



## LETTER OF OFFER

**PART I**

- Proposed Date of Issue : February 27, 2025
- Credit Rating For commercial papers (“CP”) : **[ICRA] A1 + by ICRA Limited** **CRISIL A1 + by CRISIL Ratings Limited**
- Date of Rating : January 31, 2025 February 13, 2025
- Validity for issuance : 3 (Three) months from the date of the rating letter 60 (Sixty) calendar days from the date of the rating letter
- Validity period for rating : Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
- For Amount : Rs. 26,000 Crores only Rs. 26,000 Crores only
- Conditions (If Any) : NIL
- Exact purpose of Issue of CP : 100% of the proceeds of the current issue will be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.
- Credit Support (If Any) : None
  - a) Description of Instrument : NIL
  - b) Amount : NIL
  - c) Issued By : NIL
  - d) In Favour of : NIL
- Net Worth of the Guarantor Company : NIL
  - Names of companies to which Guarantor has issued similar guarantee : NIL
  - Extent of the Guarantee offered by the Guarantor company : NIL
  - Conditions Under Which the Guarantee Will Be Invoked : NIL

## • Details of Current Tranche:

ISIN	AMOUNT (INR IN CRORES)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE498L14DN5	Rs. 300.00	29-May-2025	[ICRA] A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year	ICRA Limited
			CRISIL A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the	CRISIL Ratings Limited



				Commercial Paper with a maximum maturity of 1 (One) year	
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Name and address of the trustee	:	Not applicable
Listing	:	Proposed to be listed on NSE
• Issuing and Paying Agent	:	Axis Bank Limited Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai – 400025
		L&T FINANCE LIMITED – Commercial Paper Account 923020026515818 UTIB0000004
Market Conventions	:	FIMMDA CONVENTIONS
CP Borrowing Limit	:	Rs. 40,000 Crores
Supporting Board Resolution for CP Borrowing		
Resolution Dated	:	January 23, 2024
Total CP Outstanding as on date (excluding present issue)	:	Rs. 9,760 Crores

- Details of CPs issued during the last 15 (Fifteen) months\*:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
As per <b>Annexure III</b>								

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

- Details of non-convertible debentures and other debt instruments outstanding:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S
As per <b>Part B of Annexure IV</b>				

- Bank fund-based facilities from banks/FI, if any

Name of the bank	Nature of facility	O/S amount/Limit	Asset classification
As per <b>Annexure V</b>			

Name and address of the Issuer	:	L&T Finance Limited (formerly known as L&T Finance Holdings Limited) Address: Brindavan, Plot No. 177, C.S.T Road, Kalina, Santacruz (East), Mumbai, Maharashtra – 400098
Issuer Line of Business	:	The Issuer is engaged in the business of a non-banking financial company.
Chief Executive (Managing Director / President/ CEO / CFO)	:	Mr. Sudipta Roy, Managing Director & Chief Executive Officer
Group Affiliation (if any)	:	The Company is affiliated with the Larsen & Toubro Group

- Financial Summary: Please refer to **Annexure II** of this Letter of Offer.

Audit Qualifications (If Any): None



Material Litigation, If Any: Please refer to **Annexure J** of the general information document dated February 06, 2025 issued in relation to the issuance of non-convertible securities and commercial papers issued by the Company (“**General Information Document**”).

Regulatory Strictures, If Any: Please refer to **Annexure J** of the General Information Document.

Details of default of CPs, including technical delay in redemption during past five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Details of default and delay in redemption of any other borrowings during last five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Disclosures to be made pursuant to the Master Direction – Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity up to one year) Directions, 2024: Please refer to the **Annexure I** of this Letter of Offer

Please note that in addition to this letter of offer, the Company will also be filing a key information document dated February 20, 2025 in relation to the commercial papers with the stock exchange which shall contain all disclosures required to be made in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 dated August 9, 2021 read with Chapter XVII (Listing of Commercial Paper) of Master Circular for issue and listing of Non- convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper bearing reference number SEBI/HO/DDHS/PoD1/P/ CIR/ 2024/54 and dated May 22, 2024.

***For L&T Finance Limited (formerly known as L&T Finance Holdings Limited)***

**Sandeep Gupta**  
**Date: February 25, 2025**

**Prashant Golait**

**Note:** Original /Authenticated copy of any document related to above information will be made available to the investors on request.



## ANNEXURE I

**DISCLOSURES PURSUANT TO MASTER DIRECTION – RESERVE BANK OF INDIA (COMMERCIAL PAPER AND NON-CONVERTIBLE DEBENTURES OF ORIGINAL OR INITIAL MATURITY UP TO ONE YEAR) DIRECTIONS, 2024**

1. Details of outstanding commercial papers, NCDs and other debt instruments as on date of the letter of offer, including amount issued, maturity date, amount outstanding, credit rating and name of credit rating agency for the issue, name of IPA and Debenture Trustee.

Please refer to **Annexure IV** of this Letter of Offer.

2. Net-worth of the Issuer as per the latest balance sheet.

	On standalone basis	On consolidated basis
As on March 31, 2024	Rs. 23,194.96 Crores	Rs. 23,438.44 Crores
As on December 31, 2024	Rs. 24,646.49 Crores	Rs. 24,910.21 Crores

3. Shareholding of the Issuer's promoters and the details of the shares pledged by the promoters, if any.

Details of Promoter holding in the Company as on December 31, 2024:

S. N.	Name of the shareholder	Details of Shares held			Encumbered shares	
		Number of shares held	No. of shares held in demat form	As a %	Number of shares pledged	% of shares pledged with respect to shares owned
1.	Larsen and Toubro Limited	1,65,25,30,125	1,65,25,30,125	66.25	-	-

4. Long term credit rating, if any, obtained by the Issuer.

Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
CRISIL Ratings Limited	Commercial Paper	CRISIL A1+
	Fund Based Facilities	CRISIL AAA/Stable
	Non-Convertible Debentures	CRISIL AAA/ Stable
	Preference Shares	CRISIL AAA/Stable
	Retail Bond	CRISIL AAA/Stable
	Subordinated Debt	CRISIL AAA/Stable
	Long Term Principal Protected Market Linked Debentures	CRISIL PPMLD AAA/Stable
India Ratings & Research Private Limited	Bank Loan – Short Term	IND A1+/Stable
	Bank Loan – Long Term	IND AAA/ Stable
	Non-Convertible Debentures – Public Issue	IND AAA/ Stable
	Non-Convertible Debentures	IND AAA/ Stable
	Subordinated Debt	IND AAA/Stable
	Long Term Principal Protected Market Linked Debentures	IND PP-MLD AAA/Stable



Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
ICRA Limited	Commercial Paper	[ICRA] A1+/Stable
	Long-term fund based/non fund-based bank facilities	[ICRA] AAA/Stable
	Non-convertible debentures (Public Issue)	[ICRA] AAA/Stable
	Non-convertible debentures	[ICRA] AAA/Stable
	Perpetual debt	[ICRA] AA+/Stable
	Subordinated debt	[ICRA] AAA/Stable
	Long Term Principal Protected Market Linked Debentures	PP-MLD [ICRA] AAA/Stable
CARE Ratings Limited	Commercial Paper	CARE A1+
	Long term bank facilities	CARE AAA/Stable
	Perpetual debt	CARE AA+/Stable
	Non-convertible redeemable preference shares	CARE AAA/Stable
	Subordinated Debt	CARE AAA/ Stable
	Market linked debentures	CARE PP-MLD AAA/Stable
	Non-convertible debentures – Public Issue	CARE AAA/Stable
	Non-convertible debentures	CARE AAA/Stable

**5. Unaccepted credit ratings, if any, assigned to the Issuer.**

NIL

**6. Summary of audited financials of last three years, material litigation and regulatory actions related to the Issuer.**

Summary of audited financials of the last three years: Please refer to **Part A of Annexure A** of the General Information Document.

Material litigation and Regulatory actions: Please refer to **Annexure J** of the General Information Document.

**7. Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the Commercial Paper.**

Please refer to **Annexure J** of the General Information Document.

**8. All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor; (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.**

NIL



**9. Details of default of commercial papers, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

- a. As disclosed in the stock exchange disclosure dated October 19, 2022, there was a delay of 1 (one) day in remittance of payment to the bondholders due towards 1st instalment towards partial principal redemption for the non-convertible debentures bearing ISIN INE691107240, due to the system migration issue. The relevant interest for the delayed period was also made to the bondholders. However, the payment related issue due to system migration is duly resolved.
- b. As disclosed in our stock exchange disclosure dated August 13, 2021 and August 18, 2021, due to error on the part of the bank in remittance, the credit of interest payments on the non-convertible debentures (with ISIN Nos: INE027E07949, INE027E07956, INE027E07980 and INE027E07998) to the accounts of the bondholders was delayed by 1 (One) working day (intervening days being bank holidays).
- c. Due to technical issues in our system CP redemption on June 21, 2021 (for ISIN number INE027E14JS3) was delayed by 2 hours post the cut off time.

**10. Details of statutory auditor and changes thereof in the last three financial years.**

Please refer to **Paragraph H(10)** of the Key Information Document issued in relation to the issuance of Commercial Papers.

**11. Details of current tranche including amount, current credit rating for the issue, name of credit rating agency, its validity period and details of IPA and Debenture Trustee.**

<b>ISIN</b>	INE498L14DN5
<b>AMOUNT</b>	Rs. 300 Crores
<b>MATURITY DATE</b>	29-May-2025
<b>CURRENT CREDIT RATING</b>	[ICRA] A1+by ICRA Limited and CRISIL A1+by CRISIL Ratings Limited
<b>VALIDITY PERIOD OF RATING</b>	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
<b>NAME OF CREDIT RATING AGENCY</b>	ICRA Limited & CRISIL Ratings Limited
<b>DETAILS OF IPA</b>	Axis Bank Limited Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai - 400025.
<b>DETAILS OF DEBENTURE TRUSTEE</b>	Not Applicable

**12. Specific details of end-use of funds**

100% (One Hundred percent) of the proceeds of the Commercial Papers shall be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.



13. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

(Rs. Crores)

Jan 31 2025	1-7 Days	8-14 Days	15 days to 30/31 days (One month)	Over 1 month to 2 months	Over 2 months to 3 months	Over 3 months to 6 months	Over 6 months to 1 year	Over 1 year to 3 years	Over 3 years to 5 years	Over 5 years	Total
<b>Assets:</b>											
Deposits											
Advances (gross)	2,244.29	593.49	204.38	3,063.56	3,011.56	9,719.11	17,556.25	31,188.58	9,103.90	17,661.58	<b>94,346.70</b>
Investments (net)	-	452.76	2,380.51	2,158.63	91.04	-	14.93	123.25	398.05	6,392.13	<b>12,011.30</b>
Foreign Currency assets											-
<b>Liabilities:</b>											
Borrowings*	2,166.50	1,162.94	1,379.52	6,182.24	2,122.39	6,255.29	10,017.44	42,225.32	5,248.68	6,201.60	<b>82,961.92</b>
Foreign Currency liabilities	-	-	46.17	-	-	23.17	163.97	3,374.15	563.40	-	<b>4,170.86</b>

\* Including ECB loan



**ANNEXURE II  
FINANCIAL SUMMARY**

L&T Finance Limited (Standalone) Financial Summary	CURRENT YEAR	PREVIOUS YEAR		
	31.12.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)	FY 2021-2022 (Audited) (Rs. in Crores)
Equity	2,494.27	2,488.94	2,479.67	2,474.04
Net Worth	24,646.49	23,194.96	13,611.69	11,088.37
Investment in Subsidiaries / Affiliates	215.13	240.62	11,377.50	9,202.12
Total Debt Outstanding	86,161.34	76,540.87	5.00	104.82
-Short Term (less than 1 Year)	50,094.68	43,512.12	5.00	104.82
-Other Debt	36,066.66	33,028.75	-	-
Gross Income	11,892.38	14,043.80	360.03	350.46
Operating Profit (PBITD)	7147.48	8,472.51	3,147.51	328.29
Gross Profit (PBSD)	2750.58	3,095.34	3,141.46	254.80
Net Profit (Post Tax)	1987.22	2,286.23	2,571.70	218.18

L&T Finance Limited (Consolidated) Financial Summary	CURRENT YEAR	PREVIOUS YEAR		
	31.12.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)	FY 2021-2022 (Audited) (Rs. in Crores)
Equity	2494.26	2,488.94	2,479.67	2,474.04
Net Worth	24,910.21	20,806.60	21,348.56	19,738.35
Investment in Subsidiaries / Affiliates	0	0	0	0
Total Debt Outstanding	86,161.34	76,540.87	83,043.45	85,201.23
-Short Term (less than 1 Year)	50,094.68	43,512.11	42,427.88	46,115.51
-Other Debt	36,066.66	33,028.76	40,615.57	39,085.72
Gross Income	11,913.76	14,055.12	13,301.70	12,323.55
Operating Profit (PBITD)	7,180.59	8,520.99	5,351.96	7,079.28
Gross Profit (PBSD)	2,783.66	3,143.80	-445.28	1,325.49
Net Profit (Post Tax)	2,007.58	2,317.13	1,536.48	1,049.24



**ANNEXURE III  
DETAILS OF COMMERCIAL PAPERS ISSUED IN THE LAST FIFTEEN MONTHS\***

**(All Amt in crores)**

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
1	INE027E14NY3	05-Dec-22	25.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
2	INE027E14NY3	06-Dec-22	100.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
3	INE027E14NY3	06-Dec-22	50.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
4	INE027E14NZ0	20-Dec-22	150.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
5	INE027E14NZ0	20-Dec-22	100.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
6	INE027E14NZ0	20-Dec-22	5.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
7	INE027E14NZ0	22-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
8	INE027E14NZ0	29-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
9	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
10	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
11	INE027E14NZ0	30-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
12	INE027E14OD5	14-Mar-23	125.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
13	INE027E14OD5	14-Mar-23	100.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
14	INE027E14OD5	14-Mar-23	25.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
15	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
16	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
17	INE027E14OF0	20-Mar-23	150.00	18-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
18	INE027E14OH6	25-Apr-23	100.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
19	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
20	INE027E14OH6	25-Apr-23	5.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
21	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
22	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
23	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
24	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
25	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
26	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
27	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
28	INE027E14OJ2	01-Jun-23	20.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
29	INE027E14OJ2	01-Jun-23	5.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
30	INE027E14OJ2	01-Jun-23	25.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
31	INE027E14OL8	09-Jun-23	50.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
32	INE027E14ON4	19-Jun-23	50.00	14-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
33	INE027E14OL8	21-Jun-23	25.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
34	INE027E14OL8	21-Jun-23	5.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
35	INE027E14OV7	16-Oct-23	500.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
36	INE027E14OW5	17-Oct-23	500.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
37	INE027E14OW5	17-Oct-23	200.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
38	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
39	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
40	INE027E14OX3	19-Oct-23	250.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
41	INE027E14OX3	20-Oct-23	500.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
42	INE027E14OY1	07-Nov-23	50.00	03-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
43	INE027E14OV7	10-Nov-23	225.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
44	INE027E14OV7	10-Nov-23	5.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
45	INE027E14OZ8	24-Nov-23	175.00	22-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
46	INE027E14PA8	29-Nov-23	350.00	26-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
47	INE027E14PB6	01-Dec-23	500.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
48	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
49	INE027E14PB6	01-Dec-23	200.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
50	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
51	INE027E14PB6	01-Dec-23	25.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
52	INE027E14PB6	01-Dec-23	65.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
53	INE027E14PB6	01-Dec-23	10.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
54	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
55	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000





(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
113	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
114	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
115	INE027E14OJ2	07-May-24	300.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
116	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
117	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
118	INE498L14BL3	10-May-24	275.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
119	INE498L14BL3	10-May-24	200.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
120	INE498L14BM1	13-May-24	200.00	29-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
121	INE498L14BD0	13-May-24	50.00	24-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
122	INE498L14BN9	14-May-24	275.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
123	INE498L14BN9	14-May-24	50.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
124	INE498L14BO7	15-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
125	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
126	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
127	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
128	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
129	INE498L14BO7	16-May-24	150.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
130	INE498L14BO7	17-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
131	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
132	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
133	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
134	INE498L14BP4	24-May-24	150.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
135	INE498L14BP4	24-May-24	25.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
136	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
137	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
138	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
139	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
140	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
141	INE498L14BS8	06-Jun-24	325.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
142	INE498L14BS8	07-Jun-24	25.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
143	INE498L14BT6	07-Jun-24	300.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
144	INE498L14BU4	07-Jun-24	250.00	24-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
145	INE498L14BT6	10-Jun-24	395.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
146	INE498L14BV2	11-Jun-24	400.00	15-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
147	INE498L14BX8	13-Jun-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
148	INE498L14BW0	13-Jun-24	200.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
149	INE498L14BW0	14-Jun-24	50.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
150	INE498L14BS8	14-Jun-24	300.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
151	INE498L14BY6	18-Jun-24	250.00	16-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
152	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
153	INE498L14CA4	27-Jun-24	50.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
154	INE498L14CA4	28-Jun-24	600.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
155	INE498L14CB2	28-Jun-24	500.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
156	INE498L14CB2	09-Jul-24	625.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
157	INE498L14CC0	09-Jul-24	225.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
158	INE498L14CC0	10-Jul-24	475.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
159	INE498L14CB2	10-Jul-24	250.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
160	INE498L14CB2	11-Jul-24	300.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
161	INE498L14CC0	11-Jul-24	150.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
162	INE498L14CC0	12-Jul-24	500.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
163	INE498L14CD8	22-Jul-24	1,500.00	20-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
164	INE498L14CE6	26-Jul-24	700.00	24-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
165	INE498L14CF3	29-Jul-24	305.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
166	INE498L14CG1	30-Jul-24	625.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
167	INE498L14BX8	05-Aug-24	500.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
168	INE498L14C17	06-Aug-24	800.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
169	INE498L14CH9	06-Aug-24	25.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
170	INE498L14CJ5	06-Aug-24	250.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
171	INE498L14CH9	07-Aug-24	230.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
172	INE498L14CI7	07-Aug-24	200.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
173	INE498L14CJ5	07-Aug-24	200.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
174	INE498L14CI7	08-Aug-24	150.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
175	INE498L14CH9	08-Aug-24	175.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
176	INE498L14CK3	20-Aug-24	1,000.00	19-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
177	INE498L14CA4	05-Sep-24	700.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
178	INE498L14CL1	05-Sep-24	250.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
179	INE498L14CM9	05-Sep-24	1,025.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
180	INE498L14CA4	06-Sep-24	200.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
181	INE498L14CL1	06-Sep-24	50.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
182	INE498L14CM9	10-Sep-24	200.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
183	INE498L14BW0	24-Sep-24	700.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
184	INE498L14CN7	27-Sep-24	300.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
185	INE498L14BX8	04-Oct-24	400.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
186	INE498L14CG1	07-Oct-24	315.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
187	INE498L14BX8	07-Oct-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
188	INE498L14CF3	08-Oct-24	600.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
189	INE498L14CG1	08-Oct-24	350.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
190	INE498L14CF3	09-Oct-24	775.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
191	INE498L14CO5	11-Oct-24	25.00	10-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
192	INE498L14CP2	14-Oct-24	575.00	13-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
193	INE498L14CQ0	15-Oct-24	225.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
194	INE498L14BX8	15-Oct-24	350.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
195	INE498L14CQ0	16-Oct-24	200.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
196	INE498L14CQ0	18-Oct-24	50.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
197	INE498L14CR8	18-Oct-24	750.00	23-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
198	INE498L14CS6	23-Oct-24	750.00	26-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
199	INE498L14CT4	04-Nov-24	800.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
200	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
201	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
202	INE498L14CW8	14-Nov-24	750.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
203	INE498L14CX6	14-Nov-24	380.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
204	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
205	INE498L14CX6	18-Nov-24	25.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
206	INE498L14CW8	18-Nov-24	150.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
207	INE498L14CX6	19-Nov-24	350.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
208	INE498L14CZ1	11-Dec-24	25.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
209	INE498L14CN7	11-Dec-24	50.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
210	INE498L14CZ1	12-Dec-24	400.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
211	INE498L14CN7	12-Dec-24	200.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
212	INE498L14CZ1	16-Dec-24	125.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
213	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
214	INE498L14CT4	20-Dec-24	100.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
215	INE498L14DB0	06-Jan-25	500.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
216	INE498L14DC8	06-Jan-25	100.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
217	INE498L14CT4	06-Jan-25	375.00	30-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
218	INE498L14DC8	07-Jan-25	1,025.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
219	INE498L14DB0	08-Jan-25	300.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
220	INE498L14DC8	08-Jan-25	400.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount in Crs.
221	INE498L14DD6	08-Jan-25	100.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
222	INE498L14DD6	09-Jan-25	25.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
223	INE498L14DE4	20-Jan-25	750.00	24-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
224	INE498L14DF1	23-Jan-25	750.00	26-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
225	INE498L14DI5	30-Jan-25	500.00	25-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
226	INE498L14DG9	30-Jan-25	500.00	30-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
227	INE498L14DH7	31-Jan-25	450.00	07-Feb-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
228	INE498L14BK5	04-Feb-25	625.00	05-May-25	625.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
229	INE498L14BK5	05-Feb-25	500.00	05-May-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
230	INE498L14DK1	05-Feb-25	1,250.00	27-Feb-25	1,250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
231	INE498L14DJ3	05-Feb-25	850.00	28-Feb-25	850.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
232	INE498L14DJ3	06-Feb-25	900.00	28-Feb-25	900.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
233	INE498L14DM7	21-Feb-25	350.00	23-May-25	350.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
235	INE498L14DL9	24-Feb-25	600.00	26-May-25	600.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
		<b>Total</b>			<b>9,760.00</b>				

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date. Further no debenture trustee was appointed in relation to any of the commercial papers listed above.



ANNEXURE IV

PART A: DETAILS OF OUTSTANDING COMMERCIAL PAPERS AS ON THE DATE OF LETTER OF OFFER

(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount in Crs.
1	INE498L14BC2	21-Feb-24	100.00	18-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
2	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
3	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
4	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
5	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
6	INE498L14BI9	24-Apr-24	250.00	23-Apr-25	250.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
7	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
8	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
9	INE498L14BD0	13-May-24	50.00	24-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
10	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
11	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
12	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
13	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
14	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
15	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
16	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
17	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
18	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
19	INE498L14DE4	20-Jan-25	750.00	24-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
20	INE498L14DF1	23-Jan-25	750.00	26-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
21	INE498L14DI5	30-Jan-25	500.00	25-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
22	INE498L14DG9	30-Jan-25	500.00	30-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
23	INE498L14BK5	04-Feb-25	625.00	05-May-25	625.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
24	INE498L14BK5	05-Feb-25	500.00	05-May-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
25	INE498L14DK1	05-Feb-25	1,250.00	27-Feb-25	1,250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
26	INE498L14DJ3	05-Feb-25	850.00	28-Feb-25	850.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
27	INE498L14DJ3	06-Feb-25	900.00	28-Feb-25	900.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
28	INE498L14DL9	24-Feb-25	350.00	26-May-25	350.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
29	INE498L14DL9	24-Feb-25	600.00	26-May-25	600.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
<b>Total</b>					<b>9,760.00</b>				

\* No debenture trustee/trustee was appointed in relation to the aforementioned commercial papers.

**PART B: DETAILS OF THE NON-CONVERTIBLE DEBENTURES AND OTHER DEBT INSTRUMENTS OUTSTANDING AS ON THE DATE OF LETTER OF OFFER**

Rs. In Crores

Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
1	INE691I07240	18-10-2011	500.00	18-10-2028	285.71	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
2	INE691I08321	19-01-2015	125.00	17-01-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
3	INE235P07043	28-01-2015	100.00	28-01-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
4	INE235P07050	28-01-2015	100.00	28-01-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
5	INE476M08014	29-01-2015	100.00	29-01-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
6	INE691I08339	18-02-2015	225.00	18-02-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
7	INE759E08028	30-03-2015	50.00	28-03-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
8	INE691I08347	17-04-2015	100.00	17-04-2025	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
9	INE691I08354	21-04-2015	79.50	21-04-2025	79.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
10	INE691I08362	22-04-2015	45.00	22-04-2025	45.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
11	INE691I08370	29-04-2015	75.00	29-04-2025	75.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
12	INE691I08388	15-05-2015	43.00	15-05-2025	43.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
13	INE691I07A15	19-05-2015	44.50	19-05-2025	44.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
14	INE691I07AR2	26-05-2015	20.00	26-05-2025	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
15	INE476M07578	26-05-2015	30.00	26-05-2025	30.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
16	INE691I08396	03-06-2015	60.00	03-06-2025	60.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
17	INE691I07AX0	05-06-2015	50.00	05-06-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
18	INE476M07636	05-06-2015	25.00	05-06-2025	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
19	INE476M08030	14-07-2015	14.00	14-07-2025	14.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
20	INE476M07719	17-07-2015	10.00	17-07-2025	10.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
21	INE476M08048	25-07-2015	50.00	24-07-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
22	INE691I08404	27-08-2015	150.00	27-08-2025	150.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
23	INE759E08036	09-09-2015	100.00	09-09-2025	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
24	INE691I08412	15-09-2015	20.00	15-09-2025	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
25	INE235P07100	04-12-2015	15.00	04-12-2025	15.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

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Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
26	INE235P07134	07-01-2016	153.00	07-01-2026	153.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
27	INE235P07142	07-01-2016	15.00	07-01-2031	15.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
28	INE235P07159	07-01-2016	10.00	07-01-2036	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
29	INE027E08046	30-01-2016	32.00	29-01-2026	32.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
30	INE691107CM9	08-02-2016	52.00	06-02-2026	52.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
31	INE027E08053	09-02-2016	18.00	09-02-2026	18.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
32	INE235P07183	24-02-2016	135.00	24-02-2026	135.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
33	INE235P07191	24-02-2016	5.00	24-02-2031	5.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
34	INE235P07209	24-02-2016	5.00	22-02-2036	5.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
35	INE027E08061	04-03-2016	50.00	04-03-2026	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
36	INE691108420	18-03-2016	50.00	18-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
37	INE235P07241	22-03-2016	90.00	20-03-2026	90.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
38	INE759E08044	23-03-2016	100.00	23-03-2026	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
39	INE235P07274	29-03-2016	300.00	27-03-2026	300.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
40	INE027E08079	30-03-2016	50.00	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	IDBI TRUSTEESHIP SERVICES LTD.
41	INE691108438	30-03-2016	30.00	30-03-2026	30.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
42	INE476M08055	30-03-2016	50.00	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
43	INE476M07925	20-04-2016	5.00	20-04-2026	5.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
44	INE235P07316	06-05-2016	20.00	06-05-2026	20.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
45	INE476M08063	03-06-2016	15.00	03-06-2026	15.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
46	INE235P07399	10-06-2016	10.00	10-06-2026	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
47	INE235P07431	17-06-2016	50.00	17-06-2026	50.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
48	INE235P07456	23-06-2016	105.00	23-06-2026	105.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
49	INE235P07464	13-07-2016	15.00	13-07-2026	15.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
50	INE691108446	21-07-2016	80.00	21-07-2026	80.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.

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Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
51	INE691108453	09-08-2016	25.00	08-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
52	INE691108461	12-08-2016	25.00	12-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
53	INE691108479	07-09-2016	20.00	05-09-2031	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
54	INE235P07498	28-09-2016	72.75	28-09-2026	72.75	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
55	INE235P07506	03-10-2016	102.25	01-10-2026	102.25	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
56	INE235P07514	03-10-2016	25.00	03-10-2031	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
57	INE235P07548	13-10-2016	75.00	13-10-2026	75.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
58	INE235P07555	20-10-2016	130.00	20-10-2026	130.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
59	INE476M07AS8	25-10-2016	10.00	23-10-2026	10.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
60	INE235P07571	15-11-2016	25.00	13-11-2026	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
61	INE691107DW6	16-11-2016	47.00	16-11-2026	47.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
62	INE691108487	04-01-2017	125.00	04-01-2027	125.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
63	INE691108495	30-01-2017	15.00	29-01-2027	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
64	INE235P07738	31-05-2017	105.00	31-05-2032	105.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
65	INE691108511	14-07-2017	60.00	13-07-2029	60.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
66	INE235P07902	23-07-2018	15.00	23-07-2025	15.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
67	INE691108529	31-10-2018	45.00	31-10-2028	45.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
68	INE235P07944	20-02-2019	20.00	20-02-2034	20.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
69	INE027E07964	13-03-2019	8.01	13-03-2029	8.01	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
70	INE027E07972	13-03-2019	110.91	13-03-2029	110.91	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
71	INE027E07980	13-03-2019	0.70	13-03-2029	0.70	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
72	INE027E07998	13-03-2019	101.75	13-03-2029	101.75	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
73	INE027E07AK3	15-04-2019	10.52	15-04-2027	10.52	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
74	INE027E07AL1	15-04-2019	351.99	15-04-2027	351.99	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
75	INE027E07AM9	15-04-2019	0.45	15-04-2027	0.45	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED

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Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
76	INE027E07AN7	15-04-2019	17.48	15-04-2027	17.48	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
77	INE027E07AP2	28-05-2019	850.00	28-05-2026	850.00	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
78	INE027E07AQ0	31-07-2019	15.00	31-07-2026	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
79	INE027E08087	13-09-2019	26.00	13-09-2029	26.00	CARE AAA Stable / IND AAA Stable	CARE Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
80	INE235P07951	24-09-2019	700.00	24-09-2029	700.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
81	INE235P07969	25-10-2019	12.00	25-10-2029	12.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
82	INE027E07BB0	23-12-2019	25.02	23-12-2026	25.02	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
83	INE027E07BC8	23-12-2019	398.18	23-12-2026	398.18	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
84	INE235P07977	08-01-2020	15.60	08-01-2027	15.60	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
85	INE691I07EI3	28-01-2020	35.00	17-02-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
86	INE691I07EJ1	28-01-2020	55.00	28-01-2030	55.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
87	INE235P07985	31-01-2020	50.00	28-02-2025	16.70	PP-MLD ICRA AAA Stable / CRISIL PPMLD AAA Stable	ICRA Rating Ltd / CRISIL PPMLD Rating Ltd	CATALYST TRUSTEESHIP LIMITED
88	INE691I07EI3	05-02-2020	35.00	17-02-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
89	INE691I07EJ1	11-02-2020	55.00	28-01-2030	220.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
90	INE235P07993	25-02-2020	250.00	25-03-2025	165.20	PP-MLD ICRA AAA Stable / CRISIL PPMLD AAA Stable	ICRA Rating Ltd / CRISIL PPMLD Rating Ltd	CATALYST TRUSTEESHIP LIMITED
91	INE691I08537	10-06-2020	86.00	10-06-2030	86.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LTD.
92	INE691I07EO1	30-06-2020	251.30	28-06-2030	119.30	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
93	INE476M07BY4	09-07-2020	279.00	09-07-2025	279.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	BEACON TRUSTEE
94	INE027E07BI5	10-07-2020	345.00	10-07-2025	345.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
95	INE691I07EO1	13-07-2020	251.30	28-06-2030	251.30	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
96	INE691I07ER4	13-07-2020	500.00	28-07-2025	500.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
97	INE691I08545	20-07-2020	100.00	19-07-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LTD.
98	INE691I07EU8	09-09-2020	100.00	09-09-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
99	INE691I07EU8	16-09-2020	50.00	09-09-2030	50.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
100	INE235P07AC5	21-10-2020	26.00	21-10-2031	26.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

**Disclosure Document**

Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
101	INE235P07AD3	21-10-2020	26.00	21-10-2032	26.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
102	INE235P07AE1	21-10-2020	26.00	21-10-2033	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
103	INE235P07AF8	21-10-2020	26.00	20-10-2034	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
104	INE235P07AG6	21-10-2020	26.00	19-10-2035	26.00	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
105	INE235P07AH4	25-11-2020	10.00	25-11-2031	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
106	INE235P07AI2	25-11-2020	10.00	25-11-2032	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
107	INE235P07AJ0	25-11-2020	10.00	25-11-2033	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
108	INE235P07AK8	25-11-2020	10.00	24-11-2034	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
109	INE235P07AL6	25-11-2020	10.00	23-11-2035	10.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
110	INE691I07EX2	30-12-2020	1,500.00	30-12-2030	1,500.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
111	INE027E07BO3	19-05-2021	1,000.00	19-05-2031	1,000.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
112	INE027E07BU0	23-12-2021	300.00	23-01-2025	0.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
113	INE027E07BV8	01-02-2022	500.00	26-09-2025	500.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
114	INE027E07BV8	01-02-2022	500.00	26-09-2025	25.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
115	INE027E07BV8	01-02-2022	500.00	26-09-2025	40.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
116	INE027E07BX4	15-07-2022	200.00	14-08-2025	200.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
117	INE027E07BY2	15-07-2022	300.00	15-09-2025	300.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
118	INE027E07BY2	02-08-2022	218.80	15-09-2025	218.80	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
119	INE027E07CA0	29-08-2022	580.00	28-11-2025	580.00	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
120	INE027E07CB8	19-10-2022	500.00	31-10-2025	500.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
121	INE027E07CC6	09-11-2022	171.00	10-11-2025	171.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
122	INE027E07CD4	17-11-2022	65.00	11-03-2025	65.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
123	INE027E07CF9	07-12-2022	300.00	10-02-2026	300.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
124	INE027E07CG7	20-12-2022	171.00	20-06-2025	171.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
125	INE027E07CH5	29-12-2022	385.50	27-02-2026	385.50	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

**Disclosure Document**

Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
126	INE027E07CH5	29-12-2022	500.00	27-02-2026	500.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
127	INE027E07CI3	06-01-2023	72.00	21-03-2025	72.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
128	INE027E07CF9	24-01-2023	20.00	10-02-2026	20.00	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
129	INE027E07CK9	14-02-2023	275.00	14-02-2033	275.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
130	INE027E07CL7	01-03-2023	200.00	01-03-2028	200.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
131	INE027E07CL7	01-03-2023	142.50	01-03-2028	142.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
132	INE027E07CM5	31-03-2023	150.00	30-03-2026	150.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
133	INE027E07CL7	31-03-2023	280.00	01-03-2028	280.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
134	INE027E07CN3	26-05-2023	142.00	26-05-2028	142.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
135	INE027E07CO1	26-05-2023	250.00	26-05-2033	250.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
136	INE027E07CP8	05-06-2023	25.00	25-09-2026	25.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
137	INE027E07CP8	05-06-2023	475.00	25-09-2026	475.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
138	INE027E07CO1	13-06-2023	110.00	26-05-2033	110.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
139	INE027E07CQ6	13-09-2023	1,600.00	13-09-2033	1,600.00	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
140	INE027E07CO1	27-09-2023	75.00	26-05-2033	75.00	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
141	INE498L07012	04-01-2024	500.00	04-01-2027	500.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
142	INE498L07012	18-01-2024	150.00	04-01-2027	150.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
143	INE498L07020	29-01-2024	205.00	23-03-2029	205.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
144	INE498L07020	21-02-2024	221.00	23-03-2029	221.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
145	INE498L07038	15-03-2024	300.00	16-06-2027	300.00	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
146	INE498L07038	30-05-2024	100.00	16-06-2027	100.00	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
147	INE498L07038	30-05-2024	200.00	16-06-2027	200.00	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
148	INE498L07046	28-06-2024	283.00	30-09-2027	283.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
149	INE498L07053	05-09-2024	175.00	25-03-2027	175.00	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
150	INE498L07079	13-09-2024	500.00	08-09-2034	500.00	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED

**Disclosure Document**

Sr. No	ISIN No.	Dr Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
151	INE498L07038	04-10-2024	150.00	16-06-2027	50.00	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
152	INE498L07038	04-10-2024	0.00	16-06-2027	100.00	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
153	INE498L07046	04-10-2024	150.00	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
154	INE498L07046	04-10-2024	0.00	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
155	INE498L07046	04-10-2024	0.00	30-09-2027	50.00	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
156	INE498L07087	28-10-2024	300.00	28-12-2029	300.00	CARE AAA Stable / ICRA AAAStable	CARE Rating Ltd / ICRA AAAStable	CATALYST TRUSTEESHIP LIMITED
157	INE498L07103	13-12-2024	500.00	13-12-2027	500.00	ICRA AAAStable / IND AAA Stable	ICRA AAAStable / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
158	INE498L07095	13-12-2024	500.00	08-09-2034	500.00	CRISIL AAA Stable / IND AAAStable	CRISIL Rating Ltd / IND AAAStable	IDBI TRUSTEESHIP SERVICES LIMITED
159	INE498L07111	13-02-2025	360.00	29-03-2030	360.00	ICRA AAA/ Stable CARE AAA/ Stable	ICRA Limited CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
	<b>Total</b>				<b>23,731.65</b>			

(ii) Details of Other Debt Instrument Outstanding as on the date of the Disclosure Document

PTC Name	ISIN	Issue Date	Amount Issued in Crs	Final Maturity Date	Amount outstanding in Crs (as on date)	Repayment Frequency	CRA	Rating	Trustee Name
HSBC UGAM APR 2023	INE0Q7R15019	31-05-2023	301.59	17-09-2027	52.24	Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM AUG 23 - I	INE0R1H15010	24-08-2023	348.79	20-07-2026	94.68	Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM AUG 23 - II	INE0RFQ15019	26-09-2023	511.83	20-07-2027	146.93	Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM OCT 23	INE0RY215016	31-10-2023	335.39	24-08-2027	107.15	Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM AUG 24 SERIES A1 PTC 30SEP24	INE185515017	30-09-2024	500.00	24-11-2028	404.26	Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM AUG 24 SERIES A2 PTC 30SEP24	INE185515025	30-09-2024	50.00	24-11-2028		Monthly	IND AAA(SO)/Stable	INDIA Rating	CATALYST TRUSTEESHIP LIMITED
UGAM DEC 24 - I		31-12-2024	153.55	27-11-2028	143.44	Monthly	AAA (SO) - CARE Ratings	CARE Ratings	CATALYST TRUSTEESHIP LIMITED
UGAM DEC 24 - II		31-01-2025	405.08	24-11-2028	405.08	Monthly	AAA (SO) - CARE Ratings	CARE Ratings	Axis TRUSTEESHIP LIMITED
<b>Total</b>					<b>1,353.77</b>				



**ANNEXURE V**  
**DETAILS OF BANK FUND-BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS**

**a. Details of Secured Loan Facilities as on December 31, 2024:**

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs.in crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)	Asset Classification
Bank Of India	LINE OF CREDIT	1,500.00	600.00	30-01-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		400.00	23-01-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		500.00	24-01-2025	Pari Passu	IND AAA	Standard
Canara Bank	LINE OF CREDIT	750.00	300.00	19-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Canara Bank	LINE OF CREDIT		190.00	28-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Canara Bank	LINE OF CREDIT		260.00	21-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
United Overseas Bank	WORKING CAPITAL LOAN	150.00	150.00	10-01-2025	Pari Passu	ICRA AAA	Standard
Punjab National Bank	LINE OF CREDIT	2,100.00	2,100.00	08-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
UCO BANK	WORKING CAPITAL LOAN	200.00	150.00	28-11-2025	Exclusive	CARE AAA	Standard
UCO BANK	WORKING CAPITAL LOAN		50.00	30-12-2025	Exclusive	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1,000.00	750.00	16-01-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		250.00	22-01-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN	1,500.00	400.00	07-03-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN		400.00	31-01-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN		700.00	22-01-2025	Pari Passu	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN	825.00	140.00	22-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		330.00	17-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		85.00	15-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		75.00	09-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		195.00	29-01-2025	Exclusive	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN	1,250.00	500.00	18-03-2025	Pari Passu	IND AAA	Standard

Bank Of Baroda	WORKING CAPITAL LOAN		250.00	19-03-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN		500.00	07-03-2025	Pari Passu	IND AAA	Standard
Mizuho Bank	WORKING CAPITAL LOAN	500.00	500.00	21-01-2025	Pari Passu	ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN	1,450.00	1,000.00	24-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		450.00	30-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of America	WORKING CAPITAL LOAN	1,010.00	650.00	31-10-2025	Pari Passu	IND AAA	Standard
Bank Of America	WORKING CAPITAL LOAN		360.00	31-10-2025	Pari Passu	IND AAA	Standard
Bank Of America	CASH CREDIT	240.00	239.99	31-10-2025	Pari Passu	IND AAA	Standard
Central Bank of India	WORKING CAPITAL LOAN	100.00	100.00	24-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Union Bank Of India	WORKING CAPITAL LOAN	180.00	180.00	29-05-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Union Bank Of India	CASH CREDIT	45.00	44.79	29-05-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN	1,000.00	105.00	23-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		365.00	22-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		300.00	20-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		230.00	29-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	12.50	26-03-2025	Exclusive	IND AAA	Standard
HDFC Bank Ltd	TERM LOAN		50.00	29-03-2025	Exclusive	IND AAA	Standard
Bank Of Baroda	TERM LOAN	1,000.00	125.00	27-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	1,000.00	14.29	23-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		14.29	24-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-02-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-02-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		14.29	20-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-04-2025	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.50	06-04-2026	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.50	30-05-2026	Exclusive	IND AAA	Standard
NABARD	TERM LOAN	500.00	175.00	30-06-2026	Exclusive	IND AAA	Standard
UCO BANK	TERM LOAN	300.00	60.00	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard

UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard
NABARD	TERM LOAN	1,500.00	675.00	31-12-2026	Exclusive	IND AAA	Standard
Bank Of India	TERM LOAN	100.00	20.00	31-01-2025	Exclusive	IND AAA	Standard
Bank Of India	TERM LOAN		20.00	31-01-2025	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	100.00	06-02-2025	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	100.00	06-02-2025	Pari Passu	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN	300.00	50.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	28-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN	500.00	166.67	23-03-2025	Pari Passu	CARE AAA	Standard
SIDBI	TERM LOAN	1,000.00	140.00	10-03-2025	Exclusive	IND AAA	Standard
SIDBI	TERM LOAN		60.00	10-03-2025	Exclusive	IND AAA	Standard
MUDRA	TERM LOAN	340.00	42.50	30-03-2025	Exclusive	IND AAA	Standard
SOCIETE GENERALE	TERM LOAN	200.00	200.00	28-03-2025	Pari Passu	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	508.00	72.55	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		72.55	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	360.00	51.45	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		51.45	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	535.00	32.14	29-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		32.14	29-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		83.57	08-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		81.43	08-05-2026	Exclusive	IND AAA	Standard
State Bank Of India	TERM LOAN	1,525.00	171.88	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		156.25	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		312.50	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		312.50	29-12-2027	Pari Passu	IND AAA	Standard
HSBC	TERM LOAN	50.00	18.75	07-06-2026	Exclusive	ICRA AAA	Standard
UCO BANK	TERM LOAN	200.00	50.00	31-07-2025	Exclusive	CARE AAA	Standard
CTBC Bank CO,LTD	TERM LOAN	50.00	50.00	11-09-2025	Pari Passu	IND AAA	Standard
Standard Chartered Bank	TERM LOAN	374.94	68.30	14-04-2027	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN		140.00	22-02-2027	Exclusive	IND AAA	Standard
HSBC	TERM LOAN	225.00	41.67	22-03-2027	Exclusive	ICRA AAA	Standard
SIDBI	TERM LOAN	2,200.00	1,255.00	22-03-2028	Exclusive	IND AAA	Standard
Union Bank Of India	TERM LOAN	1,100.00	100.00	20-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		150.00	18-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		62.50	31-03-2026	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		93.75	30-09-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		93.75	30-09-2025	Pari Passu	CARE AAA	Standard

Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN	275.00	50.00	13-05-2026	Exclusive	ICRA AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN		43.75	24-10-2025	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	400.00	28-09-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	555.56	29-03-2027	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	500.00	192.31	14-02-2026	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	265.00	147.22	02-06-2027	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN	500.00	300.00	31-12-2027	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1,558.00	71.43	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		71.43	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		33.86	15-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		151.71	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		105.00	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		134.29	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		42.86	15-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		77.14	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		34.29	15-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		57.14	16-12-2026	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.69	29-03-2026	Exclusive	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN	500.00	33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	183.00	104.57	14-08-2026	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	250.00	115.38	31-05-2026	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN	800.00	240.00	10-09-2027	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN		342.22	25-02-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	2,000.00	125.00	29-03-2025	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		62.50	23-03-2025	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		62.50	15-03-2025	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN	500.00	340.96	10-09-2028	Exclusive	CARE AAA	Standard
Bank Of India	TERM LOAN	100.00	67.00	24-03-2026	Pari Passu	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	75.00	34.62	30-06-2026	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN	350.00	25.00	30-06-2025	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN		62.50	30-06-2025	Exclusive	ICRA AAA	Standard
Axis Bank Ltd	TERM LOAN	1,800.00	85.71	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		214.29	13-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		64.29	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA/Stable	Standard

Axis Bank Ltd	TERM LOAN		171.43	13-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		227.14	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		142.86	12-03-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		142.86	14-03-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		357.14	12-03-2027	Exclusive	CARE AAA/Stable	Standard
Doha Bank	TERM LOAN	34.00	29.00	01-08-2026	Pari Passu	CARE AAA/Stable	Standard
HDFC Bank Ltd	TERM LOAN	350.00	56.25	25-09-2025	Exclusive	CARE AAA/Stable	Standard
HDFC Bank Ltd	TERM LOAN		75.00	25-09-2025	Exclusive	CARE AAA/Stable	Standard
KARNATAKA BANK LTD	TERM LOAN	250.00	93.75	27-09-2025	Exclusive	CARE AAA/Stable	Standard
YES BANK Ltd	TERM LOAN	500.00	250.00	25-10-2025	Exclusive	IND AAA	Standard
INDIAN OVERSEAS BANK	LINE OF CREDIT	1,500.00	750.00	21-01-2025	Pari Passu	ICRA AAA	Standard
INDIAN OVERSEAS BANK	LINE OF CREDIT		750.00	17-01-2025	Pari Passu	ICRA AAA	Standard
State Bank Of India	TERM LOAN	1,000.00	500.00	12-12-2025	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	300.00	207.69	28-03-2027	Exclusive	IND AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	388.89	26-06-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	500.00	29-12-2025	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1,000.00	625.00	30-01-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	750.00	80.00	28-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		80.00	12-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	750.00	52.50	05-04-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	21-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	26-02-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	03-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	14-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	12-06-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		78.75	30-05-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	22-05-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	250.00	27-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		62.50	22-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		156.25	13-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		156.25	27-02-2026	Exclusive	IND AAA	Standard
IDBI Bank Ltd	TERM LOAN	100.00	100.00	22-08-2027	Pari Passu	ICRA AAA	Standard
Deutsche Bank	LINE OF CREDIT	400.00	400.00	29-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	200.00	125.00	27-03-2026	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	87.50	17-05-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		87.50	29-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		153.13	25-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		109.38	18-04-2028	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1,300.00	334.29	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA	Standard

Axis Bank Ltd	TERM LOAN		420.00	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		400.00	26-03-2028	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	390.00	165.00	02-04-2027	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		160.00	19-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	112.50	05-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	29-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		150.00	21-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	18-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	14-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	18-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	21-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		112.50	25-06-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	200.00	80.00	12-12-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		80.00	18-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1,800.00	45.00	24-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	10-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		25.00	13-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		150.00	17-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		50.00	26-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		125.00	30-10-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		125.00	08-11-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	25-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		43.75	28-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		50.00	16-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	23-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		200.00	31-07-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	20-06-2028	Exclusive	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1,000.00	150.00	17-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		150.00	06-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		220.00	07-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		225.00	18-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		255.00	23-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	400.00	29-12-2026	Exclusive	ICRA AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	350.00	46.15	24-12-2027	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN		253.85	29-09-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,500.00	270.00	30-01-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	14-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	23-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	10-03-2027	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	1,000.00	100.00	22-08-2028	Exclusive	ICRA AAA	Standard

ICICI Bank Ltd	TERM LOAN		100.00	29-08-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		100.00	09-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		100.00	23-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		600.00	26-09-2028	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1,500.00	266.67	20-12-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	05-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	25-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	30-01-2027	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	450.00	23-03-2027	Exclusive	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN	500.00	444.44	25-12-2026	Exclusive	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	150.00	24-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		150.00	16-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		200.00	05-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	150.00	18-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		250.00	30-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		100.00	20-03-2027	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	250.00	74.97	23-03-2027	Exclusive		Standard
HDFC Bank Ltd	TERM LOAN	1,000.00	500.00	26-03-2027	Exclusive		Standard
HDFC Bank Ltd	TERM LOAN		500.00	23-03-2027	Exclusive		Standard
Punjab National Bank	TERM LOAN	2,000.00	400.00	30-03-2028	Exclusive		Standard
Punjab National Bank	TERM LOAN		400.00	27-03-2028	Exclusive		Standard
Clearing Corporation of India Limited	TREPS: BORROWING		34.85	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		20.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		145.15	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		54.30	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		42.50	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		3.45	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		5.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		0.20	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		32.55	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		7.15	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		25.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		29.85	01-01-2025			Standard
Investors	PTC-BORROWING		117.12	20-07-2026			Standard
Investors	PTC-BORROWING		394.72	24-11-2028			Standard
Investors	PTC-BORROWING		122.73	24-08-2027			Standard
Investors	PTC-BORROWING		50.00	24-11-2028			Standard

Investors	PTC-BORROWING		153.55	27-11-2028			Standard
Investors	PTC-BORROWING		60.46	17-09-2027			Standard
Investors	PTC-BORROWING		171.36	20-07-2027			Standard
DBS Bank	ECB LOAN		413.68	22-03-2027	Exclusive		Standard
Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN		418.21	30-09-2027	Exclusive	IND AAA	Standard
Asian Development Bank	ECB LOAN		185.37	18-12-2028	Exclusive		Standard
Asian Development Bank	ECB LOAN		209.88	19-09-2029	Exclusive		Standard
State Bank Of India	ECB LOAN		630.53	21-10-2027	Exclusive		Standard
Asian Development Bank	ECB LOAN		209.28	19-09-2029	Exclusive		Standard
DBS Bank	ECB LOAN		208.94	16-07-2027	Exclusive		Standard
JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN		415.50	15-02-2029	Exclusive		Standard
State Bank Of India	ECB LOAN		629.25	08-08-2027	Exclusive	IND AAA	Standard
DBS Bank	ECB LOAN		417.69	18-07-2027	Exclusive		Standard

### Details of Outstanding Unsecured Loan Facilities as on December 31, 2024:

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs. In Crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)
Union Bank Of India	WORKING CAPITAL LOAN	500.00	100.00	27-06-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		400.00	29-05-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	300.00	27-06-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		200.00	26-05-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		500.00	21-06-2025	Unsecured	CARE AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN	835.00	500.00	07-01-2025	Unsecured	ICRA AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN		300.00	09-01-2025	Unsecured	ICRA AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN		35.00	02-01-2025	Unsecured	ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	1,000.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	450.00	100.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN		120.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN		230.00	29-04-2025	Unsecured	CARE AAA ICRA AAA
IDBI Bank Ltd	Cash Credit	90.00	87.84	16-09-2025	Unsecured	ICRA AAA