06-2026	Pari Passu	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	750.00	300.00	15-01-2030	Exclusive	CARE AAA	Standard

Kotak Mahindra Bank Ltd	TERM LOAN		250.00	18-01-2030	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	2300.00	50.00	26-09-2030	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	28-08-2030	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	1100.00	100.00	10-08-2029	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		100.00	27-07-2029	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		300.00	20-07-2029	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	700.00	300.00	27-08-2029	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		200.00	13-08-2029	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		200.00	29-07-2029	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	1000.00	200.00	28-02-2028	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN		500.00	31-01-2028	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN		300.00	05-02-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	2000.00	300.00	29-09-2030	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		500.00	26-09-2030	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1500.00	100.00	28-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	28-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	16-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	16-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	14-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	09-09-2029	Exclusive	CARE AAA	Standard

Axis Bank Ltd	TERM LOAN		100.00	09-09-2029	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		100.00	06-09-2029	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	1000.00	250.00	11-09-2028	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN		200.00	16-09-2028	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN		250.00	29-09-2028	Exclusive	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	200.00	29-03-2029	Exclusive	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN		300.00	19-03-2029	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN	200.00	100.00	26-09-2029	Exclusive	CARE AAA	Standard
Canara Bank	TERM LOAN	2000.00	500.00	26-09-2028	Pari Passu	CARE AAA	Standard
Canara Bank	TERM LOAN		200.00	29-09-2028	Pari Passu	CARE AAA	Standard
Investors	PTC-BORROWING		60.04	20-07-2027			
Investors	PTC-BORROWING		50.00	24-11-2028			
Investors	PTC-BORROWING		93.73	27-11-2028			
Investors	PTC-BORROWING		179.78	27-03-2029			
Investors	PTC-BORROWING		175.87	24-11-2028			
Investors	PTC-BORROWING		145.38	20-03-2029			
Investors	PTC-BORROWING		23.81	24-01-2030			
Investors	PTC-BORROWING		222.01	27-11-2028			
Investors	PTC-BORROWING		40.80	24-08-2027			
Investors	PTC-BORROWING		214.31	24-01-2030			

Investors	PTC-BORROWING		281.96	24-09-2029			
Investors	PTC-BORROWING		166.58	20-03-2029			
Investors	PTC-BORROWING		168.24	27-07-2029			
Investors	PTC-BORROWING		147.03	27-06-2029			
Asian Development Bank	ECB LOAN	1,061.29	433.60	19-03-2030	Exclusive		Standard
Asian Development Bank	ECB LOAN		186.56	19-09-2029	Exclusive		Standard
Asian Development Bank	ECB LOAN		186.02	19-09-2029	Exclusive		Standard
Asian Development Bank	ECB LOAN		162.20	18-12-2028	Exclusive		Standard
DBS Bank	ECB LOAN	1,070.25	1,070.25	28-03-2028	Exclusive	IND AAA	Standard
DBS Bank	ECB LOAN	1,040.30	417.69	18-07-2027	Exclusive	IND AAA	Standard
DBS Bank	ECB LOAN		208.94	16-07-2027	Exclusive	IND AAA	Standard
DBS Bank	ECB LOAN		413.68	22-03-2027	Exclusive	IND AAA	Standard
JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN	1,062.55	214.50	16-07-2030			
JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN		432.55	15-01-2030	Exclusive		Standard
JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN		323.18	15-02-2029	Exclusive		Standard

Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN	772.49	429.16	28-03-2028	Exclusive	IND AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN		343.33	27-03-2028	Exclusive	IND AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN	854.71	436.50	20-03-2028	Exclusive	IND AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN		418.21	30-09-2027	Exclusive	IND AAA	Standard
STATE BANK OF INDIA	ECB LOAN	1,259.78	630.53	21-10-2027	Exclusive	IND AAA	Standard
STATE BANK OF INDIA	ECB LOAN		629.25	08-08-2027	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	ECB LOAN	654.55	217.75	13-03-2028	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	ECB LOAN		218.38	10-03-2028	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	ECB LOAN		218.43	10-03-2028	Exclusive	IND AAA	Standard

b. Details of Outstanding Unsecured Loan Facilities as on September 30, 2025:

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs. In Crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)
Union Bank Of India	WORKING CAPITAL LOAN	500.00	410.00	23-03-2026	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		20.00	27-03-2026	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		70.00	17-03-2026	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	500.00	25-03-2026	Unsecured	CARE AAA

Union Bank Of India	WORKING CAPITAL LOAN		480.00	27-03-2026	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		20.00	26-02-2026	Unsecured	CARE AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN	835.00	800.00	03-10-2025	Unsecured	ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	750.00	27-03-2026	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN		250.00	27-03-2026	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	450.00	450.00	27-03-2026	Unsecured	CARE AAA ICRA AAA