



**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

PART I

| | |
|-----------------------------|---|
| Issuer Details | : Standard Chartered Securities (India) Ltd. |
| Name and address of issuer | : 12th Floor, Crescenzo Business District, Plot no. C-38/39, G-Block, Bandra - Kurla Complex, Bandra East, Mumbai 400051. |
| Business Segment / Activity | : Stock broking |
| Managing Director | : Mr. Rajeev Ratan Srivastava |
| Group affiliation (if any) | : -- |

PART II

| | |
|---|--|
| Issue Details | |
| ISIN | : INE472H14755 |
| Proposed Date of Issue | : 12 December 2025 |
| Amount (INR) | : 20 Crores |
| Tenor | : 364 days |
| Date of Maturity | : 11 December 2026 |
| Proposed to be Listed /Unlisted | : Proposed to be listed |
| End use of CP proposed (specific details) | : To fund the working capital requirements including funding of margin trading facility provided to clients. |
| Market Conventions | : FIMMDA Conventions |
| Credit Rating Details for the Proposed Issue | |
| Credit Rating Issuer | : ICRA Limited |
| Rating | : ICRA A1+ (ICRA A One Plus) |
| Date of rating | : 11 November 2025 |
| Validity of issuance | : 11 February 2026 |
| Validity period for rating for amount | : INR 700,00,00,000/- (INR Seven Hundred Crores Only) (Validity 3 months) |
| Conditions (If any) | : NA |
| Long Term credit rating, if any, obtained by the issuer | : ICRA AAA (Stable) |
| Unaccepted credit ratings, if any, assigned to the issuer – | : NA |

Issuing and Paying Agent Details (Name and Address): HDFC Bank Ltd.

Standard Chartered Securities (India) Limited

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Bandra - Kurla Complex, Bandra East, Mumbai – 400051

www.standardcharteredtrade.co.in

CIN: U65990MH1994PLC079263

“SEBI Single Registration No. NSE & BSE: INZ000231932

Research Analyst SEBI Registration No. – INH000000966

Mutual Fund ARN – 0354 | PMS Registration No. – PM / INP000003542”

Tel. (+91-22) 6135 5999

Fax (+91-22) 6135 5900



Credit Enhancement Details (If any) : NA

Name and Address of Guarantor, if any : NA

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PART III

A. Issuer Financial Details

CP Borrowing

Date of Board Resolution : 26th September 2023

1. Limit approved by Board : 1000 Crores

2. Limit as per CRA : 700 Crores

3. Limit approved by Regulator concerned (if applicable)

B. Details of CPs outstanding as on date of Letter of Offer: INR 360 Crores

| ISIN | Issue Date | Amount | Maturity Date | Amount O/s | IPA | CRA | Rating | Rated Amount |
|--------------|-------------------|-----------|------------------|------------|----------------|-----------|--------|--------------|
| INE472H14490 | 15 January 2025 | 30 Crores | 15 January 2026 | 30 Crores | HDFC Bank Ltd. | ICRA Ltd. | A1+ | 700 Crores |
| INE472H14524 | 18 February 2025 | 25 Crores | 18 February 2026 | 25 Crores | | | | |
| INE472H14599 | 28 March 2025 | 20 Crores | 27 March 2026 | 20 Crores | | | | |
| INE472H14623 | 12 June 2025 | 30 Crores | 10 December 2025 | 30 Crores | | | | |
| INE472H14631 | 13 June 2025 | 20 Crores | 11 December 2025 | 20 Crores | | | | |
| INE472H14649 | 17 June 2025 | 25 Crores | 15 December 2025 | 25 Crores | | | | |
| INE472H14672 | 31 July 2025 | 15 Crores | 31 July 2026 | 15 Crores | | | | |
| INE472H14680 | 8 August 2025 | 25 Crores | 5 February 2026 | 25 Crores | | | | |
| INE472H14706 | 14 August 2025 | 50 Crores | 19 June 2026 | 50 Crores | | | | |
| INE472H14698 | 18 August 2025 | 15 Crores | 17 February 2026 | 15 Crores | | | | |
| INE472H14714 | 10 September 2025 | 50 Crores | 9 March 2026 | 50 Crores | | | | |

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| | | | | | | | | |
|--------------|-------------------|-----------|-------------------|-----------|--|--|--|--|
| INE472H14722 | 16 September 2025 | 15 Crores | 16 September 2026 | 15 Crores | | | | |
| INE472H14730 | 16 September 2025 | 25 Crores | 11 March 2026 | 25 Crores | | | | |
| INE472H14748 | 29 October 2025 | 15 Crores | 10 March 2026 | 15 Crores | | | | |

Details of other debt instruments outstanding : NIL

C. Bank fund-based facilities from banks/financial institutions, if any:

INR in (000's)

| Name of the Bank | Nature of facility | O/s Amount/ Limit as on 30/11/2025 | Asset classification |
|-------------------------|--------------------|------------------------------------|----------------------|
| IndusInd Bank | Overdraft | Nil/1,520,000 | - |
| IDFC First Bank | Overdraft | Nil/ 300,000 | - |
| Standard Chartered Bank | Overdraft | Nil / 300,000 | - |

| NBFC | Nature of facility | O/s Amount/ Limit as on 30/11/2025 | Asset classification |
|-----------------------|--------------------|------------------------------------|----------------------|
| Bajaj Finance Limited | Term Loan | 250,000/250,000 | - |

Issuer's liability under the CP will continue beyond due date in case the CP is not redeemed on due date, even if the CP is in demat.

D. Shareholding of the issuer's and the details of the shares pledged by the promoters, if any

:100% shares held by Standard Chartered Bank (Mauritius) Ltd. ("Holding Company")

No shares pledged by the Promoters

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E. Financial Summary

INR in (000's)

| | Previous years | | |
|--|----------------|------------------|------------|
| | FY 2024-25 | FY 2023-24 | FY 2022-23 |
| Equity | 2,818,557 | 2,818,557 | 2,818,557 |
| Networth | 3,685,587 | 3,377,711 | 2,963,103 |
| Investment in Subsidiaries /Affiliates | - | - | - |
| Total Debt Outstanding – | 250,000 | 1,250,000 | 1,854,190 |
| 1. short term (<1 year)- | 250,000 | - | 354,190 |
| 2. other debt | - | 1,250,000 | 1,500,000 |
| Gross Income | 1,321,714 | 1,117,146 | 846,092 |
| Operating Profit (PBITD) | 810,764 | 610,374 | 412,444 |
| Gross Profit (PBTD) | 466,620 | 358,101 | 226,370 |
| Net Profit (Post Tax) | 289,149 | 217,185 | 118,906 |
| Audit Qualification (if any) | Nil | Nil | Nil |

F. Details of statutory auditor and changes thereof in the last three financial years:

| Name and Address of Current Statutory Auditor | Date of Appointment |
|---|--|
| S. R. Batliboi & Co. LLP Chartered Accountants 12th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (West), Mumbai – 400028 | 24 September 2020 Date of Re-appointment: 12 August 2025 |

| Name and Address of previous Statutory Auditor | Date of Appointment / Resignation | Date of cessation (in case of resignation) |
|--|-----------------------------------|--|
| M/s. B S R & Co. LLP Chartered Accountants 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400011 | 24 September 2018 | 24 September 2020 |

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- G.** Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. **NA**
- H.** Details of any other material event/ development having implications for the financials/ credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investors decision. **NA**
- I.** Material Litigation, if any: There are claims against the Company not acknowledged as debts and Income Tax /Service Tax demands in appeal amounting to INR 5.64 crores as of 30 November 2025 which have been disclosed as Contingent Liability in the financial statements of the Company.
- J.** Regulatory strictures, if any: **NA**
- K.** An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: **NA**

Yours faithfully,

For Standard Chartered Securities India Limited.

Shashikala Vishwakarma
Company Secretary

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