

**ISSUE OF COMMERCIAL PAPER (CP) :
LETTER OF OFFER**

Godrej Properties Ltd.
Regd. Office : Godrej One,
5th Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli(E), Mumbai-400 079. India
Tel.: +91-22-6169 8500
Fax: +91-22-6169 8888
Website: www.godrejproperties.com
CIN: L74120MH1985PLC035308

PART I		
PROPOSED DATE OF ISSUE	:	19-DEC-2024
TENOR (no. of days)	:	91
ISSUE REFERENCE	:	77/2024-25
CREDIT RATING	:	CRA-1
RATING	:	A1+
ISSUED BY	:	ICRA
DATE OF RATING	:	19-NOV-2024
VALIDITY FOR ISSUANCE	:	17-FEB-2025
VALIDITY PERIOD FOR RATING	:	20-MAR-2025#
FOR AMOUNT	:	RS. 2500 CRORES
CONDITIONS (if any)	:	NIL
CREDIT SUPPORT (If Any)	:	NIL
DESCRIPTION OF INSTRUMENT	:	Commercial Paper
AMOUNT Rs.	:	1,250,000,000
EXACT PURPOSE OF ISSUE OF CP	:	For repayment of Debt /refinancing of the existing debt, Admin expenses, for lending / investments in subsidiaries / JV and associates.

ISSUED BY : Godrej Properties Ltd.

IN FAVOUR OF :

NET WORTH OF THE GUARANTOR COMPANY : NA

NAME OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NA

EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NA

CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : NA

WILL BE INVOKED

DETAILS OF CURRENT TRANCHE

ISIN	AMOUNT In Rs.	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE484J14WE8	1,250,000,000	20-MAR-2025	A1+	20-MAR-2025#	ICRA
			A1+	20-MAR-2025#	CRISIL

Listing:

Proposed to be listed/ unlisted:

Proposed to be listed

The National Stock Exchnage of India

ISSUING AND PAYING AGENT

: **State Bank of India**
Corporate Accounts Group
3rd Floor, Neville House,
J N Heredia Marg
Ballard Estate, Mumbai-400 001

MARKET CONVENTIONS

: **FIMMDA CONVENTIONS**

SUPPORTING BOARD RESOLUTION DATED

: **31-MAY-2024**

Details of CPs issued during the last 15 months*

: **Details attached in the Annexure-1**

Details of Other Debt Instruments Outstanding

: **Details attached in the Annexure-2**

Bank Fund Based Facilities from Banks/ FI,(If any)

: **Details attached in the Annexure-3**

CP BORROWING LIMIT

: **Rs. 25,000,000,000**

TOTAL CP OUTSTANDING (RS.)

: **Rs.24,750,000,000**

As on 19-DEC-2024

(including the current issue)

:

***Issuer`s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.**



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 Website: www.godrejproperties.com
 CIN: L74120MH1985PLC035308

NAME AND ADDRESS OF ISSUER : **Godrej Properties Ltd.
 Godrej One, 5th Floor,
 Pirojshanagar, Eastern Express
 Highway, Vikhroli(E), Mumbai-79**

LONG TERM RATING: **'[ICRA]AA+ (Stable)' by ICRA Ltd
 'IND AA+/Stable' by India Ratings & Research Private Ltd**

LINE OF BUSINESS : **The Company is engaged in the business of Real Estate Development.**

CHIEF EXECUTIVE : **Mr. Gaurav Pandey (Managing Director & CEO)**

GROUP AFFILIATION (if any) : **Godrej Group**

FINANCIAL SUMMARY	6M F.Y 2024 - 25 (Unaudited)	F.Y 2023 - 24 (Audited)	F.Y 2022 - 23 (Audited)	F.Y 2021 - 22 (Audited)
	(Rs. in Crore)	(Rs. in Crore)	(Rs. in Crore)	(Rs. in Crore)
Equity	139.03	139.02	139.01	138.99
Net Worth	11196.30	10512.28	9826.26	9169.36
Investments In Subsidiaries/Affiliates	3385.15	2720.79	2140.40	1762.11
Total Debt Outstanding	12845.19	10086.52	6400.10	5169.82
-Short Term (< 1 Year)* Refer Note 1	8845.19	7426.52	6400.10	4169.82
-Other Debt ** Refer Note 2	4000.00	2660.00	0.00	1000.00
Gross Income	2214.87	2525.61	2100.05	2331.93
Operating Profit (PBITD)	1125.46	1118.61	1082.63	953.58
Gross Profit (PBTD)	865.11	738.59	849.50	731.32
Net Profit (Post Tax)	697.62	564.35	655.67	525.98

Audit Qualification (If any) : **NONE**

Material Litigation & Regulatory Strictures (If any) : **NONE**

Details of Default of CPs. Including Technical Delay in Redemption During Past Three Years : **NONE**

Details of Default and Delay in Redemption of any Other Borrowings During Past Three Years : **NONE**

For Godrej Properties Limited

Authorised Signatory

Name : Mr Amit Kumar

Designation : Taxation and Treasury Head

Dated : 17.12.2024

*Note 1 : The amount includes accrued interest on outstanding borrowings (From FY 2021-22 , it also includes accrued interest on NCDs).

**Note 2 : In 6M FY 2024-25 and FY 2023-24, the amount pertains to NCD's maturing in 2026, 2027,2028 & 2029. In FY 2021-22, the amount pertains to NCD's matured in July 23. The amount does not include interest outstanding till reporting date.



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DETAILS OF CURRENT TRANCHE

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CP BORROWING LIMIT

: **Rs. 25,000,000,000**

TOTAL CP OUTSTANDING (RS.)

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As on 19-DEC-2024

(including the current issue)

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For Godrej Properties Limited

Authorised Signatory

Name : Mr Amit Kumar

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Dated : 17.12.2024

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Godrej Properties Limited
Details of CPs issued during the last 15 months:-

Annexure-1

Sr No.	ISIN	Issue Date	Amount in Rs.	Maturity Date	Amt Outstanding in Rs.	IPA	CRA-1	Rating	Rated Amt in Rs. Cr	CRA-2	Rating	Rated Amt in Rs. Cr
1	INE484J14SC0	14.08.2023	75,00,00,000.00	12.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
2	INE484J14SD8	18.08.2023	75,00,00,000.00	16.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
3	INE484J14SE6	22.08.2023	75,00,00,000.00	20.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
4	INE484J14SF3	24.08.2023	75,00,00,000.00	22.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
5	INE484J14SG1	05.09.2023	40,00,00,000.00	05.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
6	INE484J14RE8	05.09.2023	10,00,00,000.00	24.11.2023	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
7	INE484J14SH9	07.09.2023	1,00,00,00,000.00	07.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
8	INE484J14SI7	11.09.2023	1,00,00,00,000.00	11.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
9	INE484J14SJ5	13.09.2023	70,00,00,000.00	13.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
10	INE484J14SK3	15.09.2023	75,00,00,000.00	15.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
11	INE484J14SL1	22.09.2023	75,00,00,000.00	22.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
12	INE484J14SM9	25.09.2023	75,00,00,000.00	20.12.2023	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
13	INE484J14SR5	27.09.2023	75,00,00,000.00	22.12.2023	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
14	INE484J14SN7	29.09.2023	75,00,00,000.00	28.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
15	INE484J14SO5	03.10.2023	75,00,00,000.00	02.01.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
16	INE484J14SO5	04.10.2023	25,00,00,000.00	02.01.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
17	INE484J14SP2	12.10.2023	70,00,00,000.00	11.01.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
18	INE484J14SB2	17.10.2023	55,00,00,000.00	16.01.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
19	INE484J14SQ0	10.11.2023	90,00,00,000.00	09.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
20	INE484J14SS6	24.11.2023	75,00,00,000.00	21.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
21	INE484J14SR8	24.11.2023	50,00,00,000.00	23.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
22	INE484J14SR8	28.11.2023	80,00,00,000.00	23.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
23	INE484J14SR8	28.11.2023	20,00,00,000.00	23.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
24	INE484J14ST4	30.11.2023	50,00,00,000.00	29.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
25	INE484J14ST4	30.11.2023	50,00,00,000.00	29.02.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
26	INE484J14SU2	15.12.2023	23,00,00,000.00	12.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
27	INE484J14SU2	15.12.2023	27,00,00,000.00	12.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
28	INE484J14SV0	20.12.2023	75,00,00,000.00	20.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
29	INE484J14SY4	22.12.2023	1,25,00,00,000.00	21.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
30	INE484J14SX6	26.12.2023	1,00,00,00,000.00	26.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
31	INE484J14SW8	28.12.2023	75,00,00,000.00	27.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
32	INE484J14SN7	05.01.2024	75,00,00,000.00	28.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
33	INE484J14SK3	15.01.2024	1,00,00,00,000.00	15.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
34	INE484J14SZ1	15.01.2024	10,00,00,000.00	18.04.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
35	INE484J14SW8	16.01.2024	30,00,00,000.00	27.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
36	INE484J14SW8	16.01.2024	40,00,00,000.00	27.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
37	INE484J14TA2	17.01.2024	70,00,00,000.00	18.03.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
38	INE484J14TC8	09.02.2024	90,00,00,000.00	06.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
39	INE484J14TD6	12.02.2024	75,00,00,000.00	13.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
40	INE484J14TB0	16.02.2024	75,00,00,000.00	10.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
41	INE484J14TE4	20.02.2024	75,00,00,000.00	15.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
42	INE484J14TF1	21.02.2024	14,00,00,000.00	16.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
43	INE484J14TG9	21.02.2024	60,00,00,000.00	22.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
44	INE484J14TG9	22.02.2024	75,00,00,000.00	22.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
45	INE484J14TH7	23.02.2024	1,50,00,00,000.00	24.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
46	INE484J14TI5	29.02.2024	1,00,00,00,000.00	30.05.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
47	INE484J14TJ3	05.03.2024	41,00,00,000.00	04.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
48	INE484J14TK1	07.03.2024	1,00,00,00,000.00	06.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
49	INE484J14TM7	11.03.2024	1,00,00,00,000.00	10.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
50	INE484J14TL9	12.03.2024	50,00,00,000.00	11.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
51	INE484J14TL9	13.03.2024	70,00,00,000.00	11.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
52	INE484J14TL9	15.03.2024	25,00,00,000.00	11.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
53	INE484J14TN5	15.03.2024	1,50,00,00,000.00	13.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
54	INE484J14TO3	18.03.2024	70,00,00,000.00	14.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
55	INE484J14TP0	26.03.2024	10,00,00,000.00	19.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
56	INE484J14TP0	05.04.2024	1,50,00,00,000.00	19.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
57	INE484J14TP0	05.04.2024	50,00,00,000.00	19.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
58	INE484J14TR6	08.04.2024	1,50,00,00,000.00	24.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000

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59	INE48J14TS4	10.04.2024	1,50,00,00,000.00	21.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
60	INE48J14TT2	12.04.2024	1,60,00,00,000.00	28.06.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
61	INE48J14TX4	07.05.2024	1,00,00,00,000.00	02.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
62	INE48J14TW6	13.05.2024	75,00,00,000.00	09.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
63	INE48J14TV8	13.05.2024	75,00,00,000.00	12.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
64	INE48J14TU0	15.05.2024	75,00,00,000.00	14.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
65	INE48J14TY2	22.05.2024	1,49,00,00,000.00	21.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
66	INE48J14TZ9	24.05.2024	75,00,00,000.00	19.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
67	INE48J14TZ9	24.05.2024	75,00,00,000.00	19.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
68	INE48J14UA0	30.05.2024	1,00,00,00,000.00	29.08.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
69	INE48J14UD4	04.06.2024	40,00,00,000.00	03.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
70	INE48J14UC6	06.06.2024	1,00,00,00,000.00	05.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
71	INE48J14UB8	10.06.2024	1,00,00,00,000.00	09.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
72	INE48J14UE2	11.06.2024	1,46,00,00,000.00	10.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
73	INE48J14UF9	13.06.2024	1,50,00,00,000.00	12.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
74	INE48J14UG7	14.06.2024	70,00,00,000.00	13.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
75	INE48J14UH5	19.06.2024	1,00,00,00,000.00	18.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
76	INE48J14UI3	19.06.2024	50,00,00,000.00	17.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
77	INE48J14UH5	19.06.2024	50,00,00,000.00	18.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
78	INE48J14UJ1	21.06.2024	50,00,00,000.00	20.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
79	INE48J14UJ1	21.06.2024	1,10,00,00,000.00	20.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
80	INE48J14UK9	24.06.2024	1,50,00,00,000.00	23.09.2024	-	State Bank Of India	ICRA	A1+	2000	CRISIL	A1+	2000
81	INE48J14UM5	27.06.2024	1,00,00,00,000.00	19.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
82	INE48J14UN3	27.06.2024	1,00,00,00,000.00	24.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
83	INE48J14UO1	27.06.2024	1,00,00,00,000.00	25.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
84	INE48J14UL7	28.06.2024	1,60,00,00,000.00	26.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
85	INE48J14UQ6	02.07.2024	75,00,00,000.00	27.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
86	INE48J14UP8	02.07.2024	1,25,00,00,000.00	30.09.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
87	INE48J14UR4	02.08.2024	1,00,00,00,000.00	31.10.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
88	INE48J14UT0	09.08.2024	75,00,00,000.00	05.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
89	INE48J14US2	12.08.2024	75,00,00,000.00	11.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
90	INE48J14UU8	14.08.2024	75,00,00,000.00	13.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
91	INE48J14UV6	19.08.2024	1,50,00,00,000.00	18.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
92	INE48J14UW4	21.08.2024	1,49,00,00,000.00	19.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
93	INE48J14UX2	29.08.2024	1,00,00,00,000.00	28.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
94	INE48J14UY0	03.09.2024	40,00,00,000.00	29.11.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
95	INE48J14UZ7	05.09.2024	1,00,00,00,000.00	02.12.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
96	INE48J14VA8	09.09.2024	1,00,00,00,000.00	09.12.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
97	INE48J14VB6	10.09.2024	1,46,00,00,000.00	10.12.2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
98	INE48J14VC4	12-09-2024	1,50,00,00,000	12-12-2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
99	INE48J14VD2	13-09-2024	70,00,00,000	13-12-2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
100	INE48J14VF7	17-09-2024	50,00,00,000	17-12-2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
101	INE48J14VF7	19-09-2024	75,00,00,000	17-12-2024	-	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
102	INE48J14VE0	19-09-2024	75,00,00,000	18-12-2024	75,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
103	INE48J14VH3	19-09-2024	1,00,00,00,000	19-12-2024	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
104	INE48J14VE0	20-09-2024	50,00,00,000	18-12-2024	50,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
105	INE48J14VG5	20-09-2024	1,10,00,00,000	20-12-2024	1,10,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
106	INE48J14VH3	23-09-2024	50,00,00,000	19-12-2024	50,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
107	INE48J14VG5	23-09-2024	50,00,00,000	20-12-2024	50,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
108	INE48J14VK7	24-09-2024	90,00,00,000	23-12-2024	90,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
109	INE48J14VJ9	25-09-2024	1,00,00,00,000	24-12-2024	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
110	INE48J14VI1	26-09-2024	1,60,00,00,000	26-12-2024	1,60,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
111	INE48J14VL5	27-09-2024	1,35,00,00,000	27-12-2024	1,35,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
112	INE48J14VM3	30-09-2024	1,00,00,00,000	30-12-2024	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
113	INE48J14VM3	03-10-2024	25,00,00,000	30-12-2024	25,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
114	INE48J14VO9	04-11-2024	1,00,00,00,000	03-02-2025	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
115	INE48J14VN1	05-11-2024	75,00,00,000	04-02-2025	75,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
116	INE48J14VQ4	11-11-2024	75,00,00,000	07-02-2025	75,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
117	INE48J14VP6	13-11-2024	75,00,00,000	10-02-2025	75,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
118	INE48J14VR2	18-11-2024	25,00,00,000	14-02-2025	25,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
119	INE48J14VS0	18-11-2024	1,25,00,00,000	17-02-2025	1,25,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500

Sr No.	ISIN	Issue Date	Amount in Rs.	Maturity Date	Amt Outstanding in Rs.	IPA	CRA-1	Rating	Rated Amt in Rs. Cr	CRA-2	Rating	Rated Amt in Rs. Cr
120	INE484J14VT8	21-11-2024	74,00,00,000	18-02-2025	74,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
121	INE484J14VU6	21-11-2024	75,00,00,000	20-02-2025	75,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
122	INE484J14VV4	28-11-2024	1,00,00,00,000	27-02-2025	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
123	INE484J14VW2	29-11-2024	40,00,00,000	28-02-2025	40,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
124	INE484J14VX0	02-12-2024	1,00,00,00,000	03-03-2025	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
125	INE484J14VZ5	09-12-2024	1,00,00,00,000	10-03-2025	1,00,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
126	INE484J14VY8	10-12-2024	1,46,00,00,000	11-03-2025	1,46,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
127	INE484J14WA6	12-12-2024	1,50,00,00,000	12-03-2025	1,50,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
128	INE484J14WB4	13-12-2024	70,00,00,000	13-03-2025	70,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500
129	INE484J14WC2	17-12-2024	1,25,00,00,000	13-03-2025	1,25,00,00,000.00	State Bank Of India	ICRA	A1+	2500	CRISIL	A1+	2500

Godrej Properties Limited
Details of Other Debt Instrument Outstanding as on 30-SEP-2024:-

Annexure-2

Sr. No.	ISIN	Issue Date	Amount Issued Rs. In Crores.	Maturity Date	Amount Outstanding Rs. In Crores(*)
1.	INE484J08048	03-JUL-2023	750.00	03-JUL-2026	750.00
2.	INE484J08030	03-JUL-2023	750.00	03-JUL-2028	750.00
3.	INE484J08055	20-SEP-2023	1,000.00	19-MAR-2027	1,000.00
4.	INE484J08063	20-SEP-2023	160.00	20-SEP-2028	160.00
5.	INE484J08071	26-JUL-2024	340.00	26-JUL-2029	340.00
6.	INE484J08089	26-JUL-2024	935.40	25-JAN-2028	935.40
7.	INE484J08097	10-SEP-2024	64.60	10-SEP-2029	64.60

Details of Fund Based Facilities from Banks/ Financial Institutions as on 30-SEP-2024:-

Annexure-3

Sr. No	Name of the Bank/ Financial Institutions	Nature of Facility	Sanctioned Limits Rs. in Crores	Outstanding Amount Rs. in Crores	Asset Classification
1	AXIS BANK*	OVERDRAFT FACILITY/WCDL	1,250.00	1,075.70	STANDARD
2	BANK OF BARODA*	WCDL/SHORT TERM LOAN/OVERDRAFT	1,500.00	992.43	STANDARD
3	DBS BANK LTD*	SHORT TERM WORKING CAPITAL LOAN	200.00	0.00	STANDARD
4	FEDERAL BANK*	SHORT TERM LOAN	300.00	300.00	STANDARD
5	HDFC BANK*	WORKING CAPITAL LOAN	2,000.00	1,200.00	STANDARD
6	IDBI BANK*	WORKING CAPITAL DEMAND LOAN	300.00	295.00	STANDARD
7	STATE BANK OF INDIA*	CASH CREDIT/WCL	3,000.00	2,467.52	STANDARD
		Total	8,550.00	6,330.65	

* Does not include interest outstanding as on 30-SEP-2024