



LETTER OF OFFER

PART I

- **Proposed Date** of Issue : **February 05, 2025**
- **Credit Rating For commercial papers ("CP")** : CRISIL A1 + by [ICRA] A1 + by
CRISIL Ratings Limited ICRA Limited
- **Date of Rating** : **January 16, 2025** January **31, 2025**
- **Validity for issuance** : 60 (Sixty) calendar days 3 (Three) months from the
from the date of the rating date of the rating letter
letter
- **Validity period for rating** : Once the Commercial Once the Commercial
Papers are issued, the Papers are issued, the
rating shall be valid rating shall be valid
throughout the life of the throughout the life of the
Commercial Paper with a Commercial Paper with a
maximum maturity of 1 maximum maturity of 1
(One) year (One) year
- **For Amount** : Rs. 26,000 Crores only Rs. 26,000 Crores only
- **Conditions (If Any)** : NIL
- **Exact purpose** of Issue of CP : 100% of the proceeds of the current issue will be utilised
for repayment of existing debt and/or for lending under
various products of the Company, and/or for operating
expenses and/or deployed as per the policy of the
Company for management of surplus funds.
- **Credit Support (If Any)** : None
 - a) Description of Instrument : NIL
 - b) Amount : NIL
 - c) Issued By : NIL
 - d) In Favour of : NIL
- **Net Worth of the Guarantor Company** : NIL
 - Names of companies to which Guarantor has : NIL
issued similar guarantee
 - Extent of the Guarantee offered by the : NIL
Guarantor company
 - Conditions Under Which the Guarantee Will Be : NIL
Invoked

• **Details of Current Tranche:**

ISIN	AMOUNT (INR IN CRORES)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE498L14DK1	Rs. 1250.00 Cr	February 27, 2025	CRISIL A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year	CRISIL Ratings Limited
			[ICRA] A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial	ICRA Limited



				Paper with a maximum maturity of 1 (One) year	
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Name and address of the trustee Listing : Not applicable
 Proposed to be listed on NSE
 • Issuing and Paying Agent : Axis Bank Limited
 Treasury Operations Corporate Office, 4th Floor,
 Axis House, Worli, Mumbai – 400025

L&T FINANCE LIMITED – Commercial Paper Account
 923020026515818
 UTIB0000004

Market Conventions : FIMMDA CONVENTIONS
 CP Borrowing Limit : Rs. 40,000 Crores
 Supporting Board Resolution for CP
 Borrowing Resolution Dated : January 23, 2024
 Total CP Outstanding as on date (excluding present issue) : Rs. 7,310 Crores

• Details of CPs issued during the last 15 (Fifteen) months*:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
As per Annexure III								

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

• Details of non-convertible debentures and other debt instruments outstanding:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S
As per Part B of Annexure IV				

• Bank fund-based facilities from banks/FI, if any

Name of the bank	Nature of facility	O/S amount/Limit	Asset classification
As per Annexure V			

Name and address of the Issuer : L&T Finance Limited (formerly known as L&T Finance Holdings Limited)
 Address: Brindavan, Plot No. 177, C.S.T Road, Kalina, Santacruz (East), Mumbai, Maharashtra 400098
 Issuer Line of Business : The Issuer is engaged in the business of a non-banking financial company.
 Chief Executive (Managing Director / President/ CEO / CFO) : Mr. Sudipta Roy, Managing Director & Chief Executive Officer
 Group Affiliation (if any) : The Company is affiliated with the Larsen & Toubro Group

• Financial Summary: Please refer to **Annexure II** of this Letter of Offer.

Audit Qualifications (If Any) : None



Material Litigation, If Any : Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

Regulatory Strictures, If Any : Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

Details of default of CPs, including technical delay in redemption during past five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Details of default and delay in redemption of any other borrowings during last five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Disclosures to be made pursuant to the Master Direction – Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity up to one year) Directions, 2024: Please refer to the **Annexure I** of this Letter of Offer

Please note that in addition to this letter of offer, the Company will also be filing a disclosure document in relation to the commercial papers with the stock exchange which shall contain all disclosures required to be made in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 dated August 9, 2021 read with Chapter XVII (Listing of Commercial Paper) of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper bearing reference number SEBI/HO/DDHS/PoD1/P/CIR/ 2024/54 and dated May 22, 2024.

For L&T Finance Limited (formerly known as L&T Finance Holdings Limited)

Sandeep Gupta
Date: February 05, 2025

Prashant Golait

Note: Original /Authenticated copy of any document related to above information will be made available to the investors on request.



ANNEXURE I

DISCLOSURES PURSUANT TO MASTER DIRECTION – RESERVE BANK OF INDIA (COMMERCIAL PAPER AND NON-CONVERTIBLE DEBENTURES OF ORIGINAL OR INITIAL MATURITY UP TO ONE YEAR) DIRECTIONS, 2024

- 1. Details of outstanding commercial papers, NCDs and other debt instruments as on date of the letter of offer, including amount issued, maturity date, amount outstanding, credit rating and name of credit rating agency for the issue, name of IPA and Debenture Trustee.**

Please refer to **Annexure IV** of this Letter of Offer.

- 2. Net-worth of the Issuer as per the latest balance sheet.**

	On standalone basis	On consolidated basis
As on March 31, 2024	Rs. 23,194.96 Crores	Rs. 23,438.44 Crores
As on December 31, 2024	Rs. 24,646.49 Crores	Rs. 24,910.21 Crores

- 3. Shareholding of the Issuer's promoters and the details of the shares pledged by the promoters, if any.**

Details of Promoter holding in the Company as per last BENPOS dated January 24, 2025:

S. N.	Name of the shareholder	Details of Shares held			Encumbered shares	
		Number of shares held	No. of shares held in demat form	As a %	Number of shares pledged	% of shares pledged with respect to shares owned
1.	Larsen and Toubro Limited	1,65,25,30,125	1,65,25,30,125	66.24	-	-

- 4. Long term credit rating, if any, obtained by the Issuer.**

Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
CRISIL Ratings Limited	Commercial Paper	CRISIL A1+
	Fund Based Facilities	CRISIL AAA/Stable
	Non-Convertible Debentures	CRISIL AAA/ Stable
	Preference Shares	CRISIL AAA/Stable
	Retail Bond	CRISIL AAA/Stable
	Subordinated Debt	CRISIL AAA/Stable
	Long Term Principal Protected Market Linked Debentures	CRISIL PPMLD AAA/Stable
India Ratings & Research Private Limited	Bank Loan – Short Term	IND A1+/Stable
	Bank Loan – Long Term	IND AAA/ Stable
	Non-Convertible Debentures – Public Issue	IND AAA/ Stable
	Non-Convertible Debentures	IND AAA/ Stable
	Subordinated Debt	IND AAA/Stable
	Long Term Principal Protected Market Linked Debentures	IND PP-MLD AAA/Stable



Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
ICRA Limited	Commercial Paper	[ICRA] A1+/Stable
	Long-term fund based/non fund-based bank facilities	[ICRA] AAA/Stable
	Non-convertible debentures (Public Issue)	[ICRA] AAA/Stable
	Non-convertible debentures	[ICRA] AAA/Stable
	Perpetual debt	[ICRA] AA+/Stable
	Subordinated debt	[ICRA] AAA/Stable
	Long Term Principal Protected Market Linked Debentures	PP-MLD [ICRA] AAA/Stable
CARE Ratings Limited	Commercial Paper	CARE A1+
	Long term bank facilities	CARE AAA/Stable
	Perpetual debt	CARE AA+/Stable
	Non-convertible redeemable preference shares	CARE AAA/Stable
	Subordinated Debt	CARE AAA/ Stable
	Market linked debentures	CARE PP-MLD AAA/Stable
	Non-convertible debentures – Public Issue	CARE AAA/Stable
	Non-convertible debentures	CARE AAA/Stable

5. Unaccepted credit ratings, if any, assigned to the Issuer.

NIL

6. Summary of audited financials of last three years, material litigation and regulatory actions related to the Issuer.

Summary of audited financials of the last three years: Please refer to **Part A of Appendix A** of the Disclosure Document issued in relation to the Commercial Papers.

Material litigation and Regulatory actions: Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

7. Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor’s decision to invest in the Commercial Paper.

Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

8. All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor; (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.

NIL



9. Details of default of commercial papers, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

- a. As disclosed in the stock exchange disclosure dated October 19, 2022, there was a delay of 1 (one) day in remittance of payment to the bondholders due towards 1st instalment towards partial principal redemption for the non-convertible debentures bearing ISIN INE691I07240, due to the system migration issue. The relevant interest for the delayed period was also made to the bondholders. However, the payment related issue due to system migration is duly resolved.
- b. As disclosed in our stock exchange disclosure dated August 13, 2021 and August 18, 2021, due to error on the part of the bank in remittance, the credit of interest payments on the non-convertible debentures (with ISIN Nos: INE027E07949, INE027E07956, INE027E07980 and INE027E07998) to the accounts of the bondholders was delayed by 1 (One) working day (intervening days being bank holidays).
- c. Due to technical issues in our system CP redemption on June 21, 2021 (for ISIN number INE027E14JS3) was delayed by 2 hours post the cut off time.

10. Details of statutory auditor and changes thereof in the last three financial years.

Please refer to **Paragraph 1.5** and **Paragraph 1.6** of **Part I** of the Disclosure Document issued in relation to the Commercial Papers.

11. Details of current tranche including amount, current credit rating for the issue, name of credit rating agency, its validity period and details of IPA and Debenture Trustee.

ISIN	INE498L14DK1
AMOUNT	Rs. 1250.00 Crore
MATURITY DATE	February 27, 2025
CURRENT CREDIT RATING	CRISIL A1+by CRISIL Ratings Limited and [ICRA] A1+by ICRA Limited
VALIDITY PERIOD OF RATING	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
NAME OF CREDIT RATING AGENCY	CRISIL Ratings Limited & ICRA Limited
DETAILS OF IPA	Axis Bank Limited Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai - 400025.
DETAILS OF DEBENTURE TRUSTEE	Not Applicable

12. Specific details of end-use of funds

100% (One Hundred percent) of the proceeds of the Commercial Papers shall be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.



13. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

(Rs. Crores)

Dec 31 2024	1-7 Days	8-14 Days	15 days to 30/31 days (One month)	Over 1 month to 2 months	Over 2 months to 3 months	Over 3 months to 6 months	Over 6 months to 1 year	Over 1 year to 3 years	Over 3 years to 5 years	Over 5 years	Total
Assets:											
Deposits											
Advances (gross)	2,309.06	589.60	228.69	4,459.17	1,838.09	9,373.04	17,455.55	31,034.06	8,771.14	17,519.58	93,577.97
Investments (net)	-	691.90	2,215.85	-	2,160.16	-	15.33	122.30	394.93	6,447.31	12,047.79
Foreign Currency assets											-
Liabilities:											
Borrowings*	400.00	1,117.50	2,110.35	3,370.66	4,669.09	5,612.23	11,010.41	45,337.80	4,625.98	6,576.60	84,830.61
Foreign Currency liabilities	-	-	-	46.17	-	23.17	115.91	3,181.93	371.13	-	3,738.31

* Including ECB loan



**ANNEXURE II
FINANCIAL SUMMARY**

L&T Finance Limited (Standalone) Financial Summary	CURRENT YEAR	PREVIOUS YEAR		
	31.12.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)	FY 2021-2022 (Audited) (Rs. in Crores)
Equity	2,494.27	2,488.94	2,479.67	2,474.04
Net Worth	24,646.49	23,194.96	13,611.69	11,088.37
Investment in Subsidiaries / Affiliates	215.13	240.62	11,377.50	9,202.12
Total Debt Outstanding	86,161.34	76,540.87	5.00	104.82
-Short Term (less than 1 Year)	50,094.68	43,512.12	5.00	104.82
-Other Debt	36,066.66	33,028.75	-	-
Gross Income	11,892.38	14,043.80	360.03	350.46
Operating Profit (PBITD)	7147.48	8,472.51	3,147.51	328.29
Gross Profit (PBSD)	2750.58	3,095.34	3,141.46	254.80
Net Profit (Post Tax)	1987.22	2,286.23	2,571.70	218.18

L&T Finance Limited (Consolidated) Financial Summary	CURRENT YEAR	PREVIOUS YEAR		
	31.12.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)	FY 2021-2022 (Audited) (Rs. in Crores)
Equity	2494.26	2,488.94	2,479.67	2,474.04
Net Worth	24,910.21	20,806.60	21,348.56	19,738.35
Investment in Subsidiaries / Affiliates	0	0	0	0
Total Debt Outstanding	86,161.34	76,540.87	83,043.45	85,201.23
-Short Term (less than 1 Year)	50,094.68	43,512.11	42,427.88	46,115.51
-Other Debt	36,066.66	33,028.76	40,615.57	39,085.72
Gross Income	11,913.76	14,055.12	13,301.70	12,323.55
Operating Profit (PBITD)	7,180.59	8,520.99	5,351.96	7,079.28
Gross Profit (PBSD)	2,783.66	3,143.80	-445.28	1,325.49
Net Profit (Post Tax)	2,007.58	2,317.13	1,536.48	1,049.24



**ANNEXURE III
DETAILS OF COMMERCIAL PAPERS ISSUED IN THE LAST FIFTEEN MONTHS***

(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
1	INE027E14NY3	05-Dec-22	25.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
2	INE027E14NY3	06-Dec-22	100.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
3	INE027E14NY3	06-Dec-22	50.00	04-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
4	INE027E14NZ0	20-Dec-22	150.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
5	INE027E14NZ0	20-Dec-22	100.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
6	INE027E14NZ0	20-Dec-22	5.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
7	INE027E14NZ0	22-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
8	INE027E14NZ0	29-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
9	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
10	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
11	INE027E14NZ0	30-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
12	INE027E14OD5	14-Mar-23	125.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
13	INE027E14OD5	14-Mar-23	100.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
14	INE027E14OD5	14-Mar-23	25.00	12-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
15	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
16	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
17	INE027E14OF0	20-Mar-23	150.00	18-Mar-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
18	INE027E14OH6	25-Apr-23	100.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
19	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
20	INE027E14OH6	25-Apr-23	5.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
21	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
22	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
23	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
24	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
25	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
26	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
27	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
28	INE027E14OJ2	01-Jun-23	20.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
29	INE027E14OJ2	01-Jun-23	5.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
30	INE027E14OJ2	01-Jun-23	25.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
31	INE027E14OL8	09-Jun-23	50.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
32	INE027E14ON4	19-Jun-23	50.00	14-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
33	INE027E14OL8	21-Jun-23	25.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
34	INE027E14OL8	21-Jun-23	5.00	07-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
35	INE027E14OV7	16-Oct-23	500.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
36	INE027E14OW5	17-Oct-23	500.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
37	INE027E14OW5	17-Oct-23	200.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
38	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
39	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
40	INE027E14OX3	19-Oct-23	250.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
41	INE027E14OX3	20-Oct-23	500.00	18-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
42	INE027E14OY1	07-Nov-23	50.00	03-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
43	INE027E14OV7	10-Nov-23	225.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
44	INE027E14OV7	10-Nov-23	5.00	22-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
45	INE027E14OZ8	24-Nov-23	175.00	22-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
46	INE027E14PA8	29-Nov-23	350.00	26-Feb-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
47	INE027E14PB6	01-Dec-23	500.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
48	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
49	INE027E14PB6	01-Dec-23	200.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
50	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
51	INE027E14PB6	01-Dec-23	25.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
52	INE027E14PB6	01-Dec-23	65.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
53	INE027E14PB6	01-Dec-23	10.00	28-Dec-23	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
54	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
55	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
113	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
114	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
115	INE027E14OJ2	07-May-24	300.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
116	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
117	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
118	INE498L14BL3	10-May-24	275.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
119	INE498L14BL3	10-May-24	200.00	28-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
120	INE498L14BM1	13-May-24	200.00	29-May-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
121	INE498L14BD0	13-May-24	50.00	24-Feb-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
122	INE498L14BN9	14-May-24	275.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
123	INE498L14BN9	14-May-24	50.00	13-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
124	INE498L14BO7	15-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
125	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
126	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
127	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
128	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
129	INE498L14BO7	16-May-24	150.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
130	INE498L14BO7	17-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
131	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
132	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
133	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
134	INE498L14BP4	24-May-24	150.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
135	INE498L14BP4	24-May-24	25.00	22-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
136	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
137	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
138	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
139	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
140	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
141	INE498L14BS8	06-Jun-24	325.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
142	INE498L14BS8	07-Jun-24	25.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
143	INE498L14BT6	07-Jun-24	300.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
144	INE498L14BU4	07-Jun-24	250.00	24-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
145	INE498L14BT6	10-Jun-24	395.00	15-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
146	INE498L14BV2	11-Jun-24	400.00	15-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
147	INE498L14BX8	13-Jun-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
148	INE498L14BW0	13-Jun-24	200.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
149	INE498L14BW0	14-Jun-24	50.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
150	INE498L14BS8	14-Jun-24	300.00	28-Jun-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
151	INE498L14BY6	18-Jun-24	250.00	16-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
152	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
153	INE498L14CA4	27-Jun-24	50.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
154	INE498L14CA4	28-Jun-24	600.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
155	INE498L14CB2	28-Jun-24	500.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
156	INE498L14CB2	09-Jul-24	625.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
157	INE498L14CC0	09-Jul-24	225.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
158	INE498L14CC0	10-Jul-24	475.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
159	INE498L14CB2	10-Jul-24	250.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
160	INE498L14CB2	11-Jul-24	300.00	29-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
161	INE498L14CC0	11-Jul-24	150.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
162	INE498L14CC0	12-Jul-24	500.00	30-Jul-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
163	INE498L14CD8	22-Jul-24	1,500.00	20-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
164	INE498L14CE6	26-Jul-24	700.00	24-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
165	INE498L14CF3	29-Jul-24	305.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
166	INE498L14CG1	30-Jul-24	625.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
167	INE498L14BX8	05-Aug-24	500.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
168	INE498L14CT7	06-Aug-24	800.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
169	INE498L14CH9	06-Aug-24	25.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount
170	INE498L14CJ5	06-Aug-24	250.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
171	INE498L14CH9	07-Aug-24	230.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
172	INE498L14CI7	07-Aug-24	200.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
173	INE498L14CJ5	07-Aug-24	200.00	27-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
174	INE498L14CI7	08-Aug-24	150.00	28-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
175	INE498L14CH9	08-Aug-24	175.00	29-Aug-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
176	INE498L14CK3	20-Aug-24	1,000.00	19-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
177	INE498L14CA4	05-Sep-24	700.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
178	INE498L14CL1	05-Sep-24	250.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
179	INE498L14CM9	05-Sep-24	1,025.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
180	INE498L14CA4	06-Sep-24	200.00	26-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
181	INE498L14CL1	06-Sep-24	50.00	30-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
182	INE498L14CM9	10-Sep-24	200.00	27-Sep-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
183	INE498L14BW0	24-Sep-24	700.00	24-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
184	INE498L14CN7	27-Sep-24	300.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
185	INE498L14BX8	04-Oct-24	400.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
186	INE498L14CG1	07-Oct-24	315.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
187	INE498L14BX8	07-Oct-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
188	INE498L14CF3	08-Oct-24	600.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
189	INE498L14CG1	08-Oct-24	350.00	29-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
190	INE498L14CF3	09-Oct-24	775.00	28-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
191	INE498L14CO5	11-Oct-24	25.00	10-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
192	INE498L14CP2	14-Oct-24	575.00	13-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
193	INE498L14CQ0	15-Oct-24	225.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
194	INE498L14BX8	15-Oct-24	350.00	30-Oct-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
195	INE498L14CQ0	16-Oct-24	200.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
196	INE498L14CQ0	18-Oct-24	50.00	14-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
197	INE498L14CR8	18-Oct-24	750.00	23-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
198	INE498L14CS6	23-Oct-24	750.00	26-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
199	INE498L14CT4	04-Nov-24	800.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
200	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	350.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
201	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	700.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
202	INE498L14CW8	14-Nov-24	750.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
203	INE498L14CX6	14-Nov-24	380.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
204	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
205	INE498L14CX6	18-Nov-24	25.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
206	INE498L14CW8	18-Nov-24	150.00	26-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
207	INE498L14CX6	19-Nov-24	350.00	28-Nov-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
208	INE498L14CZ1	11-Dec-24	25.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
209	INE498L14CN7	11-Dec-24	50.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
210	INE498L14CZ1	12-Dec-24	400.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
211	INE498L14CN7	12-Dec-24	200.00	27-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
212	INE498L14CZ1	16-Dec-24	125.00	30-Dec-24	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
213	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
214	INE498L14CT4	20-Dec-24	100.00	30-Jan-25	0.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
215	INE498L14DB0	06-Jan-25	500.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
216	INE498L14DC8	06-Jan-25	100.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
217	INE498L14CT4	06-Jan-25	375.00	30-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
218	INE498L14DC8	07-Jan-25	1,025.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
219	INE498L14DB0	08-Jan-25	300.00	28-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
220	INE498L14DC8	08-Jan-25	400.00	29-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000



(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount in Crs.
221	INE498L14DD6	08-Jan-25	100.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
222	INE498L14DD6	09-Jan-25	25.00	31-Jan-25	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
223	INE498L14DE4	20-Jan-25	750.00	24-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
224	INE498L14DF1	23-Jan-25	750.00	26-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
225	INE498L14DI5	30-Jan-25	500.00	25-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
226	INE498L14DG9	30-Jan-25	500.00	30-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
227	INE498L14DH7	31-Jan-25	450.00	07-Feb-25	450.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
228	INE498L14BK5	04-Feb-25	625.00	05-May-25	625.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
		Total			7,310.00				

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date. Further no debenture trustee was appointed in relation to any of the commercial papers listed above.



ANNEXURE IV

PART A: DETAILS OF OUTSTANDING COMMERCIAL PAPERS AS ON THE DATE OF LETTER OF OFFER

(All Amt in crores)

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amount in Crs.
1	INE498L14BC2	21-Feb-24	100.00	18-Feb-25	100.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
2	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
3	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
4	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
5	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
6	INE498L14BI9	24-Apr-24	250.00	23-Apr-25	250.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
7	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
8	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
9	INE498L14BD0	13-May-24	50.00	24-Feb-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
10	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
11	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
12	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
13	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
14	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
15	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
16	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	350.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
17	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	700.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
18	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
19	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & [ICRA]	CRISIL A1+ & [ICRA] A1+	26000
20	INE498L14DE4	20-Jan-25	750.00	24-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
21	INE498L14DF1	23-Jan-25	750.00	26-Mar-25	750.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
22	INE498L14DI5	30-Jan-25	500.00	25-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
23	INE498L14DG9	30-Jan-25	500.00	30-Apr-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
24	INE498L14DH7	31-Jan-25	450.00	07-Feb-25	450.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
25	INE498L14BK5	04-Feb-25	625.00	05-May-25	625.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
Total					7,310.00				

* No debenture trustee/trustee was appointed in relation to the aforementioned commercial papers.

PART B: DETAILS OF THE NON-CONVERTIBLE DEBENTURES AND OTHER DEBT INSTRUMENTS OUTSTANDING AS ON THE DATE OF LETTER OF OFFER

(Rs. in crores)

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
1	INE691107240	18-10-2011	500	18-10-2028	285.71	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
2	INE691108321	19-01-2015	125	17-01-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
3	INE235P07043	28-01-2015	100	28-01-2025	0.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
4	INE235P07050	28-01-2015	100	28-01-2030	100.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
5	INE476M08014	29-01-2015	100	29-01-2025	0.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
6	INE691108339	18-02-2015	225	18-02-2025	225.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
7	INE759E08028	30-03-2015	50	28-03-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
8	INE691108347	17-04-2015	100	17-04-2025	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
9	INE691108354	21-04-2015	79.5	21-04-2025	79.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
10	INE691108362	22-04-2015	45	22-04-2025	45.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
11	INE691108370	29-04-2015	75	29-04-2025	75.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
12	INE691108388	15-05-2015	43	15-05-2025	43.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
13	INE691107AL5	19-05-2015	44.5	19-05-2025	44.50	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
14	INE691107AR2	26-05-2015	20	26-05-2025	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
15	INE476M07578	26-05-2015	30	26-05-2025	30.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
16	INE691108396	03-06-2015	60	03-06-2025	60.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
17	INE691107AX0	05-06-2015	50	05-06-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
18	INE476M07636	05-06-2015	25	05-06-2025	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
19	INE476M08030	14-07-2015	14	14-07-2025	14.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
20	INE476M07719	17-07-2015	10	17-07-2025	10.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
21	INE476M08048	25-07-2015	50	24-07-2025	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
22	INE691108404	27-08-2015	150	27-08-2025	150.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
23	INE759E08036	09-09-2015	100	09-09-2025	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
24	INE691108412	15-09-2015	20	15-09-2025	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
25	INE235P07100	04-12-2015	15	04-12-2025	15.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
26	INE235P07134	07-01-2016	153	07-01-2026	153.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
27	INE235P07142	07-01-2016	15	07-01-2031	15.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
28	INE235P07159	07-01-2016	10	07-01-2036	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
29	INE027E08046	30-01-2016	32	29-01-2026	32.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
30	INE691107CM9	08-02-2016	52	06-02-2026	52.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
31	INE027E08053	09-02-2016	18	09-02-2026	18.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
32	INE235P07183	24-02-2016	135	24-02-2026	135.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
33	INE235P07191	24-02-2016	5	24-02-2031	5.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
34	INE235P07209	24-02-2016	5	22-02-2036	5.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
35	INE027E08061	04-03-2016	50	04-03-2026	50.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
36	INE691108420	18-03-2016	50	18-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
37	INE235P07241	22-03-2016	90	20-03-2026	90.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
38	INE759E08044	23-03-2016	100	23-03-2026	100.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
39	INE235P07274	29-03-2016	300	27-03-2026	300.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
40	INE027E08079	30-03-2016	50	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	IDBI TRUSTEESHIP SERVICES LTD.
41	INE691108438	30-03-2016	30	30-03-2026	30.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
42	INE476M08055	30-03-2016	50	30-03-2026	50.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
43	INE476M07925	20-04-2016	5	20-04-2026	5.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
44	INE235P07316	06-05-2016	20	06-05-2026	20.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
45	INE476M08063	03-06-2016	15	03-06-2026	15.00	CARE AA+ Stable / ICRA AA+ Stable	CARE AA+ Stable / ICRA AA+ Stable	CATALYST TRUSTEESHIP LTD.
46	INE235P07399	10-06-2016	10	10-06-2026	10.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
47	INE235P07431	17-06-2016	50	17-06-2026	50.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
48	INE235P07456	23-06-2016	105	23-06-2026	105.00	CARE AAA Stable / ICRA AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
49	INE235P07464	13-07-2016	15	13-07-2026	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
50	INE691108446	21-07-2016	80	21-07-2026	80.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
51	INE691108453	09-08-2016	25	08-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
52	INE691108461	12-08-2016	25	12-08-2031	25.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
53	INE691108479	07-09-2016	20	05-09-2031	20.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
54	INE235P07498	28-09-2016	72.75	28-09-2026	72.75	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
55	INE235P07506	03-10-2016	102.25	01-10-2026	102.25	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
56	INE235P07514	03-10-2016	25	03-10-2031	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
57	INE235P07548	13-10-2016	75	13-10-2026	75.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
58	INE235P07555	20-10-2016	130	20-10-2026	130.00	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
59	INE476M07AS8	25-10-2016	10	23-10-2026	10.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
60	INE235P07571	15-11-2016	25	13-11-2026	25.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
61	INE691107DW6	16-11-2016	47	16-11-2026	47.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
62	INE691108487	04-01-2017	125	04-01-2027	125.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
63	INE691108495	30-01-2017	15	29-01-2027	15.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
64	INE235P07738	31-05-2017	105	31-05-2032	105.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
65	INE691108511	14-07-2017	60	13-07-2029	60.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
66	INE235P07902	23-07-2018	15	23-07-2025	15.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
67	INE691108529	31-10-2018	45	31-10-2028	45.00	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LTD.
68	INE235P07944	20-02-2019	20	20-02-2034	20.00	ICRA AAA Stable / CRISIL AAA Stable	ICRA Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
69	INE027E07964	13-03-2019	8.008	13-03-2029	8.01	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
70	INE027E07972	13-03-2019	110.9148	13-03-2029	110.91	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
71	INE027E07980	13-03-2019	0.7025	13-03-2029	0.70	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
72	INE027E07998	13-03-2019	101.7456	13-03-2029	101.75	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
73	INE027E07AK3	15-04-2019	10.5211	15-04-2027	10.52	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
74	INE027E07AL1	15-04-2019	351.9947	15-04-2027	351.99	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
75	INE027E07AM9	15-04-2019	0.4547	15-04-2027	0.45	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
76	INE027E07AN7	15-04-2019	17.4848	15-04-2027	17.4848	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
77	INE027E07AP2	28-05-2019	850	28-05-2026	850	CARE AAA Stable / ICRA AAA Stable / IND AAA Stable	CARE Rating Ltd / ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
78	INE027E07AQ0	31-07-2019	15	31-07-2026	15	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
79	INE027E08087	13-09-2019	26	13-09-2029	26	CARE AAA Stable / IND AAA Stable	CARE Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LTD.
80	INE235P07951	24-09-2019	700	24-09-2029	700	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
81	INE235P07969	25-10-2019	12	25-10-2029	12	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
82	INE027E07BB0	23-12-2019	25.024	23-12-2026	25.024	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
83	INE027E07BC8	23-12-2019	398.1848	23-12-2026	398.1848	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
84	INE235P07977	08-01-2020	15.6	08-01-2027	15.6	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
85	INE691107E13	28-01-2020	35	17-02-2025	65	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
86	INE691107E11	28-01-2020	55	28-01-2030	55	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
87	INE235P07985	31-01-2020	50	28-02-2025	16.7	PP-MLD ICRA AAA Stable / CRISIL PPMLD AAA Stable	ICRA Rating Ltd / CRISIL PPMLD Rating Ltd	CATALYST TRUSTEESHIP LIMITED
88	INE691107E13	05-02-2020	35	17-02-2025	35	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
89	INE691107E11	11-02-2020	55	28-01-2030	220	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
90	INE235P07993	25-02-2020	250	25-03-2025	165.2	PP-MLD ICRA AAA Stable / CRISIL PPMLD AAA Stable	ICRA Rating Ltd / CRISIL PPMLD Rating Ltd	CATALYST TRUSTEESHIP LIMITED
91	INE691108537	10-06-2020	86	10-06-2030	86	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LTD.
92	INE691107E01	30-06-2020	251.3	28-06-2030	119.3	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
93	INE476M07BY4	09-07-2020	279	09-07-2025	279	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	BEACON TRUSTEE
94	INE027E07B15	10-07-2020	345	10-07-2025	345	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
95	INE691107E01	13-07-2020	251.3	28-06-2030	251.3	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
96	INE691107ER4	13-07-2020	500	28-07-2025	500	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
97	INE691108545	20-07-2020	100	19-07-2030	100	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LTD.
98	INE691107EU8	09-09-2020	100	09-09-2030	100	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
99	INE691107EU8	16-09-2020	50	09-09-2030	50	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
100	INE235P07AC5	21-10-2020	26	21-10-2031	26	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
101	INE235P07AD3	21-10-2020	26	21-10-2032	26	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
102	INE235P07AE1	21-10-2020	26	21-10-2033	26	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
103	INE235P07AF8	21-10-2020	26	20-10-2034	26	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
104	INE235P07AG6	21-10-2020	26	19-10-2035	26	CRISIL AAA Stable / CARE AAA Stable	CRISIL Rating Ltd / CARE Rating Ltd	CATALYST TRUSTEESHIP LIMITED
105	INE235P07AH4	25-11-2020	10	25-11-2031	10	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
106	INE235P07AI2	25-11-2020	10	25-11-2032	10	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
107	INE235P07AJ0	25-11-2020	10	25-11-2033	10	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
108	INE235P07AK8	25-11-2020	10	24-11-2034	10	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
109	INE235P07AL6	25-11-2020	10	23-11-2035	10	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
110	INE691107EX2	30-12-2020	1500	30-12-2030	1500	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
111	INE027E07BO3	19-05-2021	1000	19-05-2031	1000	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
112	INE027E07BU0	23-12-2021	300	23-01-2025	0	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
113	INE027E07BV8	01-02-2022	500	26-09-2025	500	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
114	INE027E07BV8	01-02-2022	500	26-09-2025	25	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
115	INE027E07BV8	01-02-2022	500	26-09-2025	40	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
116	INE027E07BX4	15-07-2022	200	14-08-2025	200	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
117	INE027E07BY2	15-07-2022	300	15-09-2025	300	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
118	INE027E07BY2	02-08-2022	218.8	15-09-2025	218.8	CARE AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
119	INE027E07CA0	29-08-2022	580	28-11-2025	580	CARE AAA Stable / IND AAA Stable / CRISIL AAA Stable	CARE Rating Ltd / IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
120	INE027E07CB8	19-10-2022	500	31-10-2025	500	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
121	INE027E07CC6	09-11-2022	171	10-11-2025	171	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
122	INE027E07CD4	17-11-2022	65	11-03-2025	65	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
123	INE027E07CF9	07-12-2022	300	10-02-2026	300	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
124	INE027E07CG7	20-12-2022	171	20-06-2025	171	AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
125	INE027E07CH5	29-12-2022	385.5	27-02-2026	385.5	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
126	INE027E07CH5	29-12-2022	500	27-02-2026	500	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
127	INE027E07C13	06-01-2023	72	21-03-2025	72	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
128	INE027E07CF9	24-01-2023	20	10-02-2026	20	PP-MLD ICRA AAA Stable	ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
129	INE027E07CK9	14-02-2023	275	14-02-2033	275	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
130	INE027E07CL7	01-03-2023	200	01-03-2028	200	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
131	INE027E07CL7	01-03-2023	142.5	01-03-2028	142.5	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
132	INE027E07CM5	31-03-2023	150	30-03-2026	150	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
133	INE027E07CL7	31-03-2023	280	01-03-2028	280	CARE AAA Stable / ICRA AAA Stable	CARE Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
134	INE027E07CN3	26-05-2023	142	26-05-2028	142	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
135	INE027E07CO1	26-05-2023	250	26-05-2033	250	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
136	INE027E07CP8	05-06-2023	25	25-09-2026	25	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
137	INE027E07CP8	05-06-2023	475	25-09-2026	475	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
138	INE027E07CO1	13-06-2023	110	26-05-2033	110	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
139	INE027E07CQ6	13-09-2023	1600	13-09-2033	1600	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
140	INE027E07CO1	27-09-2023	75	26-05-2033	75	IND AAA Stable / CRISIL AAA Stable	IND Rating Ltd / CRISIL Rating Ltd	CATALYST TRUSTEESHIP LIMITED
141	INE498L07012	04-01-2024	500	04-01-2027	500	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
142	INE498L07012	18-01-2024	150	04-01-2027	150	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
143	INE498L07020	29-01-2024	205	23-03-2029	205	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
144	INE498L07020	21-02-2024	221	23-03-2029	221	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	CATALYST TRUSTEESHIP LIMITED
145	INE498L07038	15-03-2024	300	16-06-2027	300	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
146	INE498L07038	30-05-2024	100	16-06-2027	100	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
147	INE498L07038	30-05-2024	200	16-06-2027	200	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
148	INE498L07046	28-06-2024	283	30-09-2027	283	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
149	INE498L07053	05-09-2024	175	25-03-2027	175	ICRA AAA Stable / IND AAA Stable	ICRA Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
150	INE498L07079	13-09-2024	500	08-09-2034	500	CRISIL AAA Stable / IND AAA Stable	CRISIL Rating Ltd / IND Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED

Sr. No	ISIN No.	Issue Date	Issued Amount	Maturity Date	Amount Outstanding (Rs. in Crore)	Credit Rating Agency	Credit Rating	Trustee Name
151	INE498L07038	04-10-2024	150	16-06-2027	50	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
152	INE498L07038	04-10-2024	0	16-06-2027	100	ICRA AAA Stable/ IND AAA Stable	ICRA Rating Ltd/ IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
153	INE498L07046	04-10-2024	150	30-09-2027	50	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
154	INE498L07046	04-10-2024	0	30-09-2027	50	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
155	INE498L07046	04-10-2024	0	30-09-2027	50	CRISIL AAA Stable / ICRA AAA Stable	CRISIL Rating Ltd / ICRA Rating Ltd	IDBI TRUSTEESHIP SERVICES LIMITED
156	INE498L07087	28-10-2024	300	28-12-2029	300	CARE AAA Stable / ICRA AAAStable	CARE Rating Ltd / ICRA AAAStable	CATALYST TRUSTEESHIP LIMITED
157	INE498L07103	13-12-2024	500	13-12-2027	500	ICRA AAAStable/ IND AAA Stable	ICRA AAAStable / IND Rating Ltd	CATALYST TRUSTEESHIP LIMITED
158	INE498L07095	13-12-2024	500	08-09-2034	500	CRISIL AAA Stable / IND AAAStable	CRISIL Rating Ltd / IND AAAStable	IDBI TRUSTEESHIP SERVICES LIMITED
	Total				23,696.65			

(ii) Details of Other Debt Instrument Outstanding as on the date of the Disclosure Document

PTC Name	ISIN	Issue Date	Amount Issued in Crs	Final Maturity Date	Amount outstanding in Crs (as on date)	Repayment Frequency	Trustee Name	CRA	Rating
HSBC UGAM APR 2023	INE0Q7R15019	31-05-2023	301.5942083	17-09-2027	52.23795076	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM AUG 23 - I	INE0R1I15010	24-08-2023	348.7906418	20-07-2026	94.6799754	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM AUG 23 - II	INE0RFQ15019	26-09-2023	511.8346257	20-07-2027	146.9255293	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM OCT 23	INE0RY215016	31-10-2023	335.3906593	24-08-2027	107.1511624	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM AUG 24 SERIES A1 PTC 30SEP24	INE185515017	30-09-2024	500	24-11-2028	404.26	Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM AUG 24 SERIES A2 PTC 30SEP24	INE185515025	30-09-2024	50.00	24-11-2028		Monthly	CATALYST TRUSTEESHIP LIMITED	IND AAA(SO)/Stable	INDIA Rating
UGAM DEC 24 - I		31-12-2024	153.5530792	27-11-2028	143.4366527	Monthly	CATALYST TRUSTEESHIP LIMITED	AAA (SO) - CARE Ratings	CARE Ratings
UGAM DEC 24 - II		31-01-2025	405.08	24-11-2028	405.08	Monthly	AAA (SO) - CARE Ratings	CARE Ratings	Axis TRUSTEESHIP LIMITED
Total					1,353.77				



ANNEXURE V
DETAILS OF BANK FUND-BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS

a. Details of Secured Loan Facilities as on December 31, 2024:

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs.in crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)	Asset Classification
Bank Of India	LINE OF CREDIT	1,500.00	600.00	30-01-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		400.00	23-01-2025	Pari Passu	IND AAA	Standard
Bank Of India	LINE OF CREDIT		500.00	24-01-2025	Pari Passu	IND AAA	Standard
Canara Bank	LINE OF CREDIT	750.00	300.00	19-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Canara Bank	LINE OF CREDIT		190.00	28-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Canara Bank	LINE OF CREDIT		260.00	21-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
United Overseas Bank	WORKING CAPITAL LOAN	150.00	150.00	10-01-2025	Pari Passu	ICRA AAA	Standard
Punjab National Bank	LINE OF CREDIT	2,100.00	2,100.00	08-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
UCO BANK	WORKING CAPITAL LOAN	200.00	150.00	28-11-2025	Exclusive	CARE AAA	Standard
UCO BANK	WORKING CAPITAL LOAN		50.00	30-12-2025	Exclusive	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1,000.00	750.00	16-01-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT		250.00	22-01-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN	1,500.00	400.00	07-03-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN		400.00	31-01-2025	Pari Passu	IND AAA	Standard
Indian Bank	WORKING CAPITAL LOAN		700.00	22-01-2025	Pari Passu	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN	825.00	140.00	22-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		330.00	17-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		85.00	15-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		75.00	09-01-2025	Exclusive	IND AAA	Standard
Punjab & Sindh Bank	WORKING CAPITAL LOAN		195.00	29-01-2025	Exclusive	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN	1,250.00	500.00	18-03-2025	Pari Passu	IND AAA	Standard

Bank Of Baroda	WORKING CAPITAL LOAN		250.00	19-03-2025	Pari Passu	IND AAA	Standard
Bank Of Baroda	WORKING CAPITAL LOAN		500.00	07-03-2025	Pari Passu	IND AAA	Standard
Mizuho Bank	WORKING CAPITAL LOAN	500.00	500.00	21-01-2025	Pari Passu	ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN	1,450.00	1,000.00	24-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of Maharashtra	WORKING CAPITAL LOAN		450.00	30-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Bank Of America	WORKING CAPITAL LOAN	1,010.00	650.00	31-10-2025	Pari Passu	IND AAA	Standard
Bank Of America	WORKING CAPITAL LOAN		360.00	31-10-2025	Pari Passu	IND AAA	Standard
Bank Of America	CASH CREDIT	240.00	239.99	31-10-2025	Pari Passu	IND AAA	Standard
Central Bank of India	WORKING CAPITAL LOAN	100.00	100.00	24-01-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Union Bank Of India	WORKING CAPITAL LOAN	180.00	180.00	29-05-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Union Bank Of India	CASH CREDIT	45.00	44.79	29-05-2025	Pari Passu	CARE AAA ICRA AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN	1,000.00	105.00	23-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		365.00	22-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		300.00	20-01-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	WORKING CAPITAL LOAN		230.00	29-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	12.50	26-03-2025	Exclusive	IND AAA	Standard
HDFC Bank Ltd	TERM LOAN		50.00	29-03-2025	Exclusive	IND AAA	Standard
Bank Of Baroda	TERM LOAN	1,000.00	125.00	27-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	1,000.00	14.29	23-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		14.29	24-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-05-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-02-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		28.57	28-02-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		14.29	20-04-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		7.14	20-04-2025	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.50	06-04-2026	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.50	30-05-2026	Exclusive	IND AAA	Standard
NABARD	TERM LOAN	500.00	175.00	30-06-2026	Exclusive	IND AAA	Standard
UCO BANK	TERM LOAN	300.00	60.00	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard



UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN		20.00	30-11-2026	Exclusive	CARE AAA	Standard
NABARD	TERM LOAN	1,500.00	675.00	31-12-2026	Exclusive	IND AAA	Standard
Bank Of India	TERM LOAN	100.00	20.00	31-01-2025	Exclusive	IND AAA	Standard
Bank Of India	TERM LOAN		20.00	31-01-2025	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	100.00	06-02-2025	Exclusive	IND AAA	Standard
Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	100.00	06-02-2025	Pari Passu	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN	300.00	50.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	28-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
KARNATAKA BANK LTD	TERM LOAN		25.00	25-02-2027	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN	500.00	166.67	23-03-2025	Pari Passu	CARE AAA	Standard
SIDBI	TERM LOAN	1,000.00	140.00	10-03-2025	Exclusive	IND AAA	Standard
SIDBI	TERM LOAN		60.00	10-03-2025	Exclusive	IND AAA	Standard
MUDRA	TERM LOAN	340.00	42.50	30-03-2025	Exclusive	IND AAA	Standard
SOCIETE GENERALE	TERM LOAN	200.00	200.00	28-03-2025	Pari Passu	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	508.00	72.55	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		72.55	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	360.00	51.45	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		51.45	30-11-2025	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN	535.00	32.14	29-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		32.14	29-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		83.57	08-05-2026	Exclusive	IND AAA	Standard
Axis Bank Ltd	TERM LOAN		81.43	08-05-2026	Exclusive	IND AAA	Standard
State Bank Of India	TERM LOAN	1,525.00	171.88	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		156.25	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		312.50	30-06-2027	Pari Passu	IND AAA	Standard
State Bank Of India	TERM LOAN		312.50	29-12-2027	Pari Passu	IND AAA	Standard
HSBC	TERM LOAN	50.00	18.75	07-06-2026	Exclusive	ICRA AAA	Standard
UCO BANK	TERM LOAN	200.00	50.00	31-07-2025	Exclusive	CARE AAA	Standard
CTBC Bank CO,LTD	TERM LOAN	50.00	50.00	11-09-2025	Pari Passu	IND AAA	Standard
Standard Chartered Bank	TERM LOAN	374.94	68.30	14-04-2027	Exclusive	IND AAA	Standard
Standard Chartered Bank	TERM LOAN		140.00	22-02-2027	Exclusive	IND AAA	Standard
HSBC	TERM LOAN	225.00	41.67	22-03-2027	Exclusive	ICRA AAA	Standard
SIDBI	TERM LOAN	2,200.00	1,255.00	22-03-2028	Exclusive	IND AAA	Standard
Union Bank Of India	TERM LOAN	1,100.00	100.00	20-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		150.00	18-10-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		62.50	31-03-2026	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		93.75	30-09-2025	Pari Passu	CARE AAA	Standard
Union Bank Of India	TERM LOAN		93.75	30-09-2025	Pari Passu	CARE AAA	Standard

Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN	275.00	50.00	13-05-2026	Exclusive	ICRA AAA	Standard
Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN		43.75	24-10-2025	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	400.00	28-09-2025	Pari Passu	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	555.56	29-03-2027	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	500.00	192.31	14-02-2026	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	265.00	147.22	02-06-2027	Exclusive	CARE AAA	Standard
UCO BANK	TERM LOAN	500.00	300.00	31-12-2027	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1,558.00	71.43	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		71.43	30-09-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		33.86	15-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		151.71	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		105.00	12-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		134.29	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		42.86	15-06-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		77.14	16-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		34.29	15-12-2026	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		57.14	16-12-2026	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	150.00	57.69	29-03-2026	Exclusive	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN	500.00	33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN		33.33	30-12-2025	Pari Passu	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	183.00	104.57	14-08-2026	Exclusive	CARE AAA	Standard
Jammu and Kashmir Bank LTD	TERM LOAN	250.00	115.38	31-05-2026	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN	800.00	240.00	10-09-2027	Exclusive	CARE AAA	Standard
Standard Chartered Bank	TERM LOAN		342.22	25-02-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	2,000.00	125.00	29-03-2025	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		62.50	23-03-2025	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		62.50	15-03-2025	Exclusive	CARE AAA	Standard
SIDBI	TERM LOAN	500.00	340.96	10-09-2028	Exclusive	CARE AAA	Standard
Bank Of India	TERM LOAN	100.00	67.00	24-03-2026	Pari Passu	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	75.00	34.62	30-06-2026	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN	350.00	25.00	30-06-2025	Exclusive	ICRA AAA	Standard
HDFC Bank Ltd	TERM LOAN		62.50	30-06-2025	Exclusive	ICRA AAA	Standard
Axis Bank Ltd	TERM LOAN	1,800.00	85.71	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		214.29	13-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		64.29	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA/Stable	Standard

Axis Bank Ltd	TERM LOAN		171.43	13-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		227.14	20-11-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		142.86	12-03-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		142.86	14-03-2027	Exclusive	CARE AAA/Stable	Standard
Axis Bank Ltd	TERM LOAN		357.14	12-03-2027	Exclusive	CARE AAA/Stable	Standard
Doha Bank	TERM LOAN	34.00	29.00	01-08-2026	Pari Passu	CARE AAA/Stable	Standard
HDFC Bank Ltd	TERM LOAN	350.00	56.25	25-09-2025	Exclusive	CARE AAA/Stable	Standard
HDFC Bank Ltd	TERM LOAN		75.00	25-09-2025	Exclusive	CARE AAA/Stable	Standard
KARNATAKA BANK LTD	TERM LOAN	250.00	93.75	27-09-2025	Exclusive	CARE AAA/Stable	Standard
YES BANK Ltd	TERM LOAN	500.00	250.00	25-10-2025	Exclusive	IND AAA	Standard
INDIAN OVERSEAS BANK	LINE OF CREDIT	1,500.00	750.00	21-01-2025	Pari Passu	ICRA AAA	Standard
INDIAN OVERSEAS BANK	LINE OF CREDIT		750.00	17-01-2025	Pari Passu	ICRA AAA	Standard
State Bank Of India	TERM LOAN	1,000.00	500.00	12-12-2025	Exclusive	IND AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	300.00	207.69	28-03-2027	Exclusive	IND AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	388.89	26-06-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	500.00	29-12-2025	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1,000.00	625.00	30-01-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	750.00	80.00	28-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		80.00	12-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	750.00	52.50	05-04-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	21-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	26-02-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	03-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	14-03-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	12-06-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		78.75	30-05-2028	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	22-05-2028	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	250.00	27-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		62.50	22-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		156.25	13-03-2026	Exclusive	IND AAA	Standard
Punjab National Bank	TERM LOAN		156.25	27-02-2026	Exclusive	IND AAA	Standard
IDBI Bank Ltd	TERM LOAN	100.00	100.00	22-08-2027	Pari Passu	ICRA AAA	Standard
Deutsche Bank	LINE OF CREDIT	400.00	400.00	29-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	200.00	125.00	27-03-2026	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	500.00	87.50	17-05-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		87.50	29-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		153.13	25-04-2028	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN		109.38	18-04-2028	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN	1,300.00	334.29	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		8.57	20-11-2027	Exclusive	CARE AAA	Standard

Axis Bank Ltd	TERM LOAN		420.00	20-11-2027	Exclusive	CARE AAA	Standard
Axis Bank Ltd	TERM LOAN		400.00	26-03-2028	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	390.00	165.00	02-04-2027	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		160.00	19-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,000.00	112.50	05-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	29-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		150.00	21-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	18-05-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	14-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	18-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		75.00	21-06-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		112.50	25-06-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN	200.00	80.00	12-12-2026	Exclusive	CARE AAA	Standard
Citi Bank	TERM LOAN		80.00	18-12-2026	Exclusive	CARE AAA	Standard
YES BANK Ltd	TERM LOAN	1,800.00	45.00	24-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	10-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		25.00	13-12-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		150.00	17-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		50.00	26-09-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		125.00	30-10-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		125.00	08-11-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	25-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		43.75	28-06-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		50.00	16-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		100.00	23-08-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		200.00	31-07-2028	Exclusive	IND AAA	Standard
YES BANK Ltd	TERM LOAN		87.50	20-06-2028	Exclusive	IND AAA	Standard
Bank Of Baroda	LINE OF CREDIT	1,000.00	150.00	17-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		150.00	06-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		220.00	07-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		225.00	18-01-2025	Pari Passu	CARE AAA	Standard
Bank Of Baroda	LINE OF CREDIT		255.00	23-01-2025	Pari Passu	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	400.00	29-12-2026	Exclusive	ICRA AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN	350.00	46.15	24-12-2027	Exclusive	CARE AAA	Standard
Kotak Mahindra Bank Ltd	TERM LOAN		253.85	29-09-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN	1,500.00	270.00	30-01-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	14-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	23-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		360.00	10-03-2027	Exclusive	CARE AAA	Standard
ICICI Bank Ltd	TERM LOAN	1,000.00	100.00	22-08-2028	Exclusive	ICRA AAA	Standard

ICICI Bank Ltd	TERM LOAN		100.00	29-08-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		100.00	09-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		100.00	23-09-2028	Exclusive	ICRA AAA	Standard
ICICI Bank Ltd	TERM LOAN		600.00	26-09-2028	Exclusive	ICRA AAA	Standard
Punjab National Bank	TERM LOAN	1,500.00	266.67	20-12-2026	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	05-03-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	25-02-2027	Exclusive	CARE AAA	Standard
Punjab National Bank	TERM LOAN		400.00	30-01-2027	Exclusive	CARE AAA	Standard
HDFC Bank Ltd	TERM LOAN	500.00	450.00	23-03-2027	Exclusive	CARE AAA	Standard
Punjab & Sindh Bank	TERM LOAN	500.00	444.44	25-12-2026	Exclusive	CARE AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	150.00	24-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		150.00	16-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		200.00	05-12-2028	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN	500.00	150.00	18-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		250.00	30-03-2027	Exclusive	ICRA AAA	Standard
Indusind Bank Ltd	TERM LOAN		100.00	20-03-2027	Exclusive	ICRA AAA	Standard
Standard Chartered Bank	TERM LOAN	250.00	74.97	23-03-2027	Exclusive		Standard
HDFC Bank Ltd	TERM LOAN	1,000.00	500.00	26-03-2027	Exclusive		Standard
HDFC Bank Ltd	TERM LOAN		500.00	23-03-2027	Exclusive		Standard
Punjab National Bank	TERM LOAN	2,000.00	400.00	30-03-2028	Exclusive		Standard
Punjab National Bank	TERM LOAN		400.00	27-03-2028	Exclusive		Standard
Clearing Corporation of India Limited	TREPS: BORROWING		34.85	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		20.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		145.15	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		54.30	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		42.50	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		3.45	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		5.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		0.20	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		32.55	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		7.15	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		25.00	01-01-2025			Standard
Clearing Corporation of India Limited	TREPS: BORROWING		29.85	01-01-2025			Standard
Investors	PTC-BORROWING		117.12	20-07-2026			Standard
Investors	PTC-BORROWING		394.72	24-11-2028			Standard
Investors	PTC-BORROWING		122.73	24-08-2027			Standard
Investors	PTC-BORROWING		50.00	24-11-2028			Standard

Investors	PTC-BORROWING		153.55	27-11-2028			Standard
Investors	PTC-BORROWING		60.46	17-09-2027			Standard
Investors	PTC-BORROWING		171.36	20-07-2027			Standard
DBS Bank	ECB LOAN		413.68	22-03-2027	Exclusive		Standard
Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN		418.21	30-09-2027	Exclusive	IND AAA	Standard
Asian Development Bank	ECB LOAN		185.37	18-12-2028	Exclusive		Standard
Asian Development Bank	ECB LOAN		209.88	19-09-2029	Exclusive		Standard
State Bank Of India	ECB LOAN		630.53	21-10-2027	Exclusive		Standard
Asian Development Bank	ECB LOAN		209.28	19-09-2029	Exclusive		Standard
DBS Bank	ECB LOAN		208.94	16-07-2027	Exclusive		Standard
JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN		415.50	15-02-2029	Exclusive		Standard
State Bank Of India	ECB LOAN		629.25	08-08-2027	Exclusive	IND AAA	Standard
DBS Bank	ECB LOAN		417.69	18-07-2027	Exclusive		Standard

Details of Outstanding Unsecured Loan Facilities as on December 31, 2024:

Lenders Name	Type of facility	Sanction / Subscribed Amount (Rs in Crore)	Principal Amt Outstanding (Rs. In Crore)	Repayment Date / Schedule	Security	Credit Rating (If applicable)
Union Bank Of India	WORKING CAPITAL LOAN	500.00	100.00	27-06-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		400.00	29-05-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	300.00	27-06-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		200.00	26-05-2025	Unsecured	CARE AAA
Union Bank Of India	WORKING CAPITAL LOAN		500.00	21-06-2025	Unsecured	CARE AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN	835.00	500.00	07-01-2025	Unsecured	ICRA AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN		300.00	09-01-2025	Unsecured	ICRA AAA
IDBI Bank Ltd	WORKING CAPITAL LOAN		35.00	02-01-2025	Unsecured	ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	1,000.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN	450.00	100.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN		120.00	27-06-2025	Unsecured	CARE AAA ICRA AAA
Union Bank Of India	WORKING CAPITAL LOAN		230.00	29-04-2025	Unsecured	CARE AAA ICRA AAA
IDBI Bank Ltd	Cash Credit	90.00	87.84	16-09-2025	Unsecured	ICRA AAA