



## LETTER OF OFFER

**PART I**

- Proposed Date of Issue : January 09, 2025
- Credit Rating For commercial papers (“CP”) : **CRISIL A1 + by CRISIL Ratings Limited** [ICRA] A1 + by ICRA Limited
- Date of Rating : December 18, 2024 January 02, 2025
- Validity for issuance : 60 (Sixty) calendar days from the date of the rating letter 3 (Three) months from the date of the rating letter
- Validity period for rating : Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
- For Amount : Rs. 26,000 Crores only Rs. 26,000 Crores only
- Conditions (If Any) : NIL
- Exact purpose of Issue of CP : 100% of the proceeds of the current issue will be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.
- Credit Support (If Any) : None
  - a) Description of Instrument : NIL
  - b) Amount : NIL
  - c) Issued By : NIL
  - d) In Favour of : NIL
- Net Worth of the Guarantor Company : NIL
  - Names of companies to which Guarantor has issued similar guarantee : NIL
  - Extent of the Guarantee offered by the Guarantor company : NIL
  - Conditions Under Which the Guarantee Will Be Invoked : NIL

## • Details of Current Tranche:

ISIN	AMOUNT (INR IN CRORES)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE498L14DD6	25.00	January 31, 2025	CRISIL A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year	CRISIL Ratings Limited
			[ICRA] A1+	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial	ICRA Limited



				Paper with a maximum maturity of 1 (One) year	
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Name and address of the trustee : Not applicable  
 Listing : Proposed to be listed on NSE  
 • Issuing and Paying Agent : Axis Bank Limited  
 Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai – 400025

L&T FINANCE LIMITED – Commercial Paper Account  
 923020026515818  
 UTIB00000004

Market Conventions : FIMMDA CONVENTIONS  
 CP Borrowing Limit : Rs. 40,000 Crores  
 Supporting Board Resolution for CP Borrowing  
 Resolution Dated : January 23, 2024  
 Total CP Outstanding as on date (excluding present issue) : Rs. 9,160 Crores

• Details of CPs issued during the last 15 (Fifteen) months\*:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
As per <b>Annexure III</b>								

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

• Details of non-convertible debentures and other debt instruments outstanding:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S
As per <b>Part B of Annexure IV</b>				

• Bank fund-based facilities from banks/FI, if any

Name of the bank	Nature of facility	O/S amount/Limit	Asset classification
As per <b>Annexure V</b>			

Name and address of the Issuer : L&T Finance Limited (formerly known as L&T Finance Holdings Limited)  
 Address: Brindavan, Plot No. 177, C.S.T Road, Kalina, Santacruz (East), Mumbai, Maharashtra – 400098

Issuer Line of Business : The Issuer is engaged in the business of a non-banking financial company.

Chief Executive (Managing Director / President/ CEO / CFO) : Mr. Sudipta Roy, Managing Director & Chief Executive Officer

Group Affiliation (if any) : The Company is affiliated with the Larsen & Toubro Group

• Financial Summary: Please refer to **Annexure II** of this Letter of Offer.

Audit Qualifications (If Any) : None



Material Litigation, If Any : Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

Regulatory Strictures, If Any : Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

Details of default of CPs, including technical delay in redemption during past five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Details of default and delay in redemption of any other borrowings during last five years: Please refer to **Paragraph 9** of **Annexure I** of this Letter of Offer.

Disclosures to be made pursuant to the Master Direction – Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity up to one year) Directions, 2024: Please refer to the **Annexure I** of this Letter of Offer

Please note that in addition to this letter of offer, the Company will also be filing a disclosure document in relation to the commercial papers with the stock exchange which shall contain all disclosures required to be made in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 dated August 9, 2021 read with Chapter XVII (Listing of Commercial Paper) of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper bearing reference number SEBI/HO/DDHS/PoD1/P/CIR/ 2024/54 and dated May 22, 2024.

***For L&T Finance Limited (formerly known as L&T Finance Holdings Limited)***

**Sandeep Gupta**  
**Date: January 09, 2025**

**Prashant Golait**

**Note:** Original /Authenticated copy of any document related to above information will be made available to the investors on request.



**ANNEXURE I**

**DISCLOSURES PURSUANT TO MASTER DIRECTION – RESERVE BANK OF INDIA (COMMERCIAL PAPER AND NON-CONVERTIBLE DEBENTURES OF ORIGINAL OR INITIAL MATURITY UP TO ONE YEAR) DIRECTIONS, 2024**

1. Details of outstanding commercial papers, NCDs and other debt instruments as on date of the letter of offer, including amount issued, maturity date, amount outstanding, credit rating and name of credit rating agency for the issue, name of IPA and Debenture Trustee.

Please refer to **Annexure IV** of this Letter of Offer.

2. Net-worth of the Issuer as per the latest balance sheet.

	<b>On standalone basis</b>	<b>On consolidated basis</b>
<b>As on March 31, 2024</b>	Rs. 23,194.96 Crores	Rs. 20,806.6 Crores
<b>As on September 30, 2024</b>	Rs. 24,011.28 Crores	Rs. 24,267.82 Crores

3. Shareholding of the Issuer’s promoters and the details of the shares pledged by the promoters, if any.

Details of Promoter holding in the Company as per last BENPOS dated January 03, 2025:

S. N.	Name of the shareholder	Details of Shares held			Encumbered shares	
		Number of shares held	No. of shares held in demat form	As a %	Number of shares pledged	% of shares pledged with respect to shares owned
1	Larsen and Toubro Limited	1,65,25,30,125	1,65,25,30,125	66.25	-	-

4. Long term credit rating, if any, obtained by the Issuer.

<b>Name of Rating Agency</b>	<b>Securities / Instruments/ Loans, Credit Facilities and other Borrowings</b>	<b>Ratings</b>
CRISIL Ratings Limited	Commercial Paper	CRISIL A1+
	Fund Based Facilities	CRISIL AAA/Stable
	Non-Convertible Debentures	CRISIL AAA/ Stable
	Preference Shares	CRISIL AAA/Stable
	Retail Bond	CRISIL AAA/Stable
	Subordinated Debt	CRISIL AAA/Stable
	Long Term Principal Protected Market Linked Debentures	CRISIL PPMLD AAA/Stable
India Ratings & Research Private Limited	Bank Loan – Short Term	IND A1+/Stable
	Bank Loan – Long Term	IND AAA/ Stable
	Non-Convertible Debentures – Public Issue	IND AAA/ Stable
	Non-Convertible Debentures	IND AAA/ Stable
	Subordinated Debt	IND AAA/Stable
Long Term Principal Protected Market Linked Debentures	IND PP-MLD AAA/Stable	



Name of Rating Agency	Securities / Instruments/ Loans, Credit Facilities and other Borrowings	Ratings
ICRA Limited	Commercial Paper	[ICRA] A1+/Stable
	Long-term fund based/non fund-based bank facilities	[ICRA] AAA/Stable
	Non-convertible debentures (Public Issue)	[ICRA] AAA/Stable
	Non-convertible debentures	[ICRA] AAA/Stable
	Perpetual debt	[ICRA] AA+/Stable
	Subordinated debt	[ICRA] AAA/Stable
	Long Term Principal Protected Market Linked Debentures	PP-MLD [ICRA] AAA/Stable
CARE Ratings Limited	Commercial Paper	CARE A1+
	Long term bank facilities	CARE AAA/Stable
	Perpetual debt	CARE AA+/Stable
	Non-convertible redeemable preference shares	CARE AAA/Stable
	Subordinated Debt	CARE AAA/ Stable
	Market linked debentures	CARE PP-MLD AAA/Stable
	Non-convertible debentures – Public Issue	CARE AAA/Stable
	Non-convertible debentures	CARE AAA/Stable

**5. Unaccepted credit ratings, if any, assigned to the Issuer.**

NIL

**6. Summary of audited financials of last three years, material litigation and regulatory actions related to the Issuer.**

Summary of audited financials of the last three years: Please refer to **Part A of Appendix A** of the Disclosure Document issued in relation to the Commercial Papers.

Material litigation and Regulatory actions: Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

**7. Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the Commercial Paper.**

Please refer to **Appendix F** of the Disclosure Document issued in relation to the Commercial Papers.

**8. All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor; (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.**

NIL



**9. Details of default of commercial papers, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

- a. As disclosed in the stock exchange disclosure dated October 19, 2022, there was a delay of 1 (one) day in remittance of payment to the bondholders due towards 1st instalment towards partial principal redemption for the non-convertible debentures bearing ISIN INE691107240, due to the system migration issue. The relevant interest for the delayed period was also made to the bondholders. However, the payment related issue due to system migration is duly resolved.
- b. As disclosed in our stock exchange disclosure dated August 13, 2021 and August 18, 2021, due to error on the part of the bank in remittance, the credit of interest payments on the non-convertible debentures (with ISIN Nos: INE027E07949, INE027E07956, INE027E07980 and INE027E07998) to the accounts of the bondholders was delayed by 1 (One) working day (intervening days being bank holidays).
- c. Due to technical issues in our system CP redemption on June 21, 2021 (for ISIN number INE027E14JS3) was delayed by 2 hours post the cut off time.

**10. Details of statutory auditor and changes thereof in the last three financial years.**

Please refer to **Paragraph 1.5** and **Paragraph 1.6** of **Part I** of the Disclosure Document issued in relation to the Commercial Papers.

**11. Details of current tranche including amount, current credit rating for the issue, name of credit rating agency, its validity period and details of IPA and Debenture Trustee.**

<b>ISIN</b>	INE498L14DD6
<b>AMOUNT</b>	Rs. 25.00 Crores
<b>MATURITY DATE</b>	January 31, 2025
<b>CURRENT CREDIT RATING</b>	CRISIL A1+by CRISIL Ratings Limited and [ICRA] A1+by ICRA Limited
<b>VALIDITY PERIOD OF RATING</b>	Once the Commercial Papers are issued, the rating shall be valid throughout the life of the Commercial Paper with a maximum maturity of 1 (One) year
<b>NAME OF CREDIT RATING AGENCY</b>	CRISIL Ratings Limited & ICRA Limited
<b>DETAILS OF IPA</b>	Axis Bank Limited Treasury Operations Corporate Office, 4th Floor, Axis House, Worli, Mumbai - 400025.
<b>DETAILS OF DEBENTURE TRUSTEE</b>	Not Applicable

**12. Specific details of end-use of funds**

100% (One Hundred percent) of the proceeds of the Commercial Papers shall be utilised for repayment of existing debt and/or for lending under various products of the Company, and/or for operating expenses and/or deployed as per the policy of the Company for management of surplus funds.



13. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

(Rs. in crores)

As on November 30, 2024	1-7 Days	8-14 Days	15 days to 30/31 days (One month)	Over 1 month to 2 months	Over 2 months to 3 months	Over 3 months to 6 months	Over 6 months to 1 year	Over 1 year to 3 years	Over 3 years to 5 years	Over 5 years	Total
<b>Assets:</b>											
Deposits	-	-	-	-	-	-	-	-	-	-	-
Advances (gross)	2,418.62	595.02	253.76	3,179.18	3,250.51	9,005.86	17,406.28	31,421.20	9,793.22	17,374.19	<b>94,697.83</b>
Investments (net)	100.03	447.89	4,424.14	-	90.82	-	15.85	121.34	398.90	6,074.66	<b>11,673.63</b>
Foreign Currency assets	-	-	-	-	-	-	-	-	-	-	-
<b>Liabilities:</b>											
Borrowings*	601.32	576.18	5,340.22	3,121.25	3,364.81	6,423.57	10,901.81	39,589.25	4,381.99	6,376.60	<b>80,677.00</b>
Foreign Currency liabilities	-	-	23.17	-	46.17	-	115.91	3,181.93	394.30	-	<b>3,761.48</b>

**ANNEXURE II  
FINANCIAL SUMMARY**

L&T Finance Limited (Standalone)	CURRENT YEAR	PREVIOUS YEAR		
		01.04.2024 to 30.09.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)
Equity	2,492.69	2,488.94	2,479.67	2,474.04
Net Worth	24,011.28	23,194.96	13,611.69	11,088.37
Investment in Subsidiaries / Affiliates	243.36	240.62	11,377.50	9,202.12
Total Debt Outstanding	84,911.90	76,540.87	5.00	104.82
-Short Term (less than 1 Year)	49,739.60	43,512.12	5.00	104.82
-Other Debt	35,172.30	33,028.75	-	-
Gross Income	7,797.29	14,043.80	360.03	350.46
Operating Profit (PBITD)	4,728.96	8,472.51	3,147.51	328.29
Gross Profit (PBSD)	1,901.29	3,095.34	3,141.46	254.80
Net Profit (Post Tax)	1,368.04	2,286.23	2,571.70	218.18

L&T Finance Limited (Consolidated)	CURRENT YEAR	PREVIOUS YEAR		
		01.04.2024 to 30.09.2024 (Unaudited) (Rs. in Crores)	FY 2023- 2024 (Audited) (Rs. in Crores)	FY 2022-2023 (Audited) (Rs. in Crores)
Equity	2,492.69	2,488.94	2,479.67	2,474.04
Net Worth	24,267.82	20,806.60	21,348.56	19,738.35
Investment in Subsidiaries / Affiliates	0	0	0	0
Total Debt Outstanding	84,911.90	76,540.87	83,043.45	85,201.23
-Short Term (less than 1 Year)	49,739.60	43,512.11	42,427.88	46,115.51
-Other Debt	35,172.30	33,028.76	40,615.57	39,085.72
Gross Income	7,808.63	14,055.12	13,301.70	12,323.55
Operating Profit (PBITD)	4,751.26	8,520.99	5,351.96	7,079.28
Gross Profit (PBSD)	1,923.57	3,143.80	-445.28	1,325.49
Net Profit (Post Tax)	1,381.93	2,317.13	1,536.48	1,049.24

**ANNEXURE III  
DETAILS OF COMMERCIAL PAPERS ISSUED IN THE LAST FIFTEEN MONTHS\***

S.N.	ISIN	Issue Date	Amount / Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	IPA	Credit Rating Agency	Credit Rating	Rated Amount (Rs. in crores)
1	INE027E14NY3	05-Dec-22	25.00	04-Dec-23	0.00	HDFC Bank	CRISIL Ratings Limited ("CRISIL") & ICRA Limited ("ICRA")	CRISIL A1+ & [ICRA] A1+	26000
2	INE027E14NY3	06-Dec-22	100.00	04-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
3	INE027E14NY3	06-Dec-22	50.00	04-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
4	INE027E14NZ0	20-Dec-22	150.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
5	INE027E14NZ0	20-Dec-22	100.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
6	INE027E14NZ0	20-Dec-22	5.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
7	INE027E14NZ0	22-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
8	INE027E14NZ0	29-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
9	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
10	INE027E14NZ0	30-Dec-22	200.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
11	INE027E14NZ0	30-Dec-22	25.00	19-Dec-23	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
12	INE027E14OD5	14-Mar-23	125.00	12-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
13	INE027E14OD5	14-Mar-23	100.00	12-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
14	INE027E14OD5	14-Mar-23	25.00	12-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
15	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
16	INE027E14OE3	17-Mar-23	100.00	14-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
17	INE027E14OF0	20-Mar-23	150.00	18-Mar-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
18	INE027E14OH6	25-Apr-23	100.00	23-Apr-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
19	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
20	INE027E14OH6	25-Apr-23	5.00	23-Apr-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
21	INE027E14OH6	25-Apr-23	25.00	23-Apr-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
22	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
23	INE027E14OI4	04-May-23	25.00	02-May-24	0.00	HDFC Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



S.N.	ISIN	Issue Date	Amount / Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	IPA	Credit Rating Agency	Credit Rating	Rated Amount (Rs. in crores)
24	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
25	INE027E14OJ2	01-Jun-23	75.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
26	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
27	INE027E14OJ2	01-Jun-23	50.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
28	INE027E14OJ2	01-Jun-23	20.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
29	INE027E14OJ2	01-Jun-23	5.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
30	INE027E14OJ2	01-Jun-23	25.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
31	INE027E14OL8	09-Jun-23	50.00	07-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
32	INE027E14ON4	19-Jun-23	50.00	14-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
33	INE027E14OL8	21-Jun-23	25.00	07-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
34	INE027E14OL8	21-Jun-23	5.00	07-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
35	INE027E14OV7	16-Oct-23	500.00	22-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
36	INE027E14OW5	17-Oct-23	500.00	15-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
37	INE027E14OW5	17-Oct-23	200.00	15-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
38	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
39	INE027E14OW5	18-Oct-23	100.00	15-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
40	INE027E14OX3	19-Oct-23	250.00	18-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
41	INE027E14OX3	20-Oct-23	500.00	18-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
42	INE027E14OY1	07-Nov-23	50.00	03-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
43	INE027E14OV7	10-Nov-23	225.00	22-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
44	INE027E14OV7	10-Nov-23	5.00	22-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
45	INE027E14OZ8	24-Nov-23	175.00	22-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
46	INE027E14PA8	29-Nov-23	350.00	26-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
47	INE027E14PB6	01-Dec-23	500.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
48	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
49	INE027E14PB6	01-Dec-23	200.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
50	INE027E14PB6	01-Dec-23	100.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



S.N.	ISIN	Issue Date	Amount / Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	IPA	Credit Rating Agency	Credit Rating	Rated Amount (Rs. in crores)
51	INE027E14PB6	01-Dec-23	25.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
52	INE027E14PB6	01-Dec-23	65.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
53	INE027E14PB6	01-Dec-23	10.00	28-Dec-23	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
54	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
55	INE498L14AU6	28-Dec-23	250.00	04-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
56	INE498L14AV4	04-Jan-24	150.00	29-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
57	INE498L14AV4	05-Jan-24	100.00	29-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
58	INE498L14AV4	05-Jan-24	100.00	29-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
59	INE498L14AV4	05-Jan-24	200.00	29-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
60	INE498L14AV4	05-Jan-24	400.00	29-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
61	INE498L14AW2	09-Jan-24	200.00	30-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
62	INE498L14AW2	09-Jan-24	35.00	30-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
63	INE498L14AW2	09-Jan-24	15.00	30-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
64	INE498L14AW2	09-Jan-24	300.00	30-Jan-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
65	INE498L14AX0	16-Jan-24	500.00	22-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
66	INE498L14AX0	17-Jan-24	500.00	22-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
67	INE498L14AX0	18-Jan-24	500.00	22-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
68	INE498L14AY8	06-Feb-24	650.00	04-Feb-25	650.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
69	INE498L14AZ5	15-Feb-24	160.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
70	INE498L14AZ5	15-Feb-24	200.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
71	INE498L14AZ5	15-Feb-24	100.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
72	INE498L14AZ5	15-Feb-24	75.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
73	INE498L14AZ5	15-Feb-24	15.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
74	INE498L14AZ5	16-Feb-24	100.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
75	INE498L14AZ5	16-Feb-24	100.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
76	INE498L14AZ5	16-Feb-24	250.00	27-Feb-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
77	INE498L14BA6	16-Feb-24	50.00	16-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



S.N.	ISIN	Issue Date	Amount / Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	IPA	Credit Rating Agency	Credit Rating	Rated Amount (Rs. in crores)
78	INE498L14BB4	20-Feb-24	200.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
79	INE498L14BB4	20-Feb-24	150.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
80	INE498L14BB4	20-Feb-24	500.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
81	INE498L14BB4	21-Feb-24	50.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
82	INE498L14BB4	21-Feb-24	50.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
83	INE498L14BB4	21-Feb-24	50.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
84	INE498L14BB4	21-Feb-24	25.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
85	INE498L14BB4	21-Feb-24	75.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
86	INE498L14BC2	21-Feb-24	100.00	18-Feb-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
87	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
88	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
89	INE498L14BB4	22-Feb-24	100.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
90	INE498L14BB4	22-Feb-24	250.00	20-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
91	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
92	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
93	INE498L14BE8	07-Mar-24	200.00	27-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
94	INE498L14BE8	07-Mar-24	100.00	27-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
95	INE498L14BE8	07-Mar-24	75.00	27-Mar-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
96	INE027E14OL8	14-Mar-24	500.00	07-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
97	INE498L14BG3	05-Apr-24	150.00	30-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
98	INE498L14BG3	05-Apr-24	575.00	30-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
99	INE498L14BF5	08-Apr-24	250.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
100	INE498L14BF5	08-Apr-24	250.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
101	INE498L14BF5	08-Apr-24	150.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
102	INE498L14BF5	08-Apr-24	150.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
103	INE498L14BF5	08-Apr-24	25.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
104	INE498L14BF5	08-Apr-24	50.00	29-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



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105	INE498L14BG3	08-Apr-24	100.00	30-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
106	INE498L14BG3	08-Apr-24	50.00	30-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
107	INE498L14BG3	10-Apr-24	250.00	30-Apr-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
108	INE498L14BH1	18-Apr-24	900.00	24-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
109	INE498L14BH1	18-Apr-24	100.00	24-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
110	INE498L14BH1	18-Apr-24	100.00	24-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
111	INE498L14BJ7	24-Apr-24	1,500.00	25-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
112	INE498L14BI9	24-Apr-24	250.00	23-Apr-25	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
113	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
114	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
115	INE027E14OJ2	07-May-24	300.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
116	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
117	INE027E14OJ2	07-May-24	100.00	30-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
118	INE498L14BL3	10-May-24	275.00	28-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
119	INE498L14BL3	10-May-24	200.00	28-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
120	INE498L14BM1	13-May-24	200.00	29-May-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
121	INE498L14BD0	13-May-24	50.00	24-Feb-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
122	INE498L14BN9	14-May-24	275.00	13-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
123	INE498L14BN9	14-May-24	50.00	13-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
124	INE498L14BO7	15-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
125	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
126	INE498L14BO7	16-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
127	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
128	INE498L14BO7	16-May-24	250.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
129	INE498L14BO7	16-May-24	150.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
130	INE498L14BO7	17-May-24	50.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
131	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



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132	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
133	INE498L14BO7	17-May-24	100.00	14-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
134	INE498L14BP4	24-May-24	150.00	22-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
135	INE498L14BP4	24-May-24	25.00	22-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
136	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
137	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
138	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
139	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
140	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
141	INE498L14BS8	06-Jun-24	325.00	28-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
142	INE498L14BS8	07-Jun-24	25.00	28-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
143	INE498L14BT6	07-Jun-24	300.00	15-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
144	INE498L14BU4	07-Jun-24	250.00	24-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
145	INE498L14BT6	10-Jun-24	395.00	15-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
146	INE498L14BV2	11-Jun-24	400.00	15-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
147	INE498L14BX8	13-Jun-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
148	INE498L14BW0	13-Jun-24	200.00	24-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
149	INE498L14BW0	14-Jun-24	50.00	24-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
150	INE498L14BS8	14-Jun-24	300.00	28-Jun-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
151	INE498L14BY6	18-Jun-24	250.00	16-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
152	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
153	INE498L14CA4	27-Jun-24	50.00	26-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
154	INE498L14CA4	28-Jun-24	600.00	26-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
155	INE498L14CB2	28-Jun-24	500.00	29-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
156	INE498L14CB2	09-Jul-24	625.00	29-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
157	INE498L14CC0	09-Jul-24	225.00	30-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
158	INE498L14CC0	10-Jul-24	475.00	30-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



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159	INE498L14CB2	10-Jul-24	250.00	29-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
160	INE498L14CB2	11-Jul-24	300.00	29-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
161	INE498L14CC0	11-Jul-24	150.00	30-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
162	INE498L14CC0	12-Jul-24	500.00	30-Jul-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
163	INE498L14CD8	22-Jul-24	1,500.00	20-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
164	INE498L14CE6	26-Jul-24	700.00	24-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
165	INE498L14CF3	29-Jul-24	305.00	28-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
166	INE498L14CG1	30-Jul-24	625.00	29-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
167	INE498L14BX8	05-Aug-24	500.00	30-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
168	INE498L14CI7	06-Aug-24	800.00	28-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
169	INE498L14CH9	06-Aug-24	25.00	29-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
170	INE498L14CJ5	06-Aug-24	250.00	27-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
171	INE498L14CH9	07-Aug-24	230.00	29-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
172	INE498L14CI7	07-Aug-24	200.00	28-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
173	INE498L14CJ5	07-Aug-24	200.00	27-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
174	INE498L14CI7	08-Aug-24	150.00	28-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
175	INE498L14CH9	08-Aug-24	175.00	29-Aug-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
176	INE498L14CK3	20-Aug-24	1,000.00	19-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
177	INE498L14CA4	05-Sep-24	700.00	26-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
178	INE498L14CL1	05-Sep-24	250.00	30-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
179	INE498L14CM9	05-Sep-24	1,025.00	27-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
180	INE498L14CA4	06-Sep-24	200.00	26-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
181	INE498L14CL1	06-Sep-24	50.00	30-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
182	INE498L14CM9	10-Sep-24	200.00	27-Sep-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
183	INE498L14BW0	24-Sep-24	700.00	24-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
184	INE498L14CN7	27-Sep-24	300.00	27-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
185	INE498L14BX8	04-Oct-24	400.00	30-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



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186	INE498L14CG1	07-Oct-24	315.00	29-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
187	INE498L14BX8	07-Oct-24	100.00	30-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
188	INE498L14CF3	08-Oct-24	600.00	28-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
189	INE498L14CG1	08-Oct-24	350.00	29-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
190	INE498L14CF3	09-Oct-24	775.00	28-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
191	INE498L14CO5	11-Oct-24	25.00	10-Jan-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
192	INE498L14CP2	14-Oct-24	575.00	13-Jan-25	575.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
193	INE498L14CQ0	15-Oct-24	225.00	14-Jan-25	225.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
194	INE498L14BX8	15-Oct-24	350.00	30-Oct-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
195	INE498L14CQ0	16-Oct-24	200.00	14-Jan-25	200.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
196	INE498L14CQ0	18-Oct-24	50.00	14-Jan-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
197	INE498L14CR8	18-Oct-24	750.00	23-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
198	INE498L14CS6	23-Oct-24	750.00	26-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
199	INE498L14CT4	04-Nov-24	800.00	30-Jan-25	800.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
200	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	350.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
201	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	700.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
202	INE498L14CW8	14-Nov-24	750.00	26-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
203	INE498L14CX6	14-Nov-24	380.00	28-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
204	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
205	INE498L14CX6	18-Nov-24	25.00	28-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
206	INE498L14CW8	18-Nov-24	150.00	26-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
207	INE498L14CX6	19-Nov-24	350.00	28-Nov-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
208	INE498L14CZ1	11-Dec-24	25.00	30-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
209	INE498L14CN7	11-Dec-24	50.00	27-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
210	INE498L14CZ1	12-Dec-24	400.00	30-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
211	INE498L14CN7	12-Dec-24	200.00	27-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000
212	INE498L14CZ1	16-Dec-24	125.00	30-Dec-24	0.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & [ICRA] A1+	26000



Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA DP No	CRA	Rating	Rated Amount in Crs.
213	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
214	INE498L14CT4	23-Dec-24	100.00	30-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
215	INE498L14DB0	06-Jan-25	500.00	28-Jan-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
216	INE498L14DC8	06-Jan-25	100.00	29-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
217	INE498L14CT4	06-Jan-25	375.00	30-Jan-25	375.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
218	INE498L14DC8	07-Jan-25	1,025.00	29-Jan-25	1,025.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
219	INE498L14DB0	08-Jan-25	300.00	28-Jan-25	300.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
220	INE498L14DC8	08-Jan-25	400.00	29-Jan-25	400.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
221	INE498L14DD6	08-Jan-25	100.00	31-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
		<b>Total</b>			<b>9,160.00</b>				

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date. Further no debenture trustee was appointed in relation to any of the commercial papers listed above.



ANNEXURE IV

PART A: DETAILS OF OUTSTANDING COMMERCIAL PAPERS AS ON THE DATE OF LETTER OF OFFER

Sr No.	ISIN	Issue Date	Amount	Maturity Date	O/s Amt	IPA DP No	CRA	Rating	Rated Amount in Crs.
1	INE498L14AY8	06-Feb-24	650.00	04-Feb-25	650.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
2	INE498L14BC2	21-Feb-24	100.00	18-Feb-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
3	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
4	INE498L14BC2	21-Feb-24	25.00	18-Feb-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
5	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
6	INE498L14BD0	27-Feb-24	150.00	24-Feb-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
7	INE498L14BI9	24-Apr-24	250.00	23-Apr-25	250.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
8	INE498L14BK5	06-May-24	85.00	05-May-25	85.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
9	INE498L14BK5	07-May-24	25.00	05-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
10	INE498L14BD0	13-May-24	50.00	24-Feb-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
11	INE498L14BR0	28-May-24	75.00	21-May-25	75.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
12	INE498L14BR0	28-May-24	25.00	21-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
13	INE498L14BQ2	28-May-24	50.00	27-May-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
14	INE498L14BQ2	29-May-24	25.00	27-May-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
15	INE498L14BQ2	31-May-24	150.00	27-May-25	150.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
16	INE498L14BZ3	24-Jun-24	50.00	23-Jun-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
17	INE498L14C05	11-Oct-24	25.00	10-Jan-25	25.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
18	INE498L14CP2	14-Oct-24	575.00	13-Jan-25	575.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
19	INE498L14CQ0	15-Oct-24	225.00	14-Jan-25	225.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
20	INE498L14CQ0	16-Oct-24	200.00	14-Jan-25	200.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
21	INE498L14CQ0	18-Oct-24	50.00	14-Jan-25	50.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
22	INE498L14CT4	04-Nov-24	800.00	30-Jan-25	800.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
23	INE498L14CU2	12-Nov-24	350.00	11-Feb-25	350.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
24	INE498L14CV0	14-Nov-24	700.00	13-Feb-25	700.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
25	INE498L14CY4	18-Nov-24	450.00	19-May-25	450.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
26	INE498L14DA2	20-Dec-24	1,000.00	21-Mar-25	1,000.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
27	INE498L14CT4	23-Dec-24	100.00	30-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
28	INE498L14DB0	06-Jan-25	500.00	28-Jan-25	500.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
29	INE498L14DC8	06-Jan-25	100.00	29-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
30	INE498L14CT4	06-Jan-25	375.00	30-Jan-25	375.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
31	INE498L14DC8	07-Jan-25	1,025.00	29-Jan-25	1,025.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
32	INE498L14DB0	08-Jan-25	300.00	28-Jan-25	300.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
33	INE498L14DC8	08-Jan-25	400.00	29-Jan-25	400.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
34	INE498L14DD6	08-Jan-25	100.00	31-Jan-25	100.00	Axis Bank	CRISIL & ICRA	CRISIL A1+ & ICRA A1+	26000
		<b>Total</b>			<b>9,160.00</b>				

\* No debenture trustee/trustee was appointed in relation to the aforementioned commercial papers.



**PART B: DETAILS OF THE NON-CONVERTIBLE DEBENTURES AND OTHER DEBT INSTRUMENTS  
OUTSTANDING AS ON THE DATE OF LETTER OF OFFER**

(Rs. in crores)

Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
1	INE027E08038	30-06-2014	40.00	28-06-2024	0.00	CARE AAA [ICRA] AAA	CARE Ratings Limited ("CARE") & ICRA	IDBI TRUSTEESHIP SERVICES LTD.
2	INE027E08046	30-01-2016	32.00	29-01-2026	32.00	CARE AAA [ICRA] AAA	CARE & ICRA	IDBI TRUSTEESHIP SERVICES LTD.
3	INE027E08053	09-02-2016	18.00	09-02-2026	18.00	CARE AAA [ICRA] AAA	CARE & ICRA	IDBI TRUSTEESHIP SERVICES LTD.
4	INE027E08061	04-03-2016	50.00	04-03-2026	50.00	CARE AAA [ICRA] AAA	CARE & ICRA	IDBI TRUSTEESHIP SERVICES LTD.
5	INE759E08028	30-03-2015	50.00	28-03-2025	50.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
6	INE759E08010	31-12-2014	50.00	31-12-2024	0.00	CARE AAA	CARE	CATALYST TRUSTEESHIP LTD.
7	INE759E08036	09-09-2015	100.00	09-09-2025	100.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
8	INE759E08044	23-03-2016	100.00	23-03-2026	100.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
9	INE027E08079	30-03-2016	50.00	30-03-2026	50.00	CARE AA+ [ICRA] AA+	CARE & ICRA	IDBI TRUSTEESHIP SERVICES LTD.
10	INE027E07964	13-03-2019	8.01	13-03-2029	8.01	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & India Ratings & Research Private Limited ("IND")	CATALYST TRUSTEESHIP LIMITED
11	INE027E07972	13-03-2019	110.91	13-03-2029	110.91	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
12	INE027E07980	13-03-2019	0.70	13-03-2029	0.70	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
13	INE027E07998	13-03-2019	101.75	13-03-2029	101.75	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
14	INE027E07AE6	15-04-2019	72.85	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
15	INE027E07AF3	15-04-2019	185.97	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
16	INE027E07AG1	15-04-2019	1.55	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
17	INE027E07AH9	15-04-2019	21.90	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
18	INE027E07AK3	15-04-2019	10.52	15-04-2027	10.52	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
19	INE027E07AL1	15-04-2019	351.99	15-04-2027	351.99	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
20	INE027E07AM9	15-04-2019	0.45	15-04-2027	0.45	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
21	INE027E07AN7	15-04-2019	17.48	15-04-2027	17.48	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
22	INE027E07AP2	28-05-2019	850.00	28-05-2026	850.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	IDBI TRUSTEESHIP SERVICES LIMITED
23	INE027E07AQ0	31-07-2019	15.00	31-07-2026	15.00	CARE AAA [ICRA] AAA	CARE & ICRA	IDBI TRUSTEESHIP SERVICES LIMITED
24	INE027E08087	13-09-2019	26.00	13-09-2029	26.00	CARE AAA IND AAA	CARE & IND	IDBI TRUSTEESHIP SERVICES LTD.
25	INE027E07AX6	23-12-2019	23.23	23-12-2024	0.00	CRISIL AAA IND AAA CARE AAA	CRISIL & IND & CARE	IDBI TRUSTEESHIP SERVICES LIMITED
26	INE027E07AY4	23-12-2019	325.53	23-12-2024	0.00	CARE AAA IND AAA CRISIL AAA	CARE & IND & CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
27	INE027E07AZ1	23-12-2019	0.79	23-12-2024	0.00	CRISIL AAA IND AAA CARE AAA	CRISIL & CARE & IND	IDBI TRUSTEESHIP SERVICES LIMITED
28	INE027E07BA2	23-12-2019	75.31	23-12-2024	0.00	CARE AAA IND AAA CRISIL AAA	CARE & IND & CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
29	INE027E07BB0	23-12-2019	25.02	23-12-2026	25.02	CRISIL AAA IND AAA CARE AAA	CRISIL & IND & CARE	IDBI TRUSTEESHIP SERVICES LIMITED
30	INE027E07BC8	23-12-2019	398.18	23-12-2026	398.18	CARE AAA IND AAA CRISIL AAA	CARE & IND & CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
31	INE027E07BI5	10-07-2020	345.00	10-07-2025	345.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
32	INE027E07BM7	10-03-2021	50.00	10-05-2024	0.00	CRISIL AAA	CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
33	INE691I07AL5	19-05-2015	44.50	19-05-2025	44.50	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
34	INE691I07AR2	26-05-2015	20.00	26-05-2025	20.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
35	INE691I07AX0	05-06-2015	50.00	05-06-2025	50.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
36	INE691I07CM9	08-02-2016	52.00	06-02-2026	52.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
37	INE691I07DW6	16-11-2016	47.00	16-11-2026	47.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
38	INE498L07061	29-06-2017	667.00	10-10-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
39	INE691I08321	19-01-2015	125.00	17-01-2025	125.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
40	INE691I08347	17-04-2015	100.00	17-04-2025	100.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
41	INE691I08313	13-11-2014	100.00	13-11-2024	0.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
42	INE691I08339	18-02-2015	225.00	18-02-2025	225.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
43	INE691108354	21-04-2015	79.50	21-04-2025	79.50	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
44	INE691108362	22-04-2015	45.00	22-04-2025	45.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
45	INE691108370	29-04-2015	75.00	29-04-2025	75.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
46	INE691108388	15-05-2015	43.00	15-05-2025	43.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
47	INE691108396	03-06-2015	60.00	03-06-2025	60.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
48	INE691108412	15-09-2015	20.00	15-09-2025	20.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
49	INE691108446	21-07-2016	80.00	21-07-2026	80.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
50	INE691108487	04-01-2017	125.00	04-01-2027	125.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
51	INE691108495	30-01-2017	15.00	29-01-2027	15.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
52	INE691108511	14-07-2017	60.00	13-07-2029	60.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
53	INE691108453	09-08-2016	25.00	08-08-2031	25.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
54	INE691108461	12-08-2016	25.00	12-08-2031	25.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
55	INE691108479	07-09-2016	20.00	05-09-2031	20.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
56	INE691108404	27-08-2015	150.00	27-08-2025	150.00	CARE AA+ [ICRA] AA+	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
57	INE691108420	18-03-2016	50.00	18-03-2026	50.00	CARE AA+ [ICRA] AA+	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
58	INE691108438	30-03-2016	30.00	30-03-2026	30.00	CARE AA+ [ICRA] AA+	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
59	INE691108529	31-10-2018	45.00	31-10-2028	45.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
60	INE691107EI3	28-01-2020	65.00	17-02-2025	65.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
61	INE691107EJ1	28-01-2020	55.00	28-01-2030	55.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
62	INE691108537	10-06-2020	86.00	10-06-2030	86.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LTD.
63	INE691107EO1	30-06-2020	119.30	28-06-2030	119.30	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
64	INE691107ER4	13-07-2020	500.00	28-07-2025	500.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
65	INE691107ES2	13-07-2020	244.90	12-07-2024	0.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
66	INE691108545	20-07-2020	100.00	19-07-2030	100.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LTD.
67	INE691107EU8	09-09-2020	100.00	09-09-2030	100.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
68	INE691107EV6	16-09-2020	175.00	16-09-2024	0.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
69	INE691107EU8	16-09-2020	50.29	09-09-2030	50.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
70	INE691107EW4	03-11-2020	200.00	01-11-2024	0.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
71	INE691107EX2	30-12-2020	1,500.00	30-12-2030	1,500.00	IND AAA CRISIL AAA	IND & CRISIL	CATALYST TRUSTEESHIP LIMITED
72	INE476M07578	26-05-2015	30.00	26-05-2025	30.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
73	INE476M07636	05-06-2015	25.00	05-06-2025	25.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
74	INE476M07925	20-04-2016	5.00	20-04-2026	5.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
75	INE476M07719	17-07-2015	10.00	17-07-2025	10.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
76	INE476M07AS8	25-10-2016	10.00	23-10-2026	10.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
77	INE476M08014	29-01-2015	100.00	29-01-2025	100.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
78	INE476M08030	14-07-2015	14.00	14-07-2025	14.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
79	INE476M08048	25-07-2015	50.00	24-07-2025	50.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
80	INE476M08055	30-03-2016	50.00	30-03-2026	50.00	CARE AA+ [ICRA] AA+	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
81	INE476M08063	03-06-2016	15.00	03-06-2026	15.00	CARE AA+ [ICRA] AA+	CARE & ICRA	CATALYST TRUSTEESHIP LTD.
82	INE476M07BY4	09-07-2020	279.00	09-07-2025	279.00	CRISIL AAA IND AAA	CRISIL & IND	BEACON TRUSTEE
83	INE476M07BZ1	03-11-2020	300.00	01-11-2024	0.00	CRISIL AAA IND AAA	CRISIL & IND	BEACON TRUSTEE
84	INE027E07BM7	30-04-2021	301.24	10-05-2024	0.00	CARE AAA CRISIL AAA	CARE & CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
85	INE027E07BM7	27-05-2021	202.27	10-05-2024	0.00	CRISIL AAA	CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
86	INE027E07BP0	31-08-2021	500.00	30-08-2024	0.00	CRISIL AAA	CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
87	INE027E07BS4	16-11-2021	65.00	15-11-2024	0.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
88	INE027E07BT2	03-12-2021	150.00	03-12-2024	0.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
89	INE027E07BV8	01-02-2022	40.00	26-09-2025	40.00	IND AAA [ICRA] AAA	IND & ICRA	CATALYST TRUSTEESHIP LIMITED
90	INE027E07BU0	23-12-2021	300.00	23-01-2025	300.00	IND AAA CRISIL AAA	IND & CRISIL	IDBI TRUSTEESHIP SERVICES LIMITED
91	INE027E07BW6	01-07-2022	175.00	01-07-2024	0.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED
92	INE027E07BX4	15-07-2022	200.00	14-08-2025	200.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
93	INE027E07CA0	29-08-2022	580.00	28-11-2025	580.00	CARE AAA IND AAA RISIL AAA	CARE & IND & CRISIL	CATALYST TRUSTEESHIP LIMITED
94	INE027E07CB8	19-10-2022	500.00	31-10-2025	500.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
95	INE027E07CH5	29-12-2022	385.50	27-02-2026	385.50	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
96	INE027E07CH5	29-12-2022	500.00	27-02-2026	500.00	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
97	INE027E07CK9	14-02-2023	275.02	14-02-2033	275.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
98	INE027E07CL7	01-03-2023	342.50	01-03-2028	200.00	[ICRA] AAA CARE AAA	ICRA & CARE	CATALYST TRUSTEESHIP LIMITED
99	INE027E07CL7	01-03-2023		01-03-2028	142.50	[ICRA] AAA CARE AAA	ICRA & CARE	CATALYST TRUSTEESHIP LIMITED
100	INE027E07CM5	31-03-2023	150.00	30-03-2026	150.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
101	INE027E07CL7	31-03-2023	279.27	01-03-2028	280.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
102	INE027E07CN3	26-05-2023	142.00	26-05-2028	142.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
103	INE027E07CO1	26-05-2023	250.01	26-05-2033	250.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
104	INE027E07CP8	05-06-2023	500.00	25-09-2026	25.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
105	INE027E07CP8	05-06-2023		25-09-2026	475.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
106	INE027E07CO1	13-06-2023	110.23	26-05-2033	110.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
107	INE027E07CO1	27-09-2023	74.67	26-05-2033	75.00	CRISIL AAA IND AAA	CRISIL IND	CATALYST TRUSTEESHIP LIMITED
108	INE235P07035	10-06-2014	95.00	10-06-2024	0.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
109	INE235P07043	28-01-2015	100.00	28-01-2025	100.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
110	INE235P07050	28-01-2015	100.00	28-01-2030	100.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
111	INE235P07100	04-12-2015	15.00	04-12-2025	15.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
112	INE235P07134	07-01-2016	153.00	07-01-2026	153.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
113	INE235P07142	07-01-2016	15.00	07-01-2031	15.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
114	INE235P07159	07-01-2016	10.00	07-01-2036	10.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
115	INE235P07183	24-02-2016	135.00	24-02-2026	135.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
116	INE235P07191	24-02-2016	5.00	24-02-2031	5.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
117	INE235P07209	24-02-2016	5.00	22-02-2036	5.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
118	INE235P07241	22-03-2016	90.00	20-03-2026	90.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
119	INE235P07274	29-03-2016	300.00	27-03-2026	300.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
120	INE235P07316	06-05-2016	20.00	06-05-2026	20.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED



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121	INE235P07399	10-06-2016	10.00	10-06-2026	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
122	INE235P07431	17-06-2016	50.00	17-06-2026	50.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
123	INE235P07456	23-06-2016	105.00	23-06-2026	105.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
124	INE235P07464	13-07-2016	15.00	13-07-2026	15.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
125	INE235P07498	28-09-2016	72.75	28-09-2026	72.75	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
126	INE235P07506	03-10-2016	102.25	01-10-2026	102.25	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
127	INE235P07514	03-10-2016	25.00	03-10-2031	25.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
128	INE235P07548	13-10-2016	75.00	13-10-2026	75.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
129	INE235P07555	20-10-2016	130.00	20-10-2026	130.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
130	INE235P07571	15-11-2016	25.00	13-11-2026	25.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
131	INE235P07688	04-05-2017	125.00	03-05-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
132	INE235P07704	16-05-2017	40.00	16-05-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
133	INE235P07720	31-05-2017	35.00	31-05-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
134	INE235P07738	31-05-2017	105.00	31-05-2032	105.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
135	INE235P07753	08-06-2017	100.00	10-06-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
136	INE235P07779	14-06-2017	25.00	14-06-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
137	INE235P07795	16-06-2017	50.00	14-06-2024	0.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
138	INE235P07886	26-06-2018	247.70	26-06-2024	0.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
139	INE235P07894	06-07-2018	160.00	05-07-2024	0.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
140	INE235P07902	23-07-2018	15.00	23-07-2025	15.00	CARE AAA [ICRA] AAA CRISIL AAA	CARE & ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
141	INE235P07944	20-02-2019	20.00	20-02-2034	20.00	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
142	INE235P07951	24-09-2019	700.00	24-09-2029	700.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
143	INE235P07969	25-10-2019	12.00	25-10-2029	12.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
144	INE235P07977	08-01-2020	15.60	08-01-2027	15.60	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
145	INE235P07AC5	21-10-2020	26.00	21-10-2031	26.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
146	INE235P07AD3	21-10-2020	26.00	21-10-2032	26.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
147	INE235P07AE1	21-10-2020	26.00	21-10-2033	26.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
148	INE235P07AF8	21-10-2020	26.00	20-10-2034	26.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
149	INE235P07AG6	21-10-2020	26.00	19-10-2035	26.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
150	INE235P07AH4	25-11-2020	10.00	25-11-2031	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
151	INE235P07AI2	25-11-2020	10.00	25-11-2032	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
152	INE235P07AJ0	25-11-2020	10.00	25-11-2033	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
153	INE235P07AK8	25-11-2020	10.00	24-11-2034	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
154	INE235P07AL6	25-11-2020	10.00	23-11-2035	10.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
155	INE691I07EI3	05-02-2020	34.99	17-02-2025	35.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
156	INE691I07EJ1	11-02-2020	219.86	28-01-2030	220.00	CARE AAA CRISIL AAA	CARE & CRISIL	CATALYST TRUSTEESHIP LIMITED
157	INE691I07EO1	13-07-2020	252.38	28-06-2030	251.30	IND AAA CRISIL AAA	IND & CRISIL	CATALYST TRUSTEESHIP LIMITED
158	INE027E07BS4	16-11-2021	150.00	15-11-2024	0.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
159	INE027E07BV8	01-02-2022	525.00	26-09-2025	25.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED
160	INE027E07BV8	01-02-2022		26-09-2025	500.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED
161	INE027E07AI7	15-04-2019	0.23	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
162	INE027E07AJ5	15-04-2019	18.34	15-04-2024	0.00	CARE AAA [ICRA] AAA IND AAA	CARE & ICRA & IND	CATALYST TRUSTEESHIP LIMITED
163	INE027E07BY2	15-07-2022	300.00	15-09-2025	300.00	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
164	INE027E07BZ9	27-07-2022	204.00	27-08-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
165	INE027E07BY2	02-08-2022	220.24	15-09-2025	218.80	CRISIL AAA CARE AAA	CRISIL & CARE	CATALYST TRUSTEESHIP LIMITED
166	INE027E07BZ9	08-08-2022	71.99	27-08-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
167	INE027E07BZ9	19-08-2022	118.98	27-08-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
168	INE027E07CC6	09-11-2022	171.00	10-11-2025	171.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
169	INE027E07CD4	17-11-2022	65.00	11-03-2025	65.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
170	INE027E07CE2	24-11-2022	159.50	27-12-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
171	INE027E07CE2	07-12-2022	103.99	27-12-2024	0.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
172	INE027E07CF9	07-12-2022	300.00	10-02-2026	300.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
173	INE027E07CG7	20-12-2022	171.00	20-06-2025	171.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED



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174	INE027E07CI3	06-01-2023	72.00	21-03-2025	72.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
175	INE027E07CF9	24-01-2023	20.05	10-02-2026	20.00	[ICRA] AAA	ICRA	CATALYST TRUSTEESHIP LIMITED
176	INE235P07985	31-01-2020	50.00	28-02-2025	16.70	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
177	INE235P07993	25-02-2020	250.00	25-03-2025	165.20	[ICRA] AAA CRISIL AAA	ICRA & CRISIL	CATALYST TRUSTEESHIP LIMITED
178	INE027E07BO3	19-05-2021	1,000.00	19-05-2027	250.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
179	INE027E07BO3	19-05-2021		19-05-2028	250.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
180	INE027E07BO3	19-05-2021		18-05-2029	250.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
181	INE027E07BO3	19-05-2021		17-05-2030	150.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
182	INE027E07BO3	19-05-2021		19-05-2031	100.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
183	INE691I07240	18-10-2011	500.00	18-10-2024	0.00	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
184	INE691I07240	18-10-2011		17-10-2025	71.43	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
185	INE691I07240	18-10-2011		16-10-2026	71.43	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
186	INE691I07240	18-10-2011		18-10-2027	71.43	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
187	INE691I07240	18-10-2011		18-10-2028	71.43	CARE AAA [ICRA] AAA	CARE & ICRA	CATALYST TRUSTEESHIP LIMITED
188	INE027E07CQ6	13-09-2023	1,600.00	13-09-2030	400.00	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
189	INE027E07CQ6	13-09-2023		12-09-2031	400.00	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
190	INE027E07CQ6	13-09-2023		13-09-2032	400.00	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
191	INE027E07CQ6	13-09-2023		13-09-2033	400.00	CRISIL AAA IND AAA	CRISIL & IND	CATALYST TRUSTEESHIP LIMITED
192	INE498L07012	04-01-2024	500.00	04-01-2027	500.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
193	INE498L07012	18-01-2024	149.76	04-01-2027	150.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
194	INE498L07020	29-01-2024	205.00	23-03-2029	205.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
195	INE498L07020	21-02-2024	220.94	23-03-2029	221.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
196	INE498L07038	15-03-2024	300.00	16-06-2027	300.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	CATALYST TRUSTEESHIP LIMITED
197	INE498L07038	30-05-2024	300.00	16-06-2027	300.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED
198	INE498L07046	28-06-2024	283.00	30-09-2027	283.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	IDBI TRUSTEESHIP SERVICES LIMITED
199	INE498L07053	05-09-2024	175.00	25-03-2027	175.00	[ICRA] AAA IND AAA	ICRA & IND	IDBI TRUSTEESHIP SERVICES LIMITED
200	INE498L07095	13-09-2024	500.00	08-09-2034	500.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
201	1NE498L07038	04-10-2024	150.00	16-06-2027	150.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED



Sr. No.	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
202	1NE498L07046	04-10-2024	150.00	30-09-2027	150.00	CRISIL AAA [ICRA] AAA	CRISIL & ICRA	IDBI TRUSTEESHIP SERVICES LIMITED
203	INE498L07087	28-10-2024	300.00	28-12-2029	300.00	[ICRA] AAA CARE AAA	ICRA & CARE	CATALYST TRUSTEESHIP LIMITED
204	INE498L07103	13-12-2024	500.00	13-12-2027	500.00	[ICRA] AAA IND AAA	ICRA & IND	CATALYST TRUSTEESHIP LIMITED
205	INE498L07095	13-12-2024	500.00	08-09-2034	500.00	CRISIL AAA IND AAA	CRISIL & IND	IDBI TRUSTEESHIP SERVICES LIMITED
				Total	24,321.65			

Details of other debt instruments outstanding

(Rs. in crores)

Sr. No.	PTC Name	ISIN	Issue Date	Amount Issued (Rs. in crores)	Maturity Date	Amount Outstanding (Rs. in crores)	Repayment Frequency	Credit Rating	Credit Rating Agency	Name of Debenture Trustee
1	HSBC UGAM APR 2023	INE0Q7R15019	31-05-2023	301.59	17-09-2027	60.46	Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
2	UGAM AUG 23 - I	INE0R1115010	24-08-2023	348.79	20-07-2026	117.12	Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
3	UGAM AUG 23 - II	INE0RFQ15019	26-09-2023	511.83	20-07-2027	171.36	Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
4	UGAM OCT 23	INE0RY215016	31-10-2023	335.39	24-08-2027	122.73	Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
5	UGAM AUG 24 SERIES A1 PTC 30SEP24	INE185515017	30-09-2024	500.00	24-11-2028	444.72	Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
6	UGAM AUG 24 SERIES A2 PTC 30SEP24	INE185515025	30-09-2024	50.00	24-11-2028		Monthly	IND AAA(SO)/Stable	IND	CATALYST TRUSTEESHIP LIMITED
7	UGAM DEC 24 - I	Yet to be created	31.12.2024	153.55	27-11-2028	153.55	Monthly	CARE AAA(SO)/Stable	CARE	CATALYST TRUSTEESHIP LIMITED
					Total	1,069.94				

**ANNEXURE V**  
**DETAILS OF BANK FUND-BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS**

**AS ON SEPTEMBER 30, 2024**

**a) Details of secured loan facilities**

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
1.	Axis Bank Ltd	TERM LOAN	21.43	Standard
2.	Bank Of India	LINE OF CREDIT	1,000.00	Standard
3.	Bank Of India	LINE OF CREDIT	275.00	Standard
4.	Bank Of India	LINE OF CREDIT	225.00	Standard
5.	Canara Bank	LINE OF CREDIT	250.00	Standard
6.	Canara Bank	LINE OF CREDIT	400.00	Standard
7.	Canara Bank	LINE OF CREDIT	100.00	Standard
8.	Punjab National Bank	LINE OF CREDIT	2,100.00	Standard
9.	UCO BANK	WORKING CAPITAL LOAN	200.00	Standard
10.	Bank Of Baroda	LINE OF CREDIT	280.00	Standard
11.	Bank Of Baroda	LINE OF CREDIT	220.00	Standard
12.	Bank Of Baroda	LINE OF CREDIT	500.00	Standard
13.	Indian Bank	WORKING CAPITAL LOAN	400.00	Standard
14.	Indian Bank	WORKING CAPITAL LOAN	700.00	Standard
15.	Indian Bank	WORKING CAPITAL LOAN	400.00	Standard
16.	Punjab & Sindh Bank	WORKING CAPITAL LOAN	40.00	Standard
17.	Punjab & Sindh Bank	WORKING CAPITAL LOAN	635.00	Standard
18.	Punjab & Sindh Bank	WORKING CAPITAL LOAN	150.00	Standard
19.	Bank Of Baroda	WORKING CAPITAL LOAN	250.00	Standard
20.	Bank Of Baroda	WORKING CAPITAL LOAN	500.00	Standard
21.	Bank Of Baroda	WORKING CAPITAL LOAN	500.00	Standard
22.	Bank Of Maharashtra	WORKING CAPITAL LOAN	255.00	Standard
23.	Bank Of Maharashtra	WORKING CAPITAL LOAN	45.00	Standard
24.	Bank Of Maharashtra	WORKING CAPITAL LOAN	500.00	Standard
25.	Bank Of Maharashtra	WORKING CAPITAL LOAN	375.00	Standard
26.	Bank Of Maharashtra	WORKING CAPITAL LOAN	275.00	Standard
27.	Citi Bank	LINE OF CREDIT	25.00	Standard
28.	Bank Of America	WORKING CAPITAL LOAN	360.00	Standard
29.	Bank Of America	CASH CREDIT	139.98	Standard
30.	Central Bank of India	WORKING CAPITAL LOAN	100.00	Standard
31.	Punjab National Bank	WORKING CAPITAL LOAN	565.00	Standard
32.	Punjab National Bank	WORKING CAPITAL LOAN	285.00	Standard
33.	Punjab National Bank	WORKING CAPITAL LOAN	150.00	Standard
34.	HDFC Bank Ltd	TERM LOAN	12.50	Standard
35.	HDFC Bank Ltd	TERM LOAN	50.00	Standard
36.	Axis Bank Ltd	TERM LOAN	64.29	Standard
37.	Bank Of Baroda	TERM LOAN	62.50	Standard
38.	Bank Of Baroda	TERM LOAN	187.50	Standard
39.	Axis Bank Ltd	TERM LOAN	28.57	Standard
40.	Axis Bank Ltd	TERM LOAN	57.14	Standard
41.	Axis Bank Ltd	TERM LOAN	28.57	Standard

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
42.	Axis Bank Ltd	TERM LOAN	28.57	Standard
43.	Axis Bank Ltd	TERM LOAN	14.29	Standard
44.	Axis Bank Ltd	TERM LOAN	28.57	Standard
45.	Axis Bank Ltd	TERM LOAN	14.29	Standard
46.	Axis Bank Ltd	TERM LOAN	28.57	Standard
47.	Kotak Mahindra Bank Ltd	TERM LOAN	57.50	Standard
48.	BNP Bank	TERM LOAN	200.00	Standard
49.	SIDBI	TERM LOAN	40.00	Standard
50.	SIDBI	TERM LOAN	100.00	Standard
51.	Kotak Mahindra Bank Ltd	TERM LOAN	57.50	Standard
52.	NABARD	TERM LOAN	200.00	Standard
53.	UCO BANK	TERM LOAN	22.50	Standard
54.	UCO BANK	TERM LOAN	22.50	Standard
55.	UCO BANK	TERM LOAN	22.50	Standard
56.	UCO BANK	TERM LOAN	67.50	Standard
57.	NABARD	TERM LOAN	750.00	Standard
58.	Bank Of India	TERM LOAN	20.00	Standard
59.	Bank Of India	TERM LOAN	20.00	Standard
60.	Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	Standard
61.	Sumitomo Mitsui Banking Corporation	TERM LOAN	100.00	Standard
62.	KARNATAKA BANK LTD	TERM LOAN	25.00	Standard
63.	KARNATAKA BANK LTD	TERM LOAN	25.00	Standard
64.	KARNATAKA BANK LTD	TERM LOAN	25.00	Standard
65.	KARNATAKA BANK LTD	TERM LOAN	25.00	Standard
66.	KARNATAKA BANK LTD	TERM LOAN	50.00	Standard
67.	Punjab National Bank	TERM LOAN	166.67	Standard
68.	SIDBI	TERM LOAN	60.00	Standard
69.	SIDBI	TERM LOAN	140.00	Standard
70.	MUDRA	TERM LOAN	85.00	Standard
71.	SOCIETE GENERALE	TERM LOAN	200.00	Standard
72.	Axis Bank Ltd	TERM LOAN	108.84	Standard
73.	Axis Bank Ltd	TERM LOAN	108.84	Standard
74.	Axis Bank Ltd	TERM LOAN	77.16	Standard
75.	Axis Bank Ltd	TERM LOAN	77.16	Standard
76.	Axis Bank Ltd	TERM LOAN	111.43	Standard
77.	Axis Bank Ltd	TERM LOAN	42.86	Standard
78.	Axis Bank Ltd	TERM LOAN	42.86	Standard
79.	Axis Bank Ltd	TERM LOAN	108.57	Standard
80.	State Bank Of India	TERM LOAN	375.00	Standard
81.	State Bank Of India	TERM LOAN	375.00	Standard
82.	State Bank Of India	TERM LOAN	206.25	Standard
83.	State Bank Of India	TERM LOAN	187.50	Standard
84.	HSBC	TERM LOAN	21.88	Standard
85.	UCO BANK	TERM LOAN	66.67	Standard
86.	CTBC Bank CO,LTD	TERM LOAN	50.00	Standard
87.	Standard Chartered Bank	TERM LOAN	81.96	Standard
88.	Standard Chartered Bank	TERM LOAN	140.00	Standard
89.	HSBC	TERM LOAN	41.67	Standard

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
90.	SIDBI	TERM LOAN	1,360.00	Standard
91.	Union Bank Of India	TERM LOAN	125.00	Standard
92.	Union Bank Of India	TERM LOAN	187.50	Standard
93.	Union Bank Of India	TERM LOAN	125.00	Standard
94.	Union Bank Of India	TERM LOAN	125.00	Standard
95.	Union Bank Of India	TERM LOAN	75.00	Standard
96.	Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN	58.33	Standard
97.	Mitsubishi UFJ Financial Group, Inc Ltd	TERM LOAN	58.33	Standard
98.	Punjab National Bank	TERM LOAN	400.00	Standard
99.	Punjab National Bank	TERM LOAN	555.56	Standard
100.	Jammu and Kashmir Bank LTD	TERM LOAN	230.77	Standard
101.	Standard Chartered Bank	TERM LOAN	176.67	Standard
102.	UCO BANK	TERM LOAN	325.00	Standard
103.	Axis Bank Ltd	TERM LOAN	57.14	Standard
104.	Axis Bank Ltd	TERM LOAN	45.14	Standard
105.	Axis Bank Ltd	TERM LOAN	202.29	Standard
106.	Axis Bank Ltd	TERM LOAN	140.00	Standard
107.	Axis Bank Ltd	TERM LOAN	96.43	Standard
108.	Axis Bank Ltd	TERM LOAN	42.86	Standard
109.	Axis Bank Ltd	TERM LOAN	71.43	Standard
110.	Axis Bank Ltd	TERM LOAN	167.86	Standard
111.	Axis Bank Ltd	TERM LOAN	71.43	Standard
112.	Axis Bank Ltd	TERM LOAN	71.43	Standard
113.	HSBC	TERM LOAN	25.00	Standard
114.	Kotak Mahindra Bank Ltd	TERM LOAN	69.23	Standard
115.	KARNATAKA BANK LTD	TERM LOAN	25.00	Standard
116.	Punjab & Sindh Bank	TERM LOAN	41.66	Standard
117.	Punjab & Sindh Bank	TERM LOAN	41.66	Standard
118.	Punjab & Sindh Bank	TERM LOAN	41.66	Standard
119.	Punjab & Sindh Bank	TERM LOAN	41.66	Standard
120.	Punjab & Sindh Bank	TERM LOAN	41.66	Standard
121.	Axis Bank Ltd	TERM LOAN	104.57	Standard
122.	Jammu and Kashmir Bank LTD	TERM LOAN	134.62	Standard
123.	Standard Chartered Bank	TERM LOAN	342.22	Standard
124.	Standard Chartered Bank	TERM LOAN	240.00	Standard
125.	Punjab National Bank	TERM LOAN	250.00	Standard
126.	Punjab National Bank	TERM LOAN	125.00	Standard
127.	Punjab National Bank	TERM LOAN	125.00	Standard
128.	SIDBI	TERM LOAN	363.68	Standard
129.	Bank Of India	TERM LOAN	67.00	Standard
130.	Kotak Mahindra Bank Ltd	TERM LOAN	40.38	Standard
131.	HDFC Bank Ltd	TERM LOAN	37.50	Standard
132.	HDFC Bank Ltd	TERM LOAN	93.75	Standard
133.	Axis Bank Ltd	TERM LOAN	200.00	Standard
134.	Axis Bank Ltd	TERM LOAN	142.86	Standard
135.	Axis Bank Ltd	TERM LOAN	142.86	Standard
136.	Axis Bank Ltd	TERM LOAN	357.14	Standard
137.	Axis Bank Ltd	TERM LOAN	265.00	Standard

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
138.	Axis Bank Ltd	TERM LOAN	75.00	Standard
139.	Axis Bank Ltd	TERM LOAN	100.00	Standard
140.	Axis Bank Ltd	TERM LOAN	250.00	Standard
141.	Doha Bank	TERM LOAN	29.00	Standard
142.	HDFC Bank Ltd	TERM LOAN	75.00	Standard
143.	HDFC Bank Ltd	TERM LOAN	100.00	Standard
144.	KARNATAKA BANK LTD	TERM LOAN	125.00	Standard
145.	YES BANK Ltd	TERM LOAN	312.50	Standard
146.	INDIAN OVERSEAS BANK	LINE OF CREDIT	750.00	Standard
147.	INDIAN OVERSEAS BANK	LINE OF CREDIT	750.00	Standard
148.	State Bank Of India	TERM LOAN	625.00	Standard
149.	Kotak Mahindra Bank Ltd	TERM LOAN	230.77	Standard
150.	ICICI Bank Ltd	TERM LOAN	444.44	Standard
151.	Punjab National Bank	TERM LOAN	625.00	Standard
152.	YES BANK Ltd	TERM LOAN	750.00	Standard
153.	YES BANK Ltd	TERM LOAN	90.00	Standard
154.	YES BANK Ltd	TERM LOAN	90.00	Standard
155.	YES BANK Ltd	TERM LOAN	87.50	Standard
156.	YES BANK Ltd	TERM LOAN	87.50	Standard
157.	YES BANK Ltd	TERM LOAN	87.50	Standard
158.	YES BANK Ltd	TERM LOAN	87.50	Standard
159.	YES BANK Ltd	TERM LOAN	60.00	Standard
160.	YES BANK Ltd	TERM LOAN	100.00	Standard
161.	YES BANK Ltd	TERM LOAN	90.00	Standard
162.	YES BANK Ltd	TERM LOAN	100.00	Standard
163.	Punjab National Bank	TERM LOAN	300.00	Standard
164.	Punjab National Bank	TERM LOAN	75.00	Standard
165.	Punjab National Bank	TERM LOAN	187.50	Standard
166.	Punjab National Bank	TERM LOAN	187.50	Standard
167.	IDBI Bank Ltd	TERM LOAN	100.00	Standard
168.	Deutsche Bank	LINE OF CREDIT	300.00	Standard
169.	HDFC Bank Ltd	TERM LOAN	150.00	Standard
170.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
171.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
172.	ICICI Bank Ltd	TERM LOAN	175.00	Standard
173.	ICICI Bank Ltd	TERM LOAN	125.00	Standard
174.	Axis Bank Ltd	TERM LOAN	10.00	Standard
175.	Axis Bank Ltd	TERM LOAN	10.00	Standard
176.	Axis Bank Ltd	TERM LOAN	10.00	Standard
177.	Axis Bank Ltd	TERM LOAN	400.00	Standard
178.	Axis Bank Ltd	TERM LOAN	390.00	Standard
179.	Axis Bank Ltd	TERM LOAN	490.00	Standard
180.	Citi Bank	TERM LOAN	181.50	Standard
181.	Citi Bank	TERM LOAN	176.00	Standard
182.	Punjab National Bank	TERM LOAN	87.50	Standard
183.	Punjab National Bank	TERM LOAN	175.00	Standard
184.	Punjab National Bank	TERM LOAN	131.25	Standard
185.	Punjab National Bank	TERM LOAN	87.50	Standard
186.	Punjab National Bank	TERM LOAN	87.50	Standard
187.	Punjab National Bank	TERM LOAN	87.50	Standard

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
188.	Punjab National Bank	TERM LOAN	131.25	Standard
189.	Punjab National Bank	TERM LOAN	87.50	Standard
190.	Citi Bank	TERM LOAN	90.00	Standard
191.	Citi Bank	TERM LOAN	90.00	Standard
192.	YES BANK Ltd	TERM LOAN	50.00	Standard
193.	YES BANK Ltd	TERM LOAN	100.00	Standard
194.	YES BANK Ltd	TERM LOAN	100.00	Standard
195.	YES BANK Ltd	TERM LOAN	50.00	Standard
196.	YES BANK Ltd	TERM LOAN	200.00	Standard
197.	YES BANK Ltd	TERM LOAN	50.00	Standard
198.	YES BANK Ltd	TERM LOAN	100.00	Standard
199.	YES BANK Ltd	TERM LOAN	100.00	Standard
200.	YES BANK Ltd	TERM LOAN	150.00	Standard
201.	Bank Of Baroda	LINE OF CREDIT	500.00	Standard
202.	Bank Of Baroda	LINE OF CREDIT	370.00	Standard
203.	Bank Of Baroda	LINE OF CREDIT	130.00	Standard
204.	HDFC Bank Ltd	TERM LOAN	450.00	Standard
205.	Kotak Mahindra Bank Ltd	TERM LOAN	50.00	Standard
206.	Kotak Mahindra Bank Ltd	TERM LOAN	276.92	Standard
207.	Punjab National Bank	TERM LOAN	400.00	Standard
208.	Punjab National Bank	TERM LOAN	400.00	Standard
209.	Punjab National Bank	TERM LOAN	400.00	Standard
210.	Punjab National Bank	TERM LOAN	300.00	Standard
211.	ICICI Bank Ltd	TERM LOAN	600.00	Standard
212.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
213.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
214.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
215.	ICICI Bank Ltd	TERM LOAN	100.00	Standard
216.	Punjab National Bank	TERM LOAN	300.00	Standard
217.	HDFC Bank Ltd	TERM LOAN	500.00	Standard
218.	Punjab & Sindh Bank	TERM LOAN	500.00	Standard
219.	Clearing Corporation of India Limited	TREPS: BORROWING	17.90	Standard
220.	Clearing Corporation of India Limited	TREPS: BORROWING	80.30	Standard
221.	Clearing Corporation of India Limited	TREPS: BORROWING	301.80	Standard
222.	Investors	PTC-BORROWING	77.33	Standard
223.	Investors	PTC-BORROWING	143.55	Standard
224.	Investors	PTC-BORROWING	155.45	Standard
225.	Investors	PTC-BORROWING	550.00	Standard
226.	Investors	PTC-BORROWING	217.58	Standard
227.	DBS Bank	ECB LOAN	417.69	Standard
228.	Asian Development Bank	ECB LOAN	209.28	Standard
229.	JAPAN INTERNATIONAL COOPERATION AGENCY	ECB LOAN	415.50	Standard
230.	State Bank Of India	ECB LOAN	629.25	Standard
231.	Mitsubishi UFJ Financial Group, Inc Ltd	ECB LOAN	418.21	Standard
232.	Asian Development Bank	ECB LOAN	208.54	Standard

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
233.	Asian Development Bank	ECB LOAN	209.88	Standard
234.	DBS Bank	ECB LOAN	413.68	Standard
235.	DBS Bank	ECB LOAN	208.94	Standard

**b) Details of unsecured loan facilities**

S.N.	Name of the Bank / lender	Nature of facility	Outstanding Amount / Limit (Rs. in Crores)	Asset Classification
1.	Union Bank Of India	WORKING CAPITAL LOAN	500.00	Standard
2.	Union Bank Of India	WORKING CAPITAL LOAN	105.00	Standard
3.	Union Bank Of India	WORKING CAPITAL LOAN	895.00	Standard
4.	IDBI Bank Ltd	WORKING CAPITAL LOAN	300.00	Standard
5.	IDBI Bank Ltd	WORKING CAPITAL LOAN	500.00	Standard
6.	Union Bank Of India	WORKING CAPITAL LOAN	1,000.00	Standard
7.	Union Bank Of India	WORKING CAPITAL LOAN	450.00	Standard